



Jodhpur-Pali-Marwar Industrial Area

Rajasthan, Sub-Region of DMIC

Master Plan- 2042

Master Plan for Jodhpur-Pali-Marwar Industrial Area-2042

Foreword

Delhi-Mumbai Industrial Corridor (DMIC) is India's most ambitious infrastructure programme aiming to develop new industrial cities and converging next generation technologies across infrastructure sectors. In Rajasthan, the alignment of Dedicated Freight Corridor (DFC) passes through Phulera-Ajmer-Marwar and over 58% area of the state falls within the influence area of DMIC. Based on the strengths of specific regions across the state, five development nodes have been identified in the influence area of DMIC in the state. It includes two investment regions and three industrial areas.

Jodhpur-Pali-Marwar Industrial Area (JPMIA) has been chosen to be developed as one of the proposed industrial areas. The project has been mooted by the Government of India's Delhi Mumbai Industrial Development Corporation, who assigned the preparation of this Master Plan to M/s. Parsons Brinckerhoff (Project Consultants).

The location of JPMIA is in Rohat Tehsil of Pali District and it is about 47.5 Km from Jodhpur and 31.5 Km from Pali. The notified urban area for JPMIA Master Plan covers 154.37 Sq. Km and includes 9 villages. JPMIA Master Plan has been prepared with the aim to put in place a framework for the development of key infrastructure till the horizon year 2042 for a projected population estimate of 3,92,000.

The urban area notification under Section 3 (1) of Urban Improvement Act, 1959 was issued on 30.07.2015 by Urban Development and Housing Dept., Govt. of Rajasthan. The notices under Section 5 (1) of Urban Improvement Act, 1959 for inviting objections/suggestions from public on the Draft Master Plan were issued on 06.04.2016 and 06.05.2016 through Urban Development and Housing Dept., Govt. of Rajasthan. The period for submitting objections/suggestions ended on 20.05.2016. During this period (From 06.04.2016 to 20.05.2016), 66 objections/suggestions were received and 5 objections/suggestions were received after 20.05.0216. After examining and analyzing the received objections/ suggestions, the revised Master Plan has been prepared and the same has been approved by Hon'ble Minister, DMIC. The revised Master Plan for JPMIA has been forwarded to Urban Development and Housing Dept., Govt. of Rajasthan for notification under Section 7 of Urban Improvement Act, 1959.

(S.L. Sethi)

Sr. Town Planner, DMIC Department, Rajasthan, Jaipur

This Master Plan has been approved by the State Govt. under Sub-Section(3) of Section 6 of Rajasthan Urban Improvement Act,1959 and has been notified by the State Govt. under Section 7 of above Act vide its notification no. प.18(33)निविवि / जेपीएमआईसी / 2014 जयपुर dated:02.11.2016 (Annexure XIII)

Contents

| Con | tents | ii |
|------|---|------|
| List | of Tables | vi |
| Glos | ssary of Terms | xii |
| List | of Abbreviations | xiii |
| Pref | ace | xvi |
| 1. | Introduction and Overview of DMIC and JPM IA | 1-0 |
| 1.1 | Project Overview | 1-1 |
| 1.2 | DMIC Perspective Plan and DFC Corridor Plan | 1-2 |
| 1.3 | Dedicated Freight Corridor (DFC) | 1-4 |
| 1.4 | Rajasthan and JPMIA in context of DMIC | 1-7 |
| 1.5 | JPMIA in Context with other nodes in Rajasthan | 1-9 |
| 1.6 | DMIC Project Development Strategy | 1-9 |
| 1.7 | The Rajasthan Special Investment Regions Act, 2016 | 1-17 |
| 1.8 | Objectives and purpose of the Master plan | 1-18 |
| 1.9 | Methodology of the Preparation of the Master plan | 1-19 |
| 2. | Vision, Development Principles and Sustainability Goals | 2-0 |
| 2.1 | Vision and Objectives for Proposed JPM IA-2042 | 2-1 |
| 2.2 | Development Principles | 2-3 |
| 2.3 | Sustainability Goals for JPM IA | 2-12 |
| 3. | Demography, Activity and Land Use Projections | 3-0 |
| 3.1 | Introduction | 3-1 |
| 3.2 | Economic and Industrial Activity Mix | 3-1 |

| 3.3 | Population Estimation | 3-5 |
|------|---|------|
| 3.4 | Plan Period including Phasing | 3-14 |
| 3.5 | Required Physical Infrastructure Summary | 3-14 |
| 3.6 | Industrial Land Requirement | 3-15 |
| 3.7 | Housing | 3-17 |
| 3.8 | Commercial uses, including Retail and Office | 3-17 |
| 3.9 | Physical and Social Infrastructure Requirements Summary | 3-21 |
| 3.10 | Freight, Logistics and Transportation | 3-23 |
| 3.11 | Critical Plan components | 3-24 |
| 3.12 | Conclusion | 3-28 |
| 4. | Socio Economic Profile | 4-0 |
| 4.1 | Introduction | 4-1 |
| 4.2 | Socio-Economic Profile of the JPMIA Area | 4-1 |
| 4.3 | Baseline Profile of JPM IA | 4-1 |
| 4.4 | Population and workforce participation in Villages of JPMIA | 4-8 |
| 4.5 | Preliminary assessment of Impacts in the proposed JPM IA | 4-15 |
| 4.6 | Affected Vulnerable Population | 4-18 |
| 4.7 | Inventory of losses to Households | 4-18 |
| 4.8 | Losses to the Community | 4-18 |
| 5. | Existing Land use and Infrastructure | 5-0 |
| 5.1 | Overview of the Region | 5-1 |
| 5.2 | JPMIA Administrative Context | 5-12 |
| 5.3 | Existing Settlement Pattern and Activities | 5-13 |
| 5.4 | Existing Land Use and Development Activities | 5-13 |
| 5.5 | Land Ownership | 5-22 |
| 5.6 | Physical Characteristics | 5-23 |
| 5.7 | Physical Infrastructure | 5-27 |
| 5.8 | Existing Social Infrastructure within JPMIA | 5-32 |

| 5.9 | Opportunities and Constraints Assessment | 5-35 |
|------|---|------|
| 6. | Land Use Plan | 6-0 |
| 6.1 | Land Use Plan- 2042 | 6-1 |
| 6.2 | Residential Land Use | 6-3 |
| 6.3 | Mixed Use | 6-4 |
| 6.4 | Industrial Land Use | 6-5 |
| 6.5 | Public Semi-Public Facilities | 6-7 |
| 6.6 | Public Utilities | 6-14 |
| 6.7 | Transportation | 6-15 |
| 6.8 | Commercial | 6-16 |
| 6.9 | Recreational | 6-19 |
| 6.10 | Green Buffer | 6-20 |
| 6.11 | Peripheral Control Belt | 6-21 |
| 7. | Phasing Strategy | 7-0 |
| 7.1 | Phasing Strategy and Development Timeline | 7-1 |
| 7.2 | Development Timeline | 7-10 |
| 8. | Traffic and Transportation Plan | 8-0 |
| 8.1 | Introduction | 8-1 |
| 8.2 | Principles of Transport Planning | 8-1 |
| 8.3 | Integration of Garden City and Neighbourhood Planning | 8-3 |
| 8.4 | Travel Demand Analysis of IA | 8-4 |
| 8.5 | Regional Network Analysis of IA | 8-10 |
| 8.6 | Transportation Plan for the IA | 8-14 |
| 8.7 | Freight and Logistics Facilities for the IA | 8-24 |
| 8.8 | Walk ability and Public Transport Strategy | 8-24 |
| 8.9 | Traffic Management Guidelines | 8-27 |
| 8.10 | Phasing of Transport Network and Infrastructure | 8-32 |

| 9. | Physical Infrastructure | 9-0 |
|-------|---|------|
| 9.1 | Introduction | 9-3 |
| 9.2 | Water Supply | 9-3 |
| 9.3 | Drainage System | 9-18 |
| 9.4 | Sewerage | 9-23 |
| 9.5 | Power | 9-31 |
| 9.6 | Gas grid | 9-49 |
| 9.7 | Solid Waste Management | 9-50 |
| 9.8 | ICT and Smart City System | 9-54 |
| 10. | Development Promotion and Control Regulations | 10-1 |
| 10.1 | Introduction | |
| 10.2 | The Title and Extent | |
| 10.3 | Definitions | |
| 10.4 | Establishment of use zones and use premises | |
| 10.5 | Designated Use Zones | 10-3 |
| 10.6 | Location and boundaries of Proposed Land Use Zones | 10-4 |
| 10.7 | Location and Boundaries of Use Premises | 10-4 |
| 10.8 | Sub Division of Use Zones In Use Premises | 10-4 |
| 10.9 | Permission of Use Premises In Use Zone | 10-4 |
| 10.10 | Permitted and Permissible Use Premises In Various Use Zones | 10-6 |
| | | |

List of Tables

| Table 3-1: Suggested Subdivisions and Target Industries | 3-3 |
|---|------|
| Table 3-2: Forecasted Economic Output for each Phase | 3-4 |
| Table 3-3: Population Projection for JPM IA-The calculation process and the result (thous | and |
| people, crore rupee) | |
| Table 3-4: Evaluation criteria for factors | 3-9 |
| Table 3-5: Characteristics of comparable cases and score matrix | 3-10 |
| Table 3-6: Score matrix of comparable cases | 3-11 |
| Table 3-7: Weightings of the factors | |
| Table 3-8: Estimation of total population and employees | 3-12 |
| Table 3-9: JPM IA population and employee projections | 3-12 |
| Table 3-10: Summary of the population and employee estimation (Business As Usual and | k |
| DMIC Induced Growth) | |
| Table 3-11: Population and employee per low and high scenarios | 3-13 |
| Table 3-12: Indicative outline programme of physical infrastructure requirements for the tl | rree |
| broad phases of development | 3-15 |
| Table 3-13: Forecast Industrial land requirements (30 year plan period) | |
| Table 3-14: Proposed Industries within JPM IA (excluding MMLH) | |
| Table 3-15: Preliminary assessment of housing requirements and typologies for JPM IA. | 3-18 |
| Table 3-16: Suggested markets and their functional characteristics | 3-19 |
| Table 3-17: Suggested indicative retail hierarchy for the proposed JPM IA* | 3-20 |
| Table 3-18: Summary of JPM - IA Social Infrastructure requirement: Planned Growth Sce | |
| | |
| Table 3-19: MMLH Land Requirement | |
| Table 4- 1: Details of Villages falling in JPMIA | |
| Table 4- 2: Population Growth | |
| Table 4- 3: Concentration of SC, ST Population | |
| Table 4- 4: BPL Households in JPMIA | |
| Table 4- 5: Literacy Rate | |
| Table 4- 6: Overview of Sex Ratio in Villages of JPM IA | |
| Table 4- 7: Employment Profile | |
| Table 4- 8: Selected Household Characteristics – Pali District | |
| Table 4- 9: Availability of Medical Facilities in Pali District | |
| Table 4- 10: Enrolment and Student Teacher Ratio | |
| Table 4- 11: Educational Infrastructure and Retention Rate | |
| Table 4- 12: Social data of village Dhundhli | |
| Table 4- 13: Social data of village Dalpatgarh | |
| Table 4- 14: Social data of village Danasani | |
| Table 4- 15: Social data of village Doodali | |
| Table 4- 16: Social data of village Dungarpur | |
| Table 4- 17: Social data of village Nimbli Brahmnan | |
| Table 4- 18: Social data of village Nimbli Patalan | |
| Table 4- 19: Social data of village Rohat | |
| Table 4- 20: Social data of village Singari | 4-15 |

| Table 4- 21: Likely negative impacts of the project | 4-16 |
|--|------|
| Table 4- 22: Likely positive impacts of the project | 4-16 |
| Table 5- 1: List of small and medium scale industries existing in the Region | 5-5 |
| Table 5- 2: Existing RIICO Estates in Jodhpur District | 5-6 |
| Table 5- 3: List of RIICO development industrial estates in Pali District | 5-9 |
| Table 5- 4: Existing private sector industrial estates in Pali | |
| Table 5- 5: Existing Land Uses of JPMIA Notified Area Villages | 5-13 |
| Table 5- 6: Village areas and associated government land availability | |
| Table 5- 7: Existing educational amenities in the JPM IA of | |
| Table 5- 8: Number of Medical Amenities located within JPM IA | 5-33 |
| Table 5- 9: Number of Non-Government Medical Amenities available | 5-33 |
| Table 5- 10: Availability of miscellaneous facilities (a) | 5-33 |
| Table 5- 11: Availability of miscellaneous facilities (b) | 5-34 |
| Table 5- 12: Availability of miscellaneous facilities (c) | 5-34 |
| Table 5- 13: Availability of miscellaneous facilities (d) | 5-34 |
| Table 6- 1: JPM IA Proposed land use 2042 - area breakdown | 6-2 |
| Table 6- 2: Forecast Industrial land requirements (30 year plan period) | 6-5 |
| Table 6- 3: Impact factors for the location of 8 Target Industry Sectors | 6-6 |
| Table 6- 4: Projection for JPMIA | |
| Table 6- 5: Standards for Education Facilities (Primary, Secondary, Higher, etc) | 6-8 |
| Table 6- 6: Standards for Health Care Facilities | 6-8 |
| Table 6- 7: Standards for Socio- cultural Facilities | 6-9 |
| Table 6- 8: Standards for Distribution and Other Services | 6-9 |
| Table 6- 9: Standards for Recreational Facilities | 6-10 |
| Table 6- 10: JPMIA Social Infrastructure (Education) requirement | 6-10 |
| Table 6- 11: JPMIA Social Infrastructure (Health) requirement: Planned Growth Scenario | 6-11 |
| Table 6- 12: JPMIA Social Infrastructure (Cultural) requirement | 6-12 |
| Table 6- 13: JPMIA Social Infrastructure (other amenities) requirement | 6-12 |
| Table 6- 14: Proposed major logistics development types for JPM IA | 6-16 |
| Table 6- 15: Proposed commercial development types for JPM IA | 6-17 |
| Table 6- 16: Suggested indicative retail hierarchy for the proposed JPM IA* | 6-18 |
| Table 6- 17: Proposed Green Buffer types for JPM IA (not building setback) | 6-20 |
| Table 7- 1: Proposed land use area breakdown per phase | 7-4 |
| Table 7-2: Indicative outline programme of infrastructure requirements for the three broad | t |
| phases of development | 7-5 |
| Table 8- 1: Industrial Area Person Trips | 8-5 |
| Table 8- 2: Person Daily Travel Demand Estimates by Mode | 8-7 |
| Table 8- 3: Travel Estimate Parameters | 8-7 |
| Table 8- 4: Motorized Passenger Car Equivalent (PCU) Daily Travel Demand Estimates | 8-7 |
| Table 8- 5: IA Industry Cargo Demand Estimates | 8-8 |
| Table 8- 6: Commodity Distribution and Transport Mode | 8-9 |
| Table 8- 7: Industrial Area Generated Cargo Demand | |
| Table 8- 8: Industrial Area Generated Cargo Trucks | 8-9 |
| Table 8- 9: Recommended Strengthening of the Regional Road Network | 8-10 |
| Table 9-1: Summary of Water Demand of Non – Industrial Growth in JPMIA Region | |
| Table 9-2: Summary of Industrial Water Demand in JPMIA Region | 9-4 |

| Table 9-3: Potable Water Demand Calculations | 9-7 |
|--|----------|
| Table 9-4: Non-Potable Water Demand Calculations | 9-7 |
| Table 9-5: Summary of Water Demand for Non – Industrial Planned Growth | 9-7 |
| Table 9-6: Industrial Water Demand Calculations | |
| Table 9-7: Industrial Water Requirement | 9-9 |
| Table 9-8: Preliminary hydraulic calculation of pipe sizing for proposed Potable WS to J 10 | PMIA .9- |
| Table 9-9: Details of proposed Clear Water Reservoir (CWR) in JPMIA | 9-17 |
| Table 9-10: Details of proposed Over Head Tanks (OHT) in JPMIA | |
| Table 9-11: Cost Estimate for proposed Potable Water Distribution System | |
| Table 9-12: Cost Estimate for proposed Non - Potable Water Distribution System | |
| Table 9-13: Assessment of Rainfall in Pali District | |
| Table 9-14: Annual Run-off Estimates from JPMIA | |
| Table 9-15: Cost Estimates of Storm Water System in JPMIA | |
| Table 9-16: Waste Water Generation from Residential Users | |
| Table 9-17: Waste Water Generation from Industrial Users | |
| Table 9-18: Peak Factors | |
| Table 9-19: Coefficient of Roughness (n) for use in Manning's formula | |
| Table 9-20: Size and Spacing of Manhole | |
| Table 9-21: Cost Estimate for proposed Waste Water Collection System in JPMIA | 9-31 |
| Table 9- 22: Details of DISCOMs (Distribution Company) in Rajasthan | 9-33 |
| Table 9-23: Details of Installed capacity (MW) in the State of Rajasthan | 9-33 |
| Table 9-24: Recently Completed and On-going generation projects in Rajasthan | 9-34 |
| Table 9-25: New Power Projects proposed in XIIth Five Year Plan | 9-35 |
| Table 9-26: List of renewable energy projects in Rajasthan | 9-36 |
| Table 9-27: International Comparison on Electric Power Consumption | 9-37 |
| Table 9-28: Existing Power Supply Infrastructure in Jodhpur District | 9-39 |
| Table 9-29: Existing Power Supply Infrastructure in Pali District | 9-40 |
| Table 9-30: List if GSS in Jodhpur and Pali Districts and installed capacity of Voltage | |
| Transmission | 9-40 |
| Table 9-31: Power Demand for Industrial Load for each Development Phase | 9-43 |
| Table 9-32: Forecast for Residential Component of Social Infrastructure Power Load | 9-44 |
| Table 9-33: Forecast for Residential Component of Social Infrastructure Power Load | 9-45 |
| Table 9-34: Phase wise Power Demand Estimation for JPM IA | 9-45 |
| Table 9-35: Average per capita waste generation | 9-52 |
| Table 9-36: JPM IA population forecast | 9-53 |
| Table 9-37: Total waste generation in JPM region | 9-53 |
| Table 9-38: Physical characterization of waste for various sizes of Indian cities | 9-53 |

List of Figures

| Figure 1-1: Geographic Position of Jodhpur-Pali-Marwar in India | 1-2 |
|---|-------|
| Figure 1-2: Comparison of existing and proposed DFC-enabled freight trains | 1-4 |
| Figure 1-3: DFC Alignment within DMIC Area, including major existing urban centres | 1-5 |
| Figure 1-4: Regional setting of Jodhpur and Pali Districts within Rajasthan along the alig | nment |
| of the proposed Western Dedicated Freight Corridor (DFC) | 1-6 |
| Figure 2-1: Concept of 'Industrial Ecology' and the three pillars of sustainability applied | to a |
| large-scale industrial area | 2-4 |
| Figure 2-2: Summary of key issues of water and proposed response | 2-5 |
| Figure 3- 2: Proposed '4+4+4' Industrial Development Mode | 3-2 |
| Figure 3- 2: Population Structure Model | |
| Figure 3- 2: Overview of key characteristics of ten-year phases with respect to industrial | |
| development | 3-14 |
| Figure 4- 1: Literacy Rate | |
| Figure 4- 2: Employment Profile | |
| Figure 5- 1: Sample existing/upcoming industrial areas in Pali Town and nearby areas | |
| Figure 5- 2: Administrative structure of the JPMIA region | |
| Figure 6- 1: Existing Social infrastructure in terms of Government primary and secondary | * |
| schools | |
| Figure 7- 1: Phasing strategy for JPM IA | |
| Figure 7- 2: Indicative Phase One proposed land use and development | |
| Figure 7- 3: Indicative Phase Two proposed land use and development | |
| Figure 7- 4: Indicative Phase Three proposed land use and development | |
| Figure 7- 5: Development Timeline for JPMIA | |
| Figure 8- 1: Generic TOD concept | |
| Figure 8- 2: Street design concept with comfortable (shaded) and safe space for walkers | |
| cyclists | 8-3 |
| Figure 8- 3: Consideration of different zones within a main street avenue/boulevard cont | |
| Figure 8- 4: General Transport Demand Forecast Framework | |
| Figure 8- 5: Mode Share Percentages for External-Internal Trip | |
| Figure 8- 6: Mode Share Percentages for Internal Trip | |
| Figure 8- 7: Proposed Strategic Road and Rail Corridors for JPMIA | |
| Figure 8- 8: Possible configuration for MMLH south of Rohat Station | |
| Figure 8- 9: Main Road and MMLH Connectivity | |
| Figure 8- 10: Proposed Road System | |
| Figure 8- 11: Location of proposed NH-65 180 M ROW | |
| Figure 8- 12: Location of proposed NH-65 450 M ROW through existing settlement | |
| Figure 8- 13: Location of proposed Arterial Road 60 M ROW | |
| Figure 8- 14: Location of proposed Sub-arterial Road 45 M ROW | |
| Figure 8- 15: Location of proposed Sub-arterial Freight Priority Road | |
| Figure 8- 16: Location of proposed Urban collector roads (30M ROW) | |
| Figure 8- 17: Section Views of Underpass Bridges | |
| Figure 8- 18: Conceptual Design of NH-65 and Central Spine Road Junction Bridges | |
| Figure 8- 19: Examples of Grade Separated Interchange | |
| | |
| Figure 8- 21: Public Transport System | o-∠ზ |

| Figure 8- 22: Location of pedestrian and bus zone | 8-28 |
|---|------|
| Figure 8- 23: Location of traffic calming devices | 8-30 |
| Figure 8- 24: Typical raised crossing | 8-30 |
| Figure 8- 25: Typical raised junction | 8-31 |
| Figure 8- 26: Speed table used as raised crosswalk | 8-31 |
| Figure 8- 27: Typical chicane | 8-32 |
| Figure 9- 1: Break-up of 135 lpcd water consumption | 9-6 |
| Figure 9- 2: Layout of Typical Looped Water Distribution System | |
| Figure 9- 3: Typical Network Connectivity with Detention Pond | 9-22 |
| Figure 9- 4: Treatment Technology and Reuse Standards | 9-30 |
| Figure 9-5: Power Generation Scenario in Rajasthan by Owner and Type of Generation . | 9-33 |
| Figure 9- 6: Details of renewable energy projects | 9-35 |
| Figure 9-7: Utilities infrastructure of the region with location of Notified Area circled | 9-38 |
| Figure 9- 8: Proposed Single line diagram for Power distribution in Phase 1 | 9-46 |
| Figure 9- 9: 4R principle and its process ladder | 9-50 |

List of Annexure

| Annexure –I | Generalised Existing Land Use - 2012 |
|-------------------|--|
| Annexure –II | Urban Area 2042 (Draft) |
| Annexure –III | Town Map - 2012 |
| Annexure –IV | Land Use Plan 2042 (Draft) |
| Annexure –V | Potable Water Supply Main Network |
| Annexure –VI | Industrial Waste Water Collection Network |
| Annexure –VII | Power Infrastructure & Distribution Network |
| Annexure –VIII | Potable Water Distribution Network |
| Annexure –IX | Drainage System Network |
| Annexure –X | Tertiary Treated Water Main Distribution Network |
| Annexure –XI | Notification issued under Section 3(1) of UI Act, 1959 |
| Annexure –XII (A) | Notification issued under Section 5(1) of UI Act, 1959 |
| Annexure –XII (B) | Notification issued under Section 5(1) of UI Act, 1959 |
| Annexure –XIII | Notification issued under Section 7 of UI Act, 1959 |

Glossary of Terms

Delhi Mumbai Industrial

Corridor (DMIC)

Industrial Corridor, being established between Delhi and Mumbai covering an overall length of 1,483 km and comprised of major infrastructure projects, Industrial Areas and Investment Regions strategically located along a Dedicated Freight Corridor, which is currently under construction. The Corridor encompasses 6 States and over 84 districts.

Industrial Area (IA): Areas identified by DMICDC, with a minimum area of 100sqkm (10,000ha).

A total of 13 IA's are proposed within the DMIC (DMICDC, 2012, p.130). Within Rajasthan there are three IA's: Jaipur-Dausa IA, Rajasmand-

Bhilwara IA and the Jodhpur-Pali-Marawar IA. May also be referred to as a

node.

Influence Area: A 150 -200km band on both sides of DFC alignment.

Integrated Industrial Township:

A state of the art planned township incorporating, primary, secondary and tertiary industrial uses with residential, institutional, commercial and leisure/recreation uses. It will be developed with first class physical and social infrastructure at the city and regional levels.

Investment Region (IR): Areas identified by DMICDC, with a minimum area of 200sqkm (20,000ha).

A total of 11 IR's are proposed within the DMIC (DMICDC, 2012, p.130). Within Rajasthan there are two IR's: Khushkhera-Bhiwadi-Neemrana IR and the Ajmer-Kishangarh IR. May also be referred to as an Industrial

Investment node.

Western Freight Corridor

(DFC):

Part of the Multi-modal High Axle Load Dedicated Freight Corridor linking

Delhi to Mumbai, forming the spine of DMIC.

List of Abbreviations

AACGR Average Annualised Compound Growth Rate

ACSR Aluminum Conductor Steel Reinforced

ADT Average Daily Traffic

AHP Analytical Hierarchy Process

AIIMS All-India Institute of Medical Sciences

ASP Activated Sludge Process
ATDC After Top Dead Center
BOT Build-Operate-Transfer

BPCL Bharat Petroleum Corporation Limited
BPIR Bureau of Investment Promotion Rajasthan

BPP Beawar -Pali- Pindwara

C.A. Civil Airport

CAGR Compounded Annual Growth rate
CAZRI Central Arid Zone Research Institute

CDP City Development Plan

CETP Common Effluent Treatment Plant
CMPJ Comprehensive Mobility Plan for Jodhpur

CONCOR Container Corporation of India

Cum Cubic Meter

CWR Chilled(Cooling) Water Return

D.L.F DanskeLandboforeningersFrøforsyning

DBFO Design Build Finance & Operate

DBFOT Jodhpur- Pali Road on Design- Build-Finance-Operate-Transfer

DFC Dedicated Freight Corridor
DIC Density Indicating Controller

DIP&P Department of Industrial Policy & Promotion

DISCOM Digital Selective Communications
DMIC Delhi Mumbai Industrial Corridor

DMICDC Delhi Mumbai Industrial Corridor Development Corporation Limited

DS Data Source

FSL Food Science Laboratory

EBP Early Bird Project

FTL Federal Telecommunications Laboratory

GAIL Gas Authority of India Ltd GEF Global Environment Facility

GI Green Infrastructure

GIS Geographic Information System

GOI Government of India GSS Grid Sub-Station

GW gigawatt ha Hectare

HBJ Hazira- Bijaipur - Jagdishpur

HPCL Hindustan Petroleum Corporation Limited

HSC Health and Safety Commission

IA Industrial Area

ICD Inland Container Depot

IDPL Infrastructure Development Projects Limited

IGNP Indira Gandhi NaharPariyojna

IIHT Indian Institute of Hardware Technology

IIT Indian Institute Of Technology
IL&FS Indian Leasing & Financial Services
ILO International Labour Organization
IOCL Indian Oil Corporation Limited
ISCC Integrated Solar Combined Cycle

IT Information Technology ITC Industrial Training Center

ITES Information Technology Enabled Services

ITI Industrial Training Institute

JLM Railway Jodhpur-Luni-Marwar Junction Railway

JPM Jodhpur-Pali-Marwar

KL Kilolitre

KLD Kilolitre Per Day km Kilometer

km/h Kilometer Per Hour

KMS Knowledgebase Management System

KV Kilovolt KW Kilo Watt

L&TIDPL L&T Infrastructure Development Projects Limited

LNG Liquefied Natural Gas
lpcd Litre Per Capita Per Day
LPG Liquefied Petroleum Gas
LSA Land Suitability Analysis
LSIS Land Suitability Index System

LU Land Use

mcft Modified Compression Field Theory

MCM Million Cubic Meter MLD Million Litre Per Day

mm Millimetre

MMLH Multi-modal Logistics Hub

MMSCMD Million Metric Standard Cubic Meter Per Day

MMTPA Million Metric Tonnes Per Annum MRTS Mass Rapid Transit System MSW Solid Waste Management

MT Million Tonne

MVA Management of Variable Activity

MW Million Watt N/A Not Available

NDDP Net District Domestic Product

NDP Net Domestic Product

NEERI National Environmental Engineering Research Institute

NH National Highway

NHAI National Highways Authority Of India

NHPWD National Highways Public Works Department

NIC National Informatics Centre

NIFT National Institutional Facilitation Technologies NMIZ National Manufacturing & Investment Zone

NMP National Manufacturing Policy NSS National Sample Survey

NTPC National Thermal Power Corporation
NTPL Next Gen Textile Park Pvt. Ltd

O.D. Origin and Destination
OHSR Overhead Service Reservoir

OIL Oil India

ONGC Oil and Natural Gas Corporation

OW One Way
p/a Per Annum
P/kWh Per Kilo Watt Hour

PCC Program-Controlled Computer

PCB Peripheral Control Belt PCU Passenger Car Unit

PDCOR Project Development Company of Rajasthan

PHC Prim. Health Centre

PHED Public Health Engineering Department

PWD Public Works Department

RAJSICO The Rajasthan Small Industries Corporation Ltd

RD Rural Delivery

RFWC Rural Family Welfare Centre RGLC Rajeev Gandhi Lift Canal

RIICO Rajasthan State Industrial Development & Investment Corporation Ltd

RL Radio Location

RLNG Regasified Liquefied Natural Gas

ROW Right of Way Rs INR Indian Rupee

RUIDP Rajasthan Urban Infrastructure Development Project

RVPNL Rajasthan VidyutPrasaran Nigam Limited

SEA State Environmental Atlas SEZ Special Economic Zone

SH State Highway

SPV Special Purpose Vehicle sqkm Square Kilometer SR Surface Reservoir

SRSAC Rajasthan State Remote Sensing Application Centre

SSI Small Scale Industries
STP Sewage Treatment Plant

SWOT Strengths, Weaknesses, Opportunities, and Threats

TETV Totally Enclosed Tube Ventilated

TKD Taekwondo

TOD Transit Oriented Development
TEFR Techo-economic Feasibility Report

TW Tube Well

UIDSSMT Urban Infrastructure Development Scheme for Small and Medium

Towns

UNDP United Nations Development Programme

W.S.S. Water Supply System WTP Water Treatment Plant

Preface

Delhi-Mumbai Industrial Corridor (DMIC) is India's most ambitious infrastructure programme aiming to develop new industrial cities as "Smart Cities" and converging next generation technologies across infrastructure sectors. In Rajasthan, the alignment of Dedicated Freight Corridor (DFC) passes through Phulera-Ajmer-Marwar and over 58% area of the state falls within the influence area of DMIC. Based on the strengths of specific regions across the state, five development nodes have been identified in the influence area of DMIC in the state. It includes two investment regions and three industrial area.

Jodhpur-Pali-Marwar Industrial Area (JPMIA) has been chosen to be developed as one of the industrial areas. The JPMIA site is situated at a highly strategic position in the middle of the six districts of the Jodhpur Division. It is easily accessible from the main north-south (NH-14) and east-west (NH-65) trade routes. The approved location of JPMIA is in Rohat Tehsil of Pali District and it is about 47.5 Km from Jodhpur and 31.5 Km from Pali. The notified urban area for JPMIA covers 154.37 Sq. Km and includes 9 villages namely Rohat, Dalpatgarh, Singari, Dungarpur, Danasani, Nimbli Patelan, Nimbli Brahmnan, Dhundhli and Doodhali.

JPMIA Master Plan has been prepared with the aim to put in place a framework for the roll-out of key infrastructure till the horizon year 2042 that will serve as the generator of a self-sustaining industrial township.

The project had been initially mooted by the Government of India's Delhi Mumbai Industrial Development Corporation. The mandate from DMICDC was to assess the economic, social, physical and environmental parameters in the region in order to locate and develop a new industrial city that would aim to enhance the economic activities in the region and lead to a balanced regional development. The entire development process and its implementation in future is planned with a priority for social benefits to local population while serving State Government's aspirations to exponential economic growth and regional development. Some of the social benefits for the local populace are the umpteen employment creation, provision of world class social and physical infrastructure, value addition to traditional occupations in handicrafts, textiles and agro industries, skill development, better regional linkages, promotion to tourism and business opportunities as well as trade.

The Master Plan for JPMIA covers all aspects of development including transportation, social and physical infrastructure (sewer, drainage, water and electricity), social and environmental protection, and land uses distribution (residential, commercial, industrial, recreational, etc.). The

Master Plan analyzes current demographic statistics and economic issues, factors to project growth scenarios, propose traffic and transportation plan, assess infrastructure capacity, and public service needs, and allocate land as needed to ensure adequate land availability and to be able to utilize them for both present and future needs of the residents.

The JPMIA Master Plan presented in this report has been prepared with the objective of developing self-sustaining industrial township which is a compact and live-able city with a vibrant cultural, social and economic environment. The enhanced live-ability of the city shall be inspirational for the citizens to work with zeal and evolve it into a sought after urban area in the region

Chapter 1

Introduction and Overview of DMIC and JPMIA

Contents

| 1.1 | Project Overview | 1 |
|-----|--|----|
| 1.2 | DMIC Perspective Plan and DFC Corridor Plan | 2 |
| 1.3 | Dedicated Freight Corridor (DFC) | 4 |
| 1.4 | Rajasthan and JPMIA in context of DMIC | 7 |
| 1.5 | JPMIA in Context with other nodes in Rajasthan | 9 |
| 1.6 | DMIC Project Development Strategy | 9 |
| 1.7 | The Rajasthan Special Investment Regions Act, 2016 | 17 |
| 1.8 | Objectives and purpose of the Master plan | 18 |
| 1 9 | Methodology of the Preparation of the Master plan | 10 |

1.1 Project Overview

Delhi-Mumbai Industrial Corridor (DMIC) – India's most ambitious infrastructure programme since Independence - is conceived to be developed as 'Global Manufacturing and Trading Hub" supported by world class infrastructure and an enabling policy framework. It aims to develop new industrial cities as "Smart Cities" and integrate next generation technologies across infrastructure sectors with the objective to expand India's manufacturing and services base. The vision is to develop various nodes or growth centers of industrial production wherein the synergies between the node and the region can act as catalysts for the equitable regional development. These working relationships are guided by the potential of the area, existing infrastructural linkages and the requirements of concerned stakeholders.

The programme will provide a major impetus to planned urbanisation in India with manufacturing as the key driver. In addition to new Industrial Cities, the programme envisages development of infrastructure linkages like pioneer industrial plants, assured water supply, high capacity transportation and logistics facilities as well as softer interventions such as skill development programmes for employment of the local populace.

The DMIC Project Influence Area extends between 150 km to 200 km on both the sides of the Dedicated Freight Corridor (DFC) and includes parts of Uttar Pradesh, Haryana, Rajasthan, Gujarat, Maharashtra and Madhya Pradesh. In addition, the master plan for DMIC also includes requisite feeder rail/road connectivity to hinterland/markets and select ports along the western coast of India.

The DMIC corridor is proposed to include 24 industrial nodes: 13 investment regions of ~ 200 sq.km area and 11 Industrial areas of ~100 sq.km area. One such Industrial Area is the Jodhpur-Pali-Marwar Industrial Area (JPMIA) proposed in Jodhpur Division of Rajasthan. The DFC connectivity of the JPMIA is proposed to be provided at Marwar Junction which is about 100kms from Jodhpur City. The JPMIA Master Plan assignment has undertaken a comprehensive study of the region wherein a number of reports and studies have been prepared as a precursor to this report.

This Master Plan report presents a structuring framework and land use plan based on the recommendations of the preceding studies. This includes proposed industrial activities, product mix, economic output forecast, associated land requirement, as well as population and employment projections put forth in the comprehensive *JPMIA Market Analysis Gap Assessment Report*, notified area boundary and preferred spatial development strategy put forth in the comprehensive *JPMIA Site Selection, Area Delineation Report* and *Note on*

Conceptual Masterplan Alternatives and Area Delineation. All of these reports have been approved by the DMIC Rajasthan State Steering Committee.

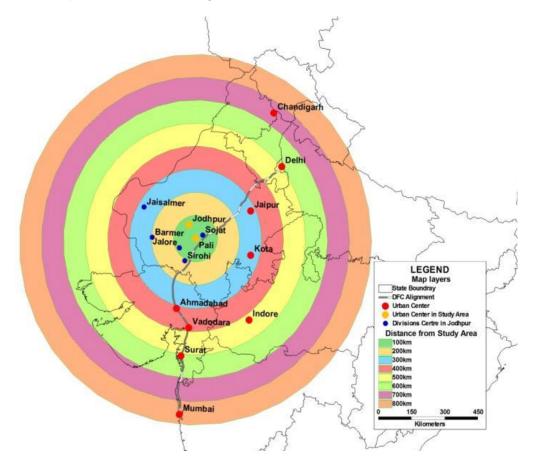


Figure 1-1: Geographic Position of Jodhpur-Pali-Marwar in India

The research and projections cover the time period from 2012 to 2042; where the report refers to 'the short term', this refers to the period from 2012-2027.

Apart from the master plan of the Industrial Area, the other assignments carried out include preparation of techno-economic feasibility of five early bird projects which include a logistics hub, airport, MRTS, bypass road and water supply which are all key to the IA's achievement of critical mass.

1.2 DMIC Perspective Plan and DFC Corridor Plan

The DMIC Perspective Plan is the primary statutory document guiding the development along the Delhi-Mumbai Industrial Corridor and will further provide the basic legislative framework to which the JPMIA Master plan will adhere. Wherever appropriate, this report also integrates the aims and objectives of the IL&FS (Consultants) Concept Paper on DMIC.

Vision for DMIC

The vision for DMIC¹ is to create a **strong economic base** in a globally competitive environment and **state-of-the-art infrastructure** to **activate local commerce**, **enhance foreign investments** and **attain sustainable development**.

Delhi-Mumbai Industrial Corridor is to be conceived as a Model Industrial Corridor of international standards with emphasis on expanding the manufacturing and services base and develop DMIC as a 'Global Manufacturing and Trading Hub'.

The following are key objectives of the DMIC project:²

- Double employment potential in seven years
- Triple industrial output in nine years
- Quadruple exports from the region in eight-nine years

The DMIC Concept Plan delineates a new, 1483 km DFC between Delhi & Mumbai that is mostly aligned parallel to existing tracks. 39% of its length (i.e. roughly 580km) passes through Rajasthan. The DMIC Concept Plan suggests that a band 150km either side of the railway alignment will be highly influenced by the establishment of the DFC. This band will cover 198,849 sqkm of Rajasthan's total area of 342,236 sqkm: 58% of the State.

The DMIC Concept Plan sets out the goal to provide "quality industrial investments and world-class infrastructure facilities". The list of these includes the following:

Industrial Infrastructure

- Upgrading existing industrial clusters/industrial estates with requisite facilities;
- Developing new industrial clusters or townships and export-oriented manufacturing zones;
- Development of 'Skill Development Centers (or) Knowledge Hubs' consisting of schools, colleges, vocational institutes, engineering/technical institutes, agricultural colleges with state-of-the-art research and development facilities with integrated residential, health/recreational facilities;
- Developing agro-processing hubs with cold storage, packaging and distribution and other allied infrastructure; and

_

¹ Paraphrased from: http://delhimumbaiindustrialcorridor.com/

²http://delhimumbaiindustrialcorridor.com/

Developing IT/ITES hubs and other service oriented facilities.

Physical and Social Infrastructure

- Efficient logistics chain with multi-modal trans-shipment zones and logistic hubs;
- Provision of feeder road and rail connectivity to ports, hinterlands and markets;
- Augmentation of existing port infrastructure and developing greenfield ports;
- Upgrading/modernisation of airports;
- Captive Power Generation Plants with power transmission facilities;
- Ensuring effective environment protection mechanism for sustainable long-term development; and
- Dovetailed residential, commercial, institutional, leisure/recreational infrastructure to ensure attractive investment climate.

1.3 Dedicated Freight Corridor (DFC)

DMIC is being driven by the substantial investment in world class rail infrastructure, namely the Western DFC. Currently, it takes a freight train about 50 hours to cover the 1400 km Delhi to Mumbai stretch. Once the freight corridor is complete, it will take approx. 17 hours to travel the same distance. The creation of rail infrastructure on such a scale - unprecedented in independent India – shall be the catalyst in driving the establishment of industrial corridors and logistic parks and ultimately cities along its alignment at strategically designated nodal points. The key design features and the alignment of DFC are shown in the figures below:

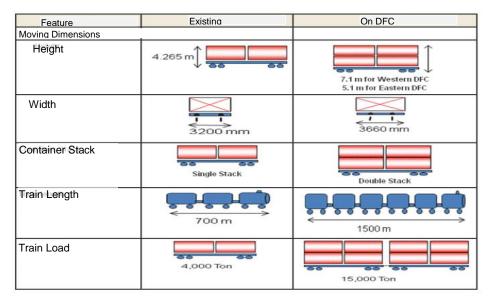


Figure 1-2: Comparison of existing and proposed DFC-enabled freight trains.

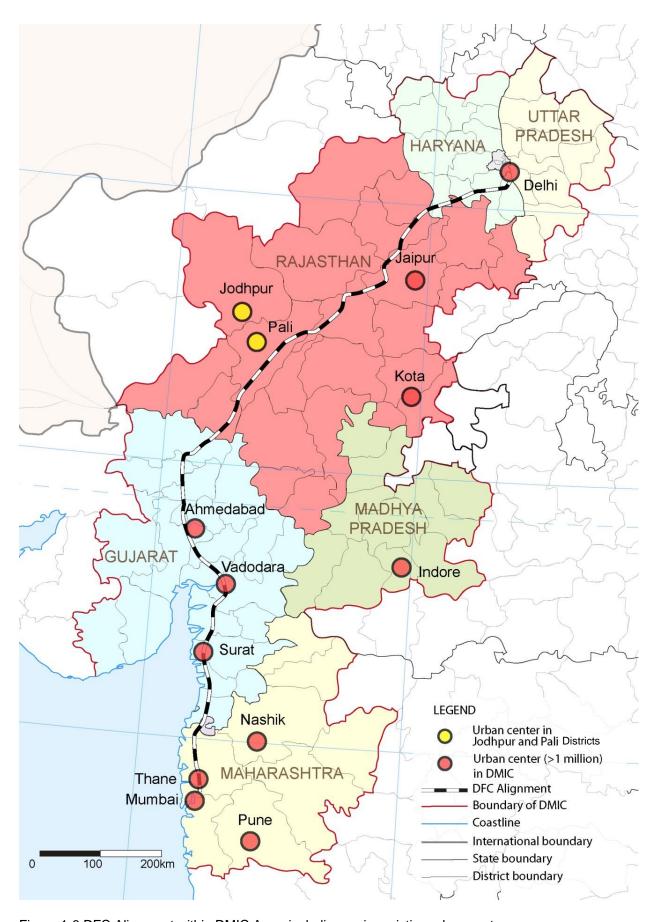


Figure 1-3:DFC Alignment within DMIC Area, including major existing urban centres

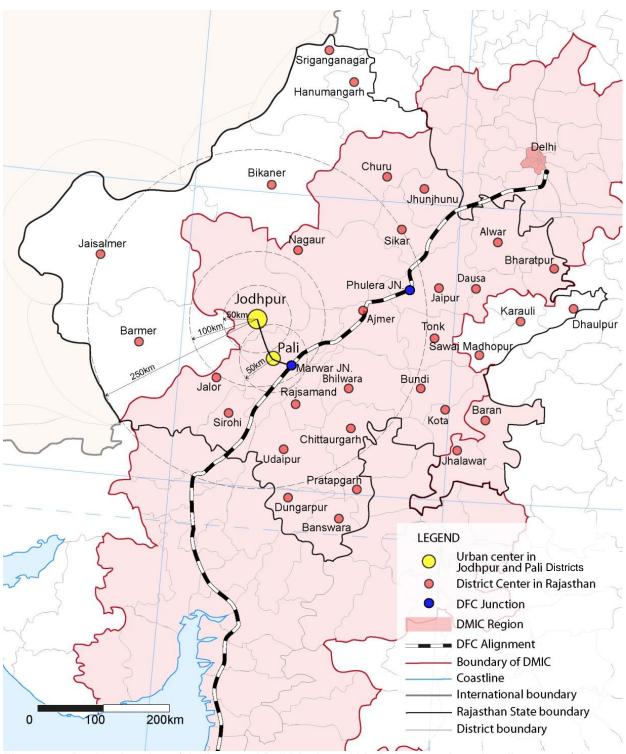


Figure 1-4: Regional setting of Jodhpur and Pali Districts within Rajasthan along the alignment of the proposed Western Dedicated Freight Corridor (DFC)

Source: Map adapted from DMIC Perspective Plan (2009)

1.4 Rajasthan and JPMIA in context of DMIC

The JPMIA is currently the only node west of the DFC in Rajasthan. The JPMIA was selected for development due to several major advantages, according to the Concept Paper 2nd draft (IL&FS, 2007, p49-50):

- Potentially excellent connectivity
 - A station on the DFC will be sited at Marwar Junction, which already offers good connectivity to other parts of India;
 - The National Highways NH-14, NH-65, NH-8 and NH-76 pass through the area; and
 - Potential to expand both Jodhpur Airport for civilian passenger and freight usage.
- Existing industrial base, e.g. textile industry and marble cutting/ finishing, leather, agriculture instruments, chemicals, cement and mineral based units;
- Existing agricultural base

In addition to the above, the region also boasts the following advantages:

- Abundance of Unexploited Resources, including solar and minerals
- Easy Market Access
- Conducive Environment for Industrial Growth
- Pro-Business Governance
- Large potential low-cost labour force
- Availability & Access to competent Talent Pool through the resources of Jodhpur City
- Substantial Tourism Potential with many established regional cultural attractions and sites of outstanding natural beauty
- Well Developed Social, Physical & Industrial Infrastructure
- Proximity to the Dedicated Freight Corridor Junction Station at Marwar Junction

Rajasthan Industrial Scenario

Within Rajasthan the main government-backed industries include IT and ITeS, Mineral-Based, Healthcare, Non-Conventional Energy and Agro-Processing. Keeping in view the natural and the human resource base the Engineering Goods, Textiles, Agro Food Products, Gems and Jewellery, Handicrafts, Chemical and Allied industries, Marble, Granites and Dimensional

Stones, Readymade Garments, Mineral Fuel, Mineral Oils and Products have a significant potential of growth in the region.

The key industries currently present in the state include handicrafts with Jodhpur as a prominent centre. Handicraft exports from the state during 2006-07 stand at nearly 2,000 crore, accounting for 20% of India's export. The state stands second in India's handicraft exports, next only to Uttar Pradesh. There are significant numbers of mining and mineral based industries including cement, limestone, marble etc which provide substantial employment.

Textiles are a key industry and Rajasthan is nation's second largest producer of polyester fiber. Other textile production items are polyester viscose yarn and synthetic suiting, processing, printing and dyeing, low weight fabric. Rajasthan also produces huge quantities of spun yarn and hence is the fourth largest producer in India. Availability of trained labour and raw material has prompted key industry setups in the state.

Availability of low cost well trained professionals through a vast institutional network and low cost operations even in the key cities of the state has really provided a boost to the IT/ITeS industry, especially over the last couple of years.

The industries in the State primarily developed in the economic corridor along the Delhi - Mumbai railway and National Highway 8. However, Jodhpur region is an exception as a traditional centre. Jaipur and Alwar both have basically formed relatively modern industrial system. Jaipur is the produce and trade centre of the region with the main industries including handicrafts, textiles and apparel. Alwar accepted the first round industrial transfer in this region with the main industries including electronics, machinery, chemicals and building materials. Bhiwadi, Neemrana and Pathredi in Alwar district are developing into a key automotive hub with being host to over 100 automotive and auto parts manufacturing companies.

The majority of the industrial activity in the state is concentrated in only eight districts which include Jodhpur and Pali. These eight districts which together account for 84% of the total industrial production of the state and provide employment to 79% of the total labour force in this sector.

Through a robust administrative framework comprising mainly of RIICO the government has strived to provide quality infrastructure, policy and financial support for the growth of industries.

1.5 JPMIA in Context with other nodes in Rajasthan

The JPM Region is located in western Rajasthan, a state in the Northwest of India, along the alignment of the proposed DFC. It is roughly halfway between Delhi and Mumbai, approximately 300km west of the Rajasthan State capital Jaipur, 500km from Delhi, 800km from Mumbai and 300km from Ahmedabad. The proposed Industrial Area is in the west of the Aravalli mountain range, within the Districts of Jodhpur and Pali. The region is named after the two districts and the characteristic and traditional name of the region being Marwar. It is noted that JPMIA is also situated at a highly strategic position in the middle of the six districts of the Jodhpur Division: 60% of the Division is within a radius of 150km, and 90% is within a 300km radius.

Proposed Industrial Nodes in Rajasthan

There are five nodes proposed for development in the DMIC Influence Area in Rajasthan. These include:

- Node No.1: Khushkhera-Bhiwadi-Neemrana Investment Region
- Node No.2: Jaipur-Dausa Industrial Area
- Node No.3: Ajmer-Kishangarh Investment Region
- Node No.4: Rajsamand-Bhilwara Industrial Area
- Node No.5: Jodhpur-Pali-Marwar Industrial Area (subject of this report)

1.6 DMIC Project Development Strategy

The DMIC is poised to be the driver of industrial growth and regional development in the entire catchment region. The objective is to create strong economic base with globally competitive environment and state-of-the-art infrastructure to activate local commerce, enhance foreign investments and attain sustainable development.

Although DMIC passes through a combination of well developed, moderately developed and under developed industrial areas with varying natural resources, human skills and with or without quality physical and social infrastructure, the development is concentrated on the transport corridors be it road or rail. The current development is in a linear fashion, the objective of the DMIC is to expand this development into the region, thereby spreading the development across into the region.

Another deficiency in the development currently is the infrastructure: logistics, industrial, and social, which is incapable of handling the envisaged industrial output and exports. The DMIC

envisages addressing this bottleneck through a holistic approach while benefiting from the inherent strengths and competitiveness of each of the DMIC states.

DMIC has proposed high impact/ market driven nodes along the corridor to provide transparent and investment friendly policy/facility regimes under which integrated Investment Regions (IRs) and Industrial Areas (IAs) would be set up. These regions are proposed to be self-sustained industrial townships with world-class infrastructure, road and rail connectivity to and from ports and logistics hubs, assured physical infrastructure, quality social infrastructure, and provide a globally competitive environment conducive for setting up businesses and for living.

Dholera in Gujarat has already been initiated with a SIR Act, master plan is in place and detailed planning and design being undertaken currently. Shendra Bhidkin in Maharashtra also has a master plan in place with detailed planning to be initiated shortly. Other Nodes in Rajasthan, Uttar Pradesh and Haryana are also progressing in the Planning stage.

The DMIC Project requires significant investment for infrastructure development. For attracting and mobilizing this investment the project components have been divided into two main groups. It is envisaged that there will be primarily two categories of projects as:

Category-1:

Projects that can be implemented through Public Private Partnership (PPP Viable Projects) and these include mainly Logistics Infrastructure, Power Plants, Ports and Airports;, Special Economic Zones, Industrial Parks, IT/ITES/Biotech Hubs and Agro-Processing Hubs, Knowledge Cities, Integrated Townships; Improvement of selected National and State Highways.

Category-2:

Other Projects (Non- PPP Projects) which includes Augmentation of rail linkages and development of connectivity to the identified investment regions/ industrial areas, Provision of requisite urban infrastructure like water supply, sewerage etc, Augmentation of industrial areas, Provision of missing links and improvement of state highways.

For mobilization of the investment required will be done by the various stakeholders viz. state, central government agencies and private investors (domestic and overseas). Funding for the Non-PPP projects for the physical and social infrastructure and capacity enhancement/ up gradation measures for various infrastructures can be mobilized from various multi-lateral (World Bank, ADB) and bilateral agencies besides availing the existing funding mechanisms of Government of India. This can come through Viability Gap Funding/Long term soft loans

extended to the Project SPVs. Moreover, the SPVs could also borrow on their own balance sheets or project recourse basis. VGF is a special facility to support the financial viability of those infrastructure projects, which are economically justifiable but not viable commercially in the immediate future. It involves upfront grant assistance of up to 20% of the project cost for state or central PPP projects implemented by the private sector developer who is selected through competitive bidding. Sectors short- listed for availing Viability Gap Funding Assistance include Roads and bridges, railways, seaports, airports, inland waterways; Power; Urban transport, water supply, sewerage, solid waste management and other physical infrastructure in urban areas.

Originally it was envisaged that the physical development for DMIC would be achieved in three phases and over a time frame of 9 years starting from January 2008. A time frame of five years is envisaged for Phase-1 (i.e. by December, 2012), followed by four years for Phase-2 and Phase-3. The implementation of identified nodes was expected to be completed by December 2016. This is behind schedule especially in the state of Rajasthan mainly due to the State and the General elections, but things are being mobilized on rapid pace and the finalization of legal and planning documents is expected shortly.

As described above the Implementation of the Delhi Mumbai Industrial Corridor Project will require investment on infrastructure development / augmentation, besides investments in the Dedicated Rail Freight Corridor and Industrial Investments in various nodes.

It is proposed to implement the DMIC using the Project Development Approach. In this process, the phasing of implementation and the integration of the various project components will need to be achieved in a very comprehensive manner.

In the implementation mechanism, each facet of the project will be rigorously developed from an engineering, financial, contractual, environmental and social perspective, along with interlinkages, on prioritization and selective basis and prior to commencement of implementation. This exercise would also include the acquisition of all lands required for the implementation of each project³. Moreover, the involvement of multiple Ministries of the Government of India and the participation of several State Governments with their respective agencies need to be mapped and integrated.

The implementation of DMIC project will be through a four-tier institutional framework that would constitute:

³ DMIC Concept Paper

- a) An Apex Authority at national level, that will be headed by Union Finance Minister with the concerned Central Ministers and Chief Ministers, as members, to oversight the entire program and to ensure that the necessary policy and administrative issues are tackled appropriately within the defined framework.
- b) A Dedicated Corporate entity, DMICDC (Delhi Mumbai Industrial Corridor Development Corporation) that functions as a servicing agency for the Apex Committee
- c) And coordinates execution of various tasks under the guidance of empowered group arrange financing, and provide advisory services for successful project implementation.
- d) A State-level Coordination Entity/ Nodal Agency responsible for coordination between the DMICDC and various state government entities and the project implementing agencies/ special purpose vehicles.
- e) Project Specific Entities, such as Special Purpose Vehicles, for individual projects viz. airport, port, industrial area, road, power etc, to mobilize financial resources through appropriate consortia and undertake actual implementation, operation and maintenance.

In the last year's budget, the government has approved an outlay of Rs 18,500 crore for creation of trunk infrastructure. Lands are being provided by the state governments. The Japanese government has approved \$4.5 billion for non-commercial projects through Japan International Cooperation Agency (JICA) and commercial lending through JBIC.

1.4.1 Gujarat DMIC Development Strategy

Gujarat covers about 38% of the total length of DFC i.e. 565 kms and about 62% of the total area of the state is part of the DMIC influence region. This region included 18 districts with 15.7 million workers of the state. The investment in Rupee term would be equivalent to 30 billion US\$ amounting to almost one third of the total investment envisaged for the entire corridor. It also covers major cities like Ahmedabad, Vadodara, Surat and Bhavnagar. The state has been identified for six development nodes, two of which are Investment Regions (Ahmedabad-Dholera and Bharuch-Dahej-PCPIR) and four are Industrial Areas (Palanpur-Mehsana, Vadodara-Ankleshwar, Surat-Navsari and Valsad-Umergaon). In the first phase (2008-12) one investment region with Dholera as the node is being developed.

The government of Gujarat is quite pro-active to the development of DMIC and GIDB as the nodal agency for infrastructure development work pertaining to DMIC. It has also replicated the two fold administrative mechanism set up by central govt. by notifying GIDB as the apex body for DMIC related work and already formed an SPV, called, Gujarat Industrial Corridor

Corporation Limited. This would serve as a state level administrative body for the development and implementation of various projects within DMIC influence area. This will effectively function on the similar line of DMICDC at the centre and would also work in close co-ordination with state govt., local authorities, GIDB and DMICDC and related govt. departments besides various agencies involved in the process of the development across corridor. Gujarat Industrial Corridor Corporation has been formed initially as wholly owned Government of Gujarat Company and the major functions of the company include, detailing of the projects, techno-commercial and financial structuring, environmental studies and solutions, bidding, global marketing, raising finances, promoting private funding and exploring multilateral funding among others. It has also been decided to structure Regional Development Authorities (RDAs), for which the notification is being issued shortly by the State Govt.

The Master plan for Dholera has been approved and notified and Dholera Special Investment regional Development Authority has been constituted in 2010. The Plan envisages special projects to be developed on PPP basis by SPVs and these include

- Central Spine for Dholera SIR Ahmedabad-Vataman-Pipli- Dholera-Bhavnagar 6lane Road International Airport to serve Ahmedabad-Dholera SIR
- Metro rail Project: Metro/High Speed rail Project to facilitate movement between Gandhinagar-Ahmedabad
- Mega Industrial Park at Dholera SIR
- Rail Based Multi Modal Freight Logistics Park

Gujarat is using extremely innovative processes for land pooling and procurement. In Dholera, almost 920 km is being taken through a process of town planning with town planning schemes and a major component being the participation of the local community. Gujarat has put in a lot of hard work at the grassroots level by interacting with the local communities. The new Land Acquisition Act has also laid down a vast number of processes for social impact including clearances by several committees.

1.4.2 Maharashtra DMIC Strategy

The DMIC project in Maharashtra would cover 29% area of state and 18% project influence area. About 26% of the Maharashtra's population would fall under DMIC. The total area under DMIC project is would bearound 55,000 hectares covering 8 districts i.e. Thane, Raigad, Pune, Dhule, Nandurbar, Nashik, Ahmednagar, Aurangabad.

The Maharashtra government has taken up the development of Shendra-Bidkin Industrial City at Aurangabad in the first leg with a projected investment of INR 17,319 crore. The Shendra-

Bidkin project will be developed in two phases. The first phase, in addition to Shendra-Bidkin industrial city, includes an exhibition and convention centre in Aurangabad, and a multi-modal logistics park at Karmad and water supply scheme for Shendra.

Planning for the detailed engineering of the project site is being done and the DMIC will be engaging professional Programme Managers to manage the overall development of the DMIC Region in Maharashtra.

At Shendra Bidkin Industrial Area, a total of 84 sq.km area will be developed out of which 32 sqkm will be developed as Phase I. There will be four major industrial clusters—the Engineering Cluster, Food Park, Textile/Printing, and Construction clusters—for a total industrial land demand of 5,310 hectares (ha). Approximately 52% of the total land demand of 8,400 ha has been estimated as industrial land. The other components are

- Multi Modal Logistics at Hubat Karmad (Shendra) is proposed on 100 hectares land area.
- Exhibition and Convention Centre (ECC) in Aurangabad is proposed on 20 hectares area. This facility will be the world class expo center with hotel & entertainment facilities.
- The water supply scheme for the DMIC project in Shendra-Bidkin is being planned for the supply of 335 MLD.

The state government and the DMICDC have formed a joint venture for developing these projects wherein the state will have 51 per cent stake, while the rest will be held by DMIC. The State government contribution will be in the form of providing land, while the Centre's contribution would be to the tune of INR. 3,000 crore for each township project including Shendra Bidkin. This budgetary provision has already been made in the 2013 Union budget. The Plan has been notified and the land acquisition for the same is under process.

1.4.3 Rajasthan Industrial Development Strategy

The industrial policy of Rajasthan aims at enhancing the competitiveness of enterprises by providing quality infrastructure which is very much in consonance with the vision of the DMIC project.

Rajasthan is now among the six fastest growing States of the country. Its Eighth Plan Outlay constituted an increase of 283% over that of the Seventh Plan. During the past five years the average growth rate of investment in the large and medium sector has been 33% and in the SSI sector over 15%. Over the same period, exports from the State have grown at an annual average rate of 53%.

To take this growth to the next higher level the state government has been formulating policies which are infrastructure specific taking cognisance of its importance in order to develop on all fronts. Currently the industry sectors with specific policies include healthcare, biotechnology and IT/ITeS. Few key policies the State has implemented are elaborated below:

- Rajasthan Investment Promotion Scheme (RIPS) 2014: RIPS has been announced for promoting investment and creation of new employment in the State of Rajasthan. Under the provisions of the scheme incentive will be provided for investment made by the existing Enterprise for expansion.
- Rajasthan e-Governance and IT&ITeSPolicy 2015: This policy envisages promoting citizen access to ICT's for encouraging their participation in e-Governance. The policy is for the people, by the people. To promote the IT & ITeS in the city, this policy attempts to develop a more modern and vibrant ecosystem for Electronics and IT industry to support electronic governance initiatives of the Govt. of India and attracts investment and talent to such industries in Rajasthan.
- <u>District BPO Scheme:</u> This scheme encourages private players to establish BPO centres in Tier 3 towns like Ajmer, Jodhpur, Kota, Bikaner, Udaipur etc. through provision of financial benefits such as capital investment subsidies etc.
- Rajasthan Mineral Policy, 2015: The aims of this policy are:
 - development of economically sound and stable mining, minerals, metal and mineral reclamation industries;
 - ii. orderly and economic development of domestic mineral resources, reserves, and reclamation of metals and minerals to help assure satisfaction of industrial, security and environmental needs;
 - iii. study and development of methods for the disposal, control, and reclamation of mineral waste products, and the reclamation of mineral land, so as to lessen and adverse impact of mineral extraction and processing upon the physical environment that may result from mining or mineral activities.
- Rajasthan State Environment Policy, 2010: This policy has been implemented to conserve and enhance the state's environmental resources, ensure environmental sustainability of key economic sectors, improve environmental governance and build capacity.

- The Rajasthan Micro, Small and Medium Enterprises Policy, 2015: This policy was
 developed with the vision of giving a fillip to the setting up of micro, small and medium
 enterprises in the State and create an enabling conducive environment for them to
 attain globally competitive competence level.
- Rajasthan Solar Energy Policy, 2014: The aim of this policy is to create an enabling environment for installation of 25000 MW of solar power through State or Private enterprises or through Public Private Partnerships or through individual efforts.
- Non-Conventional Energy Policy 2004: This policy was implemented with a view to promote power generation through non-conventional energy sources. A separate policy was earlier issued in 2000; 'Policy for Promotion of Electricity Generation from Wind'; however this policy ended in March 2004.
- Rajasthan Agro-Processing and Agri-Marketing Promotion Policy, 2015: Main objectives
 of the policy are to promote agro-processing & to reduce post-harvest losses at the
 farmgate thus to ensure maximum prices of farmer's agri produce.
- Chief Minister's Jan Awas Yojana-2015 Focus on EWS & LIG Housing (For Urban Areas of Rajasthan): The policy aims to motivate various agencies like Housing Board, Development Authorities, Improvement Trusts and Urban Local Bodies besides private developers to take up construction of affordable Housing for EWS/LIG categories in various urban centres of Rajasthan. The provisions of the policy envisage creation of not only housing stock but also providing quality houses and better living environment to EWS/LIG segment of the society at affordable prices.
- Rajasthan Township Policy, 2010 (Above 10 Hectares) and Policy For Residential,
 Group Housing and Other Schemes in the Private Sector, 2010 (up to 10 hectares): The
 main aim of this policy is to promote planned / integrated development of various towns
 by providing the basic infrastructure facilities and to safeguard the interest of the public
 at large by ensuring availability of residential plots/houses at affordable prices.

The government of Rajasthan has setup the Bureau of Investment Promotion (BIP) which is the agency incharge of investment promotion and single window clearances in the state of Rajasthan, India. BIP also plays a significant role in developing investment policies for the State. The BIP provides an interface between investors and concerned departments, acting as a single point of contact for the investor, the overall aim being to foster investment in Rajasthan.

Other State bodies like RIICO (Rajasthan State Industrial Development and Industrial Cooperation Ltd.), Rajasthan Financial Corporation (RFC) and Project Development Corporation have also been working towards facilitating better industrial and investment climate for the state. The Rural Non-Farm Development Agency (RUDA) is also an organisation creating avenues of employment in the rural non-farm sector through its activities in leather, wool, textiles, stone ceramic, potteries, handicrafts, handloom and khadi and village industries sectors. This has also been supplemented by the various sector specific policies, industry specific infrastructure, specific tax sops and schemes introduced by the state government from time to time along with development of basic infrastructure throughout the state.

The government of Rajasthan is adopting a proactive role in industrial development by adopting a strategy which enables focussed growth. The new strategy envisages development of clusters offering economies of agglomeration and thrust sectors.

The task of improving infrastructure is being given the highest priority and takes into account the resource endowment and the growth potential of each area. Special emphasis will be given to the development of Thrust sectors, which have been identified keeping in view their infrastructural requirements, growth potential and the capacity to generate employment.

To cut down on time taken for establishing an industrial unit and streamlining the process, simplification of rules and procedures is being done. The SIR act has been finalised and & the same has been brought into force with effect from 01.07.2016 i.e. the date notified in the official Gazette.

Special efforts will be made for developing Government - Industry partnership in the implementation of the new industrial Policy. Greater emphasis will be laid on development of human resources for emerging requirements of industry by partnerships with technical institutions. The basic approach of all the initiatives is to encourage increasingly greater participation of private enterprise in the State's economic growth.

1.7 The Rajasthan Special Investment Regions Act, 2016

In order to achieve planned development of Special Investment Regions (SIR's) in DMIC, a special legislation in the name of "TheRajasthan Special Investment Regions Act, 2016" has been notified & published in Rajasthan Gazette on 26.04.2016 & the same has been brought into force with effect from 01.07.2016 i.e. the date notified in the official Gazette. The Act is to provide for establishment, planning, development, operation, maintenance, management and regulation of Special Investment Regions in the State and to provide for matters connected therewith or incidental thereto.

The main provisions of this Act are as under:-

- The State Govt. may, by notification declare any area (areas) as Special Investment Region.
- The Rajasthan Special Investment Regions Board would be constituted which will act as an Apex Body.
- A Regional Development Authority (RDA) would be constituted to develop, manage and regulate each SIR. The RDA would be responsible for preparing Master Development Plan and modification and revision in Master Development Plan, preparation of Zonal Development Plan and Development Schemes of SIR. The constitution of a single Development Authority for an SIR will ensure its planned and systematic development.
- The infrastructure projects may be undertaken/ implemented through Public Private Partnership.
- A provision for constituting an Appellate Authority has been made. Any person aggrieved by the decision of RDA will be able to file an appeal before the Appellate Authority.

1.8 Objectives and purpose of the Master plan

Under the purview of DMIC objectives, a new industrial city Jodhpur-Pali-Marwar Industrial area has been proposed as an initiative by Centre and State Governments to provide a fillip to the regional development by way of large scale manufacturing and creating employment opportunities. The JPMIA is set to be developed as a SMART city taking cues from the international best practices in Urban Infrastructure and economic development. Apart from these, ensuring synergies with existing urban centers in the region such as Jodhpur and Pali as well as resource optimization have been considered at the core of entire planning initiative.

The objective of preparing a Master plan for JPMIA is to formulate a strategy for spatial development over a development period of 30 years till 2042, supported by necessary development and institutional framework.

JPMIA Master plan is a document with broad framework and guidelines for multiple stakeholders, investors and public interested in residing, working, investing, developing of the city. The stakeholders here are Central Government, State Government, Public and Private agencies/ corporations, Nodal agency, funding agencies and local inhabitants of the designated area.

The Master plan comprises a spatial plan showing land use and infrastructure proposals for the whole of the JPMIA. It has been supported by detailed guidelines under the heading 'Land use plan' for each land use category, together with and development control and promotion

regulations for each land use type, strategy and recommendations for the implementation and phasing of the plan. Transportation Network Plan provides detailed strategy for internal and regional linkages and circulation of various modes of traffics across different nodes in the area.

Master plan is essentially a strategic document suggesting the development and land use structure till 2042, the horizon year. It outlines the Plan provisions till the year 2042, planned residential areas and the development regulations to achieve these Development objectives. Master plan shall be further assisted by more detailed physical plans for each zone or sector through detailed zoning plans/ sector plans, industrial area plans, individual infrastructure/ utility plans, etc which would be prepared by the competent authority.

Master plan is substantially a long term plan and for which it shall be monitored, updated/modified, and amended/revised as per provision of Act on a regular basis as circumstances change/ situation arises for it to remain valid for its horizon. It is proposed that the DP may be reviewed in the penultimate year of each Development phase suggested i.e 2022, 2032 and 2042.

1.9 Methodology of the Preparation of the Master plan

The approach towards the preparation of Master plan for JPMIA has been extremely methodological as the need to locate an appropriate site, its area delineation, identification of target industries and manufacturing activities, demographic forecasts and projections, availability and provision of social and physical infrastructure, assessment of necessary infrastructure upgradations, etc were realized at the inception stage. A number of tasks including detailed assessment and intermittent recommendations to State Government have been the stepping stone towards the ultimate aim of preparing a Master Plan for JPMIA.

The Master Plan has been prepared after analyzing the results and findings of a number of studies conducted under the following reports:

- Site Assessment and Area Delineation of JPMIA,
- Market Analysis and Gap Assessment for Development of JPMIA (target industries, industry sizing & potential, population and employment projections and alternative scenarios),
- Concept Master Plan Report for JPMIA

The aim of the Master Plan for JPMIA is to put in place a framework for the roll-out of key infrastructure over the coming 30 years that will serve as the generator of a self-sustaining

industrial township. The JPMIA Master Plan will thus serve as a model of **sustainable** industrial township development.

Chapter2

Vision, Development Principles and Sustainability Goals

Contents

| 2.1 | Visi | on and Objectives for Proposed JPM IA-2042 | 1 |
|-----|-------|--|----|
| | 2.1.1 | Vision for JPM IA | 1 |
| | 2.1.2 | Key Objectives for JPM IA | 2 |
| 2.2 | Dev | velopment Principles | 3 |
| | 2.2.1 | Introduction | 3 |
| | 2.2.2 | Sustainable Development as the core underlying principle | 4 |
| | 2.2.3 | Water Resource Management as the starting point | 5 |
| | 2.2.4 | Respecting existing local culture and traditions | 7 |
| | 2.2.5 | Promoting healthy communities | 8 |
| | 2.2.6 | Facilitating a Low Carbon Economy | 9 |
| 23 | Sus | stainability Goals for JPM IA | 12 |

2.1 Vision and Objectives for Proposed JPM IA-2042

The vision for DMIC ¹ is to create astrong economic base in a globally competitive environment and state-of-the-art infrastructure to activate local commerce, enhance foreign investments and attain sustainable development.

Delhi-Mumbai Industrial Corridor is to be conceived as a Model Industrial Corridor of international standards with emphasis on expanding the manufacturing and services base and develop DMIC as a 'Global Manufacturing and Trading Hub'.

The following are key objectives of the DMIC project:²

- Double employment potential in seven years
- Triple industrial output in nine years
- Quadruple exports from the region in eight-nine years

2.1.1 Vision for JPM IA

The ambition of JPM IA as a harbinger of change can be put forth as follows:



"A **sustainable manufacturing region** with world-class infrastructure and potential to grow in consonance with future requirements"

_

¹ Paraphrased from: http://delhimumbaiindustrialcorridor.com/

²http://delhimumbaiindustrialcorridor.com/

In terms of its role in Rajasthan, the JPM IA will serve as a cradle for emerging industries, attract industries from other regions, establish itself as a regional industrial technology centre, supply R&D services to the region's traditional industries and serve as a talent incubation centre by supplying entrepreneurial opportunities and developing talents.

2.1.2 Key Objectives for JPMIA

The following ten objectives underpin the vision for the development of JPM IA.As a model industrial township development will:

- 1. Be an **engine of growth** for DMIC in general and the JPM region in particular with the highly accessible **mega logistics facility at Rohat acting as the driving force and gateway** between the JPM Region and Dedicated Freight Corridor at Marwar Junction;
- 2. Be based on a sustainable, compact urban development model that utilizes best practice trends and technology and harnesses local knowledge to create an attractive place to live and work. As such JPM IA will be an exemplary model of low carbon development that incorporates the combined principles and development philosophies of industrial ecology and transit oriented development (TOD);
- 3. Grow and be sustained by a much lower reliance on conventional water supply for both industrial and residential use. Demand shall be reduced through secondary and tertiary treatment and taking maximum advantage of rainwater harvesting techniques, combining the wealth of traditional knowledge with national and international best practice design and development tools;
- 4. Exploit the benefits of solar energy to the maximum for domestic hot water and other energy requirements, whilst facilitating the development of affordable, inexhaustible and clean solar energy technologies that will have huge longer-term benefits for the development of the wider region. The IA will also serve as an incubator for Solar Energy equipment manufacturing in the Region,
- 5. Benefit from the design heritage of the Region and its famous entre preneurial culture. Rajasthan is world-famous for its manufactured handicrafts, and is the second-largest handicraft production centre in India. Through supporting design and creativity, JPM IA will be a centre for an upgraded handicrafts industry better able to compete on a sustainable basis and this will have spin-offs for other industries including textiles.

- Provide dedicated training facilities in a timely manner at strategic locations. These
 facilities will be aligned to specific industry clusters in order to take maximum advantage of
 the existing abundant low-cost labour force of the region;
- 7. **Exploit existing natural resources** such as minerals and crops during the early phase in order to help consolidate and reinforce existing industries, especially in building materials and food processing;
- 8. Address the spatial disadvantages of the region, increasing the number of opportunities due to the economic vitality, economies of scale and regional synergies provided by the IA. The quality of opportunities will increase due to a more equitable distribution of investment and migration relieving stress on Jodhpur's social, physical and economic infrastructure;
- Enhance the strategic positioning of Pali with respect to existing regional routes and proximity to the proposed DFC station and Marwar, whilst helping to counteract the isolation of Jodhpur from the main trade routes;
- 10. Ensure maximum benefit to the regional tourism industry and the latent potential of other existing natural and cultural sites of attraction. Traditional handicrafts industries like textile printing, embroidery, leather work, wood-work & metal work can benefit greatly from the growth of the tourism industry. JPM IA will be planned so as to ensure maximum benefit to the tourism industry exploring the latent potential of other existing natural and cultural sites of attraction.

These objectives are further elaborated in the following sections.

2.2 Development Principles

2.2.1 Introduction

This section sets out some of the fundamental guiding principles that will serve for all aspects of the development. The development strategy of the Development Plan will be determined by the objectives set out here. Detailed principles for land use, transport, urban design utilities infrastructure are presented in follow-up chapters.

In summary, this section sets out the following fundamental principles:

- Sustainable Industrial Township Development as the core underlying principle;
- Water Resource Management as the starting point;

- Respecting and safeguarding existing local culture and traditions
- Ensuring a sense of place and attachment and promoting healthy communities.
- Prioritisation of low cost solar energy over conventional power supply;

2.2.2 Sustainable Development as the core underlying principle

A sustainable settlement is one that is thriving socially, economically and environmentally and achieves these goals by means that do not deplete the ability of future generations to attain and surpass its current levels. In order to achieve a lasting legacy and have maximum strategic value during implementation stage, the master plan should always consider the longer term, be flexible and adaptable to changing circumstances.

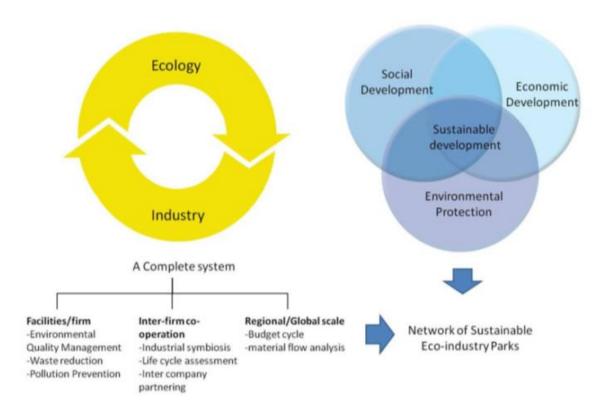


Figure 2- 1: Concept of 'Industrial Ecology' and the three pillars of sustainability applied to a large-scale industrial area

In order to achieve sustainability targets put forth as part of the development plan, an industrial ecology strategy should be developed to guide the design, development and management of industry parks within JPM IA. The concept of "Industrial ecology" is an emerging trend wherein the design and operation of industrial activity is carried out according to a set of rules where industries are linked to mimic ecological systems. By linking industries, energy, water use and carbon emissions are minimised. By-products from one industry become the inputs for another, thereby increasing efficiency and reducing waste. Industrial activities are integrated into the

surrounding natural ecosystems and have appropriate transport linkages to, and spatial relationships with, the surrounding human communities. This shall be manifested as a series of inter-connected eco-industry parks at JPM IA, strategically located to take advantage of cooperation to minimise, energy, waste and pollution and maximise reuse and recycling. The diagram below explains the concept in relation to how the strategy would play out at the scale of an industrial township.

2.2.3 Water Resource Management as the starting point

The primary objective of the strategy for water supply and waste water is to develop a worldclass comprehensive water storage and recycling system in compliance to regional ecological status, urbanization progress and economic development. The figure below summarises the key considerations and principles for the holistic and sustainable water supply and waste water management system.

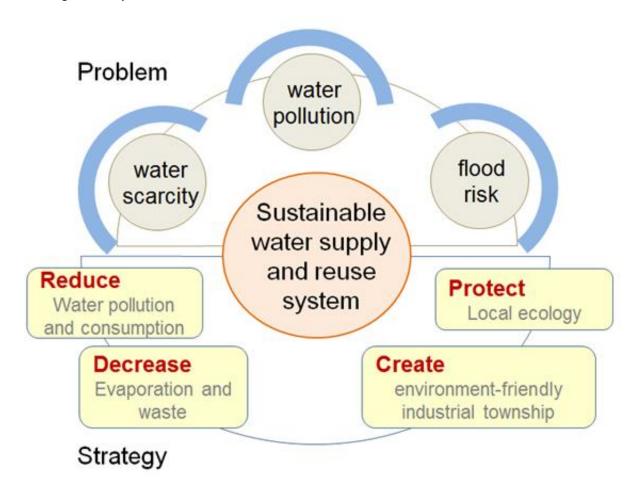


Figure 2- 2: Summary of key issues of water and proposed response

With respect to the careful use of water, the scarcest yet most vital resource of the region, the following principles shall be strictly adhered to:

- Reduce waste water and effluents from industrial, commercial and residential activities, and process such waste and effluents as are generated in order to minimise the effects upon the environment.
- No mains water supply shall be used for general industrial activities. Industrial water supply will come from 100% treated water. This can be secondary or even tertiary.
 During early phases the feasibility of re-directing domestic treated sewage from Pali Town shall be investigated.
- A comprehensive and integrated rainwater harvesting system shall be incorporated into the proposed urban areas utilitising the latest international best practice techniques for hot, arid climates. At the same time local knowledge and resource fulness shall be exploited in maximising the potential for rainwater harvesting techniques;
- There will be **zero discharge** of untreated industrial wastewater into storm drainage;
- The Water and Waste water Management Strategy shall ensure a regular and adequate supply. This will be achieved by allowing water to be provided from multiple sources to meet the needs of commercial and domestic users;
- A dual pipeline system shall be incorporated into domestic homes throughout the township with only secondary (treated) water used for flushing, irrigation.
- Provision of facilities to ensure adequate provision of secondary and tertiary treatment will be a top priority





Figure 2- 3: Left: Vernacular domestic rooftop water capture system (observed at Chotila village in March 2013); Right: Construction of a Check Dam in Jodhpur District (photo taken 2012)

A Techno-Economic Feasibility Study for water supply and waste water system has been undertaken concurrently with the Development Plan preparation process. Both the feasibility

study and strategies prepared as part of the Development Plan will adhere to the principles set out here for water supply and waste water.

2.2.4 Respecting existing local culture and traditions

Developing a new city in India provides the opportunity to incorporate modern engineering solutions to deal with the challenges of developing and managing transport, drainage, water and power infrastructure. The plan for JPMIA shall be based on a sophisticated layering of modern infrastructure. This is a fundamental aspect of the design of the new township and industrial areas.

It is also recognized that the fast pace of development in India has not resulted in the loss of spiritual and cultural traditions and modes, as it has in other developing countries. The goal is thus not only to encourage society to fit in a new industrialised model, but to think about how a new town can grow with the traditional ways of life³.



Figure 2- 4: "Om Bannah Samadhi" area of cultural significance along NH-65

Newly urbanised people bring with them rural social norms and remain connected to the life of the village, as can be seen in the existing small towns of the region and even Jodhpur City.

³ World Wildlife Fund - India and Mirabilas: "The Alternative Urban Futures Report: Urbanisation & Sustainability in India: An Interdependent Agenda" downloaded from www.wwfindia.org, accessed 2012.12.12

The goal is therefore to increase the level of life of the inhabitants in a sustainable and equitable way and to recognise these social structures as a positive factor in the design of the new city.

2.2.5 Promoting healthy communities

The long-term success of JPM IA is contingent on the ability of its promoters (ie the State and future investors) to commit to the delivery of urban infrastructure in tandem with (not following) the development of industry parks (further explained in Chapter 9). In this sense it is imperative that the township is perceived as such and not as an Industrial Area per se. With this in mind it is vitally important to be aware of the need to create a sense of place and attachment to be enjoyed by residents, employees and visitors alike, and to ensure that all development proposals contribute to this fundamental objective.

Good places strike a balance between the natural and man-made environment and utilise intrinsic resources such as climate, landform, landscape and ecology to conserve energy and maximise amenity. Meeting a variety of demands from the widest possible range of users, amenities and social groups will help to promote vibrant, stimulating, and distinctive places that will make up the township and industrial areas.



Figure 2- 5: Highly compact urban fabric as existing within the Region (taken from the towns of Samdari, left, and Phalodi, right)

At the same time different building forms, uses, tenures and densities can help foster cultural variety that can be harnessed through the creative spirit of the community. To achieve this, a critical mass of new residential and employment populations at an appropriate density will be fundamental to support the widest possible range of services at the local level that will offer people choice, convenience and above all, quality of life.

Compact, dense network of narrow streets is characteristic of the regional vernacular urban settlement patterns. Minimum building set-back provides a clear distinction between public and private spaces and most importantly, comfort and convenience for people.

The use of narrow shaded streets in urban areas will thus be employed in the urban design of the township, with generous planting / tree canopies; orientation of buildings to maximise ventilation; etc. This is in keeping with the urbanistic tradition of towns in the region.

JPM IA will be the most ambitious and large-scale development initiative in the region, if not in Rajasthan itself. The transition from an agrarian to an industrialising economy will present huge challenges to local and regional stakeholders, as well as the State and national Government. Perhaps one of the greatest challenges will be to foster healthy communities that will feel a sense of attachment and pride for the locality. The following principles shall be adhered to in order to attain the goal of sustainable long term development:

- Encourage Inclusive planning and respect for local culture and tradition; this includes consideration of the existing 9villages within the Notified Area, A consultation process involving each village shall be undertaken to ensure transparency and local participation in the decision-making process;
- 2) Provide for multi-generational planning, not only employees but their families as well;
- 3) Incorporate disaster resilience and mitigation planning into the design and development framework to limit damage and ensure that in the event of a natural disaster the area can return to normalcy as quickly as possible. Given the unpredictable nature of future weather patterns as a result of climate change, the threat of severe flooding should not be underestimated. At the same time, periods of severe drought should equally be expected and plans should be in place to deal with related emergencies.

2.2.6 Facilitating a Low Carbon Economy

Following on from the principles at the regional level shall be the commitment at the site level to realising and maintaining a **low carbon economy**. A holistic approach is envisaged which follows from the **strategy of networked eco-industry parks**. The integrated nature of waste, energy, transport and water elements through cyclical flows through the built environment is illustrated in the diagram below.

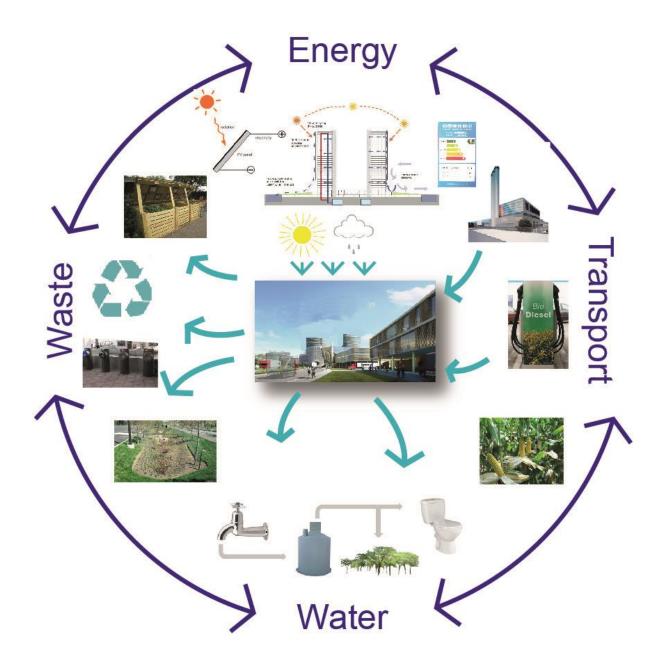


Figure 2- 6: A holistic approach to managing energy and water inputs and outputs at the scale of the site and/or building

The extremely hot arid climate of the region is as much an opportunity as it is a constraint. The JPM Region benefits from having the highest solar radiance in the country. With the right approach and understanding of appropriate devices and solutions, the abundant sunlight hours can give JPM IA the edge over other industrial nodes in reducing energy costs for lighting, water heating etc. The figures below illustrate some common applications for low cost solar energy.









Figure 2-7: Solar powered public-street lighting in low density commercial and industrial areas



Figure 2- 8: Solar water heaters used in high density residential and commercial area

2.3 Sustainability Goals for JPM IA

In consonance with the development principles set out above, the sustainability objectives for JPMIA are listed as follows:

- 1. Developing an "**industrial ecology**" strategy and framework, characterised by environmental quality management, waste reduction, pollution prevention and inter-firm co-operation at local, regional and global scales to achieve this;
- 2. The establishment of a **holistic low carbon development model** for JPM IA, integrating strategies for minimising emissions from the energy, transport, water and waste sectors;
- 3. Combining and integrating **traditional water management know-how** with modern technology and systems;
- 4. The widespread use of **passive design techniques** wherever possible to achieve results without requiring expensive maintenance;
- 5. Harnessing the potential of renewable energy sources;
- 6. Developing a mechanism and targets for the delivery of **zero/minimum waste**, including waste-water treatment.
- 7. Developing a mechanism and targets for a sustainable integrated transport system with minimum carbon emissions that prioritises non-motorised transport, encourages public transport and appropriately segregates heavy freight movement from other types of traffic;
- 8. Providing detailed design guidance for land use and community development to ensure flexibility, adaptability and choice for diverse communities.

To this end, achieving international recognition in green, low carbon development, such as becoming LEED certified and/or Indian Green Building Council certified, shall be a major goal. Participation in such a programme shall greatly enhance the marketing potential of JPM IA both nationally and globally.



Figure 2- 9: National and International Institutes and programmes that recognise green, low carbon developments

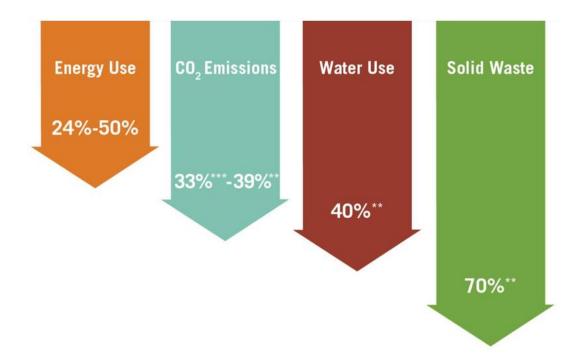


Figure 2- 10: Demonstration of possible energy reduction through Green Building Design (taken from LEED⁴ guidelines)

⁴LEED stands for Leadership in Energy and Environmental Design. It is a pioneering Green Building and Township rating system, developed in the US but with certified projects worldwide.

Chapter 3

Demography, Activity and Land Use Projections

Contents

| 3.1 | Introduction | 1 |
|------|---|----|
| 3.2 | Economic and Industrial Activity Mix | 1 |
| 3.3 | Population Estimation | 5 |
| 3.4 | Plan Period including Phasing | 14 |
| 3.5 | Required Physical Infrastructure Summary | 14 |
| 3.6 | Industrial Land Requirement | 15 |
| 3.7 | Housing | 17 |
| 3.8 | Commercial uses, including Retail and Office | 17 |
| 3.9 | Physical and Social Infrastructure Requirements Summary | 21 |
| 3.10 | Freight, Logistics and Transportation | 23 |
| 3.11 | Critical Plan components | 24 |
| Wa | ter and waste water supply plan | 24 |
| Inte | egrated MMLH | 25 |
| Pal | i-Sojat By-pass Road | 25 |
| MM | ILH to NH65 Road | 26 |
| MM | ILH to SH 68 | 26 |
| Mas | ss Rapid Transit System (MRTS) | 26 |
| Airp | oort near Jodhpur | 27 |
| Ski | Il Development Centres | 27 |
| Inte | egration of Existing Village Settlements | 28 |
| 3 12 | Conclusion | 28 |

3.1 Introduction

As part of the Delhi-Mumbai Industrial Corridor project, a series of major initiatives have been undertaken taken by the central government through the DMICDC, for the development of industrial areas and investment regions to enhance the industrial output of various regions identified along the DMIC corridor. The vision is to develop various nodes or growth centres of industrial production wherein the synergies between the node and the region can act as catalysts for the equitable regional development. These working relationships are guided by the potential of the area, existing infrastructural linkages and the requirements of concerned stakeholders. A detailed vision for the IA will be greatly affected by the precise location and delineation of the site. The first step to plan such a large scale development was to delineate and locate the IA within the region.

As a part of the consultancy assignment for the Preparation of Master Plan for JPM IA, a detailed and strenuous exercise was conducted wherein the consultant aimed at researching the existing strengths and weaknesses of the region, identify the possible locations of the Industrial Area based on selected attributes for factors of production, study the market potential of the region to identify the target group of industries and finally delineate an optimum size of the industrial area. These studies based on scientific methodologies, stakeholder interactions and international best practices have been completed and the recommendations were provided to the State Government of Rajasthan for necessary approvals.

Based on the findings of the Market Analysis and Gap Assessment Report, the proposed industrial area will bein the range of 45-85 sqkms, with about 0.39 million inhabitants and an employment potential of about 3.0 lakhs. With a targeted output of about Rs 327,025 crores, the proposed JPM IA has the potential to act as a harbinger of change in the entire Jodhpur division in general and the two districts of Pali and Jodhpur in particular.

3.2 Economic and Industrial Activity Mix

Based on a comprehensive market analysis study including various internal and external factors, 12 industries have been targeted as well as their ideal subdivisions and proper categories, each of which is suitable and feasible to be developed in JPM IA.

Each industry was intensively analyzed using the PESTEL model. This model includes political, economic (especially market size and potential), social, technical, environmental and legal factors as well as internal factors including resources, culture and policy.

Industries are then further grouped into pros and cons and their attractiveness is comprehensively evaluated to suggest their ideal subdivisions.

Within the ideal subdivisions, all the external factors were vetted under the adjusted Michael Porter's *Five Forces Model*including supply, demand, barriers to entry, complements & substitutions, existing & potential competitors. Internal factors were also investigated looking at constraints (e.g. labour) and opportunities (e.g. natural resources).

The region's largest limiting factor is water shortage; accordingly, highly water-intensive industries are discarded. It is worth considering, however, that with technological development such industries may regain feasibility as their water dependency reduces.

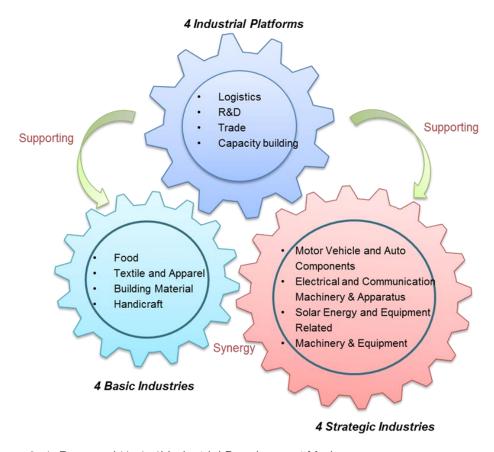


Figure 3- 1: Proposed '4+4+4' Industrial Development Mode

Target Industries and Activities

Based on a detailed analysis of potential and the status of the sector including the target industries, the following industry categories, sub-divisions and typical products have been targeted:

Table 3- 1: Suggested Subdivisions and Target Industries

| Industry | Suggest subdivision | Short-term | Medium and long term |
|---|--|---|--|
| Food | Vegetable and animal oils and fats | Canola, flax-Linseed Oil, Soybeans oil | Canola, flax-Linseed Oil, Soybeans oil |
| | Manufacture of prepared animal feeds | Farm animal feed | Farm animal feed Pet food |
| | Dairy products | UHT milk Milk powder | UHT milk Milk powder Typical Indian dairy products Cheese, butter and dairy spreads |
| | Processing and preserving of meat | Packaged cooked meat | Packaged cooked meat Refrigeration and frozen meat |
| Textile and apparel | Apparel products | Mass and standard products e.g. T-shirtunderwear and uniforms | Brand products High-end products e.g. niche fashion |
| | Textile products | Garment textiles Household textiles | Technical textiles |
| Building material | Clay, porcelain and other ceramic building materials | Ceramic tiles | Refined ceramic tile products |
| | Cement, lime and plaster building materials | (Blended) cement, drywall | Ready Mix Concrete (RMC), drywall |
| | Other non-metallic mineral products | | Refractory products, concrete block & panel, coating |
| Handicraft | Artistic Metalwork Woodwork Embroidered& crocheted goods Artistic shawls Zari material &zari goods Imitation jewelry Marble & Soft Stone Crafts Terracotta | Handicraft design | Handicraft design High-end product by modern enterprises |
| Motor vehicle & auto component | Parts and accessories of motor vehicles | Stereo systems, anti- theft system, power windows, automotive plastic components | Cockpit module, components of heavy vehicles, automotive plastic components, all possible automotive electronic products & modules |
| | Motorcycles& their components | Under 150cc ICE motorcycles | Electronic two-wheelers, ICE motorcycles (expand the market for over 150cc) |
| Computer, electronic and optical | Computers and peripheral equipment | Integrated circuits, desktop computers, printers, monitors | Laptop computers hand-held computers |
| products | Consumer electronics | Televisions, television monitors and displays, CD and DVD players | Consumer video cameras |
| | Communication equipment | Telephone and facsimile equipment | Cellular phones |
| Solar energy | Photovoltaic cells | Crystalline modules and thin-film modules | Crystalline cells and manufacturing wafers |
| Machinery | Solar Heating & Cooling General-purpose | Solar Water Heating Gears, bearings, and | Solar Water Heating Gears, bearings, and hydraulic |

| Industry | Suggest subdivision | Short-term | Medium and long term |
|------------|---|-----------------|--|
| &equipment | machinery | hydraulic parts | parts |
| | Machinery for mining, quarrying and construction | Excavators | Excavators, concrete machinery |
| | Machinery for food, beverage and tobacco processing | - | Packaging machinery, flour processing machinery, meat processing machinery, dairy processing machinery, plant processing machinery |
| | Other special-purpose machinery | - | Building material machinery, healthcare machinery & equipment. |

Economic Output Forecast

A quantitative study based on econometrics was adopted to generate projections for IA's scale of economic activities and its resource requirements. The major objectives of the quantitative analysis were to estimate manufacturing output, export and domestic sales, population and employee projection, land & resource requirement.

In order to estimate the potential manufacturing output of the JPM IA, a scenario-based study approach has been adopted, which focuses on the comparison between two scenarios: one is the 'business as usual' regional development trend in which the JPM IA has not been proposed and would not have materialized; the other is the regional development trend including the IA, in which the JPM IA has been proposed and will materialize.

Furthermore, three scenarios have been considered. One is termed 'DMIC induced' and the other two are 'optimistic' and 'pessimistic' scenarios. Based on this analysis, the possible manufacturing CAGR of Jodhpur and Pali with IA should range between the most optimistic 14.2% to the most pessimistic 11.6%. A target growth ratio of Regional Industrial Output including JPMIA is recommended as 12.9%, which is a composite average rate of three the three forecasts.

Table 3- 2: Forecasted Economic Output for each Phase

| Scenarios | Industrial Output (Crore Rupees) | | | | |
|---|----------------------------------|-----------|-----------|------------|--|
| | 2012 | 2022 | 2032 | 2042 | |
| 1. Average Scenario (CAGR 12.9%) | • | 13,789.22 | 77,003.08 | 327,025.49 | |
| Rounding Numbers | • | 13,700 | 77,000 | 327,000 | |
| 2. Scenario based on optimistic projection (CAGR 14.2%) | | 18,665 | 11,1784 | 513,326 | |
| 3. Scenario based on pessimistic | | 9,390 | 49,008 | 193,258 | |

| Scenarios | Industrial Output (Crore Rupees) | | | | |
|-------------------------|----------------------------------|------|------|------|--|
| | 2012 | 2022 | 2032 | 2042 | |
| projection (CAGR 11.6%) | | | | | |

3.3 Population Estimation

Based on the manufacturing output forecast, it is possible to estimate the proposed population and employment forecast for the JPM IA. A scientific methodology has been incorporated based upon academic literature reviews, previous empirical experiences and various professional opinions which integrate a variety of complex variables, inputs and formulas. Whilst it is obvious that the arrival of the DMIC will generate a significant shift of population to the area, it is necessary to incorporate a variety of assumptions into the study to consider all potential factors into the calculation. Thus, it is imperative that the following study should only be used as an estimate for the JPM IA and it must be borne in mind that the results may differ according to changing conditions over time.

In this regard, for the IA population prediction all possible factors have been considered, in order to make the calculation in the most scientific way. In the meantime, a validity analysis was made to secure the validity of the forecast.

Basic assumption & principle of the parameter selection

Priority: Jodhpur/Pali => Rajasthan => India => world

Overview of Model

As the figure below demonstrates, four detailed estimations have been prepared to determine the total the resident population for the JPMIA. These include the sum of the Natural Population (P_1), Resident Labour Population for Manufacturing Industries (P_2), and Resident Labour Population for Supporting Industries (P_3) as well as the Dependent Population (P_4) for the IA.



Figure 3- 2: Population Structure Model

The formula for calculating the population is as follows:

• **P**₁ is the natural population (pre-existing population with natural growth, i.e. local people living in JPMIA. These people may live on the income from farming, house renting, etc. instead of from working in the industrial zone.

$$P_1 = P_0 \times (1 + \lambda)^i$$

where P_0 is the current population, λ indicates the natural population growth rate, i refers to the number of years.

• **P**₂ is the resident workers for manufacturing industries who live within the IA, which is calculated using the formular below:

$$P_2 = \frac{\text{Manufacturing output of our site}}{\text{per capita manufacturing output of our site}} \times (1 - \text{commuting ratio})$$

(Note: for an explanation of commuting ratio, see Table7 - 1)

 P₃ is the resident workers for supporting industries who live within the IA, which is calculated as:

$$P_3 = P_2 \times \rho$$

where ρ is the proportion coefficient of the workers for supporting industries over that for manufacturing industries, normally 1~1.4 for mature industrial cities.

• **P**₄is the dependent population (families of the resident workers), which is calculated as:

$$P_4 = (P_2 + P_3) \times \delta$$

where δ is the dependency coefficient.

Table 3- 3: Population Projection for JPM IA-The calculation process and the result (thousand people)

| Category | Key | Items | 2012 | 2022 | 2032 | 2042 | Assumption Notes |
|------------------------|---------|--------------|------|------|------|------|------------------------------|
| Total IA Population | Α | Base jobs | 3 | 30 | 75 | 143 | |
| | B=1.2×A | Support Jobs | 0 | 36 | 90 | 172 | Support jobs/base jobs = 1.2 |
| | C=A+B | Total Jobs | 3 | 66 | 165 | 315 | |

| | D=0.5434×C | Total Dependents of Workers | 13 | 36 | 90 | 171 | Dependency ratio = 0.5434 (India average) |
|-----------------------|------------|---|----|-----|-----|-----|--|
| | E | Pre-existing Population with Natural Growth | 16 | 20 | 26 | 32 | Current population density and growth of Jodhpur &Pali |
| | F=C+D+E | Total Supported Population by IA | 16 | 122 | 281 | 518 | |
| | G=0.26×C | Commuting Workers | 0 | 17 | 43 | 82 | Commuting Ratio = 26% (India average) ³ |
| | H=C-G | Resident Workers | 3 | 49 | 122 | 233 | |
| Breakdown - residents | J=0.5434×H | Dependents of Resident Workers | 13 | 26 | 66 | 127 | |
| & commuters | E | Local Population with Natural Growth | 16 | 20 | 26 | 32 | Current population density and growth of Jodhpur &Pali |
| | K=E+H+J | Total Population | 16 | 95 | 214 | 391 | |
| | | Residing in IA | • | 90 | 210 | 390 | Rounded to nearest 10,000 |

Note:

Validity Analysis

In order to check the validity of above population projection, the market comparison approach in the real estate valuation was referred, which is a method of appraising property by analyzing the prices of similar properties sold in the recent past and then making adjustments based on differences among the properties and the relative age of the sold properties. After some adjustments based on this method, a similar industrial town comparison approach has been applied in this section to the forecast of the population and the employment rate of the industrial town, to see whether projection is reasonable or not.

Key points of similar industrial town comparison approach

¹: The dependency ratio (% of working-age population) in India was last reported at 54.34 in 2011, according to a World Bank report published in 2012. Age dependency ratio is the ratio of dependents--people younger than 15 or older than 64--to the working-age population--those ages 15-64.

²Assumes 100sq.km development area

³: Commuting ratio: For planning purposes, a 26% commuting ratio has been taken as a working assumption. This index was quoted from a survey made by Regus (a Belgium-based company) for India per their database covering the information of 150,000 salaried workers in 75 countries. The investigation result was widely quoted by various news agencies and also a subsequent investigation was made by them called 'Too long, I'm gone'.

- Comparable factors and parameters between reference and valuation can be collected.
- The degree of similarity between them is determined using the relations of similarities and dissimilarities put forward in a set pair analysis.
- Make sure no consequent relationship exists among different dimensions to prevent repeated amendments occurring in the correction process.
- Since there are many unpredictable factors in the development process, an interval estimate guarantees the accuracy of forecasts in the various stages.

Assumptions

- The IA's population and employees in 2042 can get to that of an industrial town of a similar level of development, similar industry type and similar geographical environment.
- Each industrial town is facing consistent macro-economic environment before advanced stage of development.

Steps of similar industrial town comparison approach

Step 1: Collecting and selecting comparable cases (minimum 3 are required). Six comparable case references are used for this purpose (see Table7 -2);

Step 2: Establishing a basis of comparison;

Step 3: Factor correction.

$$P_T = P_C \times AF_L \times AF_S \times AF_D \times AF_R$$

 P_C/P_T : Population density of comparable cases/target case

 AF_L , AF_S , AF_D , AF_R : Adjustable factors of location, industrial segment, degree of development and resource-constrictions, which are referred to

$$AF_{L} = \frac{L_{T} + w_{L}(L_{C} - L_{T})}{L_{T}}$$

$$AF_{S} = \frac{S_{T} + w_{S}(S_{C} - S_{T})}{S_{T}}$$

$$AF_{D} = \frac{D_{T} + w_{D}(D_{C} - D_{T})}{D_{T}}$$

$$AF_{R} = \frac{R_{T} + w_{R}(R_{C} - R_{T})}{R_{T}}$$

This adjustment method draws on the principle of the Capital Asset Pricing Model (CAPM), and if w_L , w_S , w_D , w_R (weights of location, industrial segment, degree of development and resource-constrict) are equal to 1, this method is the same as market comparison approach in the real estate valuation.

Other parameters are referred to:

 L_C/L_T : Location index of comparable cases / the industrial town to be estimated

 S_C/S_T : Industry segment index of comparable cases / the industrial town to be estimated

 D_C/D_T : Development index of comparable cases / the industrial town to be estimated

 R_C/R_T : Resource index of comparable cases / the industrial town to be estimated

Step 4: According to each comparable case, estimate the population and employees after correction, and then average the estimations. This average is the final estimation.

Factors affecting population and employment and evaluation criteria

Next, the evaluation criteria have been defined of each factor through further exploring the segments of each criterion. Subdivision factors as well as the evaluation criteria are as follows:

Table 3- 4: Evaluation criteria for factors

| Factors | Subdivision factors | Evaluation criterion | | |
|-----------------------|----------------------------------|---|--|--|
| Location | Port | Ports always bring more opportunities. | | |
| | Transport | Convenient traffic means more people gather in this location. | | |
| | Transportation nodes | A large number of people would gather at transportation nodes such as public transit stations or intersections | | |
| | Metropolis | The metropolis means more convenient living conditions, and accommodates more people. | | |
| Segment | Upstream and downstream linkages | The extent of tightness of upstream and downstream linkages has an effect on the degree of aggregation of local population and employees. | | |
| | Government support | Local industries promoted by the government cultivate more people looking for opportunities within the IA. | | |
| | Resource-intensive | Labour-intensive industries can lead to more employment. | | |
| Degree of development | Date of founding | The sooner the establishment of the industrial town, the more population accumulation. | | |

| Factors | Subdivision factors | Evaluation criterion | | | |
|--------------|------------------------|--|--|--|--|
| | Development stage | These two factors are complementary to each other; | | | |
| | Development potential | the development potential of a mature industrial town is relatively weak, and the same as the population growth potential. | | | |
| Resource- | Natural disaster | People naturally gather at suitable natural and | | | |
| constriction | Climate | ecological environment. | | | |
| | Ecological environment | | | | |
| | Topography | | | | |

R) It should be noted that different factors between industrial towns and comparable cases are considered alone, regardless of the common factors various industrial towns are facing, such as macroeconomic level inflation rate changes.

Table 3-5: Characteristics of comparable cases and score matrix

| | Population (million, 2011) | Area (km²) | Employees (million) | Industrial types | Characteristics affecting the composite score |
|----------------|----------------------------|------------|---------------------|--|---|
| Navi Mumbai | 2.1 | 344 | 0.5 | Engineering, Chemical, Fabrication, etc. | Port Near Metropolis Developed in 1972 as a new urban township of Mumbai |
| Noida | 0.64 | 203 | 0.33 | IT/ITeS, auto part, agro food, Power Products, Electronics, textile | Came into administrative existence on 17 April 1976 Planned IT towns and industries in this area along with innumerable housing projects are important avenues for providing employment in this region. |
| Thane | 1.82 | 147 | NA | Drugs, Textiles, Engineering, Electronics, Chemicals. | Port Near Metropolis |
| Durg- apur | 0.57 | 154 | NA | Steels, power plants, chemical and engineering | Rapid development after 1960s |
| Kanpur | 2.74 | 300 | NA | textile, leather, electronics, chemicals, food processing, automobiles, communication , real estate, information | Availability of many industries, viz. leather, food processing, plastics etc. Infamous to a certain extent for being home to largest tanneries in India and the subsequent pollution they cause Administrative headquarters |

| | Population (million, 2011) | Area (km²) | Employees (million) | Industrial types | Characteristics affecting the composite score |
|---------|----------------------------|---------------|------------------------|---------------------|--|
| | | | | technology | |
| Panipat | 1.2 | 64 | 0.45(2009) | Textiles, carpets | Continuous development of the industrial base has led to an unlimited employment capacity. |

Data source: http://www.navimumbai.com/industrial-areas.aspx; Census survey of industries in Navi Mumbai Region, executive summary; NOIDA MASTER PLAN-2031; According to the ration of population in 2001; Population Change and Economic Restricting in Mumbai, by R. B. Bhagat& K. Sita; Registrar General of India projection; Provisional Population Totals, Census of India 2011

According to the characteristics listed above, a comprehensive evaluation of comparable cases has been carried out and a score matrix of comparable cases follows from four mentioned aspects: location, industry segment, degree of development and resource-constriction.

Table 3- 6: Score matrix of comparable cases

| Cases | Location | Segment | Degreeof Development | Resource Constraints |
|-------------|----------|---------|-------------------------|-------------------------|
| Navi Mumbai | 10 | 7 | 10 | 9.5 |
| Noida | 9.5 | 7 | 10 | 9 |
| Thane | 10 | 9 | 10 | 9.5 |
| Durgapur | 9 | 7 | 10 | 9.5 |
| Kanpur | 8 | 8 | 10 | 8 |
| Panipat | 9.5 | 9 | 9 | 9 |

Analytic hierarchy process (AHP) and final estimations

The analytic hierarchy process is then used to determine the weights of the factors. The impact of various factors on population and employees differs, such as the influence of industry segments is greater than the population on employment, so higher weighting to the density of employees has been given.

Table 3-7: Weightings of the factors

| Factors | w _L (Location) | w _s (Segment) | w _D (Degree of Development) | w _R (Resource Constraints) |
|-------------------------|------------------------------|-----------------------------|--|---|
| Density of population | 1.6668 | 1.3332 | 0.6668 | 0.3332 |
| Density of employees | 1.27 | 1.5872 | 0.6348 | 0.508 |

According to the score matrix, it can make adjustments from comparable cases and get the population and employees in 1st approach (in millions). According to the score intervals of various stages, it can forecast the population of the various stages as follows:

Table 3- 8: Estimation of total population and employees

| | Interval | 2042 |
|-----------------------------------|-------------|------|
| Total population(thousand people) | Upper limit | 427 |
| | Lower limit | 355 |
| Employees(thousand people) | Upper limit | 254 |
| | Lower limit | 217 |

As per above analysis, current population projection of JPM IA is 3.9 Lakh by 2042 which is within the range [355 thousand, 427 thousand] and proven to be suitable.

Summary of the population and employee estimation

The existing population of the Industrial area was projected in terms of average decadal growth rate of similar regions. Based on the production figures corresponding base employment figures were arrived at. Using this figure a total employment was arrived at using 1.2 as the factor. On the basis of the World Bank suggested dependency ratio of 0.5434 and adding to the total workers, local population, total population supported by the proposed IA was arrived at. A commuting ratio of 26% which is the India average was used to calculate percentage of population residing in the Industrial Area. The population projections along with calculations are in the following table.

Table 3- 9: JPM IA population and employee projections

| Category | Parameter | 2012 | 2022 | 2032 | 2042 | Assumption Notes |
|------------------------|---|------|------|------|------|--|
| | Base jobs | 3 | 30 | 75 | 143 | |
| | Support Jobs | 0 | 36 | 90 | 172 | Support jobs/base jobs = 1.2 |
| | Total Jobs | 3 | 66 | 165 | 315 | |
| Total IA Population | Total Dependents of Workers | 13 | 36 | 90 | 171 | Dependency ratio = 0.5434 (India average) ¹ |
| r op alauon | Pre-existing Population with Natural Growth | 16 | 20 | 26 | 32 | Current population density and growth of Jodhpur &Pali |
| | Total Supported Population by IA | 16 | 122 | 281 | 518 | All figures are in thousands |
| | Commuting Workers | 0 | 17 | 43 | 82 | Commuting Ratio = 26% (India average) ² |
| | Resident Workers | 3 | 49 | 122 | 233 | |
| Breakdown - residents | Dependents of Resident Workers | 13 | 26 | 66 | 127 | |
| & commuters | Local Population with Natural Growth | 16 | 20 | 26 | 32 | Current population density and growth of Jodhpur &Pali |
| | Total Population | 16 | 95 | 214 | 391 | |
| | Residing in IA | - | 90 | 210 | 390 | Rounded to nearest 10,000 |

The table below presents the population and employee projections as per low and high growth scenarios. Further information about these scenarios can be found in the JPM IA Market Analysis Gap Assessment Report.

Table 3- 10: Summary of the population and employee estimation (Business As Usual and DMIC Induced Growth)

| | Items | Unit | 2012 | 2022 | 2032 | 2042 |
|-----------------------|---|----------|------|------|------|------|
| Business | a. Employment ² | thousand | 3 | 4 | 5 | 7 |
| As Usual ¹ | b. Local Population ² | thousand | 16 | 20 | 26 | 32 |
| | a. Employment | | | | | |
| | Commuting Workers | thousand | 0 | 17 | 43 | 82 |
| | Resident Workers | thousand | 3 | 49 | 122 | 233 |
| | Total | thousand | 3 | 66 | 165 | 315 |
| DMIC | b. Local Population | | | | | |
| Induced | Pre-existing and Natural Growth | thousand | 16 | 20 | 26 | 32 |
| Growth | Resident Workers | thousand | 3 | 49 | 122 | 233 |
| | Dependents of Resident Workers | thousand | 13 | 26 | 66 | 127 |
| | Total Population residing in IA | thousand | 16 | 95 | 214 | 392 |
| | Total Population residing in IA (rounded) | thousand | - | 90 | 210 | 390 |

Note:

Table 3- 11: Population and employee per low and high scenarios

| | Items | Unit | 2012 | 2022 | 2032 | 2042 |
|---------------------------|---------------------------------|----------|------|------|------|------|
| | a. Employment | | | | | |
| | Commuting Workers | thousand | 0 | 23 | 62 | 129 |
| | Resident Workers | thousand | 3 | 66 | 177 | 366 |
| 1. Scenario | Total | thousand | 3 | 89 | 239 | 495 |
| based on optimistic | b. Local Population | | | | | |
| projection | Pre-existing and Natural Growth | thousand | 16 | 20 | 26 | 32 |
| | Resident Workers | thousand | 3 | 66 | 177 | 366 |
| | Dependents of Resident Workers | thousand | 13 | 36 | 96 | 199 |
| | Total Population residing in IA | thousand | 16 | 122 | 299 | 598 |
| | a. Employment | | | | | |
| | Commuting Workers | thousand | 0 | 12 | 27 | 48 |
| 2 Coomerie | Resident Workers | thousand | 3 | 33 | 78 | 138 |
| 2. Scenario based on | Total | thousand | 3 | 45 | 105 | 186 |
| pessimistic projection | b. Local Population | | | | | |
| | Pre-existing and Natural Growth | thousand | 16 | 20 | 26 | 32 |
| | Resident Workers | thousand | 3 | 33 | 78 | 138 |
| | Dependents of Resident Workers | thousand | 13 | 18 | 42 | 75 |

For the purposes of the Business As Usual Scenario data is taken from village level data from Census 2001. "Other Workers" classification is used with 26% decadal growth rate applied (average of Jodhpur and Pali Districts growth rate)

This figure is derived froman average population density figure for Jodhpur and Pali Districts within a 100sq.km area, and will be subject to change according to the final Notified Area of the preferred Concept Masterplan design option.

| Items | Unit | 2012 | 2022 | 2032 | 2042 |
|---------------------------------|----------|------|------|------|------|
| Total Population residing in IA | thousand | 16 | 71 | 146 | 245 |

3.4 Plan Period including Phasing

The research, projections and analysis covers the period from 2012 to 2042 and theplanning process runs in tandem with this analysis. The phasing of the proposed IA is coterminous with the years 2022, 2032. The corresponding infrastructure is also being planned in phases as per the incremental requirement of the industrial area and the components including the logistics hub and the MRTS.

During the first decadal phase basic industries such as food processing, textiles, building materials and handicraft production will be accelerated with support from the industrial platforms skill development, capacity building and logistics. During the mid-phase plan period, basic industries will be reinforced with value addition. During this phase strategic industries will be attracted to set up in the IA.

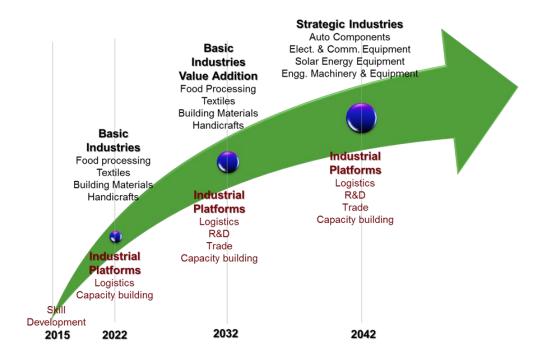


Figure 3- 3: Overview of key characteristics of ten year phases with respect to industrial development

3.5 Required Physical Infrastructure Summary

Based on the comprehensive gap assessment of critical infrastructure prepared for the JPM IA Market Analysis Report, the required infrastructure is set out as follows:

External Roads

- NH-65 proposed to be upgraded to 4 lanes by 2022 and 6 lanes by 2042
- SH-61 proposed to be upgraded to 2 lanes by 2022 and 6 lanes by 2042
- SH-64 proposed to be upgraded to 2 lanes by 2022 and 4 lanes by 2042
- Extension of SH-64 past Rohat Village proposed to connect to SH-61 by 2022
- New highway connecting SH-64 and SH-68 proposed to be complete by 2032

Internal Roads

- The JPM IA shall have a road network of total around 170km in length.
- The density of the road system is approximately 2.7 km/sqkm.

Water Supply

- 45-65 MLD Domestic requirements (dual flushing system)by 2042. This is split between potable (approx. 35MLD) and non-potable (approx. 25MLD)
- 45-60 MLD Industrial use by 2042

Power

700MWper day by 2042

Solid Waste

- 18,900kg per day by 2022
- 81,900kg per day by 2042

The infrastructure requirements are summarised in the table below.

Table 3- 12: Indicative outline programme of physical infrastructure requirements for the three broad phases of development

| Items | Base Year | 2022 | 2032 | 2042 |
|---|-----------|--------|--------|---------|
| Inhabitants ('000) | 16 | 95 | 214 | 392 |
| Employees ('000) | 3 | 66 | 165 | 315 |
| Industrial Land Requirement (sqkm) | - | 6.6 | 13.2 | 19.8 |
| Manufacturing output of JPM IA (crores) | n/a | 13,700 | 77,000 | 327,000 |
| Potable Water Demand (MLD) | - | 8.19 | 19.12 | 35.51 |
| Non-Potable Water Demand (MLD) | | 5.50 | 13.11 | 24.52 |
| Industrial Water Demand (MLD) | - | - | - | 47.5 |
| Industrial Power Demand (MW per day) | - | - | - | 700 |
| Solid Waste Generation (Kg per day) | 16,000 | 18,900 | 44,100 | 81,900 |

3.6 Industrial Land Requirement

The industrial land requirement can be calculated based on an assessment of the annual economic output of forecast for each industry type. Most developed industrial cities, e.g. Tokyo, Shanghai, Chicago, and Berlin, have a set of detailed standards for output per

land unit. These standards can be used as references for the medium to long term planning of less developed regions. Furthermore, as no detailed regional or national standard is available, the Shanghai Government industry standard is used for calculating the industrial land requirement of the IA (a mature industrialized area within the Asia region), in line with the assumption that the industrialization of JPM IA would have reached a mature stage by 2042. The output of each subdivision that is predicted above is used to as the target output.

The allocation of industrial lands is based on the recommendations of the *Market Analysis Gap Assessment Report for JPM IA*. The breakup of industrial lands per category is set out in the table below.

Table 3- 13: Forecast Industrial land requirements (30 year plan period)

| Target Industry Sectors | Forecast Land required km ² |
|---|--|
| Agro Food | 3.70 |
| Textile and Apparel(Generalized) | 1.33 |
| Building Material | 5.29 |
| Handicrafts | 0.76 |
| Motor Vehicle & Auto Components | 1.77 |
| Computer, Electronic and Optical Products | 1.20 |
| Solar Energy and Related Equipment | 1.14 |
| Machinery & Equipment | 4.60 |
| Total | 19.79 |

Source: Market Analysis Gap Assessment Report for JPM IA

The breakup of industrial lands per industry sub-division is set out in the table below.

Table 3- 14: Proposed Industries within JPM IA (excluding MMLH)

| S. No. | Commodity / Activity | Est. Land Requirement (Km²) |
|--------|--------------------------------------|-----------------------------------|
| 1 | Dairy products | 0.63 |
| 2 | Processing and preserving meat | 1.02 |
| 3 | Vegetable and animal oils and fat | 0.56 |
| 4 | Animal Processing | 1.49 |
| 5 | Apparel product | 0.53 |
| 6 | Textile product | 0.8 |
| 7 | Clay, porcelain and other ceramics | 1.13 |
| 8 | Cement, lime and plaster building | 2.26 |
| 9 | Other non- metallic mineral products | 1.9 |
| 10 | Handicraft | 0.76 |
| 11 | Parts & accessories | 0.73 |

| S. No. | Commodity / Activity | Est. Land Requirement (Km²) |
|--------|---------------------------------|-----------------------------------|
| 12 | Motorcycle & the components | 1.04 |
| 13 | Computers and peripheral | 0.32 |
| 14 | consumer electronics | 0.48 |
| 15 | Communication equipment | 0.4 |
| 16 | Solar Heating and cooling | 0.63 |
| 17 | Photovoltaic cells | 0.5 |
| 18 | General purpose machinery | 1.4 |
| 19 | food and beverage machinery | 0.85 |
| 20 | Mining machinery | 1.6 |
| 21 | Other special purpose machinery | 0.76 |

Source: Market Analysis Gap Assessment Report for JPM IA

3.7 Housing

Residential land allocation has been calculated on the basis of the forecast population of 390,000 people till horizon year 2042. Various sectors are proposed to have a mixed form of development, by type and size of dwelling units and pattern and mode of development viz. group housing or plotted and public housing or private constructed, to cater to a socio-economic mix appropriate for each sector. The latter depends on locational factors and comparative proximity to work centres.

For the purposes of setting out development plan standards, a preliminary assessment of housing requirements has been carried.

The overall town density is calculated at 67pph (total urbanisable area divided by population). The net residential density is calculated at 335 persons per hectare (pph). This is based on the total forecast population of 390,000, with the total residential area calculated at approx. 1208 ha of land (including Abadi, Abadi Development and 67 ha of mixed use).

Some mixed use areas have been designated at strategic locations to encourage vibrancy and active uses day and night. Mixed use clusters are also designated along the spine road, surrounding the main commercial core and the two district sub-centres to support phase wise delivery of important infrastructure and services, reachable by all residential colonies.

3.8 Commercial uses, including Retail and Office

Approx. 143 ha exclusive area for commercial lands have been allocated according to the scale of the proposed industrial township and type of activities envisaged. There are two principle types of commercial lands envisaged: Office and retail/trade. The trade system includes a wholesale and retail sub-system. The mode of development in JPM IA is proposed according to settlement scale, product characteristics, and expected consumption level. The commercial land use distribution is based on the indicative trade system set out in the JPM IA Market Analysis Gap Assessment Report.

Commercial areas are defined as follows:

- Retail trade areas (tiered system)
- Wholesale trade areas (specialized markets etc)
- Office areas (inc. R&D, business park, etc)

Table 3- 15: Indicative zoning guidelines for commercial development types

| Land Us | | Description and typical functions* |
|------------|--|---|
| | 1 st level district-scale major commercial centre | Located in the main core area. Can also contain government/ semi-government/ private offices, business centres, financial institutes, shopping centres, hotels, restaurants, entertainment and leisure |
| | 2 nd level district centre | Located at the junction of two main spine roads/boulevards, serving a wide catchment area Can also contain offices, banks, shops, weekly markets, restaurant, entertainment and leisure |
| Commercial | 3 rd level sector level commercial centre | Located in a neighborhood centre. Provides the neighborhood/sector with local commercial services and facilities |
| | Wholesale Market | Specialized markets - location and functional characteristics based on goods flow and final consumption destination |
| | Office Area / Business Park | R&D services (eg Advanced Business Park (ABP), exhibition / events spaces, Innovation Park, Office Incubators |

^{*}To be confirmed as per the requirement

Wholesale Trade

The Market Analysis Report suggests five special markets along with their functional characteristics according to the goods flow and final consumption destination, as follows:

Table 3- 16: Suggested markets and their functional characteristics

| Markets | Functional characteristics |
|--|----------------------------|
| Agro Food Market | T&O |
| Handicraft Market | T&O |
| Generalized Industrial Products Market | T&O |
| Auto Component Market | Т |
| Consumer Goods Wholesale Market | D |

Note: D: Destination oriented market- generally products are delivered from outside of IA to these markets and sold to local retailers. T: Transaction oriented market-generally products are sold to buyers and delivered to outside of IA. O: Origin oriented market-generally products are produced in or around IA, and sold to local retailers.

The location for each specialised wholesale shall be determined during implementation stage. Further development regulations and guidelines shall be provided at Development Plan stage.

Retail Trade

A three-tier system of retail area is suggested (not including basic local facilities), based on the Market Analysis Report for JPM IA. The three tier system is defined as follows:

- 1st level commercial centre:
 - Consists of district-scale commercial centre
 - Generally located in the central area and close to the transportation centre
 - Mixed commercial functions including shopping, restaurant, entertainment, leisure and business
- 2nd level commercial centre:
 - Consists of a community-scale commercial centre
 - Located in a community centre
 - With multiple commercial functions
- 3rd level commercial centre:
 - Consists of a sector-scale commercial centre
 - Located in a neighbourhood centre
 - Provides the neighbourhood with local commercial services

Local level service centres would be included as part of residential land use zoning. This would be defined as a cluster-scale commercial centre which supplies housing clusters with daily essential commercial services and functions as a basic commercial node.

The retail system shall thus serve both local people and the wider region. Two district commercial centres area proposed along the urban spine corridor to be established during the later phase development. Two community level commercial centres and the sector level commercial centres shall serve each sector across the entire development area.

Table 3- 17: Suggested indicative retail hierarchy for the proposed JPM IA*

| Commercial centre | Suggested retail formats | Population served by each centre (in ' 000) | No. of centres needed | Area per 1000 persons (sqm) | Number of shops |
|----------------------------------|--|--|-----------------------|---|----------------------|
| District commercial centre | Department stores, restaurants, specialty stores, supermarkets, characterful shopping streets, malls | 125-500 | 1 | 880 | 1 for 300 persons |
| Community commercial centre | Supermarkets, special stores, shopping malls, warehouse-style membership stores; characterful shopping streets; public facilities | 25-100 | 4 | 500 | 1 for 200 persons |
| Sector commercial centre | Convenience store, supermarkets, stores, weekly markets, commercial offices, basic public facilities | 5-20 | 20 | 300 | 1 for 200 persons |

^{*}Based on URDPFI Guidelines and international best practice

Office activities

With the development of DFC, FDI, technology and enterprises will be attracted to nodes within the DMIC. R&D service-oriented industries can stimulate the application of regional technology research, expand employment base and improve fiscal revenue. In future the R&D service base of JPM IA will contribute to the economy of the region and Rajasthan. Accordingly, a portion of the commercial land allocation should be designated for office use.

The types of commercial office activities envisaged are based on the *Market Analysis Report for JPM I A* and include, R&D services(eg; Advanced Business Park (ABP), exhibition / events spaces Office Incubators and an Innovation Park. These can be subdivided as follows:

- Incubators Based On Higher Education Institutes
- Small to Medium Enterprise (SME) Incubators
- Incubators serving overseas Indian scholars
- Innovation Park / Campus to include Industrial design centre
- Innovation Park / Campus to include Technology research centre
- Innovation Park / Campus to include Industrial detection centre
- Company HQ base
- Exhibition / Expo / Conference Area

Some R&D-based uses may also be designated as part of the education and training facilities provided in the public-semi-public facilities zoning.

3.9 Physical and Social Infrastructure Requirements Summary

The analysis herein discussed has resulted out of the application of standards from Urban and Regional Development Plan Formulation and Implementation guidelines (URDPFI), and international best practice.

The JPM IA delineated zone is at a distance of about 40 km from Jodhpur, which is the primary urban centre in the study area, and with awell-developed social infrastructure consisting of world reputed educational institutes, medical facilities, parks and recreation spaces, government institutions, etc. While Pali, the other urban centre is gradually becoming self-sufficient in this respect with a number of developmental activities taking place to establish educational institutes and health care facilities. Evidently, the new JPM IA site being delineated at about midway of these two Urban centres, it is essential to make this new township largely self-sustained in terms of health, education, cultural, government, sports and recreation facilities, so as to minimise the over dependence on existing urban centres.

The total population of the existing settlements within the proposed development area and with necessary projections based on Census 2001 data is around 16000 persons.

This rural population at present enjoys only limited social infrastructure in terms of educational and health care facilities such as the 'Aanganwadi's, Primary Schools, Government Higher Secondary Schools, etc and small dispensaries. Apart from this, there is scope for substantial upgradation of these existing facilities and other physical and social infrastructure.

The requirements for social infrastructure are summarized as follows:

Educational facilities

The total area requirement for the provision of Educational facilities for the first phase would be around 34.0 Ha. This phase would also address the existing gap in terms of area, equivalent to about 4 Ha. For the planning period of 30 years until 2042, the total area requirement against the provision of educational facilities would amount to an area of about 194.5 Ha. However, this requirement also includes one engineering college and one medical college which should suffice the requirements of the resident population of 392000. Alternative growth scenario requirements are also calculated in the main Gap Assessment Report.

Health care Facilities

In the developing stage of the JPM IA, since the population would be largely commuting and relatively less residing, about 7.5 Ha of land would be required to develop the health care facilities including two intermediate hospitals. Overall an area of about 37 Ha would be needed by the year 2042.

Socio-cultural Facilities

A total of 17.1 ha is required until the planning period of 2042. Smaller facilities like the community rooms and community halls/ library can be clubbed together and designed as few socio-cultural centers depending upon the final zoning pattern of the development plan.

Distribution and other Services

The area requirements and the number of facilities for distribution and other services, precisely required at zonal and sector levels, are calculated at approx. 9.4ha for the 30 year planning period.

Recreational Facilities

6 categories of recreational facilities are incorporated. These are: Neighbourhood Park, Community Park, Community sports centre, Zonal Park, Play Ground/ Open Space, City Level Park at later stages of the planning period of 30 years, larger open spaces would also be needed in terms of Zonal level parks and City level park. The total area requirement incorporating all facilities is calculated at approx. 152.4ha for the 30 year planning period.

A summary of the overall gap analysis for social infrastructure described under various sub headings is provided in the table below. It is observed that landuse requirements for recreational/ open spaces would be about 1.5 sq. km and that for the other public and semi-public land use would be around 2.6 sq. km.

| Plann | ning Phase | Educational Facilities | Health Care Facilities | Socio- Cultural Facilities | Distribution & Others | Recreation/ Open spaces | Total (Ha) |
|-------|------------|---------------------------|---------------------------|----------------------------------|--------------------------|----------------------------|---------------|
| | | Area (Ha) | Area (Ha) | Area (Ha) | Area (Ha) | Area (Ha) | |
| 2012 | Base Year | 4.0 | 0.1 | 0.4 | 0.0 | 4.4 | 4.5 |
| 2022 | Phase I | 34.0 | 7.5 | 4.1 | 2.3 | 32.2 | 47.9 |
| 2032 | Phase II | 74.2 | 12.9 | 9.0 | 4.8 | 72.4 | 100.9 |
| 2042 | Phase III | 194.5 | 36.3 | 17.1 | 9.4 | 152.4 | 257.3 |

Table 3- 18: Summary of JPM - IA Social Infrastructure requirement: Planned Growth Scenario

3.10 Freight, Logistics and Transportation

One of the five Early Bird Projects associated with the Jodhpur- Pali-Marwar Industrial Area is the EBP for Development of an Integrated MMLH. The MMLH will be developed as a "Model Project" for the delivery of world-class infrastructure along the DFC. The location of MMLH within JPM IA development area will maximize the potential for the mega facility to serve the entire region, whilst providing fast convenient access to DFC along the Jodhpur to Marwar Feeder route.

The industrial area will be well served by the road network (NH-14, NH-65, NH-8, SH-61) and rail network (Marwar Junction) that offers connectivity to rest of India. Jodhpur Airport, located at 70km from Pali, serves the region with air connectivity while an airstrip located at Sojat, 40km from Pali serves the VIP movements to the region.

The Jodhpur to Marwar railway shall act as feeder line that connects Jodhpur, Luni Junction and Pali to the Dedicated Freight Corridor. It is a broad gauge railway with total length of 104km. 24 passenger trains every day at Jodhpur to Luni section and 12 passenger trains between the at Luni-Marwar Junction. Four major passenger railway

stations in the Study Area: Jodhpur, Luni Junction, Pali, and Marwar Junction. Bhagat Ki Kothi station is the main goods terminal and connects to the Concord ICD. Marwar Junction serves as a major railway station along the DFC for traffic to / from Jodhpur and Western Rajasthan.

JPM IA is will be complimented through improved access to Jodhpur Airport which is located 5km from the centre of Jodhpur and approx. 50km away from Rohat via NH-65Marwar Junction is 90km away from Jodhpur Airport and connected to it by SH-61. SH-61 shall act as the major access road to the Airport. The re-location/expansion of the airport is the subject of a detailed Techno-Economic Feasibility Report, which is being undertaken separately. The table below sets out the area requirements for the MMLH facility at JPM IA.

Table 3- 19: MMLH Land Requirement

| Horizon | MMLH Cargo F | MMLH Land | | |
|---------|------------------|-----------|-------|------------------|
| Year | Jodhpur Division | JPM IA | Total | Requirement (ha) |
| 2022 | 1.76 | 0.23 | 1.99 | 40 |
| 2032 | 6.95 | 1.25 | 8.20 | 140 |
| 2042 | 16.74 | 5.12 | 21.86 | 210 |

3.11 Critical Plan components

The development and the evolution of the JPM IA into a world class Industrial area depend on the image it conveys to the investors and the future inhabitants and workers of the city. This image proposed to be of a sustainable, forward looking industrial complete with world class infrastructure, connectivity, cultural vibrancy and liveability with respect for the natural, social and cultural environment. The already established Early bird projects are a step in this direction. The Early Bird Projects are of direct relevance and significance to the JPM IA Transportation Plan and the JPM IA Development Plan and shall catalyse the development of the JPM IA. Early Bird and other Projects which are critical to the development of the Industrial Area described below.

Water and waste water supply plan

A dependable, assured and a sustainable water supply is an essential prerequisite for the JPM IA. The "One Water" principle has been used for conceptualisation of this critical component. This principle, irrespective of quality of water and target area of application,

allows potable and non – potable water demand to be treated as "Water" demand only. This outlook will allow us to treat / recycle waste water / non – potable water to the best possible techno – commercial extent and thereby minimizing the stress of extracting water demand from other potable water resources. Fresh water will be utilized only for potable applications, while the non – potable water components within the daily water demand and the industrial demand shall be met by treating the waste water being generated from potable water applications.

A key conclusion from the completed TEFR for Water and waste water system identified Rajiv Gandhi Lift Canal (RGLC)as the source for potable water, which is both sustainable in the long run and dependable as it conveys water from the Indira Gandhi Canal. Stakeholder consultation has indicated support and the consensus view is that RGLC is the only viable source of potable water to serve JPMIA, with the requirement that additional allocation for JPM IA needs to be done at the State level.

For the non-potable water which includes the water for flushing and the industries it is proposed to utilize the tertiary treated sewage from the JPM IA including existing Rohat Town. While considering the Waste water management within the proposed development, it is proposed to separately treat the municipal and industrial waste water till a secondary stage and then blend the secondary treated waste water for tertiary treatment using Membrane Biological Reactor technology or any other as suitable. This will allow meeting the water requirements within the JPMIA without relying on external sources for meeting the non – potable water demands.

Integrated MMLH

The Proposed MMLH is located at Rohat Station within 5km reach of most of the 19sqkmproduction area and connected to the region through a network of state and national highways. The MMLH will act as kindling force for JPM IA as it is the gateway to JPM Region from the Dedicated Freight Corridor at Marwar Junction. The MMLH will stimulate industrial growth not only within the IA itself but throughout the JPM IA region. As an Early Bird Project it is expected to act as a driving force and catalyst for change with the pre-requisites of the road and rail upgrades.

Pali-Sojat By-pass Road

One of the primary aims of the By-pass shall be to provide fast and convenient road access from Jodhpur to the DFC station at Marwar. The proposed bypass from NH 65 at Kharda to NH14 at Nayagaon will reduce the distance between the JPM IA and Marwar Jn. by about 5 kms and at the same time bypassing the urban area of Pali.

MMLH to NH65 Road

The transport plan includes a proposal for a new road south of the railway starting from MMLH cutting across the railway at Chotilla Village and culminating at the intersection of NH-65 and the By-pass at Kharda Lake. This will not only provide a much faster direct route for cargo traffic reaching the MMLH but also relieve pressure on the S-64 and NH-65 corridor over the long term.

MMLH to SH 68

The connection of the MMLH by a new road connecting the same to SH 68 between Luni and Kankani integrates the JPM IA with the Region on the North West. This will serve as a major transport corridor between the JPM IA and the region both for freight and passenger traffic. This road is proposed to have a bridge over river Luni and an underpass near the proposed Main JPM IA train station. This will not only provide a much faster direct route for cargo traffic reaching the MMLH from Jodhpur and beyond.

Mass Rapid Transit System (MRTS)

The TEFR for a MRTS system has been completed and the existing transportation conditions specific to public transit facilities within the immediate influence area of the NH-65 corridor (project corridor) and developing transit ridership projections based on forecasted conditions of the horizon year have been studied.

The proposed MRTS consists of a road based regional BRT in the short and medium term which integrates to the city level BRT in the JPM IA in the medium and long term. There is a provision of a rail based commuter system in the long term connecting Jodhpur and Marwar via JPM IA and Pali.

The proposals of the MRTS system also integrates to the Traffic and transportation plan of the JPM IA which is being planned as a Transit Oriented Development with greater reliance on public transport. The JPM IA has been planned in a highly compact manner

with no distances in the town greater than 5 kms.All the areas in the JPM IA are within 5 minutes of walking, 5 minutes of bicycling and 5 minutes of public transport.

A dedicated passenger railway station is proposed at the urban core of JPM IA. A multi-modal transit hub (integrating BRT with commuter rail) will promote Transit-Oriented Development.

Airport near Jodhpur

An efficient Air connection in today's time is a prerequisite for development of any region be it for tourism or industrial. A decision has been taken to expand the existing airport terminal at Jodhpur to accommodate a higher volume of passenger movements. The Airport operations and capacity needs to be streamlined both for incoming tourism demand and the induced demand from the JPM IA.

Skill Development Centres

The establishment of Skill Development centres is a very important component for the overall regional development of the JPM IA. The current skill level of the population in the region does not match with the requirements of a world class industrial city. If the current skill level of the local population is not enhanced to match the requirements, the goal of equitable development will not be achieved as the gap will be filled by the migrant work force. This is also critical in the integration of the existing village settlements in the development both socially and economically. The least desirable result of the development is that these villages continue to remain islands in the overall development of the Industrial Area.

The industrial evolution of the JPM IA is starting from the basic industries and moving onward to the product enhancement of these industries and then over to strategic industries. The current skill level with some enhancement will match with the requirements of the basic industries and then there will be in-situ skill development to match with the requirements of the future industry.

Rajasthan was the first State in India to establish the Mission on Livelihoods(RMoL), in September 2004 in order to address the challenges of unemployment and ensuring gainful and sustainable employment. The objective of creation of RMoL was to formulate appropriate and innovative strategies to promote and facilitate large scale livelihoods for the poor and vulnerable people.

Rajasthan Skill and Livelihoods Development Corporation spearheads the skill development of the work force. Further collaborations with the technical institutions like NIFT Jodhpur, IIT Jodhpur, Hand Tool Design Development and Training Centre, Nagaur etc. need to be explored to give the necessary cutting edge to the development programs. A plot of land for a Proposed Skill Development and R&D institute in JPM IA has been earmarked.

Integration of Existing Village Settlements

By adopting a smaller foot print and proposing compact development the number of existing villages enveloped by the JPM IA developed are has been reduced to just few. The existing villages will be integrated within the proposed development. These shall serve as the Knowledge centres for traditional systems, be it water management or local skill development initiatives. The improved level of social infrastructure shall contribute to an enhanced quality of life in these settlements. The existing settlements will be allowed to develop and grow through natural progression and self-help rather than through forced redevelopment and relocation.

3.12 Conclusion

To develop a compact and a liveable city with a vibrant cultural, social and economic environment, there are certain fundamental requirements of physical and social infrastructure. These have to be met for the area to attain critical mass. This requirement is further compounded by the development of an Industrial Area where the synergies get further complex. All this is possible as demonstrated in brief in the preceding sections with the development of strategic components which would reduce the negative impacts and enhance the overall liveability in the Industrial area. The enhanced liveability of the city shall be inspirational for the citizens to work with zeal and evolve into a sought after Urban Area in the region. A strong Institutional & Governance Framework has to be provided and a marketing strategy has to be prepared to promote JPM IA.

Chapter 4

Socio Economic Profile

Contents

| 4.1 | Introduction | 1 |
|-----|---|----|
| 4.2 | Socio-Economic Profile of the JPMIA Area | 1 |
| 4.3 | Baseline Profile of JPMIA | 1 |
| 4.4 | Population and workforce participation in Villages of JPMIA | 8 |
| 4.5 | Preliminary assessment of Impacts in the proposed JPM IA | 15 |
| 4.6 | Affected Vulnerable Population | 18 |
| 4.7 | Inventory of losses to Households | 18 |
| 4.8 | Losses to the Community | 18 |

4.1 Introduction

This section presents the Social assessment of the Jodhpur –Pali Marwar Industrial Area (JPMIA). JPMIA covers an area of 154.37 km²spread over 9 villages in Rohat Tehsil of Pali district. The JPMIA primarily covers 9 villages in the western portion of Rohat Tehsil of Pali district adjoining Jodhpur district. However, the actual developable area under JPM IA would be approximately 64.62 sq kms excluding land falling under existing abadi areas, Seasonal Watercourse / Drainage Corridor and other peripheral control area.

4.2 Socio-Economic Profile of the JPMIA Area

The proposed project will comprise of land from 9 villages falling in Rohat Tehsil. The details of the villages have been presented in Table 4-1.

Table 4- 1: Details of Villages falling in JPMIA

| S | Name of the village | Area | Total | Total |
|----|---------------------|----------|------------|------------|
| No | | (Ha) | Households | Population |
| 1 | Dungarpur | 1,902.00 | 326 | 1917 |
| 2 | Singari | 2,054.00 | 328 | 1689 |
| 3 | Dhundhli | 761.520 | 128 | 678 |
| 4 | Doodali | 1,653.00 | 247 | 1,402 |
| 5 | Nimbli Patelan | 1,385.17 | 218 | 1,318 |
| 6 | Nimbli Brahmnan | 1,353.14 | 210 | 1076 |
| 7 | Danasani | 693.00 | 95 | 572 |
| 8 | Rohat | 4,394.44 | 1294 | 6,980 |
| 9 | Dalpatgarh (part of | 1240.99 | 129 | 734 |
| | Rohat in 2001) | | 129 | 134 |
| | Total | 15437.26 | 2975 | 16,366 |

Source: Census of India, 2011

4.3 Baseline Profile of JPM IA

This section describes the information on the socio economic parameters in the delineated area. The social baseline is based on the review of secondary data and information obtained through qualitative, quantitative and participatory methods.

Rajasthan is the largest state of India in terms of area and has a per capita income of Rs. 39,967 against the national average of Rs 53,331. It is a landlocked state in northern India located between 23°00' to 30°20' N latitude and between 69°50' and 77°30' E longitude. The state is bordered by Pakistan in the northwest, Uttar Pradesh, Punjab and Haryana to its north-eastern and northern frontiers, Madhya Pradesh and Uttar Pradesh in its east and southeastern fronts and Gujarat bordering the south-western boundary.

Pali district with its geographical area of 12387 Sq.km is situated in the western region of Rajasthan. The district derived its name from the town Pali which is also the headquarter of

the district administration. The district stretches between 24°45' and 26°75' N latitude and between 72°48' and 74°20' E longitude. Pali district is flanked by Ajmer, Rajsamand, Udaipur, Jalore, Barmer Jodhpur, Nagaur and Sirohi districts. National Highway 14 links Pali Jaipur in north and Ahmedabad in south. The delineated JPMIA is located entirely within Rohat Tehsil of Pali district.

Demographic pattern of JPMIA villages

As per Census 2011, the population of Pali district and that of delineated project area was 2037573 and 16866 respectively. Pali district is characterized by predominantly rural setting with around 77.5% of the population in the district residing in rural areas. The recorded decadalgrowth rate (2001-2011) for Pali district is 11.99%, which is one of the lowest in the state (21.44%). The 9 revenue villages forming the delineated JPMIA together have experienced a growth rate of 22.8% during 2001-2011. The average population density in the delineated JPMIA area works out to 106 persons per sq km compared to the Pali district average of 165 persons per sq. km.Table4-2 presents the details of population growth.

Table 4-2: Population Growth

| S No | Name | Population Growth %(2001-2011) |
|------|--------------------------|--------------------------------|
| 1 | Delineated Area of JPMIA | 22.8 |
| 2 | Pali District | 11.99 |
| 3 | Rajasthan State | 21.44 |

Source: Census of India, 2001 & 2011

House Hold Size

As per Census 2011, 3063 numbers of households were recorded within JPMIA. With population of 16866 the average household size works out to be 5.5.

Social Stratification

Pali district and delineated JPMIA have significant SC population (19.54% and 21.58% respectively) higher than the state (17.81%). The tribal population is much lower in Pali district (7.1%) compared to Rajasthan state (13.46%). Delineated JPMIA has still lower tribal population compared to Pali district (1.31%) the district and no tribal population (ST). The concentration of SC and ST population is presented in Table 4-3.

Table 4-3: Concentration of SC, ST Population

| S No | Name | SC Population | ST Population |
|------|------------------|---------------|---------------|
| 1 | Delineated JPMIA | 21.58 | 1.31 |
| 2 | Pali District | 19.54 | 7.1 |
| 3 | Rajasthan State | 17.81 | 13.46 |

Source: Census of India, 2011

As per Rajasthan BPL Census 2002¹, Pali district comprises 0.72 % of total BPL families of Rajasthan which is over 19% (66924 families) of district families living below poverty level. It is important to mention here that 45.73% (30605 families) of BPL families are landless and 19.89% belong to SC,31.67% belong to ST and 41.62% belong to OBC families. In the year 2002, within the delineated JPMIA out the 832 BPL HHs, 315 HHs (37.86%) were land less. Table 4-4 presents the details of BPL households in JPMIA.

Table 4-4: BPL Households in JPMIA

| SI No. | Name of | Total HHs | BPL HHs | | Landless BPL HHs | |
|--------|-----------------|-----------|---------|-------|------------------|-------|
| SI NO. | Village | (2002) | No | % | No | % |
| 1 | DungarPur | 312 | 107 | 33.55 | 48 | 46.15 |
| 2 | Singari | 303 | 74 | 24.42 | 39 | 52.70 |
| 3 | Dhundali | 126 | 19 | 15.08 | 7 | 36.84 |
| 4 | Doodali | 237 | 39 | 16.46 | 10 | 25.64 |
| 5 | Neembli Patelan | 208 | 40 | 18.75 | 10 | 25.64 |
| 6 | Neembli Bramnan | 188 | 59 | 30.85 | 8 | 13.79 |
| 7 | Rohat | 1129 | 303 | 26.84 | 165 | 37.93 |
| 8 | Dalpatgarh | 105 | 26 | 24.76 | 10 | 38.46 |
| 9 | Danasani | 94 | 22 | 24.52 | 38 | 47.37 |

Source: Rajasthan BPL Census 2002 (Rural Families)

Literacy

Literacy rate is a development indicator of a particular area and based on its new developments can be proposed for utilization of existing human resources for new opportunities. The literacy rate of JPMIA is 63.61% as compared to 62.39% for Pali district and 66.11% for the state of Rajasthan. There is a huge difference in the male and female literacy rates with the female literacy rate being a mere 47.74% compared to 78.29% for males. The details of the literacy rate of the JPMIA and Pali district is presented in Table 4-5.

Table 4-5: Literacy Rate

| raisie i di Enterarej | 16.15 | | |
|-----------------------|------------------|-----------------|-----------------|
| Area | Total (%) | Male (%) | Female (%) |
| JPMIA | 8683 (63.61%) | 5552 (78.29%) | 3131(47.74%) |
| Pali District | 1085693 (62.39%) | 667381 (76.81%) | 418312 (48.01%) |

Source: Census of India, 2011

¹Rajasthan BPL Census 2002 (Rural Families), bpl2002.raj.nic.in

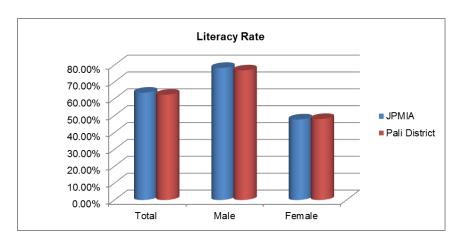


Figure 4-1: Literacy Rate

Gender Distribution

Sex ratio (females per 1000 males) of JPMIA is much lower (917) compared to Pali districts (987) and the state average of 928. Among the 9 villages in the delineated JPMIA, the lowest sex ratio is in village Neembli Patelan (870) compared to the highest of 842 in both Danasani and Doodali villages. The detail of sex ratio of JPMIA and Pali district is presented in Table 4-6.

Table 4-6: Overview of Sex Ratio in Villages of JPM IA

| Name of the village/district and State | Sex Ratio |
|--|-----------|
| DungarPur | 904 |
| Singari | 908 |
| Dhundali | 937 |
| Doodali | 942 |
| NeembliPatelan | 870 |
| NeembliBramnan | 898 |
| Rohat | 927 |
| Dalpatgarh | 882 |
| Danasani | 942 |
| JPMIA Average | 917 |
| Pali District | 987 |
| Rajasthan State | 928 |

Source: Census of India, 2011

Employment Profile

The employment pattern is another development indicator of any area. Out of the total population of 16366 in JPMIA, 40.25% (6789) are workers whereas 59.75% (10077) are non-workers. Main workers comprise 78.67% of the total working population and marginal workers comprise 21.23% of the same.

In the present scenario, the entire area under delineated JPMIA is rural and most of the population is agriculture dependent. It is found that of the total working population around 36.88% (2309) are cultivators and 27.65% (1731) are agricultural laborers. Further, around 5.05% (316) belong to household industries whereas 38.86% (2,433) are involved in other trades including Live stock, Forestry, Mining & Quarrying, MAF, PRO, Construction, Trade & Commerce, Transport and Storage The details of the employment profile of Pali district and JPMIA is presented in Table 4-7.

Table 4-7: Employment Profile

| Area | Total Workers | Main Workers | Marginal Workers | Cultivators | Agl. Labourers | HH Ind. Workers | Workers in Other Services | Non Workers |
|------------------|------------------|-----------------|---------------------|-------------|-------------------|--------------------|---------------------------------|----------------|
| JPMIA | 6535 | 5185 | 1350 | 2268 | 2678 | 355 | 2584 | 9831 |
| Pali District | 842327 | 605288 | 237039 | 243491 | 237380 | 26119 | 335437 | 1195246 |

Source: Census of India, 2011

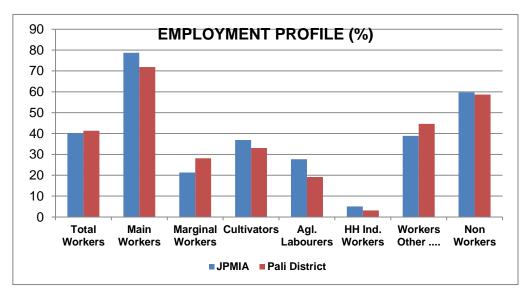


Figure 4- 2: Employment Profile

Social Infrastructure

The social infrastructure of the area indicates the nature of development of the area and facilitates mapping the areas where further development is needed and new development programmes are made to address the gaps in order to enhance the quality of lives of the local residents. An assessment of the existing social infrastructure is presented below:

Housing Facilities

Details of household facilities in Pali district is presented in Table 4-8. Households living in pucca houses comprised 66.8% of total households in Pali district compared to Rajasthan state average of 64.5%. While in rural areas it has higher (62.1%), in urban areas it has lesser (84.4%) percentage of households living in pucca houses compared to Rajasthan state average of 54.4% and 91.8% respectively. Lesser percentage (79.7%) of households in the district had improved source of drinking water compared to the state average of 88.6%, making more percentage (88.4%) of households in the district to treat water to make it safe for drinking compared to the average (54.4%) in the state. Households having access to toilet facility (29.4%) is much less compared to state average of 38.7%. The gap in terms of access to toilet facilities between the state and Pali district is higher in urban areas compared to the rural areas. About 84% of the households have access to electricity; rural areas having higher percentage (81.1%) compared to state average of 74.5%. Firewood/crop residues/cow dung cakes are the main source of fuel in the rural areas while LPG/PNG is the main fuel used in urban areas.

Table 4-8: Selected Household Characteristics – Pali District

| Household Characteristics | Р | ali Distr | ict | F | Rajastha | ajasthan | |
|--|-------|-----------|-------|-------|----------|----------|--|
| Household Characteristics | Total | Rural | Urban | Total | Rural | Urban | |
| HHs living in pucca houses (%) | 66.8 | 62.1 | 84.4 | 64.5 | 55.4 | 91.8 | |
| HHs living in kuchcha houses (%) | 15.5 | 18.4 | 4.5 | 20.3 | 26.4 | 2.2 | |
| HHs having improved source of drinking water (%) | 79.7 | 74.8 | 98.2 | 88.6 | 85.4 | 98.1 | |
| HHs treating water to make it safer for drinking (%) | 88.4 | 88.7 | 87.3 | 54.4 | 50.4 | 66.6 | |
| HHs having access to toilet facility (%) | 29.4 | 18.9 | 68.8 | 38.7 | 23.1 | 85.0 | |
| HHs sharing toilet facility (%) | 4.7 | 2.1 | 14.2 | 10.4 | 5.1 | 26.1 | |
| HHs having access to electricity (%) | 84.0 | 81.1 | 94.7 | 80.2 | 74.5 | 97.1 | |
| HHs using firewood/crop residues/cow dung cake (%) | 78.1 | 90.2 | 32.9 | 77.4 | 93.5 | 29.6 | |
| HHs using LPG/PNG (%) | 20.7 | 9.2 | 63.8 | 21.6 | 6.0 | 68.0 | |

Source: Annual Health Survey, 2010-11, Fact Sheet for Rajasthan

Health Care Facilities

Pali has a well-developed infrastructure to provide basic health services in the district. Almost all of the remote villages are well connected to the primary health centres and subcentres. Department of Medical, Health and family planning is running its operation through the dispensaries, Health Centres, Family Welfare Centres and Community Health Centres located all over the district. One of the major hospitals of Pali District is Bangur Hospital, with a capacity of 300 beds. Besides, there are a large number of private hospitals and clinics.

The increase in level of availability of medical facilities in Pali district during 1999-2000 to 2007-2008 is presented in Table 4-9.

Table 4-9: Availability of Medical Facilities in Pali District

| Item | 1999-2000 | 2007-2008 |
|---|-----------|-----------|
| Population served per medical institution | 2860 | 3461 |
| Population served per bed | 1165 | 1285 |
| Rural population services per PHC | 18493 | 21990 |

Source: Human Development Report, Rajasthan (Updated 2008)

Among the 9 villages in the JPMIA, Rohat has community health centre, primary health centre, subsidised medical practitioner and a Unani dispensary while Singari has a primary sub-health centre.

Educational Facilities

The education facilities and enrolment at school level in Pali district is presented in Table 4-10.

Table 4-10: Enrolment and Student Teacher Ratio

| | Pre primary/ primary | Upper primary | Secondary & Senior Secondary | Total |
|--------------------------|-------------------------|------------------|------------------------------|--------|
| No. of Schools | 1201 | 1451 | 478 | 3130 |
| No. of students enrolled | 114340 | 245181 | 105678 | 465199 |
| No. of Teachers | 2597 | 6253 | 3599 | 12449 |
| Student Teacher Ratio | 44.03 | 39.21 | 29.36 | 37.37 |

Source: Statistical Abstracts 2012 (Data for 2009), Deptt. of Statistics, GoR

There is very strong relationship between literacy and existence of primary school: e.g. it is impossible to educate village children in the absence of a good teacher (parents are not much help), a building to sit in, proper road access between village and school, drinking water supply and toilets etc. Three critical impediments on which data is presented here are: only one room schools, only one teacher schools and non-availability of girls' toilet in schools. Pali district's performance has been average compared to other districts of the state. Table 4-11 depicts a comparative scenario of educational Infrastructure and retention rate in Pali district and in the state of Rajasthan.

Table 4-11: Educational Infrastructure and Retention Rate

| Area | Retention Rate (I-VIII Classes) | Single Classroom (%) | Single Teacher (%) | Girls Toilets (%) | Drinking Water (%) |
|-----------------|---------------------------------------|----------------------------|--------------------------|-------------------------|--------------------------|
| Pali District | 62 | 1 | 21 | 21 | 62 |
| Rajasthan State | 60 | 4 | 28 | 22 | 61 |

Source: Human Development Report, Rajasthan (Updated 2008)

All the 9 villages in JPMIA have primary schools and the senior secondary school is located at Rohat. Nimbli Brahmnan village has an adult literacy centre.

Other Facilities

The delineated JPMIA is served by the road and railway network (Rohat railway station located in Singari village). The service centre for administrative purposes and other related facilities like the Revenue Department Office, Panchayat Samiti office, Post Office, Telephone facilities, Bank, Agriculture Credit Society etc are located at Rohat. The village centre of Rohat is on the NH65 that connects Pali with Jodhpur. All the 9 villages are connected by all-weathermetalled roads under the PMGSY programme.

4.4 Population and workforce participation in Villages of JPMIA

1 Dhundhli

Dhundhli is a medium size village located in Rohat of Pali district, Rajasthan with total 128 families residing. The village has population of 678 of which 350 are males while 328 are females as per Population Census 2011. In village population of children with age 0-6 is 121 which makes up 17.85 % of total population of village. Average Sex Ratio of village is 937 which is higher than Rajasthan state average of 928. Child Sex Ratio as per census is 891, higher than Rajasthan average of 888. This village has lower literacy rate compared to Rajasthan. In 2011, literacy rate of the village was 65.35 % compared to 66.11 % of Rajasthan. Male literacy stands at 83.57 % while female literacy rate was 46.13 %.

Table 4-12: Social status of village Dhundhli

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 128 | - | - |
| Population | 678 | 350 | 328 |
| Child (0-6) | 121 | 64 | 57 |
| Schedule Caste | 72 | 34 | 38 |
| Schedule Tribe | 0 | 0 | 0 |
| Literacy | 65.35 % | 83.57 % | 46.13 % |
| Total Workers | 335 | 174 | 161 |
| Main Worker | 331 | 174 | 157 |
| Marginal Worker | 4 | 0 | 4 |

Source: Census of India, 2011

Schedule Caste (SC) constitutes 10.62 % of total population in the village. The village currently doesn't have any Schedule Tribe (ST) population.

Out of total population, 335 were engaged in work activities. 98.81 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 1.19 % were involved in Marginal activity providing livelihood for less than 6 months. Of 335 workers engaged in Main Work, 146 were cultivators (owner or co-owner) while 167 were Agricultural labourers.

2 Dalpatgarh

Dalpatgarh is a medium size village located in Rohat of Pali district, Rajasthan with total 129 families residing. The village has population of 734 of which 390 are males while 344 are females as per Population Census 2011. In village population of children with age 0-6 is 129 which make up 17.57 % of total population of village. Average Sex Ratio is 882 which is lower than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 720, lower than Rajasthan average of 888. This village has lower literacy rate compared to Rajasthan. In 2011, literacy rate of the village was 37.69 % compared to 66.11 % of Rajasthan. Male literacy stands at 57.14 % while female literacy rate was 16.55 %.

Table 4-13: Social data of village Dalpatgarh

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 129 | - | - |
| Population | 734 | 390 | 344 |
| Child (0-6) | 129 | 75 | 54 |
| Schedule Caste | 0 | 0 | 0 |
| Schedule Tribe | 0 | 0 | 0 |
| Literacy | 37.69 % | 57.14 % | 16.55 % |
| Total Workers | 276 | 186 | 90 |
| Main Worker | 215 | 182 | 33 |
| Marginal Worker | 61 | 4 | 57 |

Source: Census of India, 2011

There is no population of Schedule Caste (SC) and Schedule Tribe (ST) in the village. Out of total population, 276 were engaged in work activities. 77.90 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 22.10 % were involved in Marginal activity providing livelihood for less than 6 months. Of 276 workers engaged in Main Work, 45 were cultivators (owner or co-owner) while 61 were Agricultural labourers.

3 Danasani

This is a medium size village located in Rohat tehsil with total 95 families residing. The village has population of 572 of which 289 are males while 283 are females as per

Population Census 2011. In village population of children with age 0-6 is 97 which make up 16.96 % of total population of village. Average Sex Ratio of the village is 979 which is higher than Rajasthan state average of 928. Child Sex Ratio for the Danasani as per census is 764, lower than Rajasthan average of 888. The village has lower literacy rate compared to Rajasthan. In 2011, literacy rate of village was 61.89 % compared to 66.11 % of Rajasthan. In this village Male literacy stands at 79.91 % while female literacy rate was 44.40 %.

Table 4-14: Social data of village Danasani

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 95 | - | - |
| Population | 572 | 289 | 283 |
| Child (0-6) | 97 | 55 | 42 |
| Schedule Caste | 217 | 108 | 109 |
| Schedule Tribe | 0 | 0 | 0 |
| Literacy | 61.89 % | 79.91 % | 44.40 % |
| Total Workers | 274 | 145 | 129 |
| Main Worker | 115 | 100 | 15 |
| Marginal Worker | 159 | 45 | 114 |

Source: Census of India, 2011

In this village, most of the villagers are from Schedule Caste (SC). Schedule Caste (SC) constitutes 37.94 % of total population of the village. The village currently doesn't have any Schedule Tribe (ST) population.

In village out of total population, 274 were engaged in work activities. 41.97 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 58.03 % were involved in Marginal activity providing livelihood for less than 6 months. Of 274 workers engaged in Main Work, 58 were cultivators (owner or co-owner) while 2 were Agricultural labourers.

4 Doodali

Doodali is a medium size village with total 247 families residing. The village has population of 1402 of which 722 are males while 680 are females as per Population Census 2011.

In the village, population of children with age 0-6 is 216 which make up 15.41 % of total population of village. Average Sex Ratio of the village is 942 which is higher than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 878, lower than Rajasthan average of 888. As per census 2011 village has lower literacy rate compared to Rajasthan. Literacy rate of Doodali village was 62.23 % compared to 66.11 % of Rajasthan. In the village Male literacy stands at 75.95 % while female literacy rate was 47.84 %.

Table 4-15:Social data of village Doodali

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 247 | - | - |
| Population | 1,402 | 722 | 680 |
| Child (0-6) | 216 | 115 | 101 |
| Schedule Caste | 301 | 150 | 151 |
| Schedule Tribe | 0 | 0 | 0 |
| Literacy | 62.23 % | 75.95 % | 47.84 % |
| Total Workers | 465 | 396 | 69 |
| Main Worker | 445 | 384 | 61 |
| Marginal Worker | 20 | 12 | 8 |

Source: Census of India, 2011

Population of Schedule Caste (SC) constitutes 21.47 % out of total population in the village. The village currently doesn't have any Schedule Tribe (ST) population.

As per census 2011, out of total population, 465 were engaged in work activities. 95.70 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 4.30 % were involved in Marginal activity providing livelihood for less than 6 months. Of 465 workers engaged in Main Work, 135 were cultivators (owner or co-owner) while 60 were Agricultural labourers.

5 Dungarpur

Dungarpur is a medium size village located in JPMIA with total 326 families residing. The village has population of 1917 of which 1007 are males while 910 are females as per Population Census 2011. In village population of children with age 0-6 is 308 which makes up 16.07 % of total population of village. Average Sex Ratio of the village is 904 which is lower than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 867, lower than Rajasthan average of 888. This village has lower literacy rate compared to Rajasthan. In 2011, literacy rate of Dungarpur village was 57.36 % compared to 66.11 % of Rajasthan. In Dungarpur Male literacy stands at 75.30 % while female literacy rate was 37.68 %.

Table 4-16:Social data of village Dungarpur

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 326 | - | = |
| Population | 1,917 | 1,007 | 910 |
| Child (0-6) | 308 | 165 | 143 |
| Schedule Caste | 650 | 328 | 322 |
| Schedule Tribe | 45 | 22 | 23 |
| Literacy | 57.36 % | 75.30 % | 37.68 % |
| Total Workers | 1,023 | 520 | 503 |
| Main Worker | 948 | 491 | 457 |
| Marginal Worker | 75 | 29 | 46 |

Source: Census of India, 2011

Dungarpur village of JPM IA has substantial population of Schedule Caste. Schedule Caste (SC) constitutes 33.91 % while Schedule Tribe (ST) are 2.35 % of total population in the village.

In Dungarpur village out of total population, 1023 were engaged in work activities. 92.67 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 7.33 % were involved in Marginal activity providing livelihood for less than 6 months. Of 1023 workers engaged in Main Work, 558 were cultivators (owner or co-owner) while 335 were Agricultural labourers.

6 Nimbli Brahmnan

Nimbli Brahmnan is a medium size village located in JPMIA with total 210 families residing. The village has population of 1076 of which 567 are males while 509 are females as per Population Census 2011.

In the village population of children with age 0-6 is 202 which makes up 18.77 % of total population of village. Average Sex Ratio of village is 898 which is lower than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 961, higher than Rajasthan average of 888.

Nimbli Brahmnan village has lower literacy rate compared to Rajasthan. In 2011, literacy rate of the village was 45.77 % compared to 66.11 % of Rajasthan. In the village Male literacy stands at 59.91 % while female literacy rate was 29.76 %.

Table 4-17: Social data of village Nimbli Brahmnan

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 210 | - | - |
| Population | 1,076 | 567 | 509 |
| Child (0-6) | 202 | 103 | 99 |
| Schedule Caste | 417 | 224 | 193 |
| Schedule Tribe | 59 | 30 | 29 |
| Literacy | 45.77 % | 59.91 % | 29.76 % |
| Total Workers | 429 | 241 | 188 |
| Main Worker | 108 | 78 | 30 |
| Marginal Worker | 321 | 163 | 158 |

Source: Census of India, 2011

Most of the villagers are from Schedule Caste (SC) constitutes 38.75 % while Schedule Tribe (ST) were 5.48 % of total population.

In this village out of total population, 429 were engaged in work activities. 25.17 % of workers describe their work as Main Work (Employment or Earning more than 6 Months)

while 74.83 % were involved in Marginal activity providing livelihood for less than 6 months. Of 429 workers engaged in Main Work, 53 were cultivators (owner or co-owner) while 13 were Agricultural labourers.

7 Nimbli Patelan

Nimbli Patelan is a medium size village located in Rohat Tehsil of Pali district, Rajasthan with total 218 families residing. The village has population of 1318 of which 705 are males while 613 are females as per Population Census 2011.

In village population of children with age 0-6 is 215 which make up 16.31 % of total population of village. Average Sex Ratio of village is 870 which is lower than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 838, lower than Rajasthan average of 888.

Nimbli Patelan village has higher literacy rate compared to Rajasthan. In 2011, literacy rate of the village was 75.97 % compared to 66.11 % of Rajasthan. Male literacy stands at 90.48 % while female literacy rate was 59.42 % in the village.

Table 4-18: Social data of village Nimbli Patalan

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 218 | - | - |
| Population | 1,318 | 705 | 613 |
| Child (0-6) | 215 | 117 | 98 |
| Schedule Caste | 231 | 120 | 111 |
| Schedule Tribe | 9 | 3 | 6 |
| Literacy | 75.97 % | 90.48 % | 59.42 % |
| Total Workers | 583 | 360 | 223 |
| Main Worker | 367 | 275 | 92 |
| Marginal Worker | 216 | 85 | 131 |

Source: Census of India, 2011

Schedule Caste (SC) constitutes 17.53 % while Schedule Tribe (ST) were 0.68 % of total population in the village.

In Nimbli Patelan village out of total population, 583 were engaged in work activities. 62.95 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 37.05 % were involved in Marginal activity providing livelihood for less than 6 months. Of 583 workers engaged in Main Work, 250 were cultivators (owner or co-owner) while 26 were Agricultural labourers.

8 Rohat

Rohat is a large village located in Pali district of Rajasthan with total 1294 families residing. The village has population of 6980 of which 3622 are males while 3358 are females as per Population Census 2011.

Population of children with age 0-6 is 1150 which makes up 16.48 % of total population of village. Average Sex Ratio of Rohat village is 927 which is lower than Rajasthan state average of 928. Child Sex Ratio for the Rohat as per census is 939, higher than Rajasthan average of 888.

Rohat village has higher literacy rate compared to Rajasthan. In 2011, literacy rate of Rohat village was 69.40 % compared to 66.11 % of Rajasthan. In Rohat Male literacy stands at 81.55 % while female literacy rate was 56.27 %.

Table 4-19: Social data of village Rohat

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 1,294 | - | - |
| Population | 6,980 | 3,622 | 3,358 |
| Child (0-6) | 1,150 | 593 | 557 |
| Schedule Caste | 1,427 | 745 | 682 |
| Schedule Tribe | 14 | 7 | 7 |
| Literacy | 69.40 % | 81.55 % | 56.27 % |
| Total Workers | 2,475 | 1,796 | 679 |
| Main Worker | 2,049 | 1678 | 371 |
| Marginal Worker | 426 | 118 | 308 |

Source: Census of India, 2011

Total population of Schedule Caste (SC) constitutes 20.44 % while Schedule Tribe (ST) was 0.20 % of total population in Rohat village.

In Rohat out of total population, 2475 were engaged in work activities. 82.79 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 17.21 % were involved in Marginal activity providing livelihood for less than 6 months. Of 2475 workers engaged in Main Work, 379 were cultivators (owner or co-owner) while 192 were Agricultural labourers.

9 Singari

Singari is a medium size village located in Rohat Tehsil of Pali district, Rajasthan with total 328 families residing. The village has population of 1689 of which 885 are males while 804 are females as per Population Census 2011.

In village population of children with age 0-6 is 278 which makes up 16.46 % of total population of village. Average Sex Ratio of the village is 908 which is lower than Rajasthan state average of 928. Child Sex Ratio for the village as per census is 759, lower than Rajasthan average of 888.

Singari has lower literacy rate compared to Rajasthan. In 2011, literacy rate of the village was 60.38 % compared to 66.11 % of Rajasthan. Male literacy stands at 78.54 % while female literacy rate was 41.08 %.

Table 4-20: Social data of village Singari

| Particulars | Total | Male | Female |
|---------------------|---------|---------|---------|
| Total No. of Houses | 328 | - | - |
| Population | 1,689 | 885 | 804 |
| Child (0-6) | 278 | 158 | 120 |
| Schedule Caste | 310 | 158 | 152 |
| Schedule Tribe | 80 | 43 | 37 |
| Literacy | 60.38 % | 78.54 % | 41.08 % |
| Total Workers | 675 | 421 | 254 |
| Main Worker | 607 | 401 | 206 |
| Marginal Worker | 68 | 20 | 48 |

Source: Census of India, 2011

Population of Schedule Caste (SC) constitutes 18.35 % while Schedule Tribe (ST) were 4.74 % of total population in village.

As per census 2011, out of total population, 675 were engaged in work activities. 89.93 % of workers describe their work as Main Work (Employment or Earning more than 6 Months) while 10.07 % were involved in Marginal activity providing livelihood for less than 6 months. Of 675 workers engaged in Main Work, 222 were cultivators (owner or co-owner) while 178 were Agricultural labourers.

4.5 Preliminary assessment of Impacts in the proposed JPM IA

The proposed JPM IA will have direct and indirect impact on the life of the population residing in the villages falling directly under its ambit as also in its influence area. As the project is being developed in an entirely rural area comprising of 9 villages, the existing population is within the abadi area and it is unlikely that some relocation of the existing population might take place. The direct impacts of the project would be felt more in the areas of the socio economic condition of the communities residing in these villages. A variety of implications will emerge for the population in these villages with the of this Therefore, implementation project. comprehensive strategies for minimizing/eliminating these negative impacts and integration of the dwelling population and settlements need to be considered.

Below is a list of negative impacts that are likely to emerge during the course of the project for which mitigation measures needs to be provided in the project.

Table 4-21: Likely negative impacts of the project

| Impact | Description | |
|-----------------------------------|--|--|
| Loss of Households | Squatters, encroachers and landless labourers living on the agricultural lands that | |
| Loss of Flouseriolus | | |
| | mightbe acquired. This population will be rendered homeless and have to move | |
| | from the land in search of alternate place to live and adapt to the new place. | |
| Loss of Livelihood | Regular source of income of Landowners whose land mightbe acquired and the | |
| | landless labourers will be critically affected. | |
| | Being unskilled, it will be difficult for the landless labourers to find a job in near | |
| | vicinity. | |
| Marginalisation | Relatively well off families in the affected area will lose their economic power | |
| | gained over a long period. | |
| | Individuals will be unable to use their skills (some may be traditional) in the new | |
| | set up resulting in a loss of human capital. | |
| | In the long run, there will be repercussive effects creating psychological stress. | |
| Difficulty in | Families living in the rural areas are used to procure their daily needs, especially | |
| procuring fresh | vegetables from the fields that will be acquired. | |
| food products | Family expenditure will increase as they will have to depend on other villages for | |
| | these products. | |
| Loss to access of | Families dependant on animal husbandry and related activities will also lose their | |
| common property | livelihood as grazing land for animals will be acquired. | |
| resources | There will be some negative impact on the families dependant on common | |
| | property assets like village ponds, fire wood from fields/ panchayat land etc. | |
| Inflow of Migrant | A conflict might arise among the local workers who would be marginalized due to | |
| workers | redundancy of their skill and migrant workers coming from outside and getting | |
| | employed in JPMIA. | |
| Integration of host | Similar to migrant workers, there may conflict in cultural integration among the | |
| population with population in the | native population of the acquired villages and the population in the township who | |
| JPMIA township | might be from other cultural backgrounds. | |

Although there will be some negative impact as discussed above, there will be certain positive impacts as well due to the project which will be beneficial for the population in the long run. Positive project impacts anticipated on the affected population has been presented in Table 4-22:

Table 4-22: Likely positive impacts of the project

| Impact | Description |
|------------------------------------|---|
| Alternate Employment Opportunities | The proposed project will create alternate employment opportunities for local people in terms of industries, corporate institutions, educational institutions, tertiary service sector and independent small scale enterprises. |
| | The people directly affected by the project due to land acquisition will be provided trainings for skill up-gradation that will enable them to be part of the |

| Impact | Description | | |
|--|--|--|--|
| | new workforce in the area. | | |
| | Women will get opportunity for better education and there by opportunity for work in service sector that would emerge in the area. | | |
| Increase of Literacy Level | In the new township, there will be better opportunity for educational institutions like pre-primary, primary, secondary schools and colleges that will give better prospects to the population residing in the area and increase the literacy level. | | |
| | The adult literacy centres already present will need to revamp their functioning and integrate themselves with the new centres that will be established in the area. It is expected that the overall social awareness in the area that sees a low sex ration will increase with these efforts. | | |
| | With better education, local people will have better chance for employment opportunities that will be available to them locally. | | |
| Skill Development | With the new industries coming in, there will be development of training and coaching centres for developing the skill of the people as well as creating jobs in the small skilled trade sector. | | |
| Public Amenities | With the new developments the local villages are expected to get the following benefits | | |
| | uninterrupted electricity due to the proximity of the industries and commercial activities | | |
| | o public toilets | | |
| | o proper garbage disposal system | | |
| | improved roads and better accessibility | | |
| | o recreational and community centres | | |
| | o water supply | | |
| | better accessibility to banks and financial institutions | | |
| Health Facilities | With the new developments the local villages are expected to get the following benefits | | |
| | better health facilities and emergency services due to construction of hospitals, clinics, primary health centre | | |
| | better outreach services such as immunization, basic curative care services, maternal and child health services and pharmacies to common people. | | |
| | better access to doctors and medical staff who are usually not available earlier in rural areas. | | |
| Women Empowerment | The project will help emancipate women living in the area by providing them opportunities relating to employability, education and health facilities. | | |
| Assistance to Farmers | Improved agricultural know how and cooperation from high tech institutes in relation to increase of local food production and newer techniques of farming. Ready markets nearby in the townships for selling of the farm produces. | | |
| | Better/enhanced return from agricultural products to increase income levels of farmers. | | |
| Reduction of Poverty and Community Development | With the availability of better and diversified employment opportunities, the per capita income of the local population is likely to increase. Overall improvement in the living standard of the community | | |
| 20701001110111 | Overall improvement in the living standard of the community | | |

4.6 Affected Vulnerable Population

Identification of vulnerable groups in the delineated area is in the process of being done. Vulnerable groups of the population generally relates to the people who are below the poverty line, landless labourers who depend on being employed in the cultivation of fields by the landowners, people belonging to the scheduled tribe and caste category, illiterate men and women, adolescents (both boys and girls) who are school dropouts, senior citizens who avail the old age pension scheme and women who are recipient of the widow pension scheme as they fall between the age group of 45-64 years and belong to the below poverty line as determined by the Government. This group generally forms a part of the sideline of the society and need a lot of empowerment in order to develop their potentials and help them to become active community worker enabling them to be off assistance to themselves and others.

4.7 Inventory of losses to Households

As acquisition of land might be restricted to land holdings in different variation, limited rehabilitation and resettlement of people is expected to take place. However, the few sporadic houses situated away from the villages might have to be acquired. This will bound to cause immense hardships amongst the project affected population.

The socio economic condition of the 9 villages in the delineated area will be partly affected due to the acquisition of cultivable/mono cropped land. This calls for a need to construct a plan for alternate employment opportunities so that the affected population will be able to sustain themselves. A detailed inventory of losses to the households will need to be done so that proper planning of providing compensation can accordingly take place.

4.8 Losses to the Community

As mentioned that the cultivable land surrounding the villages might be acquired but besides this, the common community resources like grazing land for the cattle, small open water bodies around the affected villages, trees near the agricultural land which might act as source for fuel for the villagers, medicinal plants, common wells used for household purposes might also be affected when the acquisition process takes place. An alternate plan needs to be conceptualised so that all these losses can be countered and the community does not get affected significantly.

Chapter 5

Existing Land Use and Infrastructure

Physical Infrastructure27

Existing Social Infrastructure within JPMIA32

Opportunities and Constraints Assessment......35

5.6

5.7

5.8

5.9

5.1 Overview of the Region

Jodhpur-Pali-Marwar Industrial Area is located centrally within the Western Rajasthan region to the west of the Aravalli mountain range, within the Districts of Pali. The region is named after the two districts and the characteristic and traditional name of the region being Marwar. The region is also a part of the Jodhpur Division in Rajasthan, Jaisalmer, Barmer, Sirohi, Jalore make up the other districts of the Division.

NH-8 (Delhi – Kishangarh) of the National Highway Golden Quadrilateral network (western leg) is an important road which provides connectivity to the JPMIA Region from Jaipur and Dehli. NH 79 (Nasirabad– Chittaurgarh) provides connectivity from the region to Bhilwara Area. NH 8 (Udaipur – Mumbai)of GQ western leg is an important highway to connect the region to the southern India cities of Ahmedabad, Surat and Mumbai.

The wider region has a varied population base of Rajput, Jain, Bishnoi and many other communities. Both Jodhpur and Pali Districts have a rich and colourful history which is evidently ingrained in modern society. Jodhpur City was founded in the 15th century and was formerly the capital of the kingdom of Marwar, which was ruled by Rathors tracing their ancestral genealogy to Lord Rama¹. The region has a wide variety of architectural heritage in form of splendid forts, city palaces, Jain temples, havelis, bawdis, etc. People who come from the region are known as Marwaris. Marwaris have been famous for centuries for their entrepreneurial skills and it is estimated that Marwaris control as much as sixty percent of Indian industry². In attaining this position they have often been aided by a local culture of hard work, honesty, business-savvy, a willingness to help other Marwaris and a tradition of family-run businesses.

Jodhpur City is the only major urban centre existing within 100sq.km of the proposed Industrial Area. Pali is the next level urban centre located at 70 km from Jodhpur on national highway NH-65. A smaller town, Sojat, is also roughly 70km from Jodhpur along SH-58. Both Sojat and Pali are along NH-14, the major inter-regional road corridor the region which shall connect to JPMIA via Pali. Other urban agglomerations also exist as a result of outgrowths from existing settlements such as railway colonies, university campuses, military zones and industrial areas. The remainder of the region comprises dispersed village settlements of varying sizes. Rural, sparsely populated settlements are scattered throughout the region.

¹Khullar, 2008.

²Hardgrove, 2004.

Jodhpur and Pali are major trade centres and the respective district headquarters. The people of Jodhpur and Pali also have a long tradition of artisan craftsmanship, and the area is renowned for its wooden furniture, carpets, blue pottery and other handicrafts. The locals are also famed for their skills in various facets of design, having mastered a vivid colour palette and having developed a style of garments (especially the Jodhpuri suit for Men and Bandhej Sari for Women) that has become both world-famous and synonymous with the city of Jodhpur. This design heritage finds expression today in some of Rajasthan's major exports, such as Zari embroidery and various kinds of artistic prints. The local art forms are characteristically named Marwari art and handicrafts.

Pali is a small industrial town strategically located at the intersection of NH65 and NH14. The city has a good industrial base in the dyeing industry, textiles, henna, handicrafts and building materials. NH-14 connects Pali to Bar, Beawar, Ajmer and Jaipur in the north and Sumerpur, Udaipur in the south. Marwar Junction is a small but important railway node located 40km by road east from Pali Town and is the proposed DFC station for the region.

Jodhpur is 90km from Marwar Junction, connected through an almost straight SH-61. Marwar Junction's strategic location will be greatly enhanced with the arrival of the DFC. Almost 200 km of the 1484 km-long high speed rail link will pass through Pali district. The arrival of the DFC will spur development in the region, and is a major reason for the proposed founding of JPM IA. A major objective of these planned developments will be to achieve balanced regional development and to eradicate the disparities between the Western and other parts of the State.

Jodhpur City

Jodhpur city is now the second most significant city in Rajasthan after the state capital of Jaipur. Jodhpur is the legal capital of Rajasthan with both the Rajasthan High Court and the internationally known National Law University (NLU) located there³. During recent years, there have been major social and physical infrastructural advancements in the city. Various proposals already planned as per Jodhpur Master Plan- 2023 have been considered for detailed analysis. Major institutions like the High Court, Association of Indian Institute of Medical Studies (AIIMS) (under construction), University for Ayurvedic Research, Biological Park, a sub-regional science centre, Physiotherapy College, National Institute of Fashion Technology (NIFT) and Indian Institute of Technology (IIT), have either been commissioned or

³ PDCOR Ltd, City Development Plan Jodhpur Final Report, Vols I & II, 2008.

are already operating. Such initiatives are set to boost the city's social infrastructure as well as have a strong regional impact.

Jodhpur City lies near the geographic centre of Rajasthan state, which makes it a convenient base for travel in a region much frequented by tourists. Jodhpur city is governed by a Municipal Corporation which comes under the Jodhpur Urban Agglomeration. It is the second largest city in Rajasthan and one of the state's thriving tourist destinations, known famously for its sunny weather and blue painted vernacular housing around the magnificent Mehrangarh Fort. The old city circles the fort and is bounded by a wall with several gates. However, the city has expanded greatly outside the wall over the last few decades. The dominant pattern of this growth has been in a linear alignment from the south west to the north east, largely a result of physical constraints, namely the rocky and hilly lands to the immediate northwest of the city, and the airport and restricted military zone to the southeast.

Jodhpur is the divisional and district headquarters. It has a Collectorate, High Court, Jodhpur Development Authority, Nagar Nigam, Town Planning Department, PWD, NHPWD, RIICO, District Industries Commission and Public Health Engineering Department, and other services including SRSAC, DISCOM, RVPNL, etc.

Key location and population data for Jodhpur City is as follows:

Coordinates: 26.28°N 73.02°E

Mean Sea Level: 231 m

Area: 1,875.52sq.km

Population: 1,033,918 (Provisional 2011 Census figure)

As illustrated by the figures below, Jodhpur is a low-rise, compact city with a vivacious mix of architectural styles and street life.

Further analysis on Jodhpur City is provided in the review of the Jodhpur City Development Plan and Jodhpur City Master Plan in later sections.

Pali Town

Pali town is located approx. 20km from JPMIA and is the administrative headquarters of Pali District. It has a Collectorate, Nagar Parishad, Urban Improvement Trust, Public Works Department, RIICO office, District Industries Centre and Public Health Engineering Department, amongst others. The town is situated immediately north of the River Bandi at the intersection of NH-65, SH-67 and NH-14. The town has expanded along SH67 and NH14 and

from NH65 to NH14. Pali is strategically located with good connectivity to Jaipur, Kishangarh, Ajmer and Beawar through NH-14 and with Jodhpur through NH-65. SH-67 connects Pali to SH-61 at Sardar Samand. All these major axial routes through Pali have caused growth of the town in these directions, thus giving it an 'amoeba' shap3.

Pali remained a part of the Marwar kingdom until independence in 1949. The town is famous for its textile industries, with cotton and synthetic clothes and yarn exported to throughout India and abroad. More recent established industries include marble cutting/finishing, stone crushing and cement production. The biggest cotton mill in Rajasthan, Maharaja Shree Umaid Mills, is located in Pali Town, employing 3,000 workers⁴.

Key location and population data for Pali town is as follows:

Coordinates: 25.77°N 73.33°E

Mean Sea Level: 231 m

Area: 1,680.21

Population 307,412

Sojat

Sojat is a small town located about 60km from JPMIA(as the crow flies), south of the Sukri River. It is surrounded by abundant farmlands, mainly comprising henna plantations. The town is located along NH14 and is highly accessible to surrounding areas with its radial pattern of roads. The town, (formerly known as Tamravati) has a somewhat organic yet compact urban pattern, somewhat enclosed by the Sukri river to the northwest and small hills to the east and southeast. Industrial areas like Sojat City are generally located to the east of the town. An airstrip is located also to the east of the town, which provides for specialised air passenger travel, such as VIPs. The town contains an old fort with a big reservoir and several temples like Sejal Mata, Chaturbhuj. There is also an old temple of Chamunda Mata situated on top of one of the hillocks. As Sojat city is the headquarters of Sojat Tehsil of Pali District, it is expected to establish itself as a major trade and business centre by the year 2031.

Marwar Junction

Marwar Junction, the site of the region's DFC station, has grown up as a railway colony and is characterised by organic urban growth either side of the railway line and beside SH-61, which leads to Jodhpur. The station will be expanded to accommodate a new rail interchange with the coming of the DFC rail alignment and double tracking of the Jodhpur to Marwar Feeder Line.

⁴http://en.wikipedia.org/wiki/Pali,_Rajasthan#Geography

Village Settlements

The pattern of villages is relatively consistent throughout the region. However, a more concentrated clustering of smaller villages occurs west of the railway line within Marwar Junction Tehsil. This settlement pattern is presumably as a result of the change to the physical landscape (slope, drainage, etc.) arising from proximity to the Aravalli Mountain Range. Apart from this feature, there are no major discrepancies in village pattern and distribution throughout the region.

Regional Existing and Proposed Industrial Development Activities

Major industrial areas within the region have been comprehensively studied and mapped and are presented in the *Site Selection, Area Delineation* Report for JPM IA. Smaller scale artisan clusters are presented in the table below.

Table 5- 1: List of small and medium scale industries existing in the Region

| S. No. | Type of Artisan Cluster | Tehsil | Location of Artisan Clusters |
|--------|--|-----------------|-------------------------------|
| | Embroidered and Crocheted goods (AaraTari work) | Pali | Kherwa |
| 1. | | Sojat | Dhakri |
| | | Marwar Junction | Banta, Jojawar |
| 2. (Le | Leather Crafts (Leather Jutti, Leather Embroidery) | Pali | Gundoj |
| | | Sojat | Bagri, Sojat City, Sojat Road |
| | | Marwar Junction | Auwa, Banta, Jojawar |
| 3. | Carpet, other floor coverings | Rohat | Diwandi |
| 4. | Handloom weaving crafts (Khes, Twal, Pattu, Gamchha) | Sojat | Sojat |
| 5. | Mehandi | Sojat | Sojat |
| 6. | Stone Proceeding | Jodhpur | Jodhpur, Mandore |
| | Stone Processing | Luni | Kankani |
| 7. | S.S. Patta Patti/Utensils | Jodhpur | Jodhpur |
| 8. | Guar Gum | Jodhpur | Jodhpur |
| 9. | Assorted Handicrafts | Jodhpur | Jodhpur, Boranada |

Within Jodhpur District there are a sizeable number of engineering industries and other industrial units engaged in manufacturing of cement, industrial gases, textiles, derivatives of Guar gum, chemicals, plastics, electronics, electrical, leather works, and mineral-based goods. Also well known in the district is the handicraft industry, of which, there are over 500 handicraft manufacturing and exporting units providing employment to about 200,000 people

in Jodhpur. Also present are Handicraft units engaged in production of white metal, wooden toys, decorations, as well as a large number of artisan-based industries engaged in screen printing of cloth, shoe embroidery, dyeing and the printing of clothes. Jodhpur is also a prominent manufacturer and exporter of furniture in the state.

There are approximately 1,192 agro-based units in Jodhpur District. Primarily these include jowar, bajra, chillies and guar gum and have led to the establishment of a number of food processing & beverage units. A 60 acre (24 ha) spice-processing park opened in 2012 at RampuraBhatiyan village in Osian Tehsil. The industry has helped bring prosperity to the villages and increase production and income as well as absorb surplus labour in the area. The district has traditionally witnessed activity in the basic metals manufacturing segment, owing to synergies with other prevalent industries in the district such as stainless steel utensils, furniture, electronics and electrical machinery etc. There is a stainless steel re-rolling cluster in Jodhpur with approximately 150 stainless steel units that produce more than 28,000 MT of Stainless steel sheets. The production capacity of stainless steel utensils factories that use these sheets is 1500 MT per month. As per the Industrial Potential Survey 2011-12, Jodhpur district currently has 24,388 registered industrial units.

Existing and Proposed Industrial Activities within Jodhpur District

Currently, RIICO is responsible for developing and managing the industrial estates in the district. Listed in the table below are the existing RIICO estates that currently provide approximately 2,080 acres of industrial land. Of the 21 existing RIICO estates in the District, most have full occupancy. This reflects the current lack of industrial space in the District. The annual allotments from RIICO have ranged between a meagre 1.15-9.86 acre per year over the 5 years between 2005-06 and 2009-10 due to non-availability of adequate industrial land.

Table 5- 2: Existing RIICO Estates in Jodhpur District (as of June 2012)

| S. | Name of | Year | No. of | Planned | No. of | Allotted |
|----|------------------|-----------|---------|---------|----------|----------|
| No | Industrial Area | Developed | Plots | Area | Plots | Area |
| - | | | Planned | (acre) | Allotted | (acre) |
| | D : Di . | 4000 | | 70.55 | | 70.55 |
| 1. | Basni - Phase I | 1980 | 96 | 76.55 | 96 | 76.55 |
| 2. | Basni - Phase I | 1980 | 46 | 1.67 | 43 | 1.55 |
| | (Electronic & | | | | | |
| | handicraft) | | | | | |
| 3. | Basni - Phase II | 1981 | 752 | 545.11 | 751 | 544.47 |
| 4. | Mandore | 1991 | 287 | 133.74 | 228 | 112.99 |
| 5. | Phalodi | 1982 | 128 | 72.98 | 128 | 72.98 |
| 6. | Khichan | 1978 | 64 | 17.78 | 63 | 17.64 |
| 7. | Mathania | 1987 | 102 | 30.32 | 102 | 30.32 |
| 8. | Boranada - | 1991 | 129 | 49.74 | 129 | 49.74 |
| | Phase I | | | | | |
| 9. | Boranada - | 1992 | 137 | 75.87 | 102 | 63.23 |
| | Phase II | | | | | |

| 10. | Boranada - Phase III | 1999 | 242 | 102.55 | 241 | 101.34 |
|-----|---|----------------|-----|--------|-----|--------|
| 11. | Boranada - Phase IV | 2006 & 2008 | 438 | 204.96 | 351 | 193.76 |
| 12. | E.P.I.P. | 2003 | 286 | 113.41 | 272 | 106.48 |
| 13. | Boranada | | | 109.21 | 245 | 81.91 |
| | Industrial Park (Old name | 2006 | 289 | | | |
| | SEZ) | | | | | |
| 14. | Agro Food | 2005 & | 318 | 155.24 | 318 | 155.24 |
| | Park, Boranada | 2008 | | | | |
| 15. | Stone Park, Mandore | 2006 | 77 | 27.81 | 76 | 27.44 |
| 16. | Pal Shilp Gram | 1994 | 402 | 22.04 | 338 | 19.29 |
| 17. | New Jodhpur | - | 74 | 18.59 | 74 | 18.59 |
| 18. | Basni - Phase I - Electrical, Handicrafts | 1980 | 46 | 1.67 | 43 | 1.55 |
| 19. | Transferred Industrial Area | 1979 | | | | |
| | Industrial Estate | | 85 | 9.5 | 85 | 9.5 |
| | Heavy Industrial Area | | 160 | 150.55 | 160 | 150.55 |
| | Light Industrial | | 68 | 53.10 | 68 | 53.10 |
| | B.N.P.H. | | 118 | 57.36 | 118 | 57.36 |
| | Industrial Area | | | | | |
| | Elec Complex I LIA | | 34 | 1.45 | 34 | 1.45 |
| 20. | Mini Growth | | 597 | 57.17 | 596 | 57.08 |
| | Centre | 1998-99 | | | | |
| | (Sangariya – | | | | | |
| | Phases I & II) | | | | | |
| 21. | Cyber Park | | 7 | 3.90 | 7 | 3.90 |

Source: RIICO

Special Economic Zones (SEZs) are specially designated administrative enclaves with special government incentives available to companies for the purpose of industrial, service and trade operations. They provide exemptions from customs duties and a more liberal regime in respect of other levies, foreign investment and other transactions. To eliminate domestic regulations, restrictions and infrastructure inadequacies a number of SEZs have been set-up in Rajasthan, including one at Boranada. JPMIA shall be developed in part at least as an SEZ.

An Agro Food Park was also established at Boranada in 2005, with further expansion undertaken in 2008. Most of the plots in the park (including the extension) have been allotted. A Stone Park has been established at Mandore on the main NH-65 (Jodhpur – Nagaur Road). Of the 77 plots planned here (1,000-1,500 sq.km each), 76 have been allotted. Additionally, 55 of the units are now in operation with a further 12 units are under construction.

RIICO has planned the following new industrial estates -

- Near Kankani (Luni) on Jodhpur-Pali Road (NH-65) Here a total of 1,167.48 hectares
 area has been demarcated by RIICO for the development of an industrial area. The
 acquisition process of this land is currently underway.
- Another industrial estate is planned at Tiwri in Jodhpur District, where approx. 751 bighas (or approx. 300 acres) of government land has been identified for transfer to RIICO for the development of an industrial area. RIICO plans to commence allotment in this area by 2013.

Existing and Proposed Industrial Activities within Pali District

Pali district is famous for a range of products, including mehandi udhyog (Sojat), umbrellas and electronics (Falna), bangles, guar gum (Pali), agricultural implements (Rani) and aluminum foils (Pipaliya). However, it is perhaps best known for its textile industries related to handloom, dyeing and the printing of cloth. Established 1940 the 'Maharaja Shri Umaid Mills' is one of India's biggest composite textile mills, and is located in Pali Town. It processes various materials such as cotton, yarn and rubia. Pali town is the main centre for industries in the district followed by Sumerpur Town. The total number of industries in the district is 13,026 of which only 6 are medium/large scale industries, with the balance 13,020 being small scale industries (SSI). The SSI sector in Pali employed 46,639 people in 2010.⁵

Textile dyeing, printing, bleaching and processing are the most prominent traditional industries in the district. The water in the district and the weather conditions are said to be very conducive for colour fastness and colour matching. Good quality dyed and printed textiles are marketed from Pali throughout India. Other industries in the district include leather work and smithies, agricultural instruments, chemical production, construction based industries, cement (Portland), mineral based units, such as stone crashers, production of edible oil, engineering goods (incl. ACSR conductors), steel furniture, medicines, guar gum, pesticides, steel furniture, umbrellas, wire netting and mehandi. The growth of the mineral based industries is being driven by an abundance of mineral resources available in the district. Bali, Rani, Desuri and Falna to the south of the district have clusters of light engineering industries, and the district possesses clusters of screen-printing industrial units. Bilara (which also has a spice mandi) has spice-related and cumin processing units.

Pali District is rich in mineral resources, and this has led to the development of a number of mineral-based industries in the area. Ambuja cement and Ras Cement unit of Shri Cement established units in Jaitaran due to the abundance of limestone in the region. Increasingly,

-

⁵ Industrial Survey 2011-12, District Industries Centre, Pali, Rajasthan, 2012, pg. 4

industries based on lime, hydrated lime, granite, stone cutting & polishing stone crusher and mineral grinding are also setting up base here.

Within Sojat Tehsil, soil conditions in the district are ideal for growing mehandi and as such, its cultivation of is prominent throughout the area. There are about 70 units involved in the manufacturing of mehandi with an investment of about INR 133 lakhs. A number of furniture units are present in Rani, Sumerpur and Falna. Steel cots, chair manufacturing and agricultural implements i.e. pickaxes, shovels and spades are marketed throughout the country and also exported to Dubai, Jeddah and USA.

As per the Industrial survey of Pali for 2011-12, there are currently 17 industrial areas in Pali managed by RIICO providing a total of 2,346.91 acres of industrial land. Pali district has also been chosen for the establishment of Jodhpur-Pali-Marwar zone 'National Manufacturing & Investment Zone' under the NMIZ Policy. For this the District Industries Centre, Pali has been appointed as the nodal agency. The table below shows that during the period between 1985 and 1996 there was a lull in the development of industrial areas promoted by RIICO. It also shows that of all the existing/established RIICO units very few have any remaining plots available, reflecting saturation in the market for industrial real estate in the District. In this respect the situation is similar to that in Jodhpur District.

Table 5- 3: List of RIICO development industrial estates in Pali District

| S. No. | Name of Industrial Area | Year Developed | No. of Plots planned | Planned Area (Acre) | No. of Plot allotted | Allotted Area (Acre) |
|-----------|---|-------------------|----------------------------|------------------------|----------------------------|----------------------------|
| 1. | Pali Phase I | 1979 | 71 | 15.53 | 71 | 15.53 |
| 2. | Pali Phase II | 1979 | 124 | 68.60 | 124 | 68.60 |
| 3. | Mandia Road | 1981 | 522 | 268.25 | 521 | 268.12 |
| 4. | Pali Phase IV | 1995 | 210 | 73.73 | 197 | 64.47 |
| 5. | Sojat City Phase I/II | 1980 | 40 | 10.56 | 40 | 10.56 |
| 6. | Sojat Phase III | 2007 | 135 | 40.34 | 127 | 37.72 |
| 7. | Marwar Junction | 1981 | 40 | 7.30 | 40 | 7.30 |
| 8. | Sumerpur | 1983 | 150 | 44.32 | 137 | 41.33 |
| 9. | Pipliya Kalan | - | 10 | 4.23 | 9 | 3.81 |
| 10. | Ind. Estate Pali | 1981 | 38 | 2.21 | 38 | 2.21 |
| 11. | Ind. Estate Sumerpur | 1981 | 70 | 21.78 | 70 | 21.78 |
| 12. | Ind. Area Bar | - | 46 | 16.44 | 43 | 15.63 |
| 13. | Falna - Zadri | 2014 | 308 | 60.01 | 195 | 47.62 |
| 14. | Punayata, Pali | 2009 | 334 | 139.40 | 271 | 118.94 |
| 15. | NayaGoan | 2014 | 511 | 162.84 | 165 | 37.31 |
| 16. | Rabriyawas (M/s. Gujarat Ambuja Cement) | 1996 | 1 | 875.23 | 1 | 875.23 |

Source: RIICO

Apart from the RIICO industrial areas, there are also 3 industrial estates in the district in the private sector at Falna and Rani. In Falna, the estate was developed by a joint stock company

and this estate was assisted by the Life Insurance Corporation of India and the state government. At Rani and Jawaria the industrial estates have been organized on a cooperative basis.

Table 5- 4: Existing private sector industrial estates in Pali District

| | Name of Industrial Area | Managing Agency | No. of Plots |
|----|--|--|--------------------------|
| 1. | Harish Chandra Mathur, Industrial Estate, Falna | Falna Industrial Association | 169 (35 vacant plots) |
| 2. | Cooperative Society, Rani | Cooperative Society, Rani | 50 |
| 3. | Laxmi Industrial Estate Cooperative Society Limited, Jawaria, Pali | Laxmi Industrial Estate Cooperative Society Limited, Jawaria, Pali | 72 |

Source: RIICO









Figure 5- 1Sample existing/upcoming industrial areas in Pali Town and nearby areas Clockwise from top left: Infrastructure set up by RIICO at Nayagoan Industrial Area; Cargo entering Punayata Industrial Area; New construction along Bandi River; textile-related activities south of Pali town

Naya Gaon is a new industrial estate recently developed by RIICO and as per planning of RIICO, the number of plot planned is 511, out of which 165has been allotted. This area is recently planned in two zones namely Chudi Udhyog Zone & General Industrial Zone.

In view of the fact that the district has a spinning mill and a total of approximately 900 units engaged in textile related operations (the grey cloth for which comes from the power looms of Maharashtra and other cities) Pali requires 180 crore meters of grey cloth. The Chudi Udhyog Zone & General Industrial Zone in Naya Gaon will reduce the textile industry's reliance on imports from Maharashtra.

Next Gen Textile Park Pvt. Ltd (NTPL) is a Ministry of Textiles-approved eco-friendly integrated textile park of over 40 ha (100 acres)currently under construction just north of Pali Town along SH-67, which will be a private industrial park focused on the textile industry. There are expected to be almost 80 weaving, knitting, dyeing, printing, embroidery and garmenting industrial units in the park along with Exhibition and Convention centre, testing centre, training centre, warehouse facilities and a common effluent treatment plant.

Due to the continued demand from various industries, RIICO is planning a new industrial estate in the Rohat area in Kharabera and Purohitan villages, just north of the road between Rohat village and Rohat train station. Approximately 2,200 bighas(550 ha) is currently under consideration for industrial uses. RIICO has acquired 218.16 Hect. (1347.15 Bigha) private land in the revenue villages Rohat & Nimbali Brahmanan. Compensation for land measuring 149.07 Hect.was paid to Land Acquisition Officer Rohat on 24.3.2015. The allotment process for 150.15 Hect. (927.42 Bigha) Govt. Land in favour of RIICO is also under process in these revenue villages only. According to RIICO, the area has a good scope for setting up mineral based, cattle feed, gypsum based and oil based units. Gypsum is also available in large quantities in the Rohat region.

Other upcoming RIICO estates in Pali District include Jaitaran, Rani and Bali. The development in Jaitaran, northeast of Sojat, is motivated by the substantial availability of limestone in this area. Consequently the area has the potential to support kiln hydrated lime and cement units. Rani is thought to be suitable for oil-based and cotton-ginning units, along with stone/marble and steel furniture units. Its proximity to Falna railways station will benefit any industries developed in this area.

5.2 JPMIA Administrative Context

The JPM Region comprises two Districts of Rajasthan, one of which, Pali District, contains the DFC Station that will serve Jodhpur-Pali-Marwar IA, namely Marwar Junction; and the other, Jodhpur District, contains Jodhpur City, and is adjacent to Pali District.

The location of the proposed Notified Area within Pali District and Jodhpur Division is presented in the map below.

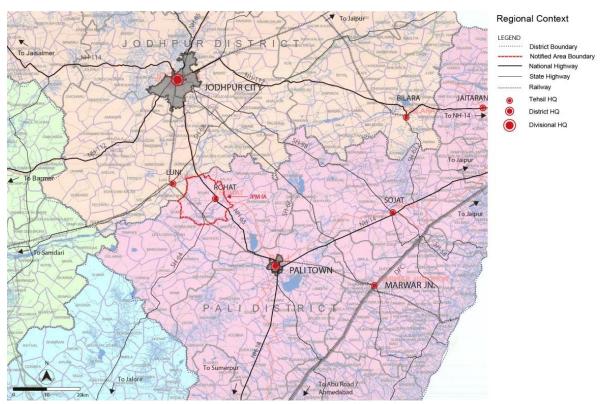


Figure 5- 2: Administrative structure of the JPMIAregion

The approved location for JPMIA is at Rohat, one of nine Tehsils in Pali District. The Rohat Tehsil is composed of 80 villages and the notified area of the IA covers 9 of those villages, including Danasani, Dhundhli, Doodali, Dungarpur, Dalpatgarh, NimbliPatelan, Nimbli Brahmnan, Rohat, and Singari.

The nine villages that have been selected for the JPMIA within Rohat Tehsil are presented in the figure below. Break up existing land use of JPMIA villages is presented in the table 5-5. There is no land in the JPMIA under the category forest land and land under miscellaneous Tree Crops etc.

Table 5- 5: Existing Land Uses of JPMIA Notified Area Villages

| S.N o. | Name village | Administ rativeAr ea(Ha) | Area under Non- agricultu ral Uses (Ha) | Barren and Un- cultivable land(Ha) | Perma nent Pastur es and Other Grazin g Lands | Cultura ble Waste Land (Ha) | Fallow lands other than current fallows (Ha) | Current Fallows (Ha) | Net Area Sown (Ha) |
|-----------|---|--------------------------------|--|---|--|---|--|----------------------------|-----------------------------|
| 1 | Dungarpur | 1,902.00 | 81 | 68 | 71 | 56 | 129 | 50 | 1447 |
| 2 | Singari | 2,054.00 | 51 | 129 | 93 | 139 | 199 | 255 | 1188 |
| 3 | Dhundali | 761.52 | 50 | 35 | 41 | 56 | 47 | 37 | 495.5 |
| 4 | Doodali | 1,653.00 | 22 | 63 | 121 | 59 | 171 | 182 | 1035 |
| 5 | NeembliPatel an | 1,385.17 | 52 | 60 | 48 | 35 | 48 | 19 | 1123.2 |
| 6 | NimbliBrahm nan | 1,353.14 | 56 | 55 | 100 | 95 | 296 | 41 | 710.1 |
| 7 | Danasani | 693.00 | 79 | 76 | 38 | 18 | 90 | 90 | 302 |
| 8 | Rohat | 4,394.44 | 278 | 325.9 | 278.1 | 525.8 | 256.8 | 582.8 | 2146.9 |
| 9 | Dalpatgarh (part of Rohat in 2001) | 1240.99 | 63.1 | 9.1 | 108.8 | 98.2 | 34.9 | 337.1 | 589.8 |
| 0 | Total | 15437.26 | 732.1 | 821 | 898.9 | 1082 | 1271.7 | 1593.9 | 9037.5 |

Source: Census of India, 2011

5.3 Existing Settlement Pattern and Activities

The existing population of the site and surrounding area is largely concentrated into small villages, leaving vast tracts almost unpopulated. The settlements are more common in the strategic area between the rail line and NH-65. In terms of physical size as well as population, Rohat village is the biggest settlement, which had a population of 6,980 in 2011. Population distribution for the IA notified area is presented in the Table 4-1 of Chapter 4.

5.4 Existing Land Use and Development Activities

Existing land use within the 154.37sq.km Notified Area boundary is predominantly rural agricultural or un-developed waste/barren lands. Pockets of residential housing plots can be seen scattered along SH-64. A much larger collection of residential housing plots is located at the northern periphery, outside the proposed development area. Seasonal water bodies are also loosely distributed throughout the Area often linked to the small village settlements. A few minor industrial development activities are located adjacent to Rohat Railway Station and to the north along SH-64. This amount to isolated development plots with single users. The existing land use situation is illustrated in the Annexure I of the Master Plan.

The current land use situation within the proposed JPMIA Notified Area is presented in the figure below. The proposed IA development zone falls within the dashed red line. The location of villages and significant development activities can be seen on the following reference map.

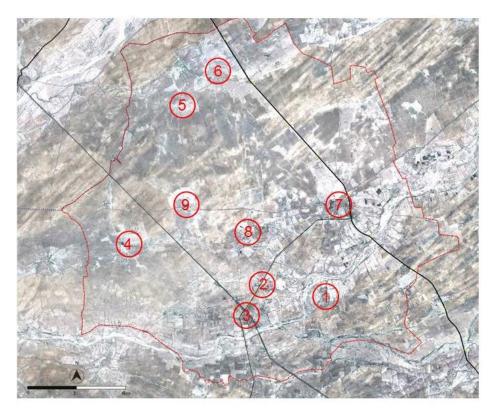


Figure 5- 3: Study of existing settlements and activities - reference map

The locations of existing settlement and major development activities are numbered as follows:

- 1. Danasani Village;
- 2. Small-scale industrial activity along SH-64 close to Singari Village;
- 3. Singari Village at Junction of SH-64 and Railway Line;
- 4. Dungarpur Village south of Railway;
- 5. NimbliPatelan Village;
- 6. NimbliBrahmnan Village close to NH-65;
- 7. Rohat Town;
- 8. Dhundhli Village;
- 9. Doodali Village.
- 10. Dalpatgarh Village

1) Danasani Village

Danasani Village has a recorded area of 693ha with approx. 20ha government-owned land. The village has the lowest population within the Notified Area (572 inhabitants). It is outside the proposed development area



Figure 5- 4:Danasani village as existing southeast of Redia Nadi

2) Small-scale industrial activity along SH-64 close to Singari Village

This is one of the few existing small-scale industrial activities currently active within the notified area. The development is illustrated in the figure below.



Figure 5- 5:Small-scale industrial activity along SH-64 close to Singari Village



Figure 5- 6:Image of small-scale industrial activity along SH-64 close to Singari Village

The development does not pose as a major constraint to the proposed JPMIA in fact can complement the early phase target industries in building materials.

3) Singari Village at Junction of SH-64 and Railway Line

Singari Village has a recorded area of 2,054ha – the second largest administrative area after Rohat – and contains approx. 168ha government-owned land. Singari Village has a medium sized settlement which is located in a highly strategic part of the notified area, just south of the intersection of SH-64 and the Jodhpur to Marwar DFC Feeder Line. The main settlement is nestled between the two linear transport corridors, just south of the junction which is a level crossing. Some settlement occurs to the north of the railway line east of SH-64. The remainder of the settlement amounts to a few scattered dwellings and small-scale industrial activities to the west of the road and south of the railway, as indicated in the figure below. While the main village settlements east of SH-64 can be protected and integrated as an Abadi Development Area, the scattered settlement to the west is likely to require redevelopment due

to the strategic nature of these lands and the decision to locate the MMLH in this area.



Figure 5-7: Singari Village at Junction of SH-64 and Railway Line



Figure 5- 8: Traffic queuing to cross the railway at SH-64 junction (north side)

4) Dungarpur Village

Dungarpur Village has a recorded area of 1902ha with approx. 133ha of available government owned lands. The village has a total population of approx. 1,500 inhabitants. As it falls outside the intended development area. The two main settlements that comprise Dungarpur Village are presented in the figure below.



Figure 5- 9:Dungarpur Village settlements southwest of Railway

5) NimbliPatelan Village

Nimbli Patelan Village has a recorded area of 1,385.17ha with approx. 85ha government-owned lands. The village settlement is located just south of the Jodhpur-Pali district border. It has a total population of 1,318 inhabitants. The main settlement of Nimbli Patelan Village is presented in the figure below.

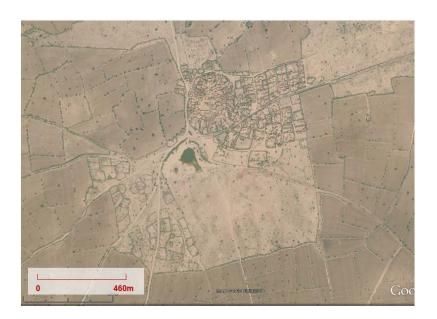


Figure 5- 10: Nimbli Patelan Village

6) Nimbli Brahmnan Village close to NH-65

Nimbli Brahmnan Village has a recorded area of 1,353.14ha with approx. 171ha government-owned land. The village settlement is located to the west of the NH-65 corridor just south of the Jodhpur-Pali district border. It has a total population of 1076 inhabitants. The main village settlement is adjacent to the northernmost part of the intended urban development area.. The village settlement and surrounding area is presented in the figure below.



Figure 5- 11: NimbliBrahmnan Village close to NH-65

7) Rohat Town

Rohat Town is by far the largest settlement in the Notified Area and is also the Tehsil Headquarter. It has a recorded area of 4,394.44ha with approx. 453ha government-owned lands. The main urban settlement is located mostly to the west of NH-65, just north of the junction of NH-65 and SH-64. It has a population of 6980 inhabitants, more than three times larger than the next biggest settlement. Rohat Town shall act as an important node during early phase development and will likely receive significant development pressure, as the infrastructure for JPMIA is rolled out. The settlement will be eventually surrounded by new development on three sides, as it is adjoining the proposed development area. Adequate buffer areas shall be designated to protect the integrity of the existing town and its inhabitants from encroachments and other disturbances which may arise as a result of the proposed industrial activities.

The village settlement and surrounding area is presented in the figure below.



Figure 5- 12:Rohat Town and surrounding context

8) Dhundhli Village

Dhundli Village has a recorded area of 761.52ha, the second smallest of the 9 Notified Villages. It has an approx. area of 76ha government-owned lands. The village settlement is located centrally within the Notified Area between the railway line and SH-64. It has a population of 678 inhabitants, the second lowest of all villages in the Area. The northernmost part of the village settlement falls adjacent to the proposed main internal freight corridor linking the IA to the MMLH. The village settlement and surrounding area is presented in the figure below.



Figure 5- 13: Dhundhli Village settlements and surrounding plotted field pattern

9) Doodali Village

Doodali Village has a recorded area of 1,653ha, the third largest of the 9 Notified Villages. Like its neighbor Dhundli, it falls completely inside the proposed development area. It has an approx. area of 158ha government-owned lands. It has a population of 1402 inhabitants. The easternmost edge of the village settlement falls only several hundred metres away from the proposed main north-south boulevard / spine road, linking the NH-65 to the proposed new passenger station and commercial core area. As such careful planning shall be required in consultation with local stakeholders to ensure minimum disruption to the villagers and adequate protection through appropriate noise mitigation measures, etc. The village settlement and surrounding area is presented in the figure below.



Figure 5- 14: Doodali Village and surrounding context DalpatgarhVillage

Dalpatgarh village is by far the smallest settlement in the Notified Area, recently separated from village Rohat. It has a recorded area of 1,240.99ha and main settlement is located mostly along the NH-65, just south of Rohat. It has a population of over 734inhabitants..Dalpatgarh is a medium size village located in Rohat of Pali district, Rajasthan with total 129 families residing. The Dalpatgarh village has population of 734 of which 390 are males while 344 are females as per Population Census 2011.

The village settlement and surrounding area is presented in the figure below.



Figure 5- 15: Dalpatgarh Village settlements

5.5 Land Ownership

Analysis of the land ownership situation is complicated by the absence of digitized revenue maps. The following analysis is based on a manual conversion (tracing) of scanned Revenue Maps which were originally prepared in an antiquated manner that pre-dates computerized mapping systems or surveying. An important factor in site desirability is the government land and size of land parcels. It is advantage if large government land parcels available in the region apart from the large private land parcels. This will reduce the land acquisition requirement and few numbers of potential land parcels would be required for acquisition. As regards this factor, then, the latter area is a relatively desirable area to site the IA. Based on the available revenue maps, Government owned land distribution is presented in table 5-6. This is further need to be validated by the state revenue department for actual availability on ground.

Table 5- 6: Village areas and associated government land availability

| S.No. | Village Name | Area (Ha) | Government Land (Ha) | Government Land (%) |
|-------|--------------|-----------|-------------------------|------------------------|
| 1 | Dungarpur | 1,902.00 | 133.38 | 7.01 |
| 2 | Singari | 2,054.00 | 168.31 | 8.19 |
| 3 | Dhundli | 761.52 | 76.1 | 9.99 |
| 4 | Doodali | 1,653.00 | 157.71 | 9.54 |

| S.No. | Village Name | Area (Ha) | Government Land (Ha) | Government Land (%) |
|-------|----------------|-----------|-------------------------|------------------------|
| 5 | NimbliPatelan | 1,385.17 | 84.69 | 6.11 |
| 6 | NimbliBrahmnan | 1,353.14 | 170.66 | 12.61 |
| 7 | Danasani | 693 | 19.86 | 2.87 |
| 8 | Rohat | 4,394.44 | 453.07 | 10.31 |
| 9 | Dalpatgarh | 1240.99 | n/a | n/a |
| | Total (ha) | 15437.26 | 1263.77 | 8.19 |

The radial pattern of smaller land parcels centred on Rohat village settlement denotes the local importance of Rohat village settlement Rohat village having a total area of 43.94sqkmhas about 4.53sqkm government land, one of the highest levels in the notified area. The adjacent villages of Dhundli, Doodali, Nimbli Patelan and Singari to its immediate west also have considerable levels of government lands. This, combined with the strategic significance of proximity to the rail line, NH-65 and SH-58, create a strong argument for the IA taking advantage of this location.

5.6 Physical Characteristics

Introduction

Extensive reconnaissance surveys and the processing and analysis of baseline information have been undertaken to map and/or describe the following physical characteristics applicable to the site: Climate, Rainfall & Wind, Natural Drainage Pattern, Geomorphology, Soil, Geology, Areas of Potential Ecological Significance, and Natural Resources. A more comprehensive assessment of the physical characteristics of the region is presented in the "JPMIA Site Selection, Area Delineation Report", prepared separately.

Regional Climate, Rainfall & Wind

The current landscape setting is one that is predominantly flat and dry barren wasteland with very strong sun-light and wide disparity in the presence of green foliage and water bodies between the wet and dry seasons. The area falls under the semi-arid region of the state further characterized by the climatic extremes of the Thar Desert. As such, conditions range from extremes in temperature, uncertain rainfall and dryness, high wind velocity as well as high and low humidity. Winter runs from November to March with temperatures ranging from 9°C to 3°C. This is followed by summer from April to June with temperatures ranging from 26°C - 42°C.

The period from July to mid-September forms the Southwest Monsoon Season. During the monsoon season the humidity normally remains guite high, with averages in the vicinity of

50%⁷. Average monthly rainfall ranges from 100-500mm. Exceptions include floods and drought periods. The site is also subject to Prevailing winds which occur from the south-west in summer and north-east in winter. Hot winds blow during the day, but nights are generally cool and pleasant. The summer wind is more significant and is locally known as the 'Loo'.

Elevation and Slope

The topography of the area is almost flat with most of the area covered by scrub forest and a small proportion of waste land and cultivated land. The highest elevation can be found at the northeast of the site with the lowest elevation at the southwest, as demonstrated in the Annexure-I, which has been adapted from information presented on the Survey of India 1:50,000 sheets. At ground level the site appears very flat. A 10m surface height difference can be observed over an area of approx. 6.5km as noted in the figure below. There are no major rocky outcrops within the notified area, as witnessed elsewhere in the region. Some lower lying lands can be observed close to village settlements where water attenuation ponds are found.



Figure 5- 16: Sandy arid plains within the Region

Natural Drainage Pattern

The topography of the area is almost flat with most of the area covered by scrub forest and a small proportion of waste land and cultivated land. Seasonal water courses – tributaries of the Luni including the Guhiya Nadi, Rediya Nadi, Guhiya Bala and Phunphariya Nadi -- are located within the eastern portion of the site. Natural drainage pattern of these tributaries is from the northeast to the southwest and gives assured cultivation due to stored ground water. Kharda Dam is located approx. 15km south of the proposed development area along NH-65 and there is a sluice gate and canal system that utilises water for irrigation from Kharda Lake when available.

⁷State Environmental Atlas of Rajasthan 2009



Kharda Dam during dry season (March 2013)



Bridge over Luni tributary. Note, disused water pipeline north of NH-65 (March 2013)

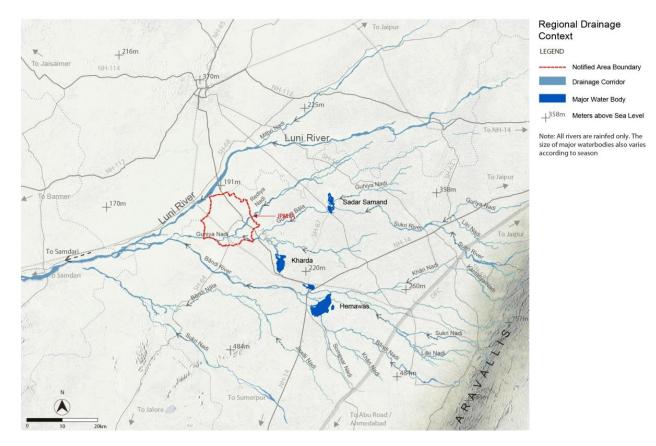


Figure 5- 17: Regional Drainage Pattern within the surrounding JPMIA Region Source: Adapted from SRSAC Jodhpur, 2012

Water attenuation plays an important role in rural life in the area, affecting the structure of villages. Each village includes a water attenuation zone that is almost the same size of settlement area to conserve water in monsoon season. This is presented in the diagram below. This water is used mainly for agricultural purposes.

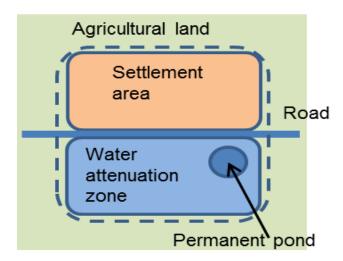


Figure 5- 18:Schematic diagram of village attributes and the integral nature of water as a common spatial element.

The close relationship of village settlements to low-lying land where water attenuates during the Monsoon season is a common feature within the Area and throughout the region.

Geomorphology

The IA notified area forms part of the Semi-Arid Transitional Plain which regionally extends from the western edge of Jodhpur City to the foothills of the Aravalli ranges. The terrain is largely comprised of flat alluvial plains and sand dunes which incorporate a mix of barren rocky / stony waste, scrub with forest and seasonal water courses, as presented in the figure below. Small hills are scattered throughout the terrain, which are punctuated with Granite and Rhyolites ranging from 150-300m above sea level.

The northern portion of the notified area is comprised of older alluvial deposits, while the relatively dry creek beds of the Guhiya Nadi, Rediya Nadi, Guhiya Bala and Phunphariya Nadi networks comprise the younger deposits as a result some flow in recent times. Along these flood plains groundwater and fertility prospects may exist within these units.

Geology and Soil

Past alluvial and arid cycles of erosion explain the vast diversity of geological formations in the Region. Within the zone seen in the figure presented below the following metamorphic and igneous rocks may be found: Aravalli group rocks of various types, variegated slates, Phyllitesschists, Argillaceous, Sandstones, Sandquartzites. Soils are predominately characterized by alluvial sediments derived from the Luni river network as well as those pertaining to the Semi-Arid Transitional plain.





Figure 5- 19: Examples of varying terrain in the Region during different seasons

Natural Resources

Large deposits of limestone can be found in both Pali and Jodhpur Districts. Jodhpur District contains large deposits of sand, chittar stone, brown stone as well as stone slabs used in the construction of buildings. Within Pali district, feldspar, quartz, asbestos, calcite, gypsum, white clay and soap stone are primary minerals. Limestone, ryohlite, marble, masonry stone, brick clay, sand and granite are secondary.

Regional Land Utility / Land Cover

Due to the hot dry climate, the available land for cultivation is low. The majority of the land in the RohatTehsil is considered 'Land without Scrub'. The total area not available for cultivation within the Tehsil is 3,688 hectares. In addition, there are 19,905 hectares of land that do not receive irrigation. There are also 4,251 hectares of land deemed as 'culturable waste'. With a total of nearly 28,000 hectares being either already developed upon (small proportion considering rural context) or unavailable for cultivation. This leaves a very limited amount of space available for agricultural activity. According to the 2001 census, the total area of the Tehsil is 31,000 ha, which implies that over 80% of total land within the Tehsil is barren, arid, un-irrigated land.

The majority of the notified area is taken up with barren lands. Some isolated pockets of farmlands occur as riverbed cultivation to the north along the Luni River. There are 9 village clusters dispersed throughout the notified area. However, most of the central part of the Area is unsettled and poses no constraint to development.

5.7 Physical Infrastructure

Transport

The JPM Region is well-served by the wider road transport network with both National Highways and State Highways offering connectivity to rest of Rajasthan and to other parts

ofIndia. The majority of National Highway sections are standard double lanes or better, whilst most State Highways are currently single-lane. Taking SH-61 as an example, a 90km stretch in Pali district is below standard single lane conditions. It is understood that the upgrade of SH-61 is due to take place this year.

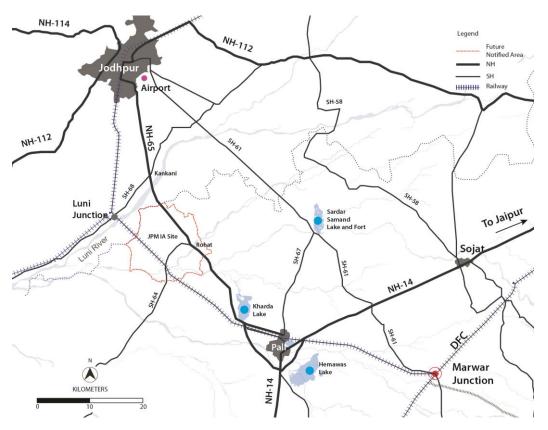


Figure 5- 20: Existing regional road network (refer Existing land use map Annexure-I)



Figure 5- 21: View North along NH-65



Figure 5- 22: SH64 near Mandawas



Figure 5- 23:NH65 north of Rohat village



Figure 5- 24:Proposed DFC Feeder Railway line looking north from level crossing junction with SH-64

Utilities Infrastructure

Power: Three power lines of different voltages run through, to, or near the IA notified area. These include a 220kV line that runs several km northeast of the Area and a 132kV line that runs roughly parallel to the east of NH-65 (approx 1-1.5km away). This 132kV line crosses the NH-65 to the north of the Area near the Luni River. A less powerful line of 33kV also serves the area and has a sub-station in the vicinity of Rohat village. There are proposals for a series of sub-stations for the 132kV line, and for 33kV lines within and approximate to the Area. It is highly likely that all of these proposals will be affected by the development of the IA.

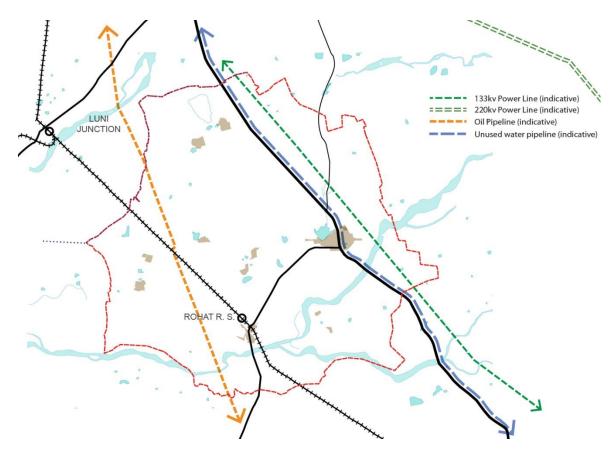


Figure 5- 25: Study of utilities infrastructure (approximate alignments) within and close to the Notified Area

Water

Tributaries of the seasonal Luni River run through the IA notified area. Pali District has two main surface sources of water, Jawai and Hemawas dams, whose capacity total 283.17 MCM. Currently a pipeline carrying water from these dams reaches as far as Rohat village. Previously this pipeline extended north to Jodhpur; however Jodhpur's connection to the Rajiv Gandhi Lift Canal rendered sections of this pipeline superfluous and therefore its use for areas north of Rohat was discontinued in 1998-1999.



Figure 5- 26: Disused water pipeline running parallel to NH-65 through the Notified Area

Wastewater: There are three municipal sewage treatment plants serving Jodhpur City and none serving Pali Town. The towns' sewage collection network covers about 70% of the area in Jodhpur and 80% of the area in Pali. An estimated total of 175 MLD of sewage is generated at present. However only 70 MLD of the total generated quantity is treated. Under the Rajasthan Urban Infrastructure Development Plan (RUIDP), one (1) Sewage Treatment Plant (STP) having a capacity of 20 MLD is operational at Nandini, while another plant of 50MLD capacity, sanctioned under Urban Infrastructure Development Scheme for Small and Medium Towns (UIDSSMT), is operational at Salawas.

There is a proposed treatment facility to be located at Punayata Road (30MLD). There are no tertiary treatment facilities for the existing industrial effluent treatment plants and sewage treatment plants. Tertiary treatments are required for recycling and reuse of effluent for industrial purpose, flushing, irrigation of landscaped areas, parks etc.

There are currently no tertiary treatment facilities for the existing industrial effluent treatment plants and sewage treatment plants. Tertiary treatments are required for recycling and reuse of effluent for industrial purpose, flushing, irrigation of landscaped areas, parks etc. JPMIA is being planned as a model sustainable township with minimum reliance on conventional water supply. To this end it is expected that the industrial demand will be met using tertiary treated sewage as well as treated industrial effluent from existing plants with necessary up-gradation or from proposed new plants.

The Industrial domestic water demand is 45-65 MLD excluding the system losses and the recyclable portion of the water for the design year 2042. It is expected to meet the industrial demands using tertiary treated sewage as well as treated industrial effluent from existing plants with necessary up-gradation or from proposed new plants.

Zero Discharge shall also be achieved with the use of a treated effluent reuse scheme for the region. With tertiary treatment plants in place there shall not be any spillage or disposal to streams.

5.8 Existing Social Infrastructure within JPMIA

The social infrastructure within JPMIA indicates existing development in the area and existing facilitates in the area. An assessment of the existing social infrastructure is presented below:

Existing Educational Facilities

Within JPMIA 8 Pre-primary School, 19 Primary School, 15 Secondary school and 3 Senior Secondary Schools are functional as per census 2011. Most of the Schools are located in village Rohat. Village wise existing educational amenities are presented in Table 5-7.

Table 5-7: Existing educational amenities in the JPM IA

| S.N o. | Name village | Pre- Primary school (PP) | Primary school (P) | Middle school (M) | Secondary School (S) | Senior Secondary school (SS) | Vocational training school /ITI |
|-----------|--------------------|-----------------------------------|-----------------------|-------------------------|-------------------------|------------------------------------|---------------------------------------|
| 1 | DungarPur | 1 | 2 | 2 | 0 | 0 | 0 |
| 2 | Singari | 1 | 2 | 2 | 1 | 0 | 0 |
| 3 | Dhundali | 0 | 1 | 0 | 0 | 0 | 0 |
| 4 | Doodali | 1 | 2 | 2 | 2 | 0 | 0 |
| 5 | NeembliPate lan | 0 | 1 | 1 | 0 | 0 | 0 |
| 6 | NeembliBra mnan | 1 | 2 | 2 | 1 | 0 | 0 |
| 7 | Rohat | 3 | 6 | 6 | 6 | 3 | 1 |
| 8 | Dalpatgarh | 1 | 2 | 0 | 0 | 0 | 0 |
| 9 | Danasani | 0 | 1 | 0 | 0 | 0 | 0 |
| | Total | 8 | 19 | 15 | 10 | 3 | 1 |

Source: Census of India, 2011

ExistingHealth Care Facilities in JPMIA

In terms of health care facilities within JPMIA, most of them are located in village Rohat. Primary health centre (PHC) is available in Rohat and Dalpatgarh village. Primary health sub centre (PHS)are available in Dungarpur, Singari and Nimbli Patelan. Village wise existing medical amenities are presented in Table 5-8.Nearest government hospitals are available in district headquarters at Pali and Jodhpur. All India Institutes of Medical Science is also located in Jodhpur which is approximately 40kms from Rohat.

Table 5-8: Number of Medical Amenities located within JPM IA

| S.N o. | Name village | Commu nity health centre (CHC) | Primar y health centre (PHC) | Prim ary healt h sub centr e (PHS) | Materni ty and child welfare centre (MCW) | Hospital- alternativ e medicine (HO) | Dispen sary (D) | Veterin ary hospita I (VH) | Famil y welfar e centre (FWC) |
|-----------|--------------------|--|--|--|--|--|-----------------------|-------------------------------------|--|
| 1 | DungarPur | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 2 | Singari | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 3 | Dhundali | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 4 | Doodali | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 5 | NeembliPate lan | 0 | 0 | 1 | 0 | 0 | 0 | 0 | 0 |
| 6 | NeembliBra mnan | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| 7 | Rohat | 1 | 1 | 0 | 1 | 1 | 1 | 1 | 1 |
| 8 | Dalpatgarh | 0 | 1 | 0 | 0 | 0 | 0 | 0 | 0 |
| 9 | Danasani | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | Total | 1 | 2 | 3 | 1 | 1 | 1 | 1 | 1 |

Apart from medical amenities, some Non-Government medical amenities are available in Rohat and Singari.

Table 5-9: Number of Non-Government Medical Amenities available

| S.No. | Name village | Medical practitioner with MBBS Degree | Medical practitioner with no degree | Traditional practitioner and faith healer | Medicine Shop |
|-------|-----------------|---|-------------------------------------|---|------------------|
| 1 | Singari | 0 | 1 | 0 | 0 |
| 2 | Rohat | 1 | 0 | 1 | 2 |
| 3 | Dalpatgarh | 0 | 0 | 0 | 1 |
| | Total | 1 | 1 | 1 | 3 |

Availability of miscellaneous facilities

In JPMIA villages miscellaneous facilities are also available. These are presented village wise in Table 5-10, 5-11, 5-12 and 5-13.

Table 5- 10: Availability of miscellaneous facilities (a)

| S.No. | Name village | Self-Help Group (SHG) | Public distribution system (PDS) shop | Mandis / Regular market | Weekly Haat | Agricultural marketing society |
|-------|----------------|--------------------------|--|-------------------------------|----------------|--------------------------------------|
| 1 | DungarPur | No | Yes | No | No | No |
| 2 | Singari | No | Yes | No | No | No |
| 3 | Dhundali | No | No | No | No | No |
| 4 | Doodali | No | Yes | No | No | No |
| 5 | NeembliPatelan | No | Yes | No | No | No |
| 6 | NeembliBramnan | No | Yes | No | No | No |

| S.No. | Name village | Self-Help Group (SHG) | Public distribution system (PDS) shop | Mandis / Regular market | Weekly Haat | Agricultural marketing society |
|-------|--------------|--------------------------|--|-------------------------------|----------------|--------------------------------------|
| 7 | Rohat | Yes | Yes | Yes | Yes | No |
| 8 | Dalpatgarh | No | No | No | No | No |
| 9 | Danasani | No | No | No | No | No |

Table 5- 11: Availability of miscellaneous facilities (b)

| S.No | Name village | Integrated Child Developme nt Scheme (Nutritional Centres) | Anganwa di Centre (Nutrition al Centres) | Others (Nutrition al Centres) | ASHA (Accredite d Social Health Activist) | Communit y centre with/witho ut TV | Sports Field, |
|------|--------------------|--|--|--|---|---|------------------|
| 1 | DungarPur | Yes | Yes | Yes | Yes | No | Yes |
| 2 | Singari | Yes | Yes | Yes | Yes | Yes | Yes |
| 3 | Dhundali | Yes | Yes | Yes | Yes | No | Yes |
| 4 | Doodali | Yes | Yes | Yes | Yes | No | Yes |
| 5 | NeembliPatela n | Yes | Yes | Yes | Yes | Yes | Yes |
| 6 | NeembliBramn an | Yes | Yes | Yes | Yes | Yes | Yes |
| 7 | Rohat | Yes | Yes | Yes | Yes | Yes | Yes |
| 8 | Dalpatgarh | Yes | Yes | Yes | Yes | Yes | Yes |
| 9 | Danasani | Yes | Yes | Yes | Yes | No | Yes |

Table 5- 12: Availability of miscellaneous facilities(c)

| S.N o. | Name village | Sports Club / Recreati on Centre | Cine ma / Video Hall | Public Library | Public Readi ng Room | Newspaper Supply | Assem bly Polling station | Birth & Death Registrati on Office |
|-----------|--------------------|----------------------------------|-------------------------------|-------------------|-------------------------------|---------------------|------------------------------------|---|
| 1 | DungarPur | No | No | No | No | Yes | Yes | No |
| 2 | Singari | No | No | No | No | Yes | Yes | Yes |
| 3 | Dhundali | No | No | No | No | Yes | Yes | No |
| 4 | Doodali | No | No | No | No | Yes | Yes | No |
| 5 | NeembliPatel an | No | No | No | No | Yes | Yes | No |
| 6 | NeembliBram nan | No | No | No | No | Yes | Yes | No |
| 7 | Rohat | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| 8 | Dalpatgarh | No | No | No | No | Yes | Yes | No |
| 9 | Danasani | No | No | No | No | Yes | Yes | No |

Table 5- 13: Availability of miscellaneous facilities (d)

| S.No. | Name village | Post office(PO) | Sub post office (SPO) | Post & Telegraph office (P&TO) | Village Pin Code |
|-------|--------------|-----------------|--------------------------|---|---------------------|
| 1 | DungarPur | No | Yes | No | 306421 |
| 2 | Singari | No | Yes | No | 306421 |

5-34

| S.No. | Name village | Post office(PO) | Sub post office (SPO) | Post & Telegraph office (P&TO) | Village Pin Code |
|-------|----------------|-----------------|--------------------------|---|---------------------|
| 3 | Dhundali | No | No | No | 306421 |
| 4 | Doodali | No | No | No | 306421 |
| 5 | NeembliPatelan | No | No | No | 306421 |
| 6 | NeembliBramnan | No | No | No | 306421 |
| 7 | Rohat | Yes | Yes | Yes | 306421 |
| 8 | Dalpatgarh | No | Yes | No | 306421 |
| 9 | Danasani | No | No | No | 306421 |

5.9 Opportunities and Constraints Assessment

A summary of opportunities and constraints have been identified as part of the analysis.

It is evident that more strategic and feasible development lands occur at the centre and to the northwestern portion of the notified area. Based on an assessment of Village Revenue Maps, the northwestern portion appears to contain the most concentrated amount of developable / suitable government lands. Moreover, the NW & SW parts benefit most from access to the railway, existing stations, NH65 and SH64. They also benefit most from the existing rain fed watercourses; however, there might be an issue of flood risk. Appropriate mitigation measures would need to be in place with adequate green buffers etc.

Chapter 6

Landuse Plan

| | n | n | 1 | Δ. | n | TC |
|---|---|---|---|----|---|----|
| u | v | ш | u | C. | и | ts |

| 6.1 | Land | Use Plan- 2042 | 1 |
|------|----------|--|----|
| | 6.1.1 | Land Use Distribution | 2 |
| 6.2 | Resid | ential Land Use | 3 |
| | 6.2.1 | Land Use Allocation | 3 |
| | 6.2.2 | Abadi and Abadi Development Area | 4 |
| 6.3 | Mixed | Use | 5 |
| 6.4 | Indust | rial Land Use | 5 |
| | 6.4.1 | Land Use Allocation | 5 |
| | 6.4.2 | Spatial Strategy | 6 |
| 6.5 | Public | Semi-Public Facilities | 7 |
| | 6.5.1 | Spatial Allocation | 7 |
| | 6.5.2 | Spatial Distribution | 13 |
| 6.6 | Public | : Utilities | 14 |
| | 6.6.1 | Common Effluent Treatment Plant (CETP) | 14 |
| 6.7 | Trans | portation | 15 |
| | 6.7.1 | Logistics, MMLH and Supporting Uses | 15 |
| 6.8 | Comm | nercial | 16 |
| | 6.8.1 | Land Allocation | 16 |
| | 6.8.2 | Commercial Areas Spatial Allocation | 19 |
| 6.9 | Recre | ational | 19 |
| | 6.9.1 | Spatial Allocation | 19 |
| | 6.9.2 | Spatial Distribution | 20 |
| 6.10 |) Green | Buffer | 20 |
| 6.11 | 1 Periph | neral Control Belt | 21 |

6.1 Land Use Plan- 2042

Taking the accessibility of the site and the sustainability objectives for JPM IA into account, the land use strategy principles for the site have been formed by the following considerations:

- Avoiding conflicts between residential and industrial zones in terms of facilitating efficient freight movement around the IA without disturbing adjoining residential areas;
- Ease of movement to and from points of major transport accessibility facilitated by the proposed street system within JPM IA;
- Exploiting the potential of the proposed rail-road public transport interchange at the termination of the central spine boulevard as the highest density area, thus promoting a Transit-Oriented Development;
- Developing a high density urban mixed use character along the central spine boulevard and at key nodes along other radial routes which may in future complement surrounding settlements to form a connected urban area of a regional significance;
- Locating community uses and local work units at the intersection of key pedestrian routes and in close proximity to existing and proposed amenities to form nodes of local community significance;
- The opportunity to locate strategic institutional and community uses on the site, accessible at a strategic level to communities via the public transport network and at local level by a system of pedestrian friendly streetsand routes;
- Retention of the ecological character of key corridors, habitats and landscape zones bisecting the site such as Rediariver and existing water bodies both natural and manmade.
- The development of a hierarchy of major open spaces of regional, district and local scale enabling active residential and mixed use characters in surrounding areas.

The 2042 proposed land use plan as part of the Master Plan report is presented in the Annexure IV. The plan is designed to ensure absolute minimum requirement for resettlement of existing population.

The proposed Master Plan would honour the previous approvals such as allotment, land conversion (accorded till 10.09.2013) & regularisation, land use change, approved scheme/project, building construction approval, etc. approved by the competent authority. Such

previous approvals, along with the cases in which the charges have been deposited for the above mentioned procedure(s) (including land conversion till 10.09.2013) would need to be incorporated in the notified urban area of the Master Plan by the competent authority at the development/implementation stage.

Care has been taken to show the location of rivers, nalas, ponds, lakes, water filled/logged area, water bodies, submerged area, water flow area, forest area, etc. in the notified urban area of the Master Plan. The actual location and boundaries of; all the river(s), nalas, ponds, lakes, water filled/logged area, water bodies, submerged area, water flow area, forest area, etc. shown and if not shown by mistake in the notified urban area of the Master Plan, would be as per Revenue records and these would be governed by respective notifications/orders, etc. No development/construction/regularisation/conversion or any other change is permitted in the rivers, nalas, ponds, lakes, water bodies, water filled/logged area, submerged area, water flow area, forest area, etc. (whether these contain water or not/ trees are planted or not) and this has to be ensured by the competent authority before implementation.

6.1.1 Land Use Distribution

The land use distribution is presented in the table below. The total estimated Urbanisable Area is calculated to be approx. **58.99sq.km**. The total estimated Notified Area is calculated at: **154.37sq.km** (based on Land Revenue Records, Pali District). The figures have been presented in the table below.

Table 6- 1:JPM IA Proposed land use 2042 - area breakdown

| S.No. | | Land Use | Total Gross Area (ha) | Percentage(%) | | | | |
|-------|--|---|--------------------------|---------------|--|--|--|--|
| | (A) Urbanisable Area | | | | | | | |
| 1 | Res | sidential | 919 | 15.58% | | | | |
| 2 | Aba | adi Area | 39 | 0.65% | | | | |
| 3 | Aba | adi Development Area | 182 | 3.09% | | | | |
| 4 | Miz | xed Use | 67 | 1.14% | | | | |
| 5 | Ind | lustrial | 1926 | 32.66% | | | | |
| 6 | Commercial (City Centre & Sub City Centre) | | 143 | 2.42% | | | | |
| 7 | Pul | blic/Semi-Public | 356 | 6.04% | | | | |
| 8 | Transportation (MMLH, General Logistics & Warehousing, Transport Facility, Railway Corridor) | | 283 | 4.79% | | | | |
| 9 | Pul | blic Utilities (CETP and Other Utilities) | 36 | 0.62% | | | | |
| 10 | Recreational (Ecological Park, Stadium and Park/Open Space/Play Ground | | 516 | 8.74% | | | | |
| 11 | Green Buffer (G1:Around Existing Water Bodies and G2:Along Proposed Roads) | | 549 | 9.31% | | | | |

| 12 | Circulation (Roads) | 844 | 14.31% | |
|----|---|---------|---------|--|
| 13 | Water Bodies | 39 | 0.65% | |
| 14 | Total (Urbanisable Area) | 5899 | 100.00% | |
| | (B) Area Outside Urbanisable Area | a Limit | | |
| 15 | Abadi Area | 244 | 2.56% | |
| 16 | Abadi Development Area | 233 | 2.45% | |
| 17 | Green Buffer (G1:Around Existing Water Bodies and | 463 | 4.86% | |
| | G2:Along Proposed Roads) | | | |
| 18 | Railway Corridor | 45 | 0.48% | |
| 19 | Circulation(Roads) | 166 | 1.74% | |
| 20 | River & Pond | 468 | 4.91% | |
| 21 | Peripheral Control | 7917 | 83.01% | |
| 22 | Total (Area Outside Urbanisable Area Limit) | 9538 | 100.00% | |
| 21 | Total Notified Area (A+B) | 15437 | | |

6.2 Residential Land Use

6.2.1 Land Use Allocation

Approx. 1208ha of land (including Abadi, Abadi Development and 67 ha of mixed use) has been allocated to living areas. This amounts to 20.48 % of the total urbanisable area. Residential land allocation has been calculated on the basis of the forecasted population of 3,92,000 people till horizon year 2042. Various sectors are proposed to have a mixed form of development, by type and size of dwelling units and pattern and mode of development viz. group housing or plotted, and public housing or private constructed, to cater to a socioeconomic mix appropriate for each sector. The latter depends on locational factors and comparative proximity to work centres. In each sector community facilities in the form of schools, dispensaries, shopping centres, open spaces, parks and playgrounds shall be provided in a hierarchic manner.

About 87,000 dwelling units are required to meet the housing requirement of JPM IA till the horizon year 2042. Dwelling types will be matched to the needs of the new population in terms of affordability, size and typology. The demand for housing is derived from the detailed employment forecast and an examination of the likely employment structure of JPM IA till horizon year 2042, including the income levels of employees, both for those directly employed in the manufacturing industries of the industrial parks and in the service and support sectors (eg education, retail, and construction and infrastructure services).

The requirement is based upon a target population of 392,000 inhabitants living at an average household size of 4.5 persons sharing a single dwelling. The allocation of residential area is

such that it provides for all social income categories over several phases. The proportion of housing generally is lower in phase one compared to later phases. There are several reasons for this. It can be assumed that the income distribution of the population will change and this will lead to increased demand of better living areas and neighbourhoods. As infrastructure is established and the real estate market begins to mature JPM IA shall serve as a premium residential area enticing even people from Jodhpur and Pali, which will in turn account for increased migration and out-commuting population

During phase one; residential sectors shall be developed closer to the anchor industries which are expected to set up near the MMLH along the railway track. These areas will have more convenient access to industry zoned lands near the railway and MMLH south of the railway. Further the industrial areas would flourish due to the advantage of SH-64 as a major trade route. This would suggest that the residential areas will grow in a linear fashion adjacent to the river corridor providing convenient access to employment zones along SH-64. These areas will have more convenient access to industry zoned lands near the railway and MMLH south of the railway.

During the second phase, residential lands are structured along the central spine boulevard and lands occurring adjacent to Abadi areas. A mixed-use zone has been designated along the Boulevard itself to encourage vibrancy and diversity along this key artery. Residential areas are also allocated close to the urban core and transit hub.

During the third phase residential lands are mainly focused on the area between the commercial core and outer bands of industrial areas. This provides an optimum balance between the need to keep a level of segregation and proximity to working and living quarters and the need to provide convenient access to facilities, commercial areas etc. The distribution of the proposed Residential Land use is presented in Annexure-IV

6.2.2 Abadi and Abadi Development Area

Abadi and Abadi development area (as presented in Annexure-IV) inside the notified urban area of the Master Plan, need to be developed in such a manner that their socio-economic fabric is strengthened and for this purpose these areas need to be developed and extended in a planned and controlled manner. The Abadi and Abadi Development area are proposed to be developed and extended as per the optimum requirements and the proposals of the respective Panchayats. These areas would be connected to the urban area through development of proper road network. The development and extension of Abadi areas is proposed to be carried out by the competent authority in a planned manner as per requirements.

6.3 Mixed Use

Mixed use essentially means provision of both residential and non-residential activity in an area. These are generally vertically combined use of commercial and residential lands in order to provide for choice, diversity and self-sufficiency. On a single premise or in an area, mixed residential and non-residential activity has its positive and negative environmental and socio-economic impacts. It suits the socio-economic needs of a large section of society and reduces transportation needs and traffic movement considerably. Some stand-alone public-semi-public facilities may also be permitted in the Mixed –Use zone. Detailed list of activities that are permitted and permissible in the Mixed-Use zone have been listed out in the Development Control and Regulations chapter of this report. Lands falling within the Mixed Use zone designation are shown in the Annexure IV.

6.4 Industrial Land Use

6.4.1 Land Use Allocation

Approx. 2132ha of land (including 206 ha area of MMLH) has been allocated for industrial use amounting to 36.15% of the total urbanisable area. The land requirement for industries has been planned in accordance with the needs of an industrial township. The target industries consist of:

- "Indigenous advantage" industries, i.e. those with existing competitive advantage or a
 potential competitive due to the region's natural resources etc.
- Relocating or shifting industries, i.e. those industries moving in whole or in part from areas where they are already established to JPM IA in order to take advantage of the region's advantages.
- Industries already promoted by DMIC as per its Perspective Plan

Food, textiles & apparel, building materials and handicrafts were identified as the basic industrial types but not limited to for the industrial foundation and pose low barriers to entry. Motor Vehicle and Auto Components, Electrical and Communication Machinery & Apparatus, Solar Energy and Related Equipment, Machinery & Equipment were identified as the strategic industrial types for the future, since these industries:

promote significant externalities for the economy;

- generate higher rates of economic growth for the economy (perhaps characterized by economies of time (learning curves) which implies that first movers may have a significant and continuing advantage);
- Are important in terms of their contribution to GDP.

The resulting breakup of industrial lands per category is set out as follows:

Table 6-2: Forecast Industrial land requirements (30 year plan period)

| S. No. | 8 Target Industry Sectors | Forecast Land required (km²) |
|--------|---|------------------------------|
| 1 | Agro Food | 3.70 |
| 2 | Textile and Apparel(Generalized) | 1.33 |
| 3 | Building Material | 5.29 |
| 4 | Handicrafts | 0.76 |
| 5 | Motor Vehicle & Auto Components | 1.77 |
| 6 | Computer, Electronic and Optical Products | 1.20 |
| 7 | Solar Energy and Related Equipment | 1.14 |
| 8 | Machinery & Equipment | 4.60 |
| | Total | 19.79 |

Source: Market Analysis Gap Assessment Report for JPM IA

Inside a certain kind of industrial area, the early stage industries can survive through coefficient and political support. A harmonious macro-environment and supportive industrial policies will secure the sustainable growth of industries. A good physical and political environment will enable industrial enterprises, particularly those that are ailing, to confront competition on the domestic and international markets on equal terms and without any handicap. The design and implementation of a variety of programs for industry and a fund to cover direct financial aid to support institutions for industry and enterprises are part of the responsibilities of an Industry Promotion Platform that needs to be established to modernize the industrial environment.

6.4.2 Spatial Strategy

Industrial zones are configured in such a way so as to maximize accessibility, minimize travel distances from living to working areas, whilst maintaining enough segregation so as to avoid conflicts of public health and safety, taking into account industry types, prevailing wind direction, location of water bodies/drainage corridors, Abadi Areas etc. Considering the prevailing wind direction, only non-polluting industries may be permitted in the area proposed under Industrial Land use on the west side of the railway line near the proposed new railway station. The distribution of the proposed Industrial Land use is presented in Annexure-IV.

Based on certain kinds of impact factors, which including industrial type, pollution, main raw material resource, main market, main transport mode, % of road transport, distance with water

ponds and land area, proposed a general spatial distribution for the 8 target industry sectors. (At this stage, only planned a general spatial layout for the proposed target industry categories actual development may vary)

Table 6-3: Impact factors for the location of 8 Target Industry Sectors

| Target Industry Sectors | Pollution | Main Raw Material Resource | Main Market | Main Transport Mode | %of Road Transport |
|---|-----------|-------------------------------|-----------------|---------------------------|-----------------------|
| Agro Food | Light | Rajasthan | Region/Domestic | Truck | 80% |
| Textile and Apparel | Heavy | Rajasthan | Domestic/Global | Rail/Truck | 60% |
| Handicraft | Light | Rajasthan | Domestic/Global | Truck/Air | 80% |
| Building Material | Heavy | Rajasthan | Domestic/Global | Rail/Truck | 40% |
| Motor Vehicle & Auto Components | Light | Rajasthan/DMIC | Domestic | Rail/Truck | 40% |
| Computer, Electronic and Optical Products | Light | DMIC | Domestic/Global | Truck/Air | 100% |
| Solar Energy and Equipment Related | Light | DMIC | Domestic/Global | Truck/Rail | 60% |
| Machinery & Equipment | Light | Rajasthan/DMIC | Domestic/Global | Rail/Truck | 40% |

6.5 Public Semi-Public Facilities

6.5.1 Spatial Allocation

Approx. 356 ha of urbanisable area have been designated for specific public and semi-public uses according to the scale of the proposed industrial township and type of activities envisaged. Local (sector) level facilities are accounted for in other broad categories of land use designations such as residential, industrial and open space/recreational.

The JPM IA delineated zone is at a distance of about 40 km from Jodhpur, which is the primary urban centre in the study area, and with a well-developed social infrastructure consisting of world reputed educational institutes, medical facilities, parks and recreation spaces, government institutions, etc. While Pali, the other urban centre is gradually becoming self-sufficient in this respect with a number of developmental activities taking place to establish educational institutes and health care facilities. Evidently, the new JPM IA site being delineated at about midway of these two Urban centres, it is essential to make this new township largely self-sustainable in terms of health facilities, educational institutes, cultural facilities, government institutions, sports and recreational facilities, so as to minimise the over dependence on existing urban centres.

The total population of the existing settlements within the proposed development area and with necessary projections based on Census 2001 data is around 16000 persons. This rural population at present enjoys only limited social infrastructure in terms of educational and health care facilities such as the 'Aanganwadi's, Primary School, Government Secondary School, etc

and some small dispensaries. Therefore to establish a sustainable industrial area, there is wide scope for substantial up-gradation of these existing facilities and establishing other physical and social infrastructure of high standard.

Standards for Gap Analysis

The projected population for each phase is therefore analysed to identify the Gaps and propose additional requirements of social infrastructure within the Development Plan. The projected population is as below:

Table 6-4: Projection for JPMIA

| S.No. | Total Resident Population | 2012 | 2022 | 2032 | 2042 |
|-------|---------------------------------|-------|--------|--------|--------|
| 1 | JPM IA Projections | 16000 | 95000 | 214000 | 392000 |
| 2 | Alternative Growth: Optimistic | 16000 | 122000 | 299000 | 598000 |
| 3 | Alternative Growth: Pessimistic | 16000 | 71000 | 146000 | 245000 |

Source: Consultant Assessment

The gap analysis for Social infrastructure is based on the standards provided in the UDPFI guidelines. These standards and the provision for Social infrastructure in the Development Plan are elaborated in terms of Educational, Health Care, Socio-cultural, Distribution and other services as below:

Table 6-5: Standards for Education Facilities (Primary, Secondary, Higher, Technical & Professional)

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars |
|-------|-----------------------------------|--------|----------------------|-------------------|---|
| | Pre-primary, | | | | |
| 1 | nursery school | 1 | 2500 | 0.08 | to be located near a park |
| | Primary school (I- | | | | strength to be 500 with |
| 2 | V) | 1 | 2500 | 0.4 | 18mX36m play field |
| | Secondary and Senior Secondary | | | | strength to be 1000 with |
| 3 | school (VI-XII) | 1 | 7500 | 1.6 | 68mX126m play field |
| 4 | Integrated school (I-XII) | 1 | 100000 | 3.5 | strength to be 1500 with 2.5 ha play field & 0.3 ha of parking area, with hostel, area to be 3.9 ha with 0.4 ha of residential facilities |
| | School for | | | | |
| 5 | handicapped | 1 | 45000 | 0.5 | strength of school to be 400 |
| 6 | College | 1 | 125000 | 4 | strength to be 1000-1500 |
| 7 | University campus | 1 | 1000000 | 10 | |
| 8 | New university area | 1 | 1000000 | 60 | |
| 9 | Industrial training institute | 1 | 1000000 | 1.6 | |
| 10 | Polytechnic | 1 | 1000000 | 2.4 | |
| | Technical training | | | | |
| 11 | centre | 1 | 1000000 | 2.1 | |
| 12 | Coaching centre | 1 | 1000000 | 0.3 | Strength to be 400-500 |

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars |
|-------|-----------------|--------|----------------------|-------------------|---------------------------------|
| | Now anginopring | | | | strongth to be 1500 1700 to be |
| | New engineering | | | | strength to be 1500-1700, to be |
| 13 | college | 2 | 1000000 | 60 | located in an urban extension |
| | New medical | | | | the area includes space for a |
| 14 | college | 2 | 1000000 | 15 | specialized general hospital |

Table 6-6: Standards for Health Care Facilities

| S.No. | S.No. Facility | | Population Served | Area(Ha)/ Unit | Other particulars |
|-------|--|---|----------------------|-------------------|---|
| 1 | General hospital | 1 | 250000 | 6 | capacity of 500 beds with residential facility of 2 ha |
| 16 | Intermediate hospital (A) | 1 | 100000 | 3.7 | capacity of 200 beds with residential facility of 1 ha |
| 17 | Intermediate hospital (B) | 1 | 100000 | 1 | capacity of 80 beds with residential facility of 0.4 ha |
| 18 | Poly-clinic | 1 | 100000 | 0.3 | |
| 19 | Nursing home, child welfare & maternity center | 1 | 50000 | 0.3 | capacity of 30 beds |
| 20 | Dispensary | 1 | 15000 | 0.12 | |

Table 6-7: Standards for Socio- cultural Facilities

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars |
|-------|---------------------------------|--------|----------------------|-------------------|--|
| 21 | Community room | 1 | 5000 | 0.07 | |
| 22 | Community hall & library | 1 | 15000 | 0.2 | |
| 23 | Recreational club | 1 | 100000 | 1 | 1 for 15000persons in 2000 sq m, 1 for 50000persons in 0.5 ha and 1 for 100000 persons in 1 ha |
| 24 | Music, dance & drama center | 1 | 100000 | 0.1 | |
| 25 | Meditation and spiritual center | 1 | 100000 | 0.5 | |
| 26 | Socio-cultural center | 1 | 1000000 | 15 | |

Table 6-8: Standards for Distribution and Other Services

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars | |
|-------|-------------|---|----------------------|-------------------|-------------------|--|
| 27 | Petrol pump | one petrol pump for 150 ha of gross residential area, one for 40 ha of gross industrial area, two in a freight complex, two in a district center, one in a community center | | | | |
| 28 | Milk booth | 1 | 5000 | | | |

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars | | |
|-------|-------------------------------|--|----------------------|-------------------|--|--|--|
| 29 | LPG godowns | 1 | 40000 | | location has to be away | | |
| | | | | | from residential areas area inclusive of | | |
| 30 | Police station | 1 | 90000 | 1.5 | residential | | |
| | | | | | accommodation | | |
| 31 | Police post | 1 | 50000 | 0.16 | essential for areas not | | |
| 0. | | | | | served by police station | | |
| 32 | District office and battalion | 1 | 1000000 | 4.8 | | | |
| 33 | Police line | 1 | 2000000 | 5 | | | |
| 34 | District jail | 1 | 1000000 | 10 | | | |
| 35 | Civil defence & home guards | 1 | 1000000 | 2 | | | |
| 36 | Religious building | 2 | 15000 | 0.04 | | | |
| 37 | Telephone exchange | one telephone exchange for a population of 125000-500000 | | | | | |
| 38 | Telegraph office | one telegraph office for a population of 25000-100000 | | | | | |

Table 6-9: Standards for Recreational Facilities

| S.No. | Facility | Number | Population Served | Area(Ha)/ Unit | Other particulars |
|-------|----------------------------|--------|----------------------|---------------------------|-------------------|
| 39 | Neighbourhood Park | 1 | 5,000 | 0.8 | 3 to 4 parks |
| 40 | Community Park | 1 | 10,000 | 1 | 3 to 4 parks |
| 41 | 41 Community sports centre | | 100,000 | 2 | |
| 42 | Zonal Park | 1 | 100,000 | 5 | |
| 43 | Play Ground/ Open Space | 1 | 275,000 | 3 | 1 park |
| 44 | City Level Park | 1 | 300000- 500000 | 20 | 1 park |
| | Overall Town/ city level | | | 10-12 sq. m per person | |



Figure 6- 1: Existing Social infrastructure in terms of Government primary and secondary schools

The provision for required social infrastructure is presented as follows:

Educational facilities

The total area requirement for the provision of Educational facilities for the first phase would be around 34.0 Ha. This phase would also address the existing gap in terms of area, equivalent to about 4 Ha. For the planning period of 30 years until 2042, the total area requirement against the provision of educational facilities would amount to an area of about 194.5 Ha. However, this

requirement also includes one engineering college and one medical college which should suffice the requirements of the resident population of 392000.

Table 6-10: JPM - IA Social Infrastructure (Education) requirement: Planned Growth Scenario

| S.N | Facility | Year 2012 | 16000 | Year2 022 | 95000 | Year 2032 | 214000 | Year 2042 | 392000 |
|-----|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| 0. | Facility | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) |
| 1 | Pre-primary, nursery school | 7 | 0.6 | 38 | 3.0 | 86 | 6.9 | 157 | 12.6 |
| 2 | Primary school (I-V) | 7 | 0.3 | 38 | 1.5 | 86 | 3.4 | 157 | 6.3 |
| 3 | Secondary and Senior Secondary school (VI-XII) | 2 | 3.2 | 13 | 20.8 | 29 | 46.4 | 52 | 83.2 |
| 4 | Integrated school (I-XII) | 0 | 0.0 | 1 | 3.5 | 2 | 7.0 | 4 | 7.0 |
| 5 | School for handicapped | 0 | 0.0 | 2 | 1.0 | 5 | 2.5 | 9 | 2.5 |
| 6 | College | 0 | 0.0 | 1 | 4.0 | 2 | 8.0 | 3 | 8.0 |
| 7 | University campus | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 8 | New university area | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 9 | Industrial training institute | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 10 | Polytechnic | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 11 | Technical training centre | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 12 | Coaching centre | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 13 | New engineering college | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 1 | 60.0 |
| 14 | New medical college | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 1 | 15.0 |
| | TOTAL | | 4.1 | | 33.8 | | 74.2 | | 194.6 |

Although, the facilities such as Industrial training institutes, Polytechnic and Technical training institutes are found not required as per the standards, it is highly recommended that adequate area shall be reserved for provision of ITI's and Polytechnics for allowing vocational trainings, skill development of the uneducated rural population. For this 5 percent of the area has been added to the resulting area requirement for educational facilities.

Health care Facilities

In the developing stage of the JPM IA, since the population would be largely commuting and relatively less residing, about 7.5 Ha of land would be required to develop the health care facilities including two intermediate hospitals. For the next two phases until 2032, the area requirements would almost double itself, as almost all the health care facilities would require more provisions to meet the needs of estimated population of about 392000. Overall an area of about 37 Ha shall be developed by the year 2042. The detailed description against each facility is mentioned in the table 6-11:

Table 6-11: JPM - IA Social Infrastructure (Health) requirement: Planned Growth Scenario

| S.No. | Facility | Year | | Year | | Year | | Year | |
|-------|----------|------|-------|------|-------|------|--------|------|--------|
| | | 2012 | 16000 | 2022 | 95000 | 2032 | 214000 | 2042 | 392000 |

| | | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) |
|----|--|-----|--------------|-----|--------------|-----|--------------|-----|-----------|
| 15 | General hospital | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 2 | 12.0 |
| 16 | Intermediate hospital (A) | 0 | 0.0 | 1 | 3.7 | 2 | 7.40 | 4 | 14.8 |
| 17 | Intermediate hospital (B) | 0 | 0.0 | 1 | 1.0 | 2 | 2.00 | 4 | 4.0 |
| 18 | Poly-clinic | 0 | 0.0 | 1 | 0.3 | 2 | 0.60 | 4 | 1.2 |
| 19 | Nursing home, child welfare & maternity center | 0 | 0.0 | 2 | 1.8 | 4 | 1.20 | 8 | 2.4 |
| 20 | Dispensary | 1 | 0.12 | 6 | 0.72 | 14 | 1.68 | 26 | 1.92 |
| | TOTAL | | 0.12 | | 7.5 | | 12.88 | | 36.32 |

Socio-cultural Facilities

A total of 17.1 ha is required until the planning period of 2042. Socio cultural facilities are very important as they may easily be neglected in the aspiration of achieving greater objectives of urban design. However, the traditional values and cultural aspects have to be understood while planning a new urban centre as the design should allow the inhabiting population to exist culturally and socially. In order to achieve a holistic approach, the standards have also been adopted for identifying the requirements for socio- cultural activities. The findings have been tabulated table below:

Table 6-12: JPM - IA Social Infrastructure (Cultural) requirement: Planned Growth Scenario

| 0 N - | EIII | Year 2012 | 16000 | Year 2022 | 95000 | Year 2032 | 214000 | Year 2042 | 392000 |
|-------|---------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
| S.No. | Facility | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) |
| 21 | Community room | 3 | 0.2 | 19 | 1.3 | 43 | 3.0 | 78 | 5.5 |
| 22 | Community hall & library | 1 | 0.2 | 6 | 1.2 | 14 | 2.8 | 26 | 5.2 |
| 23 | Recreational club | 0 | 0.0 | 1 | 1.0 | 2 | 2.0 | 4 | 4.0 |
| 24 | Music, dance & drama center | 0 | 0.0 | 1 | 0.1 | 2 | 0.2 | 4 | 0.4 |
| 25 | Meditation and spiritual center | 0 | 0.0 | 1 | 0.5 | 2 | 1.0 | 4 | 2.0 |
| 26 | Socio-cultural center | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| | TOTAL | | 0.4 | | 4.1 | | 9.0 | | 17.1 |

Distribution and other Services

The area requirements and the number of facilities for distribution and other services, precisely required at zonal and sector levels, are found to be as tabulated in the table below:

Table 6-13: JPM - IA Social Infrastructure (other eminities) requirement: Planned Growth Scenario

| S.No. | Facility | Year | | Year | | Year | | Year | |
|-------|----------|------|-------|------|-------|------|--------|------|--------|
| 3.NO. | racility | 2012 | 16000 | 2022 | 95000 | 2032 | 214000 | 2042 | 392000 |

| | | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) | No. | Area (Ha) |
|----|-------------------------------|-----|--------------|-----|--------------|-----|--------------|-----|--------------|
| 1 | Petrol pump | | - | - | - | - | - | - | - |
| 2 | Milk booth | 3 | - | 19 | - | 43 | - | 78 | - |
| 3 | LPG godowns | 0 | - | 2 | - | 5 | - | 10 | - |
| 4 | Police station | 0 | 0.0 | 1 | 1.5 | 2 | 3.0 | 4 | 6.0 |
| 5 | Police post | 0 | 0.0 | 2 | 0.3 | 4 | 0.6 | 8 | 1.3 |
| 6 | District office and battalion | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 7 | Police line | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 8 | District jail | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 9 | Civil defence & home guards | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 | 0 | 0.0 |
| 10 | Religious building | 2 | 0.0 | 13 | 0.5 | 29 | 1.2 | 52 | 2.1 |
| 11 | Telephone exchange | 0 | - | 1 | - | 1 | - | 3 | - |
| 12 | Telegraph office | 0 | - | 1 | - | 2 | - | 4 | - |
| | TOTAL | | 0.0 | | 2.3 | | 4.8 | | 9.4 |

It is observed that services for civil administration like police stations, district jail, civil defence and home guards are not required for the planned population, going by the standards. However, it is mandatory to have these provisions in order to establish a disciplined civil society. Hence the total area required until 2042 should be at least 1.5 times of the resulting area as per standards.

6.5.2 Spatial Distribution

As depicted in Annexure -IV, public semi-public landuse are located near the residential areas in general. They are concentrated along the central boulevard and in the area near to the passenger railway station. The sub district commercial areas are also allotted some public semi-public uses so that the overall public semi-public landuse area is distributed in all phases of development and would provide a certain degree of decentralisation. These institutional areas will accommodate institutes of higher learning like colleges, intermediary hospitals, other specialized research institutes, socio-cultural centres, as well as the main administrative centre of the IA. Smaller nodes have been designated in highly accessible locations within industrial areas to provide for centralized capacity building and training facilities needed to support employee up-skilling, etc. The relative proportion of public-semi-public zoning is higher in Phase Three, when the need for higher order functions such as regional technical colleges is established by virtue of the critical mass of the surrounding catchment. The largest cluster of public/semi-public lands has been designated to the south of the railway station within the urban core zone. Higher order education facilities shall be prioritized here to take maximum advantage of proximity to the passenger transit hub, MMLH and phase three light industries which may have a higher demand for R&D. The location of major research institutes here would

encourage synergies between training and research at this highly strategic location. The spatial distribution of Public/Semi-Public lands is presented in the Annexure-IV land use plan of JPM IA.

6.6 Public Utilities

The spatial distribution of the area proposed under Public utilities has been presented in Annexure-IV. Public utilities infrastructure requirements are briefly summarized as follows:

Water supply: Pumping stations to supply 45-65 MLD for the design year 2042 (subject to

feasibility studies)

Wastewater: Wastewater Treatment Plant / Common Effluent Treatment Plant (subject to

feasibility studies) to practice zero discharge and recycling of waste water to be used within industries after tertiary treatment thereby meeting the non-potable water

demands of industries amounting to 45-55 MLD.

Solid Waste: Municipal Solid Waste infrastructure to be determined (eg incinerator,

organic/inorganic waste separator, truck depot, paper, glass re-cycling facilities etc).

For Industrial waste a centralised waste sorting plant and re-cycling facility is

desirable

Power: Power infrastructure including the Grid Substations and Distribution Substations to

supply electricity in order to meet the estimated demand of 2,900 million kWh total

per year and 755 MW total per day for the design year 2042. The Power infrastructure also proposed to use the SMART GRID concept wherein, electricity

can be locally generated through Renewable sources.

'Green infrastructure' (GI): Demand side Management shall be actively employed to reduce the infrastructure demands within the JPM IA. GI facilities shall be provided to:

- Reduce water demand (eg water treatment facilities and large-scale rainwater harvesting and flood management systems. These may be incorporated into green buffer areas.).
- Reduce energy demand (this could be several district heating and cooling plants, solar hot water devices, etc)
- Reduce domestic and commercial waste (eg centralized / district recycling and reuse plant)

A total of 36ha of lands have been designated for major water, wastewater, power and related utilities. Utilities infrastructure such as communications and green infrastructure may be permitted in the 'Green Buffer' and/or circulation zones as appropriate.

6.6.1 Common Effluent Treatment Plant (CETP)

Two locations have been earmarked for Common Effluent Treatment Plant (CETP) as shown in Annexure-IV.Common effluent treatment plant (CETP) not only helps the industries in easier control of pollution, but also act as a step towards cleaner environment and service to the society at large. The concerted approach of joint or common effluent treatment provisions has many advantages. Wastewater of individual industries often contain significant concentration of pollutants; and to reduce them by individual treatment up to the desired concentration, become techno-economically difficult the combined treatment provides a better and economical option

because of the equalization and neutralization taking place in the CETP. The concept of common treatment, based on feasibility, would be part of the JPMIA as essential component of infrastructure.

6.7 Transportation

Circulation space in the IA includes all proposed roads which accounts for approximately844 ha of land which is approximately14.31 % of the total urbanisable area. 80m ROW has been allocated for the up-gradation(double-tracking) of the railway corridor. This incorporates space for a 15-20m embankment (based on DFC standard) and 25-30m green buffer on either side. The total land area in the notified area of the Master Plan for this corridor amounts to 94 ha. Approx. 7 ha of land have been allocated for dedicated transport facilities, including new passenger station, public transport terminals etc. Issues relating to traffic and transportation are set out in detail in Chapter 8.

6.7.1 Logistics, MMLH and Supporting Uses

The Multi-Modal Logistics Hub Early Bird Project, together with the associated infrastructure rolled out as part of the Dedicated Freight Corridor, shall act as a catalyst and driving force for kick-starting economic development, facilitating the transformation of the entire region into a major centre for manufacturing, business and trade. To this end the Logistics Hub should have major supporting facilities within the designated area to promote trade. This can include such things like a wholesale market, trade and exhibition area. Located towards to the south of the railway station just 3km from the main city core, the logistics hub can take advantage of proximity to major trade areas and shall act as the primary interface between JPM IA and DMIC. As such appropriate areas have been earmarked for warehousing, offices complex and wholesale trade within the MMLH Zone and at strategically located nodes equally distributed across the IA.

Logistics facilities shall serve agro-food, building material, generalized manufacturing goods, handicrafts and consumer goods to guarantee incoming of raw materials from outside, outputting of local products and commercial trade.

The logistics system is considered not only for the Industrial goods transportation for the IA but also the consumer goods for the residents in the IA as the township matures and also to serve the surrounding catchment such as Pali Town. Based on the guidelines set out in the *JPM IA Market Report*, as well as further considerations appropriate to the level of detail required for this report and for this scale of township, a logistics system with a two level hierarchy of

logistics facilities and services is provided for. The 2 level hierarchy² of the logistics system of JPM IA includes:

- Nodal logistics base (MMLH): One logistics base as a mega comprehensive logistics facility, regulating and connecting different types of transportation;
- Freight Complex/Logistics centre: Three large logistics centres/ freight complexes serving the surrounding production areas and providing support to the MMLH facilities.

Logistics areas are described as follows:

Table 6-14: Proposed major logistics development types for JPM IA

| Land Use Zoning | Description and typical functions |
|-----------------|--|
| | Main logistics base serving the entire region. Containing a mega comprehensive logistics facility, regulating and connecting different types of transportation, and the gateway or interface between JPM IA and DFC. Shall contain: Loading / unloading spaces, warehouses, storage, parking, public utilities The main wholesale trading centre of the IA (specialized markets) Offices and wholesale business establishment Ancillary uses, exhibition area, etc. |
| | Large logistics centres / freight complexes serving the surrounding production areas and providing support to the MMLH facilities |

6.8 Commercial

6.8.1 Land Allocation

The mode of development in JPM IA is proposed according to settlement scale, product characteristics, and expected consumption level. Approx. 143haexclusive of commercial lands have been allocated according to the scale of the proposed industrial township and type of activities envisaged under commercial landuse zone. The commercial landuse zone have been categorised into City Centre and Sub City Centre. Based on the two commercial land use zone classes, various types of commercial activities are set out in development control regulations presented in Chapter 10.

Commercial areas may include:

- Retail trade areas (tiered system)
- Wholesale trade areas (specialized markets etc)

Entertainment Areas

Office Areas

Table 6-15: Proposed commercial development types for JPM IA

| Commercial Area / Type | Description and typical functions |
|--|---|
| 1 st level district-scale major commercial centre | Located in the main core area. Can also contain government/ semi-government/ private offices, business centres, financial institutes, shopping centres, hotels, restaurants, entertainment and leisure |
| 2 nd level district centre | Located at the junction of two main spine roads/boulevards, serving a wide catchment area Can also contain offices, banks, shops, weekly markets, restaurant, entertainment and leisure |
| 3 rd level sector level commercial centre | Located in a neighbourhood centre. Provides the neighbourhood/sector with local commercial services and facilities |
| Wholesale Market | Specialized markets - location and functional characteristics based on goods flow and final consumption destination |

^{*}Based on URDPFI Guidelines and international best practice

Retail Trade: A three-tier system of retail area is suggested (not including basic local facilities), based on the Market Analysis Report for JPM IA. The three tier system is defined as follows:

- 1st level commercial centre:
 - Consists of district-scale commercial centre
 - Generally located in the central area and close to the transportation centre
- 2nd level commercial centre:
 - Consists of a community-scale commercial centre
 - Located in a community centre
 - With multiple commercial functions
- 3rd level commercial centre:
 - Consists of a sector-scale commercial centre
 - Located in a neighbourhood centre
 - Provides the neighbourhood with local commercial services

Local level service centres would be included as part of the residential land use zoning. This would be defined as a cluster-scale commercial centre which supplies housing clusters with daily essential commercial services and functions as a basic commercial node.

The retail system shall thus serve both local people and the wider region. Two district commercial centres area proposed along the urban spine corridor to be established during the later phase development. Two community level commercial centres and the sector level commercial centres shall serve each sector across the entire development area.

Table 6-16: Suggested indicative retail hierarchy for the proposed JPM IA*

| Commercial centre | Suggested retail formats | Population served by each centre (in ' 000) | No. of centers needed | Area per 1000 persons (sqm) | Number of shops |
|----------------------------------|---|--|--------------------------|---|-------------------------|
| District commercial centre | Department stores, restaurants, specialty stores, supermarkets, shopping streets, malls | 125-500 | 1 | 880 | 1 for 300 persons |
| Community commercial centre | Supermarkets, special stores, shopping malls, warehousestyle membership stores; shopping streets; public facilities | 25-100 | 4 | 500 | 1 for 200 persons |
| Sector commercial centre | Convenience store, supermarkets, stores, weekly markets, commercial offices, basic public facilities | 5-20 | 20 | 300 | 1 for 200 persons |

^{*}Based on UDPFI Guidelines and international best practice

Office activities: With the development of DFC, FDI, technology and enterprises will be attracted to nodes within the DMIC. R&D service-oriented industries can stimulate the application of regional technology research, expand employment base and improve fiscal revenue. In future the R&D service base of JPM IA will contribute to the economy of the region and Rajasthan. Accordingly, a portion of the commercial land allocation should be designated for office use.

The types of commercial office activities envisaged are based on the *Market Analysis Report* for *JPM I A* and include, R&D services (eg Advanced Business Park (ABP), exhibition / events spaces Office Incubators and an Innovation Park. These can be sub-divided as follows:

- Incubators Based On Higher Education Institutes;
- Small to Medium Enterprise (SME) Incubators;
- Incubators serving overseas Indian scholars;
- Innovation Park / Campus to include Industrial design centre;
- Innovation Park / Campus to include Technology research centre;
- Innovation Park / Campus to include Industrial detection centre;
- Company HQ base;
- Exhibition / Expo / Conference Area.

Office activities will be permitted in City Centre zoned commercial lands. Some R&D-based uses may also be designated as part of the education and training facilities provided in the public-semi-public facilities zoning.

6.8.2 Commercial Areas Spatial Allocation

The commercial land use distribution is based on the target population and indicative trade system set out in the *JPM IA Market Analysis Gap Assessment Report*. Major commercial lands are focused along the central spine boulevard and urban core and transit hub area. These areas will have restricted vehicular access for freight vehicles to ensure a vibrant yet safe and pedestrian-oriented public realm.

Two district centres are strategically located to serve the northern and southern areas. These are accessible via arterial and sub-arterial roads. Sub City Centres are spread throughout the IA to serve residential communities. Service nodes are similarly spread throughout industrial zones to provide local commercial support and facilities for the surrounding industrial-zones lands. Generally Sub City Centres are clustered with open space and recreational areas and major community facilities (schools/colleges, health clinics etc). Similarly, Service Nodes within Industrial Zones are clustered with open spaces and public/semi-public facilities (eg: specialized training centres). Community Centres are supported by higher density residential lands.

6.9 Recreational

6.9.1 Spatial Allocation

The open space network is based on the aspirations of a sustainable industrial township with high quality of life for residents and workers and minimum impact on the environment, including existing water bodies and lands used for drainage and attenuation. The proposed open space system consists of city level parks and ecological areas incorporating water bodies/retention ponds, which may also have an ecological function with respect to the proposed sustainable drainage system.

Approx. 516 ha of parks and recreational open space have been specially designated in the 2042 Land Use Plan presented in Annexure-IV. Two types of major recreational spaces have been designated. These are: a) Parks, Open Spaces, Play Grounds & b) Ecological Park. The latter contain existing or proposed water bodies which shall require careful management as part of an integrated rainwater harvesting and sustainable drainage system. The details of permitted activities in the recreational land use have been presented in the Development Control and Promotion Regulation chapter (Chapter 10) of this report.

6.9.2 Spatial Distribution

District parks are spatially distributed so as to maximise accessibility from the residential areas with all parks within walking distance throughout the entire development area. The Master Plan for JPM IA facilitates and encourages a highly permeable grid system which avoids any unnecessary circumnavigation around lengthy blocks. This means that major park spaces shall be accessible within 800m-1200m or less walking distance throughout the various residential neighbourhoods. Smallerneighbourhood parks, which shall be designated during implementation stage, should be configured so as to encourage green links and good connectivity between major public open spaces. The location of the proposed recreational spaces of both the categories has been presented in Annexure-IV.

6.10 Green Buffer

Green buffers occur along main roads to mitigate noise and pollution, and to protect and secure adjoining land uses, especially existing settlement and sensitive landscape areas. Therefore, green buffers have been categorised into two categories namely; G-1 (around water bodies) and G-2 (along roadsides), which may also have an ecological function with respect to the proposed sustainable drainage system.

An important special function of green buffers is to provide for 'green infrastructure', as part of a sustainable drainage management system. It is recognized that a successful and integrated monsoon rainwater harvesting system is of critical importance to the long term sustainability and prosperity of JPM IA.

The designation of green buffers (G-2) per road class is as follows:

Table 6-17: Proposed Green Buffer types for JPM IA (not building setback)

| Road Type | ROW | Green Buffer Width* | Rationale |
|---|-----------|------------------------|--|
| NH-65 | 120 | 30m | To protect development area from Highway traffic |
| Sub-Arterial Roads around Abadi Development Areas | 45m | 50m | To protect Abadi Development Areas from new urban development activities. |
| Arterial Road and Sub-Arterial Roads | 60m / 45m | 30m | To mitigate noise and pollution, and to protect and secure adjoining land uses especially existing settlement and sensitive landscape areas. |

| Restricted Traffic Arterial Roads (Spine Boulevard) 60m | 30m | Provide safe, comfortable and convenient routes with appropriate planting for shading for pedestrians and slow vehicles. |
|--|-----|--|
|--|-----|--|

Green buffers have been designated within private development blocks. However, they are not a determinant of building setback. The details of permitted activities in the Green Buffer(s) have been presented in the Development Control and Promotion Regulation chapter (Chapter 10) of this report.

6.11 Peripheral Control Belt

The Peripheral Control Belt (PCB) is the area between the Urbanisable Area limit and Notified Urban Area limit. Approximately51.29% of the total proposed Notified Urban area, totalling approx.7917ha. has been designated as Peripheral Control Belt excluding Abadi and Abadi development area, green buffers, railway corridor, circulation (roads) and water bodies. The objective of the peripheral control belt is to restrict haphazard development on the periphery of the city, especially along roads and adjacent to proposed development sites. As such the majority of lands within the PCB shall be retained as farmland for the duration of the plan period. Abadi and Abadi development area (as presented in Annexure-IV) inside the PCB area need to be developed in such a manner that their socio-economic fabric is strengthened and for this purpose these areas need to be developed and extended in a planned and controlled manner. The Abadi and Abadi Development area are proposed to be developed and extended as per the optimum requirements and the proposals of the respective Panchayats. These areas would be connected to the urban area through development of proper road network. The development and extension of Abadi areas is proposed to be carried out by the competent authority in a planned manner as per requirements. Some of the activities permitted within the PCB area are: agriculture and allied activities, mining/quarrying and stone crushing, motel, resort, amusement parks, brick kilns, etc. Detailed list of activities that may be permitted in the Peripheral Control Belt (PCB) area have been listed out in the Development Control and Regulations chapter of this report. Lands falling within the PCB designation are shown in the Annexure IV.

Chapter 7

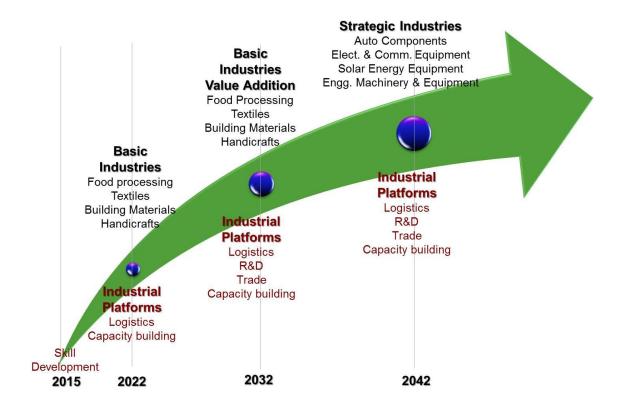
Phasing Strategy

Contents

| 7.1 | Ph | asing Strategy and Development Timeline | 1 |
|-----|-------|---|----|
| | 7.1.1 | Phase 1 (2014-2022) | 4 |
| | 7.1.2 | Phase 2 (2023-2032) | 6 |
| | 7.1.3 | Phase 3 (2033-2042) | 8 |
| 7.2 | De | evelopment Timeline | 10 |

7.1 Phasing Strategy and Development Timeline

The development of the JPM IA will span over three decades where it moves from a fledgling Industrial area, kick started by the DFC, MMLH and dependent on the existing urban centers of Jodhpur and Pali to an Primary Industrial city in the Marwar Region. The below figure shows a timeline of the development of the industries and related infrastructure:



It is important to define the Development Phases in order to better align the spatial development with Plan provisions and objectives. In order for the city to be developed as envisaged and Master plan to be successfully implemented and keeping in view this timeline of the industrial growth, the physical development of the JPM IA has been phased out as below:

- Phase 1 Initiation, pilot phase infrastructure and early development Years 2016-2022;
- Phase 2 Core development Years 2023-2032
- Phase 3 Mature development and completion Years 2033-2042

It is assumed that the actual implementation would start from 2016 and the years leading upto 2016 would be focused on preparing detailed Town Planning schemes and institutional setups. 2016 onwards upto 2042, the development would be driven by firstly the industrial setups and secondly the infrastructural developments such as water supply and waste water system, sewage network including STP's, industrial waste water collection and treatment facilities like CETP's, power distribution network, telecom, etc. The Phasing strategy has been prepared keeping in mind that there is a certain time lag between:

- Infrastructure development and Industrial development
- Industrial Development and Non industrial uses such as Residential, Commercial and Public-Semipublic, etc.

Duration of construction for industries and that for residential housing typologies, open and recreational spaces, commercial buildings, etc vary with the former consuming lesser time as the industries majorly use prefabricated construction materials and are large span structures. In this regard, even if the residential development is simultaneously planned along with the industrial setup, there is a time lag of may be 1.5 – 2 years. Hence the Phasing Plan is further subdivided into development periods from 2016 to 2042. This would help to reflect upon year wise development phasing of various Sectors (Blocks) of the Landuse Plan as well as individual Landuse types. These have been discussed towards the end of this chapter. For clarity, the indicative phasing programme is set out graphically below to show potential progression of development at JPM IA.

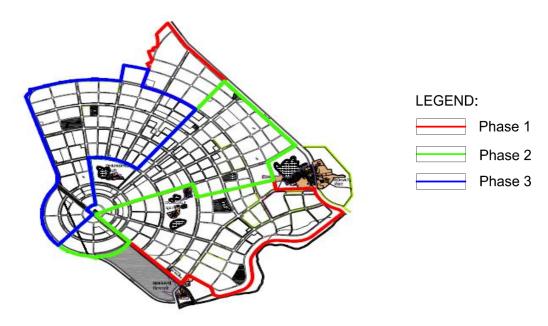


Figure 7-1: Phasing strategy for JPM IA

The earliest phase of development (shown in red) is focused on the existing infrastructure connecting the railway (DFC feeder line) to NH-65 (main trade route), namely SH-64. This SH64 also has the potential to connect the JPM IA to the districts of Barmer, Jalore and Sirohi in the south. The proportion of industrial lands proposed in the Landuse Plan is higher in this phase, as it is assumed that the IA will attract more commuters during earlier development phases with its dependence on the urban centers of Jodhpur and Pali. The development then grows in an anti-clockwise direction to encompass the main spine road as part of phase two. During this phase the character of the township is consolidated with most of the blocks along NH-65 being developed. During the final phase the development continues in an anti-clockwise fashion back towards the railway. The main urban core is developed during this phase along with the area south of the railway tying into the consolidated logistics hub with supporting services.

The table 7-1 shows Land use distribution as per the three broad phases of development. This is based on the detailed gap assessment study carried out as part of the *JPMIA Market Analysis Gap Assessment Report*. Further details on phase-wide infrastructure requirements are provided in Chapter 9: Physical Infrastructure Strategies.

Table 7-1: Proposed land use area breakdown per phase

| S. N o. | Land Use | Phase I (Gross Area in ha.) | Phase I Percent age (%) | Phase II (Gross Area in ha.) | Phase II Percent age (%) | Phase III (Gros s Area in ha.) | Phase III Percen tage (%) | Total Gross Area (ha) | Percentage (%) |
|---------------|--|--------------------------------------|-------------------------------|--|--------------------------------|--|---------------------------------------|--------------------------------|-------------------|
| 1 | Residential | 301 | 12.00% | 230 | 13.81% | 388 | 22.48% | 919 | 15.58% |
| 2 | Abadi Area | 26 | 1.03% | 13 | 0.78% | 0 | 0.00% | 39 | 0.66% |
| 3 | Abadi Development Area | 110 | 4.40% | 72 | 4.31% | 0 | 0.00% | 182 | 3.09% |
| 4 | Mixed Use | 11 | 0.43% | 54 | 3.21% | 3 | 0.18% | 67 | 1.14% |
| 5 | Industrial | 865 | 34.53% | 456 | 27.33% | 606 | 35.08% | 1926 | 32.66% |
| 6 | Commercial (City Centre & Sub City Centre) | 39 | 1.55% | 57 | 3.39% | 47 | 2.72% | 143 | 2.42% |
| 7 | Public/Semi- Public | 114 | 4.56% | 114 | 6.86% | 128 | 7.40% | 356 | 6.04% |
| 8 | Transportatio n (MMLH, General Logistics & Warehousing , Transport Facility, Railway Corridor) | 236 | 9.42% | 27 | 1.62% | 20 | 1.14% | 283 | 4.79% |
| 9 | Public Utilities (CETP and Other | 23 | 0.93% | 8 | 0.49% | 5 | 0.28% | 36 | 0.62% |

| | Utilities) | | | | | | | | |
|----|---|------|---------|------|---------|------|-------------|------|---------|
| 10 | Recreational (Ecological Park, Stadium and Park/Open Space/Play Ground | 272 | 10.88% | 147 | 8.80% | 96 | 5.58% | 516 | 8.74% |
| 11 | Green Buffer (G1:Around Existing Water Bodies and G2:Along Proposed Roads) | 180 | 7.18% | 191 | 11.47% | 178 | 10.31% | 549 | 9.31% |
| 12 | Circulation (Roads) | 305 | 12.17% | 290 | 17.39% | 250 | 14.45% | 844 | 14.31% |
| 13 | Water Bodies | 23 | 0.92% | 9 | 0.52% | 7 | 0.39% | 39 | 0.65% |
| 14 | Total (Urbanisable Area) | 2504 | 100.00% | 1668 | 100.00% | 1727 | 100.00 % | 5899 | 100.00% |

Table 7-2: Indicative outline programme of infrastructure requirements for the three broad phases of development

| Items | Base Year | 2022 | 2032 | 2042 |
|--|-----------|--------|--------|---------|
| Inhabitants ('000) | 16 | 95 | 214 | 392 |
| Employees ('000) | 3 | 66 | 165 | 315 |
| Industrial Land Requirement (sqkm) | - | 6.6 | 13.2 | 19.8 |
| Manufacturing output of JPM IA (crores) | n/a | 13,700 | 77,000 | 327,000 |
| Potable Water Demand (MLD) | - | 8.19 | 19.12 | 35.51 |
| Non-Potable Water Demand (MLD) | | 5.50 | 13.11 | 24.52 |
| Industrial Water Demand (MLD) | - | 2.18 | 11.70 | 47.5 |
| Industrial Power Demand (MW per day) | - | 31.70 | 175.84 | 736.99 |
| Solid Waste Generation (Kg per day) | 16,000 | 18,900 | 44,100 | 81,900 |
| Health Facilities Land Requirement (ha) | 0.1 | 7.5 | 12.9 | 36.3 |
| Education Facilities Land Requirement (ha) | 4 | 34 | 74.2 | 194.5 |
| Socio-cultural Facilities Land Requirement (ha) | 0.4 | 4.1 | 9 | 17.1 |
| Recreation/Open spaceLand Requirement (ha) | 4.4 | 32.2 | 72.4 | 152.4 |
| Admin /Distribution & Others Land Requirement (ha) | - | 2.3 | 4.8 | 9.4 |

The following sections present a description of the key development types anticipated during each phase.

7.1.1 Phase 1 (2014-2022)

Multi Modal logistics Hub

The proposed MMLH shall kick start the development of the Industrial Infrastructure in the Area. This is anticipated to be the main catalyst of growth in the initial phases when it will be the primary connection of the region to the DFC and then as it grows in phases in tandem with the JPM IA it will be the primary connection of the Township both for export and import.

Skill Development Centres

During the initial development phase, the skill development of the population in the region shall be the top priority. The existing skill development programs in the region shall be upgraded to meet the anticipated skill level of the industries proposed in the Township.

Processing areas

During the first development phase, the SH-64 corridor shall be the focus for development. Four Basic Industry groups are expected to be attracted to the IA and consolidated as regional economic drivers. These are:

- Agro food,
- · Apparel and textile,
- · Building materials,
- Handicrafts.



| S.No. | Land Use | Phase I (Gross Area in ha.) | |
|-------|---|--------------------------------|---------|
| 1 | Residential | 301 | 12.00% |
| 2 | Abadi Area | 26 | 1.03% |
| 3 | Abadi Development Area | 110 | 4.40% |
| 4 | Mixed Use | 11 | 0.43% |
| 5 | Industrial | 865 | 34.53% |
| 6 | Commercial (City Centre & Sub City Centre) | 39 | 1.55% |
| 7 | Public/Semi-Public | 114 | 4.56% |
| 8 | Transportation (MMLH, General Logistics & Warehousing, Transport Facility, Railway Corridor) | 236 | 9.42% |
| 9 | Public Utilities (CETP and Other Utilities) | 23 | 0.93% |
| 10 | Recreational (Ecological Park, Stadium and Park/Open Space/Play Ground | 272 | 10.88% |
| 11 | Green Buffer (G1:Around Existing Water Bodies and G2:Along Proposed Roads) | 180 | 7.18% |
| 12 | Circulation (Roads) | 305 | 12.17% |
| 13 | Water Bodies | 23 | 0.92% |
| 14 | Total (Urbanisable Area) | 2504 | 100.00% |

Figure 7-2: Indicative Phase One proposed land use and development

Due to its potential to cause disturbance to residential areas, the building materials group maybe located so as to avoid south-west and north-east orientation and away from main living areas. Apparel and textiles group may be located closer to living quarters provided adequate mitigation measures are put in place to avoid any pollution/ public health issues. Both of these two industries shall rely heavily on export-oriented, rail-based logistics, taking huge advantage from proximity to the DFC feeder line at Rohat Station. Therefore, it is

suggested to locate building materials and textile activities in the southern sectors, away from residential and abadi areas.

The agro food and handicraft industry groups maybe located closer to living areas, and will rely less on rail freight transport. Therefore, it is suggested to locate these industry groups in the northern sectors and closer to residential and abadi areas. The figure 7-2 presents the development area and land use plan for phase one.

Non-processing areas

As indicated in the figure above, residential lands occur on either side of the industrial corridor. This has the following advantages:

- Minimizes risk of cross wind air pollution from industrial activities
- Residential area can take advantage of seasonal water course and linear park
- Freight traffic will be focused along a single corridor and avoid crossing through residential lands
- Residential colonies located west of the industrial lands can take advantage of proximity to future commercial centre.

The main commercial node for this phase is centrally located to the southeast of SH-64. Several small service nodes are equally distributed across the industrial lands to provide local services and training facilities. There is one main linear park to the south which will also act as a green buffer / flood protection area given the proximity of the RediaNadi main drainage corridor. Several city level parks are equally distributed across Phase One.

With the rollout of infrastructure and development activities during this pilot phase, it is expected that great development pressure will be placed on adjoining Abadi Areas. These include Rohat, Singari and Dhundhli. Careful consideration shall be given to these areas to avoid informal development, based on local consultation and in line with the recommendations of the Social Assessment carried out as part of the Development Plan.

7.1.2 Phase 2 (2023-2032)

Processing Areas

_

The second development phase is a transitional phase where the initial Emerging Strategic Industry ¹ groups are attracted, based on changing market conditions, consolidation of

¹ Defined as per Market Analysis, Gap Assessment Report for JPM IA

infrastructure, labour supply, government incentive schemes etc. During this phase therefore, some of the Basic Industry groups would continue to thrive and be located within or adjoining industry zones/parks where the Emerging Strategic Industry groups would be set up.

Consideration of cross-wind pollution is particularly important in phase two, given the orientation and configuration of the land use plan. A major objective is to avoid cross wind air pollution from industrial area to residential areas. To this end it is suggested to focus all Building Materials activities along the NH-65 corridor. It could be co-located with the motor vehicles, auto components and general machinery and equipment sub-divisions. Behind this corridor, along the inner belt, lighter industrial activities would be placed (eg: some types of textiles, electrical and communication machinery & apparatus, etc). These activities could act as a buffer to protect the proposed residential lands to the south from any major disturbances.

The figure below presents the development area and land use plan for phase two.

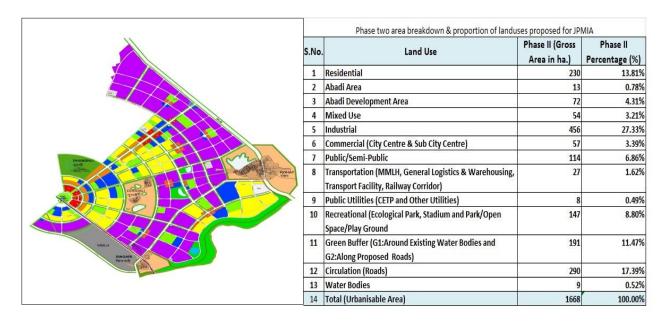


Figure 7-3: Indicative Phase Two proposed land use and development

Finally, a small amount of industrial lands south of the railway could be permitted as part of phase two, given the proximity to MMLH. An industry park here during this phase could benefit from more high-skilled labour force with R&D as a supporting element. Such higher value production activities could be promoted by giving priority access to MMLH. An additional advantage would be proximity to both the commuter rail line and future city centre. In this way, this cluster could act as a pilot scheme for the entire southern district which would be developed as part of phase three.

Non-processing areas

Phase two contains a higher proportion of non-industrial to industrial lands compared to phase one. This is based on the assumption that the real estate market will have begun to consolidate and the employment areas will rely less on commuters, and more on local residents. It is during this phase that JPM IA will be perceived more as a living breathing township rather than a mere collection of large-scale industry parks and logistics activities. The urban spine boulevard shall be mostly developed during this phase. This is a crucial element that shall tie the township together and act as a major urban set-piece and gateway from NH-65.

The focus of development along this corridor shall be higher density, mixed use with active street frontages for much of its length. The boulevard shall act as the most important radial route along which an important commercial and civic centre shall be established with higher level public facilities that will be of benefit to the region as well as the development itself. Residential colonies are focused to the south of this corridor which can serve both phase one and phase two employment areas. Further elaboration on the design aspects of this corridor is presented in follow-up chapters.

During this phase it is expected that pressure will be placed on adjoining Abadi Areas, including Doodali, Nimbli Patelan and Nimbli Brahmnan. Careful consideration shall be given to these areas to avoid informal development, based on local consultation and in line with the recommendations of the Social Assessment carried out as part of the Development Plan.

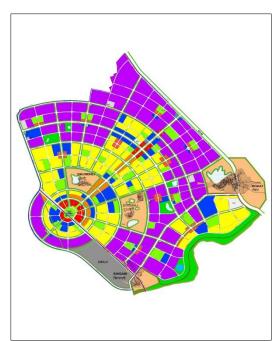
7.1.3 Phase 3 (2033-2042)

Processing areas

During the third development phase, a large portion of the industrial lands is taken up by general machinery and equipment. These activities are flexible but need larger spaces so can be co-located with others. It is suggested to locate general machinery and equipment production close to the railway since it is expected that the main delivery method of these bulky goods shall be by rail.

In order to avoid possible noise or ground pollution issues, it is suggested that the electrical and communication machinery & apparatus subdivision should be located away from main living areas. Therefore, it could be co-located with other heavy industries at the periphery.

The figure 7-4 presents the development area and land use plan for phase three.



| S.No. | Land Use | Phase III (Gross Area in ha.) | Phase III Percentage (%) |
|-------|---|----------------------------------|--------------------------|
| 1 | Residential | 388 | 22.48% |
| 2 | Abadi Area | 0 | 0.00% |
| 3 | Abadi Development Area | 0 | 0.00% |
| 4 | Mixed Use | 3 | 0.18% |
| 5 | Industrial | 606 | 35.08% |
| 6 | Commercial (City Centre & Sub City Centre) | 47 | 2.72% |
| 7 | Public/Semi-Public | 128 | 7.40% |
| 8 | Transportation (MMLH, General Logistics & Warehousing, Transport Facility, Railway Corridor) | 20 | 1.14% |
| 9 | Public Utilities (CETP and Other Utilities) | 5 | 0.28% |
| 10 | Recreational (Ecological Park, Stadium and Park/Open Space/Play Ground | 96 | 5.58% |
| 11 | Green Buffer (G1:Around Existing Water Bodies and G2:Along Proposed Roads) | 178 | 10.31% |
| 12 | Circulation (Roads) | 250 | 14.45% |
| 13 | Water Bodies | 7 | 0.39% |
| 14 | Total (Urbanisable Area) | 1727 | 100.00% |

Figure 7-4: Phase three proposed land use and development

Lighter industries can be focused in the areas to the south of the railway could be promoted as a "high-tech" area, taking advantage of proximity to the main commercial centre and the DFC feeder line.

Non-processing areas

The proportion of non-industrial lands is also higher during this phase, as it is anticipated that with the maturing of the real estate market, more diverse land use types become economically viable and the residential sector takes off. A key element to the success of phase three shall be the development of the commercial core. This will require a major new transit hub, which connects the new commuter rail system to the BRT line. The remainder of the urban spine corridor shall be built, terminating at a major new plaza. The commercial district will be intense, vibrant and pedestrian-oriented.

A substantial part of the area will have controlled access, barring any freight movement through the centre. A number of key public and/or semi-public institutes will be given primary locations in the commercial centre. A substantial mixed use (residential/commercial) area will encircle the commercial centre to ensure a healthy and vibrant mix of activities at all times, not just during business hours. Further elaboration on the design aspects of this node is presented in follow-up chapters.

During this phase it is expected that pressure will also be placed on adjoining Abadi Areas, including Nimbli Brahmnan and Doodali. Careful consideration shall be given to these areas

to avoid informal development, based on local consultation and in line with the recommendations of the Social Assessment carried out as part of the Development Plan.

7.2 Development Timeline

As discussed earlier in the Real Estate section, the necessity for determining a Development timeline arises from the fact that land is the most crucial factor for development at JPMIA. It is essential to know the chronology of future developments in order to meet the Phase wide objectives and Plan provisions set out in this Development Plan for JPMIA. It will assist the Development Authority in its assessment of the amount of land to be procured under each phase and enable it to prepare the procurement strategies as well as the Land disposal strategies. Further, the Development timeline is graphically represented below, in order to depict the spatial developments over every two year spans. This will assist the timely phasing of developments in infrastructure, industries and non-industrial uses. These have been depicted in Figures 7-2, 7-3 and 7-4 respectively.



Figure 7-5: Development Timeline for JPMIA

Chapter 8

Traffic and Transportation Plan

| 8.1 | Introduction | 1 |
|------|---|----|
| 8.2 | Principles of Transport Planning | 1 |
| 8.3 | Integration of Garden City and Neighbourhood Planning | 3 |
| 8.4 | Travel Demand Analysis of IA | 4 |
| 8.5 | Regional Network Analysis of IA | 10 |
| 8.6 | Transportation Plan for the IA | 14 |
| 8.7 | Freight and Logistics Facilities for the IA | 24 |
| 8.8 | Walk ability and Public Transport Strategy | 24 |
| 8.9 | Traffic Management Guidelines | 27 |
| 8.10 | Phasing of Transport Network and Infrastructure | 32 |

8.1 Introduction

This chapter sets out the proposed transport system for JPM IA within the horizon year 2042 development scenario.

8.2 Principles of Transport Planning

JPM IA aims to have an integrated urban transportation system developed in the future, which is sustainable, highly efficient and suitable to the city's spatial structures. JPM IA will develop an accessible, extensive, and advanced transport system in the city and also coordinate with the regional transport system. The JPM IA transport system will be developed considering the following principles and strategies:

Sustainable Development:A sustainable transport system meets mobility needs while also preserving and enhancing human and ecosystem health, economic progress, and social justice now and for the future. Planning for sustainable development aims to attain the objectives simultaneously and in a just manner, considering accessibility as well as mobility in the process.

Transit Oriented Development: The spatial distribution shall be based on the principles of Transit Oriented Development (TOD) to arrive at a highly compact development. TOD encourages walkability, non-motorized and public modes of transport. Ageneric TOD concept is presented in the figure 8-1, showing a highly accessible transit node surrounded by higher density mixed use development.

Integratedurbantransportationsystem: shallbedeveloped in the future, which is sustainable, highly efficient and suitable to the city's spatial structures. This goal can be described as "integrated within the city, connected to outside the city, focusing on both passenger and freight transport".

Prioritise walking and cycling as modes of transport. Sustainable places prioritise walking and cycling. A key indicator for the success of any place is the quality of the walking environment for children and older people. Providing for effective and balanced transport that prioritises cycling, walking and public transport will be essential to the success of JPM IA as a place.

The movement of freight and cars will need to be carefully managed in conjunction with slower modes and public transport in line with the figure below. In this prioritisation hierarchy diagram pedestrians have highest priority, private cars have least priority. This is a guiding principle for

street design in urban areas and especially in areas with a higher density of pedestrians such as along the Spine Boulevard and commercial core area.

Flexibility in street design can allow for longer – term strategies such as BRT to be retrofitted without having to re-design the street specifications, ROW, etc. This is illustrated in the figure below.

Integrated Traffic Design: The performance of a public transportation system and its capacity to satisfy residents depends on how complementary and well-coordinated the various modes of transportation are (bus, trains, shuttles, taxis, rickshaw, bikes, etc.). Integrated traffic design helps to reduce traffic and mitigate the negative impacts of automobile travel on the urban environment. This shall be a key consideration in the design of the road system in order to facilitate the objectives of a compact, walkable city. JPMIA will develop an accessible, extensive, and advanced transport system within the city and also coordinate to improve the regional transport system. The JPMIA transport system will be developed considering the principles and targets for sustainable development set out in the preceding chapter.

Travel Demand Management (TDM):TDM refers to application of strategies and policies to reduce demand or to redistribute this demand in space or in time. TDM aims collectively to encourage more efficient use of transport resources such as road and parking spaces as well as capacity and energy use. Similar to the planning philosophy of Transit-Oriented Development (TOD), TDM should be regarded as a holistic philosophy that requires cooperation across sectors to implement strategies overseen by a unifying programme.

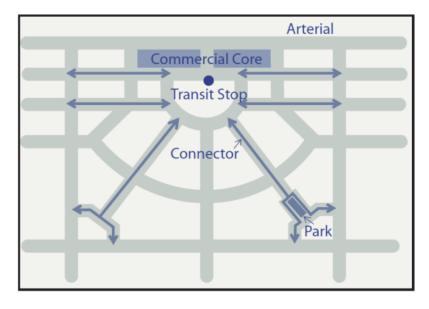


Figure 8- 1: Generic TOD concept: A highly accessible transit node surrounded by higher density mixed use development

8.3 Integration of Garden City and Neighbourhood Planning

In order to provide a high quality urban street environment two basic influencing factors need to be considered and balanced, the land use context and the transport carrying capacity. Urban streets are not just for movement, but for supporting the land uses along them, including space for social exchange, children playing, informal trade and public events. Emerging best practice is moving towards an understanding that streets serve many functions. To this end, street classifications must reflect more than the simple balance between automobile movement and access. Street design guidelines should always take account of the land use context, and not merely the transport function. That means designers, planners, civil and traffic engineers must work together in an **integrated** way during the detailed design and implementation phase to meet the standards expected of a world class new town development.

Key ingredients for successful street design can be considered as follows:

 Good enclosure ratio. 1:2 ratio is recommended for more dense urban environments (see figure below). Less urban street sections can be designed with a ratio of building height to road corridor width of between 1:6 (low), 1: 3 (medium) and 1:2 (high), as per the figure below;



Figure 8- 2: Street design concept with comfortable (shaded) and safe space for walkers and cyclists



Figure 8- 3: Consideration of different zones within a main street avenue/boulevard context Source: Delhi - Street Design Guidelines 2010

- Mix of uses create vitality many reasons to go to one space;
- Activity people at all times of day and year;
- Tamed traffic priority for pedestrians with lots of crossing points;
- Create 'incidents' tall buildings, celebrate nodes and intersections;
- Trees for shading. Street trees also provide the sense of enclosure and give more comfort to users, which is essential in hot arid climates.

8.4 Travel Demand Analysis of IA

The travel demand of JPM IA is estimated following the traditional four-step travel demand analysis method as illustrated in the Figure below.

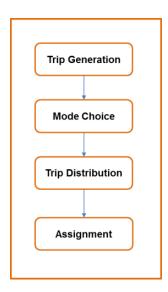


Figure 8- 4: General Transport Demand Forecast Framework

Trip generation predicts the number of trips originating in (Production) or ending in (Attraction) a particular area. Trip distribution matches trip makers' starting points and destinations to develop a "trip table", usually based on a gravity model which distributes trips in inverse proportion to the distance between zones. Mode choice analysis allows the modeller to determine what mode of transport will be used, and what modal share results. At the traffic assignment step, the trips are assigned to specific road segments in the transportation network. There are two types of demand in IA: passenger travel demand from people work and live in IA and freight traffic demand from IA's industry. Therefore, JPM IA travel demand is estimated based on the proposed IA target population, employment and industry output.

Passenger Travel Demand

The passenger traffic generated by the proposed IA has been analyzed by taking the projected population and employment as the base and applying the average trip rate. The passenger travel demand is estimated for two categories, namely trips from IA to surrounding cities/region or trips from surrounding cities/region to IA i.e. external-internal trips, and trips within the IA i.e. internal trips.

The external-internal trips generated by IA will impact the national and state highway traffic volumes. Trips within the industrial area will be greatly affected by the IA's land use master plan. Trip production is the trips produced by population in the IA. Trip attraction is the trips attracted by the IA which is mostly related to the employment. The trip rates were adopted from Comprehensive Mobility Plan for Jodhpur. The preliminary estimation of IA generated external trip rate (i.e. trip rate to external areas) is to be four per hundred persons per day and IA attracted trip from external area is to be thirty per hundred employees. As for the internal trips, the per capita trip rate for production is 0.8 and 1.8 for attraction or employment. The following table summarized the average daily trips generated in IA area. The total external trips will be 163,280 trips per day and internal trips will be 733000 trips per day after the full development of Industrial Area.

Table 8- 1: Industrial AreaPersonTrips

| | · | 2022 | 2032 | 2042 |
|-------------------|----------------------|-------|--------|--------|
| Population | | 95000 | 214000 | 392000 |
| Employment | | 66000 | 165000 | 315000 |
| Commuting | Commuting Employment | | 43000 | 82000 |
| Internal External | Production | 3800 | 8560 | 15680 |
| Trips (Person | Attraction | 30600 | 77400 | 147600 |
| Trips/Day) | Total | 34400 | 85960 | 163280 |
| Internal Trips | Production | 76000 | 171200 | 313600 |

| | | 2022 | 2032 | 2042 |
|-----------------------|------------|--------|--------|--------|
| (Person Trips/Day) | Attraction | 88200 | 219600 | 419400 |
| Прудау) | Total | 164200 | 390800 | 733000 |
| Total Trips | Production | 79800 | 179760 | 329280 |
| (Person | Attraction | 118800 | 297000 | 567000 |
| Trips/Day) | Total | 198600 | 476760 | 896280 |

The generated Passenger Trips will use various transport modes such car, bicycle, bus, train etc. This will depend on personal preference, ownership condition and trip characteristics. This modal share percentage is estimated based on traffic count surveys, Comprehensive Mobility Plan for Jodhpur and the Study on Traffic and Transportation Policies and Strategies in Urban Areas in India by the Ministry of Urban Development, May 2008. The modal share among different traffic types is assumed to be as in Figure 8-5 for internal-external trips and Figure 8-6 for internal trips.

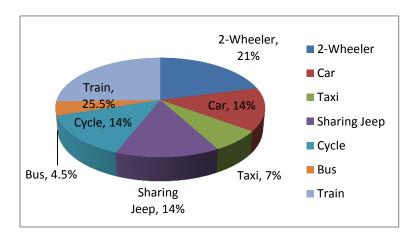


Figure 8-5: Mode Share Percentagesfor External-Internal Trip

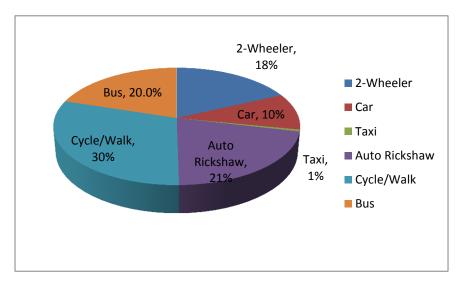


Figure 8- 6: Mode Share Percentagesfor Internal Trip

The table below shows estimated person trips per day for all the motorized movements. Trips from the JPM IA to outside are expected to be relatively low because most people will work and reside within the IA. The internal road hierarchy and widths are based upon the trip forecasts.

Table 8- 2: Person Daily Travel Demand Estimates by Mode

| | Internal External Trips (Person Trips/Day) | | | Internal Trips | | | |
|------------------------------------|---|-------|-------|----------------|--------------|--------|--|
| Mode | | | | (Pe | rson Trips/D | Day) | |
| | 2022 | 2032 | 2042 | 2022 | 2032 | 2042 | |
| Two Wheeler | 7224 | 18052 | 34289 | 29556 | 70344 | 109950 | |
| Car | 4816 | 12034 | 22859 | 16420 | 39080 | 36650 | |
| Jeep(I-E trip) /Rickshaw(I-I trip) | 4816 | 12034 | 22859 | 34482 | 82068 | 153930 | |
| Taxi | 2408 | 6017 | 11430 | 821 | 1954 | 3665 | |
| Bus | 1548 | 3868 | 7348 | 32840 | 78160 | 146600 | |
| Total | 20812 | 52005 | 98785 | 114119 | 271606 | 450795 | |

Table 8-3presents vehicle occupancy rates and PCU conversion factors adopted in this study. With mode share, vehicle occupancy and the PCU factors, person trips can be converted to passenger car trips as show in Table 8- 4.It is estimated that the IA area will generate a total of 163637 Passenger Car Equivalent (PCU) internal vehicle traffic a day at year of 2042. At the same time, 37000 PCU of cars will come into or go outside of IA every day. The peak hour factor (PHF) has been assumed as 0.1 based upon Comprehensive Mobility Plan for Jodhpur. The peak hour motorized traffic will be 16370 PCU/hour inside IA during year 2042.

Table 8- 3: Travel Estimate Parameters

| Mode | Occupancy | PCU |
|-------------|-----------|-----|
| Two Wheeler | 1.2 | 0.5 |
| Car | 2 | 1 |
| Rickshaw | 2.5 | 1 |
| Taxi | 1.5 | 1 |
| Bus | 55 | 3 |

Source: 1. Comprehensive Mobility Plan for Jodhpur

Table 8-4: Motorized Passenger Car Equivalent (PCU) Daily Travel Demand Estimates

| Mode | Internal External Trips (PCU/Day) | | | Internal Trips (PCU/Day) | | | |
|--|--------------------------------------|------|-------|-----------------------------|-------|-------|--|
| | 2022 | 2032 | 2042 | 2022 | 2032 | 2042 | |
| Two Wheeler | 3010 | 7522 | 14287 | 12315 | 29310 | 54975 | |
| Car | 2408 | 6017 | 11430 | 8210 | 19540 | 36650 | |
| Jeep (I-E trip) /Rickshaw(I-I trip) | 688 | 1719 | 3266 | 13793 | 32827 | 61572 | |
| Taxi | 1605 | 4011 | 7620 | 547 | 1303 | 2443 | |
| Bus | 84 | 211 | 401 | 1791 | 4263 | 7996 | |

^{2.} Rajasthan Public Works Department Traffic Census Data

| Mode | Internal External Trips (PCU/Day) | | | Internal Trips (PCU/Day) | | |
|-------|--------------------------------------|------|-------|-----------------------------|--------|------|
| | 2022 | 2032 | 2042 | 2022 | 2032 | 2042 |
| Total | 7796 19480 37003 | | 36656 | 87243 | 163637 | |

Freight Travel Demand

The truck or freight traffic in IA area was analyzed based on the value of the Industrial Area's output forecast. The DMIC JPM IA Area Market Assessment Report estimated the main industry and it production value for the IA area in the future year. The Value to Weight ratio from different types of industry was applied to convert the input value to commodity weight. The values to weight ratios were adopted from Bureau of Transportation Statistics North America trans-border freight data. Based on the value to weight ratio and the commodity output value, the commodity cargo demands were calculated for each horizon year as shown in Table X. By 2022, the total cargo generated by IA is only about 32000 ton. While with the development of the IA, the total cargo amount reaches 7.2 million ton. At the same time, the commodity export ratio increases will cause the increase of the EXIM cargo.

Table 8- 5: IA Industry Cargo Demand Estimates

| Year | Industrial Production (INR Crore) | Export (INR Crore) | Domestic Sale (INR Crore) | Export Ratio | Cargo Demand (Ton) |
|------|---|-----------------------|---------------------------------|-----------------|--------------------------|
| 2022 | 13700 | 2393 | 11307 | 17% | 324,360 |
| 2032 | 77002 | 19627 | 57375 | 25% | 1,756,108 |
| 2042 | 327000 | 106394 | 220606 | 33% | 7,178,669 |

The raw materials for the JPM IA industrial manufacture come from various regions, some are local materials, some are from Rajasthan region and some may from other region of India. The final products also have different sale markets. Some products are mainly for regional sale such as food product. Textile and Handicrafts are mainly exported globally. The table below lists the main transport modes and percentage of road transport of different commodities. Furthermore, the transport mode used to transfer the commodity will depend largely on the commodity type and transportcharacteristics. Road traffic can provide door to door services, while railway usually handles bulky freight and not time sensitive cargos. Since the food products are usually time sensitive and need special cold storage during transport. Therefore, cold storage trucks will be most suitable for food transport. Computer and electronic products are delicate, high-tech, small volume and of high cost, making them more suitable for air transport. Since Jodhpur airport need road transport support to connect to the IA area, the computer and electronic products will first need to use trucks to arrive to the airport.

Table 8- 6: CommodityDistribution and Transport Mode

| Commodity | Main Raw Material Resource | Main Market | Main Transport Mode | %of Road Transport |
|---|----------------------------------|-----------------|------------------------|-----------------------|
| Agro Food | Rajasthan | Region/Domestic | Truck | 80% |
| Textile and Apparel | Rajasthan | Domestic/Global | Rail/Truck | 60% |
| Building Material | Rajasthan | Domestic/Global | Rail/Truck | 40% |
| Handicraft | Rajasthan | Domestic/Global | Truck/Air | 80% |
| Motor Vehicle & Auto Components | Rajasthan/DMIC | Domestic | Rail/Truck | 40% |
| Computer, Electronic and Optical Products | DMIC | Domestic/Global | Truck/Air | 100% |
| Solar Energy and Equipment Related | DMIC | Domestic/Global | Truck/Rail | 60% |
| Machinery & Equipment | Rajasthan/DMIC | Domestic/Global | Rail/Truck | 40% |

The cargos transport by rail and highways are distributed as in Table below by applying the analysis results of above Table 8-6. Total cargo generated by IA is 0.32 million ton in 2022, 1.76 million ton in 2032 and 7.18 million ton in 2042. Of all the cargo, average 30% will use rail and 70% use the road to transport.

Table 8-7: Industrial Area Generated Cargo Demand

| Year | Industrial Output | Cargo Tonnage | Rail Cargo Tonnage | Road Cargo Tonnage |
|-------|-------------------|------------------------|------------------------|---------------------|
| i cai | (Crore) | (Million Tons/Year) | (Million Tons/Year) | (Million Tons/Year) |
| 2022 | 13700 | 0.32 | 0.09 | 0.24 |
| 2032 | 77000 | 1.76 | 0.49 | 1.27 |
| 2042 | 327000 | 7.18 | 2.04 | 5.14 |

Using the truck vehicle mode split obtained from the cargo OD survey, the road cargo will be split among different truck types based on the commodity type. Different commodity has different truck mode split to transport the commodity. Table 8-8 gives mode split results of different type truck vehicles for each day. It indicates that the IA industry will generate 86 trucks per day in 2022, which equal to 271 passenger car units. In 2042, it will generate more than 1800 trucks per day, which equal to 5800 passenger car units.

Table 8-8: Industrial Area Generated Cargo Trucks

| Year | LCV/Day | 2-Axle Truck/Day | 3-Axle Truck/Day | Multi-Axle Truck/Day | PCU |
|------|---------|------------------|------------------|----------------------|------|
| 2022 | 30 | 18 | 34 | 4 | 271 |
| 2032 | 162 | 96 | 184 | 20 | 1800 |
| 2042 | 652 | 393 | 744 | 82 | 5800 |

8.5 Regional Network Analysis of IA

External Roads Connectivity

National Highways and State Highways are the predominant types of surface transport facility currently available to the communities of the JPMIA. They offer the most convenience to local and long-distance travellers in terms of connectivity and accessibility compared to any other transport facility. Under existing conditions, NH-65, SH-64 and SH-61 are major highways linking the IA to the outside region.

SH-64 is one of the busiest roads within the JPMIA area. The SH-64 segment from Rohat Station to NH-65 is located inside the JPM IA development area. With the development of the IA, this segment will become a major interior urban arterial. In order to exploit the strategic potential of connecting JPM IA to SH-61 (thus providing potentially faster access to Jodhpur City, Jodhpur Airport and NH-14 over the long term), it is recommended that SH-64 be extended further northeast from the junction at NH-65. The design of this segment would need to satisfy the urban road design requirement and avoid disturbance to Rohat Town. Pedestrian and bicycle facilities, such as sidewalk, bicycle lane, may require to achieve the sustainable transport goal of the IA. As urban traffic increase, median separation may also need to assure traffic safety.

To better serve the freight transport of IA area, it is recommended to add two highways in the future. One proposed new highway construction is to extend SH-64 to SH-61 to facilitate truck access to Jodhpur Airport and to DFC at Marwar Junction. The other highway project is to connect the IA with SH-64 and SH-68. The project will provide easy access to MMLH from other Districts of Jodhpur Region such as Barmer, Jalore and Sirohi. These road extensions are illustrated in the figure below. Based on the travel demand analysis, improvement to those key highways to the wider region is recommended as given in Table 8-9.

Table 8-9: Recommended Strengthening of the Regional Road Network

| | 2022 | 2032 | 2042 |
|--|--------|--------|--------|
| NH-65 | 4-lane | 4-lane | 6-lane |
| SH-61 | 2-lane | 4-lane | 4-lane |
| SH-64 | 2-lane | 4-lane | 4-lane |
| Extension of SH-64 | 2-lane | 4-lane | 6-lane |
| New highway connecting SH-64 and SH-68 | - | 2-lane | 4-lane |

It is estimated that traffic on SH-64 will be heavy at the later phase of JPM IA. To relief the traffic congestion on SH-64, SH-64 bypass is recommended. One alternative is using a current existing unpaved road along the rail and upgrade this road. The road will connect the

newly constructed freight corridor from the junction of SH-64 to Pali Bypass. For the long term, it is proposed a new bypass south of the railway starting from SH-64, cutting across the railway at Chotilla Village and finishing at the intersection of NH-65 and the By-pass at Kharda Lake. This will not only provide a much faster direct route for cargo traffic reaching the MMLH but also relieve pressure on the SH-64 and NH-65 corridor over the long term.

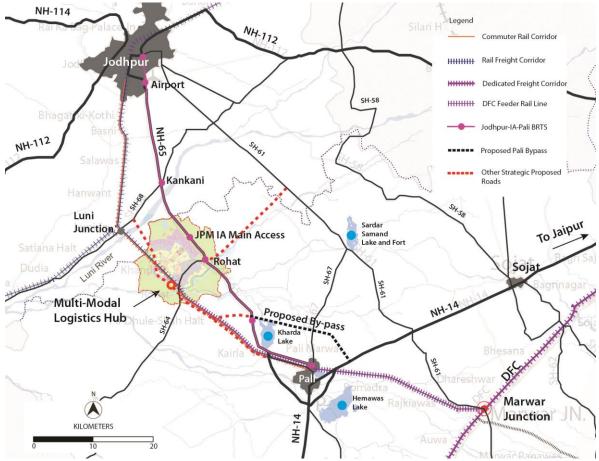


Figure 8-7: Proposed Strategic Road and Rail Corridors for JPM Region

External Rail Connectivity

Regional freight and passenger rail services will play an important role in connecting the JPM IA with the rest of the country and the DFC. Jodhpur to Marwar Junction rail line connects JPM IA with Jodhpur and DFC. Currently, it is a single track broad gauge line. The government is intending to convert the existing single track to double tracks. It is proposed that the current Rohat Station will be used mainly for freight in the future. A new passenger rail station will be constructed near the IA city centre. The new passenger station will be promoted to develop as a Transit Oriented Development (TOD) model and become the city commercial centre. TOD is a trend in creating vibrant, live-able communities which are compact and walkable, and centredonapublic transport terminal. The new Rohat passenger station will be designed to maximize access to public transport and incorporate features to encourage transit

ridership. The station neighbourhood which is within a radius of 800 meters will be built for relatively high-density development.

The proposed Multi-modal Logistic Hub (MMLH) is located on southern side of current Rohat Station. The MMLH will not only serve the JPM IA area but also the wider region of whole Jodhpur Division. The location the MMLH is a balance of transport accessibility, available government land, environment impact etc. As an important component of MMLH, rail sidings extend from the current Rohat Station will be developed. To develop railway sidings for the MMLH it is only possible to take an access from the rail station as it is a signalized zone for regulating rail movement. The layout of proposed railway sidings will be parallel to the railway at the south side as depicted in the concept layout scheme below.



Figure 8- 8: Possible configuration for MMLH south of Rohat Station (concept plan prepared as part of feasibility study; not an actual scheme).

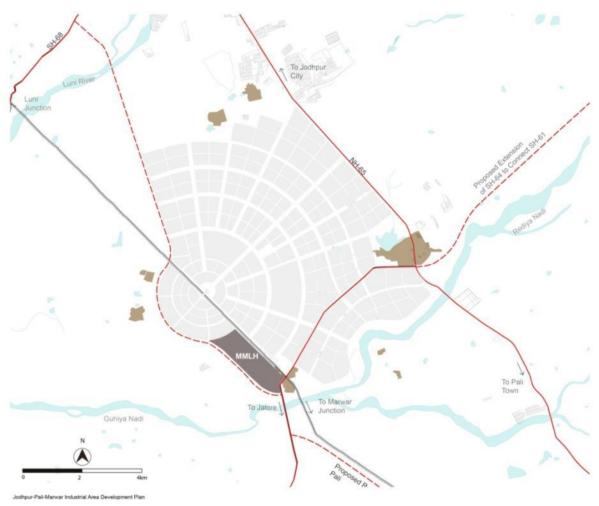


Figure 8- 9: Main Road and MMLH Connectivity

The double track conversion of Jodhpur to Marwar railway will be important to the development of the JPM IA as well as the MMLH. This railway will be used for freight movement from MMLH to Jodhpur and the DFC. In addition, the future commuter rail will also use this railway. Therefore, the rail should have enough capacity to accommodate the increasing freight and passenger trains.

8.6 Transportation Plan for the IA

Road System Configuration

Based on the design philosophy and urban structuring of the JPM IA master plan, the road configuration in the city isradial-based supported by several partial ring roads. The newly constructed passenger rail station will be the centre for the city road system. The radial-ring road system will provide easy access to the city centre and the major highwaysof the region.

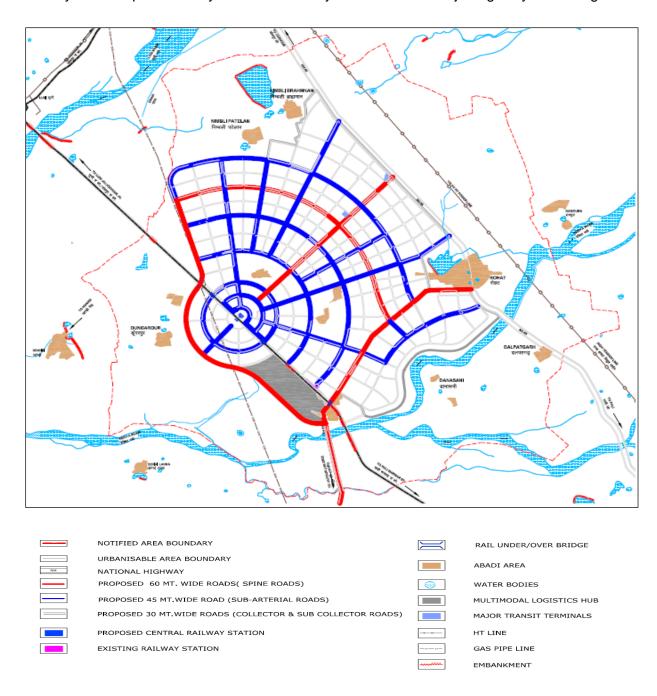


Figure 8- 10: Proposed Road System (refer Annexure IV for Land Use map)

The JPM IA area has planned a road network of total around 204km. The density of the road system is approximately 2.96 km/sqkm. In the proposed land use plan (Annexure IV) and subsequent annexures (Annexure V-X)inside the urbanisable area, only the roads with ROW of 30 mt and more have been shown. Existing roads having ROW less than 30 mt. would have to be incorporated at the time of implementation of the Master Plan by the competent authority. The proposed road system is presented in Figure 8-10. The road classification and junctions will be described in detail in the next sections. The freight traffic from/to the outside region to JPM IA will pass through the freight access points. The freight access points are the junctions at the major highways and intersecting with the freight corridors inside JPM IA. Those points are mainly located at the city edge area to reduce the impact of freight traffic on city life. The urban central area will forbid or have limited truck access. The passenger traffic from the region will access the JPM IA through the local access points illustrated on the Figure. This will reduce the mix traffic and increase the traffic safety.

Road Classification

All planned roads in JPM IA are categorised so that the network will work efficiently. Categorisationis based on the avoidance of conflict, by separating roads serving different purposes from each other and from non-road uses. This consideration is not only to do with the functional efficiency of traffic flow, but also to ensure the safety, amenity and environmental quality of urban areas. The adoption of a hierarchy allows consistent decision to be taken about the design and management of a road or street along its length. The classification is based on priority of the different modes and purposes such as freight movement, daily commuting for workers, leisure trips and so on. The division of function can boost efficiency of the system along with ensuring safety for all users involved.

Function class categories of roads are indicated in Figure above. The system comprises 5 classes of road as illustrated below.

1. National Highways: National and state highways are located at the edge of IA. They are used to connect IA with the outside region and mainly for long distance travel at a high speed. The proposed right of way for NH-65 is 180m. This will be capable of accommodating 6-lane carriageway and 6m each side service road. The 180m wide corridor allows for a provision of a Bus Rapid Transit (BRT) within the ROW. When the NH-65 passes through existing settlement, the right of way will be decreased to 45m to reduce the traffic impact on local life. Freight traffic from IA is discouraged to use this section of NH-65, while through truck traffic between Jodhpur and Pali will still have to use this section of NH-65. Freight traffic from IA will circulate through the priority freight road inside IA to access NH-65. The

priority freight road near Rohat Village can be considered as a NH-65 bypass for Rohat Village for freight traffic from/to the IA.



Figure 8- 12: Location of proposed NH-65 45M ROW through Existing Settlement

2 **60M** arterial roads (Spine roads): The 60-meter right of way arterial roads or spine roads provide fast access to the city centre and various land blocks. The proposed right of way is 60m. This will be capable of accommodating 8-lane carriageway and one lane service road at each direction. For the Central Spine road, it is recommended that the outer/central lanes may be used for BRT service in order to provide fast public transport connection from NH-65 BRT to the city centre.



Figure 8- 13: Location of proposed Arterial Road 60M ROW

3 **45M sub arterialroads:**45-meter subarterial roads are provided for the efficient movement of traffic within the city and have a right of way of 45m. They are 6-lane carriageway roads that will facilitate the movement of high traffic volumes and provide links between different districts within the city. Traffic signals or roundabout will be provided at the intersections of these roads with local roads. The cross sections will be designed differently based on the service areas of industrial or residential.

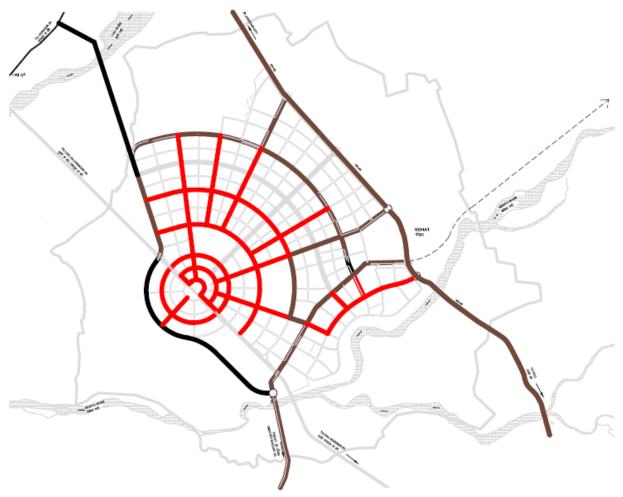


Figure 8- 14: Location of proposed Sub Arterial Road 45M ROW

4 **Sub arterial freight priority roads:**These roads are provided for the efficient movement of freight traffic from industrial zones to the MMLH or highways. They are 6-lane carriageway roads with 45M ROW except SH-64 which has been proposed as 60M wide road. These roads will facilitate the movement of high truck traffic volumes.

SH-64 is one of the busiest roads within the JPMIA area. The SH-64 segment from Rohat Station to NH-65 is located inside the JPM IA development area. With the development of the IA, this segment will become a major interior urban arterial. The design of this segment would need to satisfy the urban road design requirement and avoid disturbance to Rohat Town. Pedestrian and bicycle facilities, such as sidewalk, bicycle lane, may require to achieve the sustainable transport goal of the IA. In order to reduce the impact of heavy vehicles on resident's life and to increase the efficiency of the road, it is recommended to separate passenger vehicle and truck lanes on urban section of SH-64.

Separating the two types of vehicles will be beneficial from many perspectives, e.g., safety, economy, user appeal. It is safer because passenger vehicles and trucks have differing operational characteristics, and lane separation will increase visibility. Heavy trucks require

thicker pavement. With the two modes of vehicles separated, only the truck lanes having significantly load-carrying capacity will be economically advantageous. Moreover, passenger vehicles do not have to slow down for trucks climbing grades (considering there are overpass bridges proposed here). Separate passenger and truck lanes will reduce stress and fatigue for drivers of both types of vehicles.

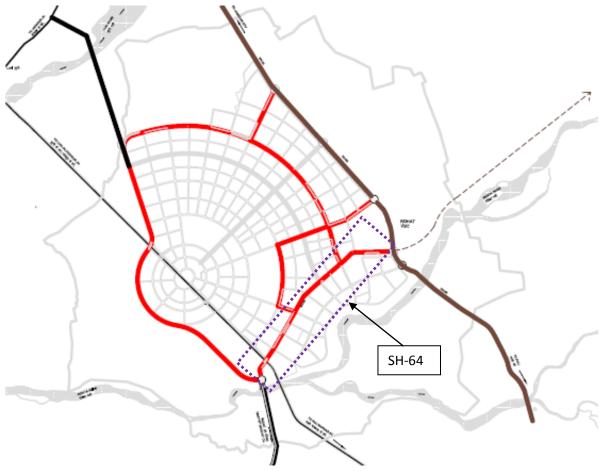


Figure 8- 15: Location of proposed Sub Arterial Freight Priority Road

5 **Urban collector roads (30m ROW):**The urban collector road network intercepts traffic from inside the city land blocks and feed it into the arterial roads. All these roads are non-continuous since their primary function is the service of districts and their design is to connect with local roads. The proposed cross section of these collector roads requires a right of way of 30m, which comprises a dual lane carriageway with a lane width of 3.5m and separate cycle-tracks and pedestrian footpaths.



Figure 8- 16: Location of proposed Urban Collector Roads 30Mt ROW

Road Junctions

Road junctions in JPM IA are planned in such a way that vehicular traffic going in different directions can proceed in a controlled manner to minimize accidents. Mainly two kinds of junctions are planned in JPM IA, they are:

At grade junctions: At grade junctions are intersections that do not use grade separation and roads are crossing directly. Forms of these junction types include roundabouts, traffic circles, and signal controlled junctions.

For the at grade junctions, some signalized intersections are planned on Highways, Arterial roads and Sub arterial roads where the traffic volume will warrant traffic signal (approximately 1000 to 1200 vehicles per hour) to ensure the safe crossing of vehicles and pedestrians.

Most of junctions at urban collector and local roads will be un-signalized intersections or roundabouts. The final junction type shall be determined based on the traffic volume at planning scheme stage.

The capacity of signalized junctions will increased with proper planning of all the component of junction. Widening and channelization of intersecting roadways may be warranted to reduce the delays caused by intersections controlled by traffic signals. Following figure 8-18 illustrate a demo conceptual arrangement of signalized junction at NH-65 and Central Spine Road.

Grade separated interchanges: Grade separations are used to prevent single point of conflict. At grade separated interchange, roads pass above or below one another.

For the rail crossing, at grade crossing will be used at the initial phase of IA. With the development of IA, the rail crossing must be either overpass or underpass grade separation. When the road's function is mainly for freight, an overpass should be built such as at the SH-64 rail crossing and the newly built freight road - rail junction. When the road's function is mainly for pedestrian and passenger cars, an underpass may be built such as at the rail junctions near the new Rohat station. Details of junction types and locations are provided in the Transportation Plan mapping which is presented in the Annexure.

The sketch section views of the overpass bridges are illustrated in the figure 8-19. To ensure the freight driving safety, it is recommended that the maximum slope of the bridge to be 3%.DFC proposals include double stack container trains. Therefore, the overhead clearance of the bridges should satisfy the requirement of double stack container trains. On the other hand, the overhead clearance should also satisfy the requirement of future railway updating to electrified railway.Double-stack cars come in a number of sizes related to the standard sizes of the containers they are designed to carry. Well lengths of 40 ft (12.19 m), 48 ft (14.63 m) and 53 ft (16.15 m) are most common. Heights range from 8 ft (2.44 m) to 9 ft 6 in (2.9 m) ("high cube").Double stack requires a higher clearance above the tracksthan do other forms of rail freight.In North America, CSX lists three clearance heights above top of rail for double stack service:

```
Double stack 1 — 18 ft 2 in (5.54 m)
```

Double stack 2 — 19 ft 2 in (5.84 m)

Doublestack 3 — 20 ft 2 in (6.15 m)

The last clearance offers the most flexibility, allowing two high cube containers to be stacked. In India, it was reported that some freight-only corridors with the overhead wiring at 7.45mabove rail, which is high enough for double stack container trains. Based on the above facts, the height clearance of the bridges is recommended to be 8 meters here in JPM IA.

A 4.5 meter height clearance is recommended for passenger and bus travel through the underpass. The truck freight will be prohibited to use the underpass.



Figure 8- 17 Section Views of Underpass Bridges

NH-65 and Spine-Boulevard junction:NH-65 and Spine-Boulevard junction is a major access point to the IA. Two options are proposed for this junction: signal controlled junction with intersection channelization design as Figure 8– 27illustrated a draft concept design or Trumpet interchange as Figure 8-28 shows a rough concept. The two options both have advantages and disadvantages. The signal controlled junction is cost saving and do not need to require much land. Moreover, it will have less impact on the vicinity environment. However, without proper junction design and management the level of services may decrease with increasing traffic after full development. The grade separate interchange could provide fast access to each direction, while the building cost will be much higher and it requires a lot of land.

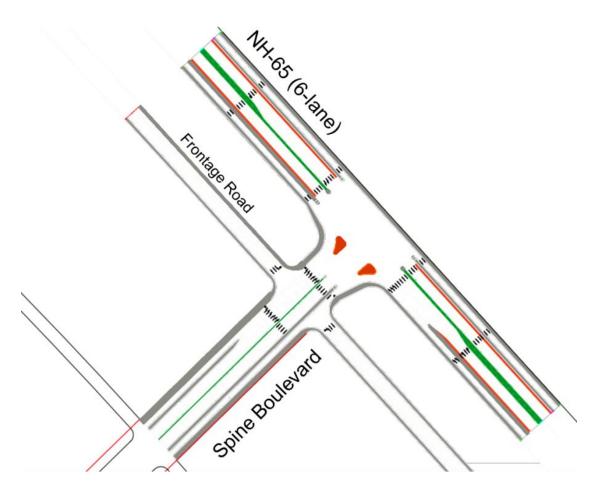


Figure 8- 18: Conceptual Design of NH-65 and Central Spine Road Junction



Figure 8- 19: Example of Grade Separate Interchange

8.7 Freight and Logistics Facilities for the IA

In order to avoid the negative impact of truck traffic on the city urban traffic, the freight movements of the IA will be mainly using the peripheral road of the IA or the roads pass through the industrial districts. A Multimodal Logistic Hub (MMLH) is proposed inside Industrial Area. The proposed location of MMLH is in the southwest corner of the city near and across the railway. The MMLH will connect with JPM IA using the dedicated local freight route as indicated in Figure below. The dedicate freight routes will allow fast and convenient freight movement to and from IA and easy access to MMLH. Trucksare not allowed in the city centre area during the daytime. Therefore, a truck access control zone shall be set up within a 2km radius from the city centre transit node.

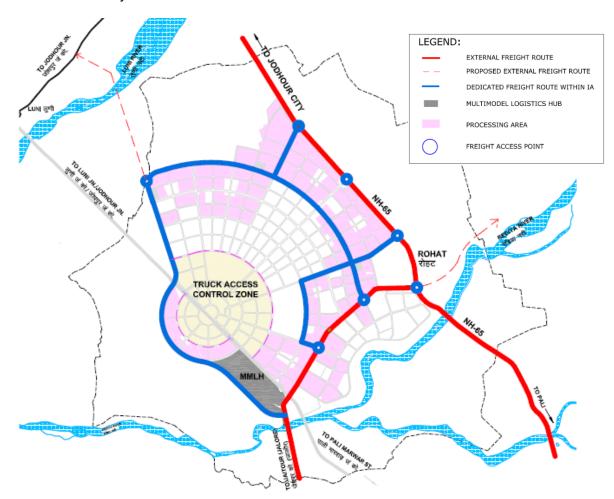


Figure 8- 20: Freight Circulation inside JPM IA

8.8 Walk ability and Public Transport Strategy

Public Transport Strategy

The public transport systems will play a crucial role in connecting the JPMIA to the surrounding region and urban centres from the initial stages of development. An integrated

multimodal transit system wouldbe evolved with a mass transport system on arterial routes supplemented by feeder systems of buses on other routes.

The public transport for the IA is planned to be a three level system.

Mass Rapid Transit (MRT) System: The regional MRT system to connect the IA with Jodhpur city is under consideration as an early bird project. Based on the initial assessment, the major travel demand in the region is along NH65 between Jodhpur and Pali. The corridor is served by both means of public transport, bus and rail. Therefore, the early bird project of Mass Rapid Transit System Development proposed to improve the existing bus transport system and develop a Bus Rapid Transit System (BRT) along NH-65. Inside the IA city, a BRT system along the Spine road from the NH-65 junction to the rail station is proposed.

Once the IA starts developing along with the other improvement proposal including the doubling of tracks between Jodhpur and Marwar Junction by Indian Railways, it is proposed to operate commuter rail service between Jodhpur and Pali.

City Bus System:The main function of the local bus system is to collect local public transit users to the transit corridors. Local buses will run mixed with other road traffic. There is no extra road infrastructure investment. Small size buses with capacity of 30-40 persons are recommended.

Auto rickshaws are usually used for short distance as an alternative to taxis because of their low cost and efficiency. Since walking and cycling will be more difficult over longer journeys and buses are more expensive, auto rickshaws are recommended as a supplement of public transport system. The bus terminal would also accommodate these auto-rickshaws. And they will use the shared slow traffic lanes for local transport. These auto-rickshaws are a great solution for cheap, reliable and convenient public transport in the hot climate and poor local economy.

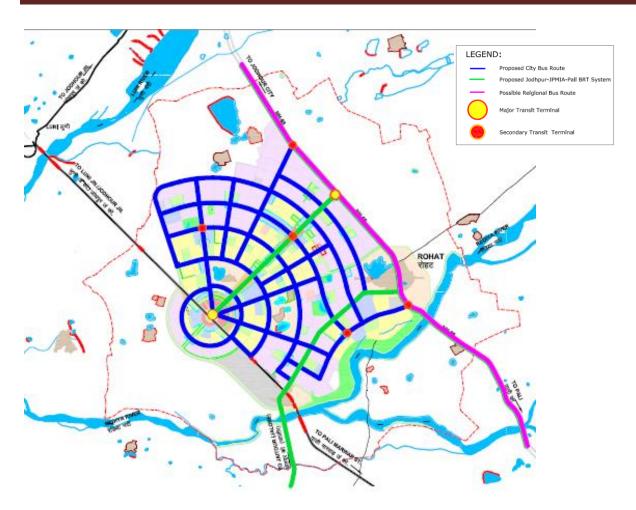


Figure 8- 21: Public Transport System

Bus Terminal: Sevenpublic transport terminals are proposed as presented in Figure above. Three of them are along the arterial road with BRT service. The terminal located at the city centre rail station will be a multi-modal transit hub and will promote the Transit Oriented Development (TOD). TOD is a mixed-use residential and commercial area designed to maximize access to public transport, and often incorporates features to encourage transit ridership. A TOD neighbourhood typically has a centre with a transit station or stop (train station, metro station, tram stop, or bus stop), surrounded by relatively high-density development with progressively lower-density development spreading outward from the center. TODs generally are located within a radius of400 to 800 meters from a transit stop, as this is considered to be an appropriate scale for pedestrians. The terminal located near NH-65 will incorporate urban public transit terminal and regional coach bus terminal to facilitate transfer between city bus system and regional bus system.

Walk-ability and Non-motorized Transport Strategy

One of the key features of making the overall transport strategy a success is planning and developing non-motorized transport system such that pedestrians and bicycles can move in safe and convenient manner in the city. Based on the above principle the non-motorized facilities would have tofollow the following principles:

- Continuity: The sidewalk and bicycle path should be continuous;
- Convenient access: The non-motorize facilities user should have easy access to any local districts:
- Safety: Non-motorized traffic should be segregated with motorized traffic;
- Friendly design to create a comfortable walking and cycling environment;
- Clearly signage to improve safety and efficiency.

Provision of a safe and comfortable non-motorized transport network that is connected to the public transit would be critical for the overall success in promoting sustainable transportation options. The plan will give priority to pedestrian and bicycle traffic.Non-motorized transport network in JPMIA would havethree parts:

- Sidewalk and cycle path: All road categories would have designated sidewalks and bicycle paths.
- Pedestrian/Cycle priority route: These routes would connect the green spaces inside the IA and will greatly increase the flexibility and convenience of non-motorized transport.
- Pedestrian priority zone: At the city core area near the city rail station, a pedestrian priority zone would be promoted, to form a shopping and leisure atmosphere.

8.9 Traffic Management Guidelines

Pedestrian and bus zone

In order to prevent potential traffic congestion around the Central Train Station, a designated pedestrian and bus only zone is proposedwhere personal cars are prohibited, only buses, pedestrians and cyclists are allowed to travel through. This is presented in the figure below.



Figure 8- 22: Location of pedestrian and bus zone

Vehicle pick-up and drop-off points are located along the edges of the pedestrian and bus zone, as well as taxi and rickshaw waiting areas. It is suggested to provide shuttle buses to circulate around the zone, chauffeuring passengers from pick-up and drop-off points to the station entry/exit point.

Freight traffic management: "No-truck" signs will have to be used to prohibit trucks from entering the truck-forbidden area. Furthermore, traffic signage indicating the directions and routes towards major logistic destinations (e.g., MMLH) will be located along NH-65 and sub arterial freight priority roads, to prevent truck drivers unfamiliar with the city from entering the no-truck zone.

Parking: In each block, ground level or underground parking garages will be built to serve the developments within the block. On-street parking, designed to locate along local roads, provides short-term convenient parking services to visitors, acting as a strategy of optimal and efficient utilization of land use. Local roads usually carry fewer vehicles and allow for a lower speed limit compared to roads of higher hierarchy, thus on-street parking along local roads will

not cause serious traffic congestion problems or safety issues, contrarily, it can act as a traffic calming measure to separate pedestrians from vehicles and therefore enhance road safety.

Large multi-story public parking facilities maybe built in public or semi-public uses of land Use plan

Bike parking spaces would be provided within the blocks on the ground floor and within underground parking garages. Ground level, short-term bike parking should be provided on surrounding side walks.

Points of vehicular access to urban blocks: vehicular access points are located along collector roads and local roads; when necessary, it can be located along sub arterial roads; it is not allowed to locate along arterial roads, sub arterial freight roads, and national / state highways.

A certain distance of separation from junctions should be kept for points of vehicular access to urban blocks. Based on international standards, it is suggested that when a vehicular access is located along sub arterial roads, the distance from major junctions should be greater than 50 meters; when a vehicular access is located along local roads, there should be at least 50 meters from the junctions with arterial roads, 30 meters from the junctions with sub arterial roads, and 20 meters from the junction with collector roads. The distance between a vehicular access and a junction is calculated from the edge of the turning curb of the junction to the edge of the access path.

Vehicular access points should be greater than 30 meters from mid-block crosswalks, and greater than 15 meters from bus stops.

Traffic calming: traffic calming is a widely used strategy to mitigate the negative impacts of motor vehicle traffic and provide a safe and comfort environment for all street users. Traffic calming measures usually are used in the roads where there is no physical separation between motor lanes and footpath, and are usually not applied along arterial roads. Traffic calming measures will be applied in the pedestrian priority zone (i.e., truck access control zone) and scattered throughout the residential areas along sub arterial roads, collector roads and local roads, especially at locations where pedestrian safety is of special concern, such as near schools, hospitals, supermarkets.

Suggested locations for the application of traffic calming devices are shown in the figure 8-25. The pedestrian priority zone requires more traffic calming measures. The central spine road requires fewer traffic calming devices because first vehicles and pedestrians are separated by

tree lanes along the central spine road, second, traffic calming means slowing down vehicle travel speed, thus reduce road capacity, as a major road connecting the city with the outside world, the central spine road will attract heavy vehicular traffic, and it is necessary for the road to maintain a relatively high capacity, which means fewer traffic calming measures.

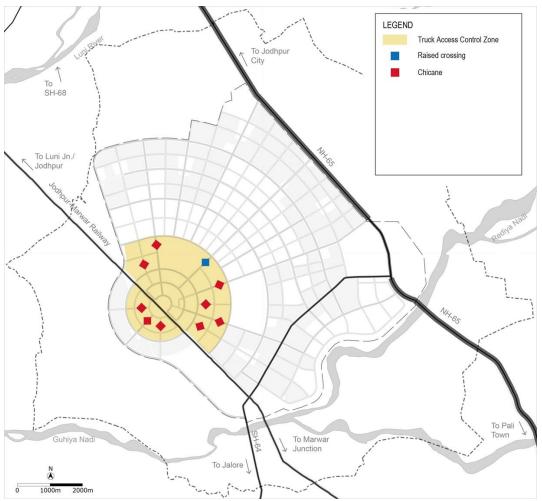


Figure 8-23: Locations of traffic calming devices

Raised crossings are speed tables (ramped, flat-topped raised areas) marked for pedestrian crossing, built to curb height (e.g., 150 mm), or slightly lower, see figures below. These can be applied in all street contexts and are easily retrofitted into existing streets. It is suggested to be applying these measures across the pedestrian priority zone.

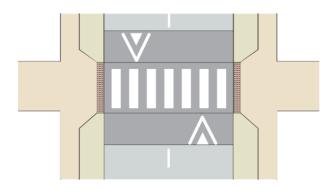


Figure 8- 24: Typical raised crossing Source: Abu Dhabi Urban Street Design Manual

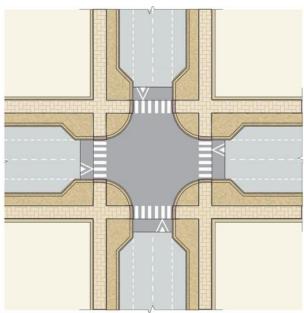


Figure 8- 25: Typical raised junction Source: Abu Dhabi Urban Street Design Manual



Figure 8- 26: Speed table used as raised crosswalk, Abu Dhabi Source: Abu Dhabi Urban Street Design Manual

A chicane is an artificial feature creating extra turns in a road to slow traffic for safety (see figure below)It is suggested to be applied in the pedestrian priority zone as a traffic calming device.

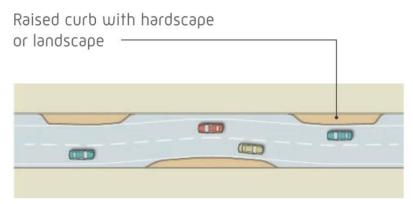


Figure 8- 27: Typical chicane

Source: Abu Dhabi Urban Street Design Manual

Pedestrian crossing: Crossings should be provided at all signalized junction legs. Mid-block crossings can be provided near building entrances or where major pedestrian movement occurs across a road. Raised crossings are provided where traffic calming is necessary. Moreover, curb extensions are provided along local roads where there is on-street parking to maintain pedestrian visibility.

The state highway SH-64 serves as a sub-arterial freight priority road inside the IA, surrounded by industrial uses of land which may not generate heavy pedestrian traffic, therefore, pedestrians crossing SH-64 mainly relies on crosswalks at junctions.

8.10 Phasing of Transport Network and Infrastructure

The following presents an outline of the transport infrastructure requirements over the three phases:

Phase one:

- NH-65 and SH-64 shall be the main roads to serve the IA.
- Rail sidings to the MMLH should be constructed
- NH-65 shall be upgraded to at least 4-lane
- SH-64 shall be upgraded to at least 2-lane
- Upgrading of current regional bus transport system, including BRT along NH-65
- Initial construction of SH-64 extension to connect to SH-61
- Pali-Sojat Bypass

Phase two:

- SH-64 shall be upgraded to at least 4-lane
- Spine road connecting NH-65 and rail station shall be constructed
- MMLH shall be expanded to its full size

- Freight corridor connecting SH-64 and SH-64 shall be constructed
- Upgrading of unpaved road south of railway from SH-64 to Pali Bypass

Phase three:

- NH-65 shall be 6-lane
- New passenger rail station will be constructed to provide for commuter rail system
- Railway overpasses and underpasses shall be constructed
- Commuter rail from Jodhpur to IA shall be put into operation
- The road system within the development area of the master plan shall be complete
- Construction of SH-64 Bypass from south of railway to the intersection of NH-65 and the By-pass at Kharda Lake.

Chapter 9

Physical Infrastructure

Contents

| 9. | 1 | Intro | oduction | 3 |
|----|-------|-------|---|-----|
| 9. | 2 | Wat | er Supply | 3 |
| | 9.2.1 | L | One Water Concept | . 4 |
| | 9.2.2 | 2 | Demand Estimation | 5 |
| | 9.2.3 | 3 | Sources | 9 |
| | 9.2.4 | 1 | Plan and Network Analysis | 12 |
| | 9.2.5 | 5 | Storage and distribution System | 15 |
| | 9.2.6 | 5 | Phasing and Implementation Strategy | 16 |
| | 9.2.7 | 7 | Cost Estimates | 17 |
| 9. | 3 | Drai | nage System | 18 |
| | 9.3.1 | L | Run-off Estimation Methodology | 19 |
| | 9.3.2 | 2 | Cost Estimates | 22 |
| 9. | 4 | Sew | erage | 23 |
| | 9.4.1 | L | Sources of Sewage | 23 |
| | 9.4.2 | 2 | Plan and Network Analysis | 24 |
| | 9.4.3 | 3 | Treatment Plants and Water Quality | 29 |
| | 9.4.4 | 1 | Phasing and Implementation Strategy | 30 |
| | 9.4.5 | 5 | Cost Estimates | 31 |
| 9. | .5 | Pow | er | 31 |
| | 9.5.1 | L | Power Sector in Rajasthan | 32 |
| | 9.5.2 | 2 | Power Supply scenario in Rajasthan | 33 |
| | 9.5.3 | 3 | Power Supply Scenario in JPM IA Region | 37 |
| | 9.5.4 | 1 | Power Demand Assessment | 41 |
| | 9.5.5 | 5 | Industrial Load | 42 |
| | 9.5.6 | 5 | Social Infrastructure Load | 42 |
| | 9.5.7 | 7 | Mixed Load | 44 |
| | 9.5.8 | 3 | Utility planning for Power Infrastructure | 45 |
| | 9.5.9 |) | Power sources | 47 |

| 9.6 | Gas | grid | 49 |
|------|------|--|----|
| 9.6. | .1 | Components of the Gas Network | 49 |
| 9.7 | Soli | d Waste Management | 50 |
| 9.7 | .1 | 4R's | 50 |
| 9.7 | .2 | Domestic Solid waste | 51 |
| 9.7 | .3 | Industrial Solid waste | 52 |
| 9.7 | .4 | Sustainability | 52 |
| 9.7 | .5 | Components of the Solid Waste Management System. | 53 |
| 9.8 | ICT | and Smart City System | 54 |
| 9.8. | .1 | Components of the ICT and Smart City system | 54 |

9.1 Introduction

Provision of adequate and well planned physical infrastructure is critical to achieve the desired quality of life in an urban habitat. JPM IA being planned to achieve the objectives of being a world class industrial city needs to closely monitor the provision of various utilities such as water, power, sewerage and solid waste management. A key issue related to the sustainable development of JPM IA, and a minimum quality and standard of living pertains to the availability of, and accessibility to these basic infrastructure facilities. The entire study has evolved a methodology wherein phase wise population projections have been estimated following which corresponding demands of various utilities have been arrived at. This would ensure that at no point of time in the development of the JPM IA, infrastructure provision would lag behind the pace of development.

While Sewerage and solid waste management are local affairs to be managed within JPM IA, water supply and power may be Inter-State issues. Thus critical need of advance action and arrangement is required for the adequate provision of physical infrastructure. For each component a broad augmentation plan to meet the projected requirement is essential and discussed in this section.

The Draft Master Plan envisages an integrated approach that packages mutually supportive infrastructure components i.e. water-sewerage-drainage for recycling, harvesting and optimal use of water; solid waste management and disposal system sewerage, power for power generation, etc.

9.2 Water Supply

This section discusses the details of distribution of water supply within the proposed JPMIA region. Table 9-1 shows the summary of potable and non – potable water demand as per the project horizons (Year 2022, 2032, and 2042) for non – industrial users, while Table 9-2 presents the summary of non – potable Industrial water demand of the proposed JPMIA region.

Table 9-1: Summary of Water Demand of Non – Industrial Growth in JPMIA Region

| Water Demand Non-Industrial Planned growth | | | | | | | | | | | |
|--|------|-----|--------|-------|-------|-------|-----|--|--|--|--|
| Description Unit Standard Proposed 2022 2032 2042 Unit | | | | | | | | | | | |
| Potable Water Demand Inhabitants | lpcd | 135 | 113.40 | 11.74 | 27.39 | 50.86 | MLD | | | | |
| Non – Potable Water Demand Commuters | lpcd | - | 21.60 | 2.24 | 5.22 | 9.69 | MLD | | | | |
| Total Water demand JPM IA | | | | 13.98 | 32.61 | 60.55 | MLD | | | | |

Table 9-2: Summary of Industrial Water Demand in JPMIA Region

| | 202 | 22 | 203 | 32 | 2042 | | |
|---|----------------------|-----------------|----------------------|-----------------|----------------------|-----------------|--|
| Target Industrial types | Industrial Output | Water Demand | Industrial Output | Water Demand | Industrial Output | Water Demand | |
| Agro Food | 2,618 | 202 | 13,962 | 1,078 | 56,138 | 4,336 | |
| Textile and Apparel(Generalized) | 1,496 | 189 | 6,521 | 824 | 19,804 | 2,502 | |
| Building Material | 2,117 | 174 | 11,310 | 930 | 45,565 | 3,746 | |
| Handicraft | 653 | 10 | 3,552 | 53 | 14,593 | 216 | |
| Motor Vehicle & Auto Components | 1,630 | 47 | 9,278 | 266 | 39,907 | 1,144 | |
| Computer, Electronic and Optical Products | 1,978 | 22 | 11,682 | 131 | 51,969 | 583 | |
| Solar Energy and Equipment Related | 1,059 | 71 | 6,768 | 453 | 32,164 | 2,151 | |
| Machinery & Equipment | 2,148 | 83 | 13,926 | 536 | 66,859 | 2,574 | |
| Total Output | 13,699 | | 76,999 | | 3,26,999 | | |
| Total (Million Litre / Year) | | 798 | | 4,271 | | 17,252 | |
| Total (Million Litre / Day) | | 2.19 | | 11.70 | | 47.27 | |

As outlined in the *Report on Market Analysis, Gap Assessment, and Concept Plan for Water Supply and Waste Water Management System*, the non – potable water component which is typically a part of potable water demand as per CPHEEO requirement has been segregated. This will allow minimizing stress on the limited fresh water sources in and around the proposed JPMIA region. A separate distribution system shall meet the non – potable water demand of 21.60 lpcd for gardening requirements of the residents. The same network will also cater to the Industrial water demand. Therefore, one of the major recommendations is to propose a dual piping network for water supply within the proposed JPMIA region.

The upcoming sub – sections will talk about the sources of both, potable and non – potable water supply, layout of water distribution system, design principles along with the phasing plan for developing potable and non – potable water network and other measures to conserve and minimize water losses in further detail.

9.2.1 One Water Concept

Until recently the planning of water resources was done at many levels with limited integration. For planning purposes, various sources and uses of water were considered independently. This leads to inefficiencies, not lead to sustainable, optimum use, and does not maximize the value.

The future of the Jodhpur-Pali -Marwar region and the proposed industrial development under JPM IA, will be significantly impacted by the availability of water and optimization of its use. These impacts include:

- Competition for the limited water supplies between domestic, industrial and agricultural uses.
- Restrictions on industrial & other development.
- Choice of industries, and other developments that best suits the constraints imposed by limited water supplies
- Cost competitiveness of the Jodhpur Pali region with other regions within India that
 are not so severely impacted by availability of water and associated costs to meet
 demands.
- Sustainability of developments in that region

To maximize the returns on water in the Jodhpur-Pali region, a "One Water" concept is essential, in which it is considered as a single, integrated resource that takes account of the following:

- Relative demands
- Relative returns from various uses.
- Reuse & recycling to make every drop count
- Total regional versus sub regional water management

In making the a "One Water" concept, the considerations and comparisons need to be made on a true sustainability boosts, a "triple bottom line" basis, where economic, environmental & social costs and benefits are evaluated equitably.

9.2.2 Demand Estimation

Residential Water Demand

As per CPHEEO guidelines, the recommended water supply level for designing schemes for cities with piped water supply, where sewerage system is contemplated is 135 lpcd. Providing water at this rate for the JPMIA, which is a water scarce area, is a challenge. Given the

sustainability aspirations for the JPMIA, pragmatic reconsiderations of the per capita demand have become necessary.

Understanding per capita demand

Domestic water demand computations are made following CPHEEO guidelines. Figure 9-1shows the various components of 135lpcd.

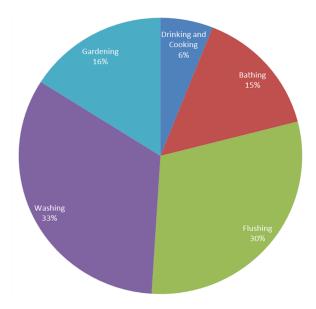


Figure 9-1: Break-up of 135 lpcd water consumption

Source: Guidelines for preparation of water balance for Building, Construction, Township and Area Development Projects, SEIAA, 2012.

The potable water demand for 2022 has been based on a per capita demand which excludes only the gardening component i.e. 16% (21.60 lpcd - for gardening purposes) of the 135 lpcd Therefore, under the proposed scheme only the gardening water requirements for the proposed development shall be catered by a separate network supplying non-potable water under a dual pipeline system. This will allow reducing stress on fresh water resources available in and around the region.

As per the CPHEEO guidelines ,modified as discussed in the earlier section, potable and non-potable water demand has been calculated for the JPMIA. The water demand for the existing eight (9) villages was done as per 70 lpcd during the design of Jawai Pipe Line Project, PHED, June 2005 although due to the proposed development the villages will be connected to sewerage system and hence the per capita water demand has been increased to match with the requirements for an urban area as per CPHEEO.

Table 9-3: Potable Water Demand Calculations

| Description | Water | 2 | 2022 | 2032 | | 2042 | |
|--|-------------|-------------|-----------------|-------------|-----------------|-------------|-----------------|
| Description | Supply Rate | Popul ation | Water Demand | Popul ation | Water Demand | Popul ation | Water Demand |
| Units | lpcd | ′000 | MLD | ′000 | MLD | ′000 | MLD |
| Local Population | | | | | | | |
| Pre-existing and Natural Growth | 113.40 | 20 | 2.61 | 26 | 3.39 | 32 | 4.17 |
| Local Workers within IA | 113.40 | 49 | 6.39 | 122 | 15.91 | 233 | 30.39 |
| Dependents of Local Workers | 113.40 | 26 | 3.39 | 66 | 8.61 | 127 | 16.56 |
| #Total Population residing in IA | 113.40 | 95 | 12.39 | 214 | 27.91 | 392 | 51.12 |
| #Total Population residing in IA (rounded) | 113.40 | 90 | 11.74 | 210 | 27.39 | 390 | 50.86 |

Table 9-4: Non-Potable Water Demand Calculations

| | Water | 2 | 022 | 2 | 032 | 2042 | |
|--|----------------|----------------|-----------------|----------------|-----------------|----------------|-----------------|
| Description | Supply Rate | Popul ation | Water Demand | Popul ation | Water Demand | Popul ation | Water Demand |
| | lpcd | ′000 | MLD | <i>'</i> 000 | MLD | <i>'</i> 000 | MLD |
| Local Population | | | | | | | |
| Pre-existing and Natural Growth | 21.60 | 20 | 0.50 | 26 | 0.65 | 32 | 0.79 |
| Local Workers within IA | 21.60 | 49 | 1.22 | 122 | 3.03 | 233 | 5.79 |
| Dependents of Local Workers | 21.60 | 26 | 0.65 | 66 | 1.64 | 127 | 3.15 |
| #Total Population residing in IA | 21.60 | 95 | 2.36 | 214 | 5.32 | 392 | 9.74 |
| #Total Population residing in IA (rounded) | 21.60 | 90 | 2.24 | 210 | 5.22 | 390 | 9.69 |

Table 9-5: Summary of Water Demand for Non – Industrial Planned Growth

| Water Demand | Water Demand Non-Industrial Planned growth | | | | | | | | | | |
|---|---|-----|--------|-------|-------|-------|-----|--|--|--|--|
| Description | Description Unit Standard Proposed 2022 2032 2042 Unit Standard Proposed 2022 2032 2032 2032 2032 2032 2032 203 | | | | | | | | | | |
| Potable Water Demand Inhabitants | lpcd | 135 | 113.40 | 11.74 | 27.39 | 50.86 | MLD | | | | |
| Non – Potable Water Demand Commuters | | - | 21.60 | 2.24 | 5.22 | 9.69 | MLD | | | | |
| Total Water demand JPM IA | | | | 13.98 | 32.61 | 60.55 | MLD | | | | |

Population forecasts for JPMIA were utilized to estimate water demand. The water demand presented in Table 9-3, Table 9-4 and Table 9-5 are inclusive of targeted 15% distribution losses and present the estimated JPMIA potable and non – potable water demand (for gardening only) of the non – industrial areas within the development for the horizon Year 2022, 2032 and 2042.

Thus the potable water demand for the non-industrial use is expected to be approximately 51 MLD, while the non – potable water demand for the non – industrial use is 10 MLD.

Industrial Water Demand

The following section attempts at estimating industrial water demand and is based on the consultations with PMC and other Government stakeholders. Unlike potable water, there are no clear guidelines for calculating industrial water demand.

Industrial water demand is a factor of the type of industrial development and the technology underpinning the manufacturing processes. A desktop review of prevailing practices of estimating industrial demand was undertaken. The methods vary from use of empirical factors (e.g. 45 KI per hectare per day assumed in Delhi Master plan) to elaborate Parcel – Level methodology utilizing past usage data. Consultant team also reviewed the published data from IDFC report on India Infrastructure for estimating JPMIA demand. Essentially, it is based on the reported data on industrial value added, expressed in billion USD (at 1995 constant price) and the water consumed by the total industrial sector in 2000. The estimated JPMIA industrial demand is shown in Table 9-6, which provides details of industrial water demand, calculated for the horizon Year 2022, 2032, and 2042.

Table 9-6: Industrial Water Demand Calculations

| Non – Potable Water Demand for Industries | | | | | | | | | | | |
|---|---------|-------------|------------------------|----------------------|------------------------|--|--|--|--|--|--|
| 20 |)22 | | 2032 | | 2042 | | | | | | |
| Annual Production | 1 | | Water Demand (MLD)1 | Annual Production | Water Demand (MLD)1 | | | | | | |
| INR (Crore) | Per day | INR (Crore) | Per day | INR (Crore) | Per day | | | | | | |
| 13,700 | 1.46 | 77,000 | 8.19 | 3,27,000 | 34.77 | | | | | | |
| Water Demand (MLD) ² | 6.48 | | 12.23 | | 47.51 | | | | | | |

-

¹As per India Infrastructure Report 2011 by IDFC, 35km³/year of water was consumed to produce 120 billion USD (1995 price level)worth of industrial output in India in Year 2000. This relationship has been used to estimate the JPMIA industrial water demand.

²As per Gap Assessment Report, June 2013: The previous calculations were calculated based on Shanghai Industrial Energy Efficiency Guidelines, 2011, Shanghai Municipal Commission of Economy and Informatization

However, after careful consideration the Consultant team chose the appropriate approach of arriving at industrial water demand estimation depending on the production processes, technology and phasing. After review the Consultant team has arrived at an ultimate demand of Industrial water as approximately 47 MLD. This demand is proposed to be entirely met by supply of tertiary treated effluent of the waste water treatment plant within the proposed JPMIA and augmenting the requirement of waste water from STP in Pali due to its proximity to the proposed IA. The Industrial water demand for planned growth scenario is projected inTable 9-7.

Table 9-7: Industrial Water Requirement

| | 2022 | | 2032 | | 2042 | |
|---|----------------------|-----------------|----------------------|-----------------|----------------------|-----------------|
| Target Industrial types | Industrial Output | Water Demand | Industrial Output | Water Demand | Industrial Output | Water Demand |
| Agro Food | 2,618 | 202 | 13,962 | 1,078 | 56,138 | 4,336 |
| Textile and Apparel(Generalized) | 1,496 | 189 | 6,521 | 824 | 19,804 | 2,502 |
| Building Material | 2,117 | 174 | 11,310 | 930 | 45,565 | 3,746 |
| Handicraft | 653 | 10 | 3,552 | 53 | 14,593 | 216 |
| Motor Vehicle & Auto Components | 1,630 | 47 | 9,278 | 266 | 39,907 | 1,144 |
| Computer, Electronic and Optical Products | 1,978 | 22 | 11,682 | 131 | 51,969 | 583 |
| Solar Energy and Equipment Related | 1,059 | 71 | 6,768 | 453 | 32,164 | 2,151 |
| Machinery & Equipment | 2,148 | 83 | 13,926 | 536 | 66,859 | 2,574 |
| Total Output | 13,699 | | 76,999 | | 3,26,999 | |
| Total (Million Litre / Year) | | 798 | | 4,271 | | 17,252 |
| Total (Million Litre / Day) | | 2.19 | | 11.70 | | 47.27 |

9.2.3 Sources

Potable Water

Intake Works & Conveyance System

It is proposed to develop an intake point towards the Southern boundary of Kailana Lake, adjacent to Chopasni Water Treatment Plant Intake structure. The space requirement for the head works and pump station will require an approximate area of 1600 sq. m. It is also proposed to have the Water treatment Works along with the Head works and pump station. The location for these units, close to Chopasni Water Treatment Plant shall be ascertained after discussion with PHED & other related local government bodies. It is intended to convey the clear water to a holding reservoir with 4 hour of storage and of capacity 8,500 m³ near Rohat. This conveyance pipe is proposed along NH – 65, and shall follow a route that of the pipe

presently connected to Rohat (Figure 9-2). The preliminary hydraulic analysis results requiring a pipe of 1,000 / 1,100 mm diameter to convey the projected water demand of 51 MLD from Kailana Lake to Rohat. Although there is an elevation head of approximately 60 m available between the minimum water level at Kailana Lake (251 m above M.S.L.) and the proposed location of Clear Water Reservoir (191 m above M.S.L.) in Rohat area, a detailed survey along the proposed alignment will allow the determination of requirements of pressurized flow vs. gravity.

It is estimated that the total length of conveyance of this potable water is approximately 45 Km. Consultant team proposes to use M.S. Pipe material for this water main, after comparing various pipe materials of Mild Steel (M.S.), Glass Reinforced Plastic (GRP), Pre – Stressed Cement Concrete pipes (PSCC), and Ductile Iron (D.I.) pipes. The comparison of the same is outlined by NCRPB in their technical reference section. While keeping into consideration the pipe diameter required it was arrived at making a consideration between M.S. and GRP material. However considering the physical properties of the pipe material, where M.S. pipe fares better while handling the Pressure surge as compared to GRP, M.S. pipes are found to be appropriate for this application.

Referring to the prices of M.S., as per the rates used for Jawai Pipe Line Project by PHED, it was found that the cost of laying a M.S. pipe in this geographical region will result in an approximate cost of about INR 6,000 Lakh.

Preliminary hydraulic calculation of pipe sizing is presented below, assuming a full flow:

Table 9-8: Preliminary hydraulic calculation of pipe sizing for proposed Potable Water Supply to JPMIA

| Water Dem | nand, Q | | MLD | 51 | |
|-------------|----------------------------|------|----------------------|--------------------|------------------|
| Flow Durat | ion | | Hr | 22 | |
| | | | m3/hr | 2,318 | |
| Flow Rate t | o Convey, q | | m3/s | 0.64 | |
| | | | L/s | 644 | |
| Length of N | ⁄lain, L | | m | 45,000 | |
| Dia, mm | Velocity, Friction Losses, | | Total Friction Loss, | Minor Losses @ 5%, | Total Head Loss, |
| | m/s | m/Km | m | m | m |
| 800 | 1.28 | 2.79 | 125.75 | 6.29 | 132.04 |
| 900 | 1.01 | 1.57 | 70.86 | 3.54 | 74.40 |
| 1000 | 0.82 | 0.94 | 42.42 | 2.12 | 44.54 |
| 1100 | 0.68 | 0.59 | 26.67 | 1.33 | 28.00 |
| 1200 | 0.57 | 0.39 | 17.46 | 0.87 | 18.33 |

The Optimization of pipe size shall be taken up during the preparation of Feasibility Report, where the selection shall be done based on a combined cost of capital cost of pumps and piping along with the operational power cost incurred from selected pumps.

Water Treatment Plant

It is proposed to treat the raw water from Kailana Lake near the intake structure itself. however the confirmation shall obtained from PHED department. It is envisaged that a space requirement of 1 Hectare of land is needed that shall include a conventional water treatment plant for the JPMIA. The requirement of Water Treatment Works for the three project horizons (2022, 2032, and 2042) has been projected as 12 MLD, 28 MLD, and 51 MLD.

The proposed process of treatment of raw water will be conventional with desilting chamber (at downstream of inlet chamber and prior to alum dosing) for pre – settling of settleable materials. The conventional units of this plant will be flash mixer, clari–flocculator, rapid sand filters, clear water sump and pump house, along with other ancillary facilities like alum, lime, chlorine dosing, chemical house, office building etc. To restrict the water losses in the new plant to 2% on an average and meet regulatory requirements of disposal of sludge from treatment works to natural water bodies, the alum sludge and filter back wash water will be separately processed. The supernatant water from these processing plants will be sent back to the inlet of the plant for treatment. Only the service water required in the plant will be permitted for disposal to keep the water loss within the prescribed limits. Chemical sludge will be treated and adequately discharged.

A modular approach is suggested in construction of the new treatment facilities and is described below.

The modular approach in construction of a new treatment plant of this scale in terms of providing units like clari–flocculators, rapid sand filters, chemical dosing equipment, pipes and specials, control units, other plants and equipment, is preferable. Thus treatment capacity requirement relates to building a treatment plant of 15 MLD capacity to meet 2022 demand of 12 MLD, and then increasing the capacity by another 15 MLD to meet 2032 demand of 28 MLD, and finally by 20 MLD for the ultimate year of 2042.

The idea behind this modular approach is that the units and equipment like flash mixers, chemical dosing system, clari-flocculators, filters, etc. will be sized and phased in with standard equipment and pipes instead of non – standard ones. In this effort, important parameters were given adequate attention and these are (1) operational flexibility, (2) standardized design, (3) system optimization, (4) ease in operation and maintenance.

Non - Potable Water

As per the concept plan, the proposed JPMIA requires non – potable water for its resident's gardening requirements (approximately 10 MLD) along with the Industrial water demand (approximately 47 MLD). This demand of approximately 57 MLD for the two components is proposed to be met through tertiary treated waste water. It is proposed to have a separate secondary treatment plants for the municipal waste water (approximately 40 MLD) generated and for the industrial waste water reject (45 MLD). Upon secondary treatment the waste streams shall then be combined for tertiary treatment for a capacity of approximately 85 MLD, and reused towards meeting the above demands of 57 MLD with surplus water that can either be supplied to other Industries located in Pali or other nearby towns.

9.2.4 Plan and Network Analysis

Potable Water Distribution System

The proposed JPMIA region topography is pretty flat terrain, therefore, it would be required to boost treated water to overhead tanks and other intermediate boosting pump stations. The new clear water pump house will receive treated water from the new plant. To obtain an optimum level of operational flexibility, a single pumping station is proposed to house all new clear water pumps till the horizon year 2042. Average daily water demand is expected to vary during operation of the pumping system.

The treated water shall then be brought to a Clear Water Storage Reservoir (CWR) and pump station located within the JPMIA region (Figure) for further distribution. This clear water pump house will be provided with an adjoining clear water sump of adequate capacity to retain the incoming treated water from treatment works for a reasonable period of time. A storage volume of 4 hours of average incoming flow is proposed for this sump. In line with this, the present sump capacity is projected as 2,000 m³ to serve the immediate phase, and afterwards an additional sump of 8,500 m³ capacity will have to be suitably integrated in to the system. These sumps will supply water to the suction headers of the clear water pumps. Each pump set will be provided by a sluice valve on its suction side and a non – return valve and sluice valve on the delivery side apart from the other equipment and instrumentation. As far as design of the clear water sump is concerned, it is suggested that suitable baffle walls be provided to reduce short – circuiting of incoming flow to ensure its adequate retention after disinfection by chlorination. This would help in completion of the disinfection process and adequate killing of pathogens to render the treated water potable and fit for transmission to the JPMIA region.

The use of dual water distribution system, one for potable water for consumer consumption and the other for non-potable water is becoming a common practice. The primary reason is due to diminishing supplies of high - quality water resources, rapidly escalating cost for developing new water sources. It is proposed to have a separate distribution system towards meeting the potable and non – potable water demand. This dual distribution system shall be designed and developed as per the requirements laid out in "Manual on Water Supply and Treatment". It is proposed to develop the distribution system in a "Grid Pattern with Loop" layout. Figure 9-2 shows the details of a typical system. Although, this system requires relatively more investment in developing the infrastructure such as length of pipe and valves but since the water within the distribution system is free to flow in more than one direction, stagnation does not occur, there is higher efficiency and reliability from the system and is more commonly adopted system. This type of network also results in reducing bacteriological, taste, and odor problems. In the loop network, in case of repair or break down in a pipe, the users connected to that pipe will continue to receive water from the other side of the network. In this type of pattern, since water reaches from all points, the head - losses occurring within the network are minimized. This system also provides greater flow for fire protection as the cut - off valves can be manipulated and water supply can be diverted and concentrated for fire - fighting. This system is also advantageous from water conservation perspective as dead-end systems require more flushing and thus there is more waste water generation. Hence considering all the above advantages it is better to adopt the "Grid system with loops" within the proposed JPMIA.

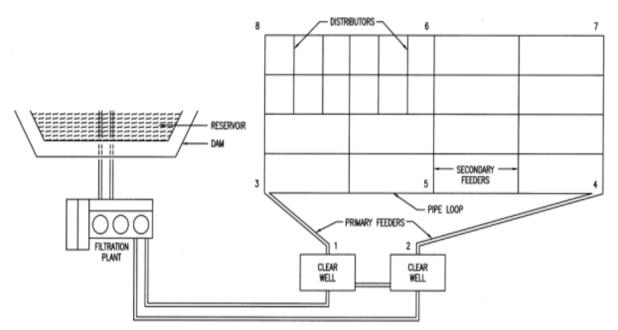


Figure 9-2: Layout of Typical Looped Water Distribution System

The upcoming text discusses the **Design Considerations** of the proposed distribution system.

1 Coverage: The water supply scheme will provide a comprehensive piped water network

supplying 100% of the population. All pipes will thus be selected to cater for the projected

water demand of 2042.

2 **Supply Service Level**: It is proposed to provide continuous supply (24 hours) for potable

water, and all components of the water supply system shall be designed with this objective

towards meeting the water demands within the JPMIA. The gardening and industrial

demands need not be continuous, although a decision regarding the same shall be taken

during the detailing stage after consultation with prospective industrial users.

3 System of Supply: It is recommended to convey potable water using gravity system for the

residents of JPMIA. The non – potable water shall be pumped directly to various users.

4 Peak Factors: As per the requirements laid out in CPHEEO "Manual on Water Supply and

Treatment", since the projected population of the proposed JPMIA is expected to be more

than 2,00,000, the distribution system shall be designed by adopting a Peak Factor of two

(2).

5 Fire Fighting: As outlined in the CPHEEO standards, as the population of the JPMIA is

expected to be more than 50,000 it is proposed to consider the firefighting demand while

designing the distribution system along with normal supply. CPHEEO recommends to a

provision of 100√p where, p is population in thousands (390 in this case). This amounts to

approximately 1,975 KL/day of provision. It is also proposed to have approximately 700 KL

of fire – fighting requirement as a part of the service storage.

6 Residual Pressure: For design of transmission lines, residual pressure relates to the

pressure at the inlet level of individual overhead tanks. It would be extremely essential to

safeguard the transmission lines and no direct connections should be given from these

pipes. These lines will exclusively feed the demand centres and all supply connections will

be given only from the distribution mains. Suitable control arrangement will be suggested at

the location of excess pressure, only if required. The residual pressure at end user shall be

maintained as stated in CPHEEO manual:

a. Single storey building: 7 m

b. Two storey building: 12 m

c. Three storey building: 17 m

- 7 System Losses: Taking into account proper supervision during construction, leak detection training, and improved operation and maintenance, losses plus wastage in the distribution system can be planned with District Metering Areas (DMA) to identify and minimize water losses within the norm of 15% and in controlling them to the best possible extent.
- 8 **Water Quality**: The quality of water supplied shall be in line with the requirements as desired as per IS 10500 and Table 2.2 of CPHEEO "Manual on Water Supply and Treatment".
- 9 **Hydraulic Design Formula** The Hazen Williams formula shall be used. The minimum diameter of pumping main shall be restricted to 100 mm. Minimum velocity of flow in pipe will be 0.6 m/s to avoid silting inside the conduit and maximum velocity will be restricted to 3.0 m/s to safeguard against possible scouring effect inside pipelines.
- 10 **Pipe Material**: It is proposed to use Ductile Iron pipe for the primary and secondary feeders, however, the distribution mains are recommended to be of High Density Poly Ethylene (HDPE) pipe material.
- 11 Hazen Williams C Value for DI Pipe CPHEEO Manual suggests a C value of 140 for new cement mortar lined DI pipe. This value of Hazen Williams coefficient has been suitably reduced to cater for 10% additional losses for fittings, bends, valves and appurtenant works (10%), extra head loss for deterioration of C value over the design period as per manufacturer's recommendation of 2% for 30 years, and 10% reserve head loss for possible reallocation of water demand than that projected in the this study. All these losses in the mains are calculated as % of total frictional loss in respective pipelines.

It is proposed to perform network analysis to evaluate the economic and water quality impacts by conducting hydraulic water quality modeling using suitable hydraulic modeling software. This modeling exercise can allow building a planned network and define operating practices, primarily related to storage volumes and pipe sizes. The chosen model can allow defining zones required, optimizing storage volumes, pipe sizes, pressure maintenance, fire flow storage, emergency storage, water quality management by assessing age of water with in the distribution system and concentration of identified pollutants.

9.2.5 Storage and distribution System

• Potable Water Distribution System

Storage within the distribution system is normally provided in one of the two ways:

- 1) Elevated Storage
- 2) Ground level storage with high service pumping

Although there are merits to both types of storage, it is well recognized that elevated storage provides more reliable and most useful forms of water storage. Adequately sized elevated water tanks provide dedicated fire storage and are used to maintain constant system pressure and in places with irregular power supply. The consultant team proposes to have elevated storage tanks to supply potable water to various end users. Treated water will be pumped to elevated storage reservoirs using indirect pumping and the water will flow from the storage tank to the distribution system under gravity. This system of indirect pumping is not linked with the demands of the major load center on the water system. This arrangement permits the pumping station to operate at a uniform rate, with the storage Intermediate boosting stations and elevated storage tanks shall be proposed at suitable locations, once the pressure drop and the economical storage capacity is exceeded.

In the proposed JPMIA, it is proposed to have an Underground Clear Water Storage Reservoir (CWR) with storage of four (4) hours, and as per the demand of various phases of development have Over Head Tanks (OHT) with four (4) hours of storage. It is recommended to limit the size of OHTs to one (1) Million Liter. These OHT will receive their water supply from the CWR through a booster pump station. Annexure V shows the details of the proposed main network while Annexure VIII shows the Potable Water Distribution Network.

Non – potable Water Distribution System

The tertiary treated waste water shall be stored in a Ground Level Storage with high service pumping since the Industrial water demand is limited to number of hours and shall be required to store their daily requirements in a Ground Level Storage tanks within their development. The pumps providing the daily water demand for the Industries and Gardening requirement for residents shall be operational for a limited number of hours with a fixed rate of supply through a separate network designed specifically for such operation. There will be intermediate booster pump stations along the main network. The network shall again be designed using a "Grid pattern with Loop" concept.Annexure X shows the Tertiary Treated Water Distribution System within JPM IA

9.2.6 Phasing and Implementation Strategy

Typically an ideal way to develop a water distribution system is to construct a distribution network of pipe that would adequately serve the development of the service area. JPMIA is planned to be developed in three (3) phases. It is proposed to have the main distribution centre

within Phase 2 of the proposed development, due to its proximity to NH – 65 and relatively centralized location within the JPMIA. This distribution centre will receive water from the Water Treatment Plant and shall comprise of a Clear Water Reservoir (CWR) with four (4) hour storage capacity, chlorination system, and a dedicated pump station for each phase of the proposed JPMIA. It is proposed to provide a CWR with a total capacity of approximately 8,500 cu. m. and shall be developed in three (3) compartments, each of equal capacity; details of the same are presented below in Table 9-9. The CWR shall be developed as per the phasing requirement. The potable water shall be pumped to various Over Head Tanks (OHT) within each phase of JPMIA from this CWR. It is proposed to have OHT for each phase catering to their potable water demand. These OHT will then supply water to the various end users under gravity. It is proposed to provide various OHT in each phase; details of these are shown in Table 9-10.

Table 9-9: Details of proposed Clear Water Reservoir (CWR) in JPMIA

| Total Daily Potable Water Demand: | 51.00 | MLD |
|-----------------------------------|-------|-----|
| Hours of storage: | 4.00 | hr |
| Storage Volume: | 8.50 | ML |
| | 8,500 | m3 |
| Depth (assumed): | 4.75 | m |
| Area required: | 1,789 | m2 |
| Assume, L = 2B | | |
| Breadth: | 30 | m |
| Length: | 60 | m |

Table 9-10: Details of proposed Over Head Tanks (OHT) in JPMIA

| Phase | Water Demand | Hours of Storage | Volume of Storage | Number of OHT |
|-------|--------------|------------------|-------------------|---------------|
| | MLD | Hr | ML | Nos. |
| 1 | 12 | 4.00 | 2.00 | 2 |
| 2 | 16 | 4.00 | 2.67 | 3 |
| 3 | 23 | 4.00 | 3.83 | 4 |

9.2.7 Cost Estimates

For the purpose of the Conceptual stage level of cost estimate, the capital cost for the proposed distribution system for all phases combined has been developed based on per capita of incremental population and is as shown in Table 9-11.

Table 9-11: Cost Estimate for proposed Potable Water Distribution System

| Description | Quantity | Unit | Area Required (m ²) | Rate | Unit | Estimate (INR) |
|----------------------|----------|------|---------------------------------|---------------|--------|----------------|
| CWR | 8,500 | KL | 2,000 | 8,000 | per KL | 6,80,00,000 |
| OHT | 8,500 | KL | 100 / OHT | 12,000 | per KL | 10,20,00,000 |
| Electro - Mechanical | | | 300 | 20% of (CWR + | | 3,40,00,000 |

| Description | Quantity | Unit | Area Required (m ²) | Rate | Unit | Estimate (INR) | |
|-------------|----------|----------------------|---------------------------------|-------|-------|----------------|--|
| | | | | OHT) | | | |
| Network | 200 | Km | | 2,500 | per m | 50,00,00,000 | |
| | | Total Estimated Cost | | | | | |

Similarly, Table below shows the cost estimate for the non – potable water supply system for the entire JPMIA region.

Table 9-12: Cost Estimate for proposed Non - Potable Water Distribution System

| Description | Quantity | Unit | Area Required (m ²) | Rate | Unit | Estimate (INR) |
|---|----------|--------------|------------------------------------|-------------------|-----------|-------------------|
| Ground Level Storage | 15,000 | KL | 500 | 8,000 | per KL | 12,00,00,000 |
| Electro – Mechanical (Main Pump Station + Booster Stations) | 6 | | 1500 | 20% of Storage | | 2,40,00,000 |
| Network | 200 | Km | | 2,000 | per m | 40,00,00,000 |
| | | 54,40,00,000 | | | | |

9.3 Drainage System

Rainfall is the most vital input in the hydrological cycle and fluctuations in quality and distribution strongly influence surface and sub-surface water sources. Often the impact of rainfall variability is clearly evident on surface water sources within a short time, but its impact on sub-surface sources is complex and long lasting, often there is a significant time lag between rainfall incidents and its impact on ground water conditions. A careful understanding of the terrain and recharge conditions and long term studies on variations in rainfall patterns and water exploitation are needed in order to interpret changes in ground water storage.

Rajasthan lies in the semi – arid region and is the driest state of India. Lack of any perennial rivers, scanty rainfalls, and depleted ground waters, conserving rainfall run-off is the biggest priority of the region. The government of Rajasthan has also enforced policies towards making efforts to conserve the run-off by mandating construction of Rain Water Harvesting (RWH) on all plots covering more than 300 sq. m. under the Building regulation and Rajasthan Township Policy, 2010. In addition to this, under Order dated 31.05.2000 and 12.12.2005 it is also compulsory to have provision of RWH in all newly and existing construction buildings and Government Offices. In a recent effort, the Government is also considering modifying Municipal Corporation Act and making it compulsory to incorporate RWH for all new Real estate developments. Keeping this in consideration, it is recommended to follow the regulations and stress on implementing RWH as an integral component in Master Plan of JPM IA.

9.3.1 Run-off Estimation Methodology

Consultant team has analysed the rainfall gauge data available for Rohat town. Based on the analysis in the report it was identified that within the period of rainfall data between 2000 – 2012, the average rainfall in Rohat town is approximately 381 mm annually with 19 number of rain days. During the dry year (exceeding probability of 90%), the district receives 263 mm of rainfall, whereas in the wet year (exceeding probability of 90%) there is approximately 510 mm of rainfall.

Table 9-13: Assessment of Rainfall in Pali District

| Description | Average (mm) | Dry Year (Exceeding 90% probability) | Wet Year (Exceeding 90% probability) |
|----------------------|--------------|---|---|
| Annual rainfall (mm) | 381 | 263 | 510 |
| Annual Rain days | 19 | 12 | 28 |

It is envisaged that the proposed development shall be a "High – Density" development with residential ground coverage area as 35%, while that of the Industries it shall be 50% of the total area. Various types of land use and their co-efficient are shown in **Table 9-14**. A detailed assessment carried out under "Benchmarking of Urban Water Supply Schemes of Rajasthan" – Conjunctive Use of Water of Pali district, September 2012 indicated that for high – density development, it is reasonable to assume 74% of rainfall to run-off from the paved areas and 10% from the green area of the watershed in Pali district, hence the same co-efficient has been adopted by the Consultant team. Using the annual run-off of 381 mm to arrive at the volume of annual run-off, it is estimated that this annual rainfall will result in approximately 1,300 cu.m. per Hectare of run-off being generated annually.

Table 9-14: Annual Run-off Estimates from JPMIA

| Sr. No. | Land Use | Total Area (Ha) | Paved Area (%) | Total Run - off from Paved Area (m³) | Total Run - off from Unpaved Area (m³) |
|------------|---------------------------|--------------------|-------------------|--|--|
| 1 | Residential | 1,135 | 35% | 11,20,007 | 2,81,083 |
| 2 | Commercial | 111 | 50% | 1,56,477 | 21,146 |
| 3 | Mixed Use | 238 | 50% | 3,35,509 | 45,339 |
| 4 | Industrial | 2,109 | 50% | 29,73,057 | 4,01,765 |
| 5 | Public / Semi-Public | 111 | 35% | 1,09,534 | 27,489 |
| 6 | Protected Green Buffer | 433 | 0% | - | 1,64,973 |
| 7 | Parks / Public Open Space | 466 | 0% | - | 1,77,546 |
| 8 | MMLH and other logistics | 243 | 20% | 1,37,023 | 74,066 |

| Sr. No. | Land Use | Total Area (Ha) | Paved Area (%) | Total Run - off from Paved Area (m³) | Total Run - off from Unpaved Area (m³) |
|------------|---------------------------------|--------------------|-------------------|--|--|
| 9 | Circulation (strategic roads) | 763 | 60% | 12,90,721 | 1,16,281 |
| 10 | Total Proposed Development Area | 5,609 | | 61,22,328 | 13,09,688 |

Assuming 19 - 20 number of rainfall events in a year, this watershed is estimated to generate approximately 70 - 75 m³/Ha of rainfall run-off.

| Surface Run – Off | | | | | |
|-------------------------|---------------------|---------------------|--|--|--|
| Average Year (MCM/Year) | Dry Year (MCM/Year) | Wet Year (MCM/Year) | | | |
| 7.43 | 5.13 | 9.95 | | | |

Since ground water in Rohat block is categorized as un-potable due to high salinity, hardness levels and also due to presence of fluorides, it is recommended to store and directly utilize rainwater. Therefore, this forms the basis of recommendation that storage reservoirs are created within the proposed JPMIA region rather than stressing upon the need of developing ground water recharge structures. There are several ponds located within the boundary of the proposed JPMIA region. It is well understood that urbanization makes a significant change on the catchment areas and is expected to impact the storage in these ponds, if not addressed during the planning phase itself. However, to ensure maintaining the maximum possible storage in these ponds the drainage network shall be planned to act as off-line detention basins and once the desired level is maintained the balance run-off will over flow into the main network.

Detention ponds are a Best Management Practice (BMP)implemented to reduce peak runoff rates and control water quantity. This sustainable strategy may be used as a means to avoid the expense and environmental impact common with conventional storm water management systems, such as drain inlets and culverts, which typically deliver runoff to adjacent watersheds without any filtration. Detention ponds are an effective method to remove sediment and pollutants from storm water as well as reduce peak runoff rates in an effort to prevent flooding and erosion of local waterways. If implemented with the overall landscape design, cost of detention ponds can be kept to a minimum since construction methods and materials are similar to standard landscaping practices. These ponds shall be lined, using HPDE lining or other suitable material to minimize infiltration losses. As a part of nearby community development, it would be prudent to line the existing ponds within the proposed JPMIA boundary.

Presently, the proposed region has nine (9) ponds existing within the boundary of the proposed JPMIA region (Figure) assuming an average depth of four (4) meters and covering approximately 30 Ha of area, it is estimated that these ponds have a potential storage volume of 1,25,000 m³. A similar scheme would be adopted and similar ponds shall be developed within the new development to maximize storage of storm water run-off and it is recommended to develop additional ponds having a capacity of approximately 3,00,000 m³ within the entire development considering proposing 20 Ha of detention ponds within each phase. Subsequent to this the balance run-off shall be disposed into the Rediya River running along the Eastern boundary of the proposed development via a main collector channel drain. This open channel is proposed running parallel to the Railway tracks in the Southern part of the development to collect the overflow from the detention ponds and conveyance network and it finally discharge into the Rediya River as shown in Annexure-IX.

As known, the urbanization results in increasing the run-off velocities and volume, adequate treatment in terms of Oil & Grease control structures with limited curbing of sediments shall also be a part of the proposed development.

a) Plan and Network Analysis

It is recommended to provide individual Rain Water Harvesting pits as per the requirements laid out in the State of Rajasthan for both residential and Industrial developments. This water can be utilized directly within the proposed development. It is recommended to develop storage of at least 25% storage of the run-off generated within each proposed development. Once the storage capacity is attained within these tanks, the overflow will then be diverted to the main storm water collection system. This network will comprise of storm water drains on both sides of the roads. A piped drain system shall be developed within the ROWs on either side to carry the run off. While developing the storm water collection system, it is proposed to utilize Rational Method is used to estimate the peak discharge using formula, Q= 10 CIA

Where,

Q = Run-off in m^3/hr

C = coefficient of runoff

I = Intensity of rainfall in mm/hour

A = Contributing area considered for runoff (in Ha)

Considering the factors such as rainfall intensity, runoff coefficients, and catchment areas within the proposed development, contributing the runoff, the runoffs shall be calculated for all the catchment areas. It is also recommended to utilize modeling tools to design and develop the network connections.

The topography of the proposed development is naturally graded with a gentle slope towards the southern part of the development. Hence, it is advantageous to design the storm drainage system to be draining in the Southern part. The proposed development shall be divided in to several catchments. To estimate the run-off from each catchment area and design appropriate storm water drainage collection system to dispose the run-off to storage basins from where the collected water can then be pumped towards meeting the demand of either industries or other non – potable uses after minimal treatment i.e., filtration.

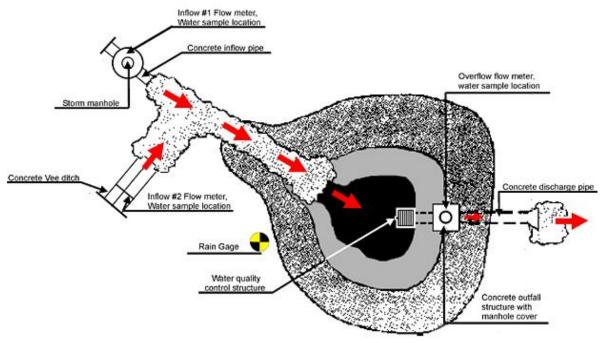


Figure 9-3: Typical Network Connectivity with Detention Pond

b) Phasing and Implementation Strategy

It is proposed to develop the storm water drainage system as per the development of phases, although keeping in consideration the integration aspect with other phases. It is estimated that approximately 400 Km of network shall be developed within the entire development with collection system existing on both sides of the various roads to collect and convey water. It is proposed to locate the detention basins within the green areas and then utilizing them towards non – potable water users and to fulfill the irrigation demand of urban agricultural to be proposed in the buffer areas of the existing villages.

9.3.2 Cost Estimates

It is estimated that the total cost of developing the storm water collection system network shall be approximately INR 300 Crore.

Table 9-15: Cost Estimates of Storm Water System in JPMIA

| SI. No. | Component | Measurement | Unit Rate | Total Cost (in Crore) |
|---------|---------------------|--------------|--------------------------|-----------------------|
| 1. | Storm Water Network | 400 Km | INR 6,000/m | 240 |
| 2. | Ponds | 32,00,000 m3 | INR 200 / m ³ | 65 |

9.4 Sewerage

Managing waste water is essential as there are manifold advantages in effectively managing and treating the waste water. Firstly, treating and reusing this waste water will serve as an alternative source and thereby result in minimizing utilization of fresh water resources. Secondly, this waste water is single most important contributor to surface and ground water pollution. This water pollution poses threat to human life, aquatic life, and environment and depletes quality of even fresh water resources resulting in increasing the cost of supplying potable water. Therefore, effectively collecting and treating this waste water to the minimum required quality for its subsequent safe reuse towards non – potable industrial and agricultural reuse shall be the guiding principal of the sewerage system.

Sewerage system usually consists of i) Collection system with sewers and sewer appurtenances ii) Conveyance system with pumping stations and pumping/gravity main iii)Treatment plant and disposal system.

9.4.1 Sources of Sewage

The proposed JPMIA region will generate waste water from its residential users and Industrial development. As the characteristics of waste water can vary considerably between the municipal and industrial wastes, it is proposed to have a separate waste water collection system for both waste streams. As explained in the "Report on Market Analysis, Gap Assessment, and Concept Plan for Development of Water Supply and Waste Water", the potable water supply rate adopted for residential users in the proposed JPMIA region is 113lpcd, exclusive of losses. As per the CPHEEO manual, 80 % of the water supply is to be taken as the sewage generation. The sewage generation will therefore be 90 lpcd. As per the recommendations of CPHEEO and considering semi – arid conditions, the infiltration for the proposed JPMIA region can be assumed to be approximately 500 Liter/Km. and shall be considered during the detailed design of the internal collection system. The details of waste water generation projections from each phase are presented in Table 9-16. Non – potable water demand arising from horticulture requirements and that of industries is presented in Table 9-17. While, it is assumed that the entire horticulture water demand will not result in generation of waste water, industries will reject 90% of their water demand.

Table 9-16: Waste Water Generation from Residential Users

| Waste Water Generation from Potable Water Supply | | | | | | |
|--|------|-------|-------|-----|--|--|
| Description | 2032 | 2042 | Unit | | | |
| Wastewater Generation by Inhabitants (@ 80% of demand) | 9.39 | 21.91 | 40.69 | MLD | | |

Table 9-17: Waste Water Generation from Industrial Users

| Waste Water Generation from Industries | | | | | | |
|---|------|-------|-------|------|--|--|
| Description | 2022 | 2032 | 2042 | Unit | | |
| Wastewater Generation by Industries (@ 90% of demand) | 1.96 | 10.53 | 42.54 | MLD | | |

9.4.2 Plan and Network Analysis

The following concepts and methodologies have been adopted for formulation of the detailed proposal of Conceptual Sewerage Scheme.

Sewage Collection System:

- Sewage collection system to be kept strictly separate from the storm water drainage system.
- ii. Trunk sewers, main sewers etc. to be provided to intercept all sewage flows and convey them to pumping stations for pumping to sewage treatment plants.
- iii. Depth of sewers shall be kept within 6m, and pumping stations shall be minimized.
- iv. The hydraulic design for proposed sewer lines and adequacy check for existing sewer lines shall be carried using appropriated modelling tools.

Pumping:

- i. Pumping stations (PS) shall be employed to avoid excessive depth of sewer. Sewage Pumping Stations shall be employed to convey the sewage for treatment.
- ii. Automated operation of pumps shall be provided wherever possible.
- iii. Pumping mains shall be sized based on economical size calculations subject to meeting velocity criteria.

Sewage Treatment:

- i. Reuse potential of the treated sewage shall be considered in all cases. Feasibility of sludge gas utilization shall also be explored.
- ii. Treatment at the Municipal STP shall be to produce effluent fit for reuse for non potable uses. Any extra treatment required for effluent reuse is better carried out by the prospective "re-user".

- iii. Sewage treatment process shall be selected based on techno-economic comparison of feasible alternatives.
- iv. Modular design shall be adoption and initial construction shall be restricted to one or two modules to avoid the plant remaining unused in the initial period.

Design Criteria & Procedures:

- i. The design criteria adopted for the project proposals are based on the recommendations given in the CPHEEO Manual on Sewerage and Sewage Treatment.
- ii. Design years for various components of the sewerage scheme have been fixed as given below.
 - Collection System Ultimate Year (2042)
 - Pumping Station Civil Works As per phase requirements
 - Pumping Plants As per phase requirements
 - Sewage Treatment Plants To be designed in modules as per phase requirements for ultimate year (2042) and constructed stages.
- iii. Proposed Sewerage system is designed for the ultimate design year 2042. Gravity sewers are proposed to carry the sewage for the entire development that finally leads to the sewage treatment plant and combined effluent treatment plant. The design considerations are based on the norms/guidelines specified by CPHEEO. The following are the design criteria that have been adopted for detailed engineering.

Per Capita Sewage Flow

Domestic water supply rate has been considered while estimating the sewage flows. Sewage flows are calculated considering assumption that 80% of the supplied water will find its way to the sewers.

Groundwater Infiltration

The inflow to sanitary sewers may also include certain flows due to infiltration of groundwater through joints. The quantity infiltration and inflow depends on many factors including the integrity of the joints, ground water, opened up joints etc. The infiltration considered for the design is at the rate 10% sewage flow generated.

Peak Factor

Peak factor is the ratio of maximum to average flow, which depends mainly of contributory population. CPHEEO manual indicates the following peaking factors for various populations as mentioned the Table 9-18appropriate peak factor corresponding to the contributing population in the respective sewerage catchments have been adopted for designing the sewers. The peak

factor of 2.25 has been considered for the design of entire system, since the contributing population is in the range of 50,000 to 750,000.

Table 9-18: Peak Factors

| Population | Peak Factors |
|-------------------|--------------|
| Up to 20,000 | 3.00 |
| 20,000 to 50,000 | 2.50 |
| 50,000 to 750,000 | 2.25 |
| >750,000 | 2.00 |

Hydraulic Design

The Hydraulic design of the sewers shall be carried out using Sewer CAD or other equivalent modeling Software.

Sewer Capacities

The available head in sewers is utilized in overcoming surface resistance and, in small part, in attaining kinetic energy of flow. The design practice is to use Manning's formula for sewers and open channel flows.

$$V = [(1/n)] ([R^{2/3} S^{1/2}]$$

R = Hydraulic mean Radius which is A/P where A is area and P is wetted perimeter

V = Velocity in meter per second

'n' = Manning's coefficient of roughness

Manning's Roughness Coefficient

Manning's roughness coefficient ('n' value) varies with the type of pipe material used in sewer construction. As per CPHEEO Manual guidelines, the coefficient of roughness values for different pipe materials are indicated in following table:

Table 9-19: Coefficient of Roughness (n) for use in Manning's formula

| Type of Material | Condition | n |
|---------------------------------|-----------|-------|
| Salt glazed stone ware pipe | Good | 0.013 |
| | Fair | 0.015 |
| Cement Concrete Pipes | Good | 0.013 |
| | Fair | 0.015 |
| Spun Concrete Pipes (RCC & PSC) | | 0.011 |

| GRP Pipes | 0.010 |
|----------------------|-------|
| Vitrified Clay Pipes | 0.010 |

Suitable 'n' value shall be adopted in this design.

Gradient of Sewers

Gradients for the proposed sewers shall be such that the sewage flow through the pipe lines achieves self-cleansing velocities during average flows. The self-cleansing velocities are desired to avoid the settling of solid and particulate matters in the pipe line. Minimum velocity of discharge shall be adopted as 0.6m/s during peak hours. It is difficult to achieve self-cleaning velocity of 0.6 m/sec in all the stretches as steep gradient of sewers lead to more depth of cutting or warrants for intermediate pumping station. In order to clean the sewer lines by ensuring velocity of 0.8m/s, sewer line flushing shall be proposed once in a day with the help of trucks carrying water from the STP / CETP / Storm Water retention basins. The depth of flow in the pipe lines shall be limited to 80% of diameters of the pipe line and the maximum permissible higher velocity as 3m/s depending on the material of the pipe line. The ground slopes in JPMIA are very flat and the STP is proposed to be located on South – East side which is relatively at the lowest elevation gradient than the contributing area.

• Flow Velocities

It is necessary to size the sewer to have adequate capacity for the peak flow to be achieved at the end of design period, so as to avoid steeper gradients and deeper excavations. It is desirable to design sewers for higher velocities wherever possible. This shall be done on the assumption that although silting might occur at minimum flow, the silt would be flushed out during the peak flows.

However, the problem of silting may have to be faced in the upper reaches of laterals as they flow only partly full even at the design peak flow because of the necessity of adopting the prescribed minimum size of sewer. In such situations, flushing arrangements may be provided in those reaches.

A minimum flow velocity in the range of 0.6 to 0.8 m/sec shall be maintained in the sewers for the design peak flow and maximum flow velocity in a sewer shall be kept below 3 m/sec, as high flow velocity would result in its erosion of sewers by flowing sand and grit.

Minimum Cover Depth of Sewers

A minimum cover depth of 1.00 m to the crown of the sewer (from the Finished Road Level to the pipe top) shall be maintained, wherever the sewers are proposed below the roads. The minimum cover depth shall be provided to ensure the structural integrity of the sewer. In cases, where the sewers are to be laid along steep slopes, this requirement shall be relaxed as necessary. Depth will not be considered as constraint in the design. The maximum depth of sewer to be adopted will depend on the ground water table, type of soil and topography.

Depth of Flow

The sewerage system for the ultimate flow has been designed to utilise the approximately 80% of the full bore of the pipe at peak flows.

Maximum Depth of Sewer

The sewerage system has been designed such that the maximum cover of sewer will be about 6 meters below ground level.

Pipe Selection

The materials used extensively for sewerage in most Indian cities are glazed stoneware and reinforced concrete pipes for gravity sewers whereas cast iron / ductile iron pipes are employed for rising / force mains of pumping stations. Glazed Stoneware pipe is a good sewer material, smooth, easy to lay and join, resistant to corrosion and erosion and are extremely durable. SW pipes are proposed for diameter up to 300 mm and depth up to 3.50 m. The sewer lines shall be provided appropriate bedding to withstand external loads. For larger diameter and greater depths, RCC NP pipes are proposed, the pipes being manufactured of SRP cement with internal sacrificial lining (12.5 mm thick) to enhance their life.

Manholes

Manhole is a structure built on the sewer conduit with a removable cover to permit entry by personnel to the sewer conduit for monitoring, maintenance, and cleaning of the sewers. The manholes are also used for ventilation and venting. The manholes are also built at every junction of two or more sewers and sewers when there is a change in sewer size or gradient. The manhole also enables the sewers to be surveyed and for carrying out repairs and improvement works to the sewer conduit. It also used for operational purposes, e.g. for investigation of poor performance resulting from excessive siltation or for structural assessment of sewer conduit. The spacing of the sewers is determined by the functions as mentioned above. Spacing of manholes will be kept at a maximum of 30 meters.

• Drop Arrangement

Theoretically drop arrangements are provided where the drop of an incoming sewer in manhole exceeds 600 mm. The drop arrangement consists of a pipe that drops the invert of the incoming

sewer to that of the main sewer in the manhole. The diameter of the backdrop pipe should be at least as large as the incoming pipe. Drop arrangement is provided in manhole for the following reasons:

- To convey the sewage to bottom of the manhole without splashing
- To minimize the scouring action of the sewage falling from a height on the cement concrete floor of the manhole
- For the safety of the personnel who enter the manhole.

Drop Manholes are provided when the maximum difference in inverts between the shallow incoming and the outgoing sewer of a manhole is more than 60 cm. The manholes are designed based on sewer diameter and depth of manhole.

Table 9-20: Size and Spacing of Manhole

| Sewer Diameter | Manhole Spacing (m) | | |
|----------------|---------------------|--------|---------------------|
| (mm) | Up to 2.4 m | >2.4 m | mannole spacing (m) |
| 150- 400 | 1,200 | 1,500 | 30 |

RCC manholes with SFRC manhole cover and frame are proposed.

- i. For sewage pumping mains, the choice of pipe material is made between DI, Reinforced Cement Concrete and Mild Steel with lining and coating based on cost and availability.
- ii. Generally, Vertical Shaft Submersible Motor (VSSM), centrifugal non-clog pumps shall be used for pumping of sewage. When capacity required is very large, multiple VSSM pump sets shall be installed in parallel.
- iii. Within pumping stations, a provision shall be made for screening and grit removal before pumping.

9.4.3 Treatment Plants and Water Quality

Although the Urban Local Bodies are not required to treat the waste water beyond secondary stage, it is proposed to maximize re-utilization of waste water by incorporating tertiary treatment of the wastes streams and putting the treated water back into the system. The key parameters to measure the treatment of waste water are in terms of following parameters:

- i. Biological Oxygen Demand (B.O.D.)
- ii. Chemical Oxygen Demand (C.O.D.)
- iii. Total Suspended Solids (T.S.S.)
- iv. Dissolved Oxygen
- v. Nutrients (Nitrogen & Phosphorus)

Typical range of parameters for municipal waste water is presented in Figure 9-4 along with the required discharge standards. It has been demonstrated through various existing treatment plants in India now that few treatment technologies i.e., Activated Sludge Process (ASP), Sequential Batch Reactor (SBR), and Membrane Biological Reactor (MBR) can effectively treat waste water to an desired quality level. ASP and SBR are more commonly used and cost – effective treatment technologies and can be designed to meet specific output quality parameters and can be employed on both municipal and industrial waste streams.

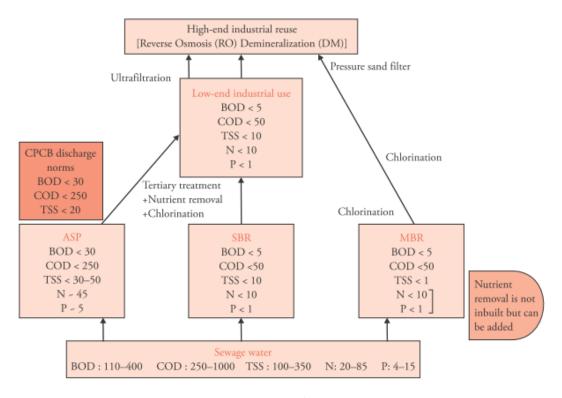


Figure 9-4: Treatment Technology and Reuse Standards³

9.4.4 Phasing and Implementation Strategy

The proposed JPMIA region is planned to be developed in three phases. These phases will primarily have their own network while keeping into consideration the integration requirements with other phases. Separate networks will be developed to collect the residential and industrial waste streams. As all phases are a mix of residential and industrial users, both systems need to be developed in phased manner. These networks will then accordingly discharge the waste streams to Municipal Sewerage Treatment Plant and Combined Effluent Treatment Plants for secondary treatment. It is proposed to develop a single STP for the entire development. However, it would be appropriate to develop two (2) number of CETPs, one (1) for Phase 1 and Phase 2 industrial waste generation and the other for Phase 3 CETP. The envisaged capacity

³The Economics of Municipal Sewage Water Recycling and Reuse in India, , PritikaHingorani, 2011, IDFC

of Phase 1 and Phase 2 CETP is 10 MLD, while for Phase 3 the capacity shall be 35 MLD. This would allow reducing the pumping cost of treated waste streams to the Industries.

9.4.5 Cost Estimates

It is estimated that the overall development shall have a proposed Industrial collection system of 90 Km of length of which the main interceptor shall be of approximately 15 Km of length, with the balance 75 Km as the internal collection system. The estimated cost of developing the Industrial system is shown in Table 9-21.

Table 9-21: Cost Estimate for proposed Waste Water Collection System in JPMIA

| Description | Length/ Capacity | Unit | Area (m²) | Rate | Unit | Estimate (INR) |
|--|---------------------|------|--------------|--------|-------------|----------------|
| Industrial Waste Network | 90 | Km | | 5,000 | per m | 45,00,00,000 |
| Residential Waste Network | 100 | Km | | 6,500 | per m | 65,00,00,000 |
| Electro - Mechanical | 400 | KW | | 25,000 | INR / KW | 1,00,00,000 |
| Municipal Waste Water Treatment Plant including Tertiary | 40 | MLD | | | | 65,00,00,000 |
| Industrial Combined | 10 | MLD | 4,000 | | | 40,00,00,000 |
| Effluent Treatment Plant including Tertiary | 35 | MLD | 10,000 | | | 75,00,00,000 |
| | | | | | | 291,00,00,000 |

9.5 Power

One of the key objectives of the Delhi Mumbai Infrastructure Corridor (DMIC) project is to create and develop world class infrastructure for the JPM IA, Power Infrastructure being one of them. Power is an important catalyst and accelerates economic growth, generation of employment, elimination of poverty and human development especially in rural areas. To achieve this objective, availability of reliable and adequate power is paramount. India having abundant supplies of natural resources, energy is available in many forms. India is one of the fastest growing countries in the world and among all the sources that fulfills its aggregate energy demand, electricity is considered as one of the important requisites for all economic and social activities.

Under the present purview of Development of Jodhpur Pali Marwar Industrial Area, a potential manufacturing hub being planned as a Greenfield township in Western Rajasthan, provision of adequate electricity and identification of reliable sources for transmission and distribution of electricity is an integral part of planning for economic goals.

The power infrastructure shall be integrated into a SMART grid which shall permit greater penetration of highly variable renewable energy sources such as solar power and wind power. "Smart grid" will impart the class of technology that will bring utility electricity delivery systems into the 21st century, using computer-based remote control and automation. These systems are made possible by two-way communication technology and computer processing that has been used for decades in other industries.

Demand forecast is paramount for planning of the power sector and utilities within JPM IA and to meet the future power requirements of various sectors of electricity consumption. An assessment of power demand as per the aggregate requirements of industry, agriculture, domestic and other sectors is necessary to identify the potential sources and forecast the infrastructure development costs.

9.5.1 Power Sector in Rajasthan

Till 19th July, 2000 the Rajasthan State Electricity Board, a vertically integrated State owned utility constituted under the Electricity (Supply) Act, 1948, was the sole supplier of Electricity to the Consumers of the State. State Government of Rajasthan's enactment of the Rajasthan Power Sector Reforms Act 1999 w.e.f 1st June 2000led to the unbundling of Rajasthan State Electricity Board (RSEB) into five functional entities incorporated under Indian Company Act, 1956 as follows:

1. Rajasthan Rajya Vidhyut Utpadan Nigam Ltd. (RRVUNL)- Generation Company

This company owns and operates the Thermal Power Stations at Kota and Suratgarh, Gas based Power Stations at Ramgarh, Hydel Power Stations at Mahi and other mini Hydel Stations in the State.

2. Rajasthan Rajya Vidhyut Prasaran Nigam Ltd. (RRVPNL)- Transmission Company

This company owns and operates all the 400 kV, 220 kV, 132 kV and 66 kV electricity lines and system in the State and is responsible for procuring power from different agencies for sale to different distribution companies in the State.

- 3. Jaipur Vidhyut Vitran Nigam Ltd. Distribution Company
- 4. Ajmer Vidhyut Vitran Nigam Ltd. Distribution Company
- 5. Jodhpur Vidhyut Vitran Nigam Ltd. Distribution Company

Above three Distribution Companies operates and maintains electricity system below 66 kV in their respective areas. The districts and O&M Circles of erstwhile RSEB covered under these companies are given at Table 9-22

Table 9-22: Details of DISCOMs (Distribution Company) in Rajasthan

| Distribution Company | Districts Covered | O&M Circles covered |
|----------------------|----------------------------------|--------------------------------------|
| Jaipur VidyutVitran | Jaipur, Alwar, Dausa, Bharatpur, | Jaipur City, Jaipur District, Alwar, |
| Nigam Ltd. | Karauli, Dholpur, | Dausa, Bharatpur, |
| | SawaiMadhopur, Tonk, Kota, | SawaiMadhopur, Kota and |
| | Jhalawar, Baran and Bundi | Jhalawar |
| Ajmer VidyutVitran | Ajmer, Jhunjhunu, Sikar, | Ajmer, Jhunjhunu, Sikar, |
| Nigam Ltd. | Nagaur, Bhilwara, Chittorgarh, | Nagaur, Bhilwara, Chittorgarh, |
| | Udaipur, Rajsamand, Banswara | Udaipur and Banswara |
| | and Dungarpur | - |
| Jodhpur VidyutVitran | Jodhpur, Sri Ganganagar, | Jodhpur City, Jodhpur District, |
| Nigam Ltd. | Hanumangarh, Churu, Bikaner, | Ganganagar, Hanumangarh, |
| | Jaisalmer, Barmer, Pali, Jalore | Churu, Bikaner, Barmer and Pali |
| | and Sirohi | |

Source:Rajasthan Power Sector Vision 2020

9.5.2 Power Supply scenario in Rajasthan

RRVUNL is entrusted with development of power projects under state sector along with the operation & maintenance of state owned power stations. It is playing a lead role in giving highest priority to the power generation for rapid development of the state. As at 31st December 2013, the installed power capacity of the utility in Rajasthan presented as Table 9-23.

Table 9-23: Details of Installed capacity (MW) in the State of Rajasthan

| Ownership Sector | Thermal | | | | Nuclear | Hydro | RES (MNRE) | Grand Total |
|---------------------|---------|--------|--------|---------|---------|---------|---------------|----------------|
| | Coal | Gas | Diesel | Total | | | (IVIIVIL) | IOlai |
| State | 3865 | 553.8 | 0 | 4418.8 | 0 | 987.96 | 23.85 | 5430.61 |
| Private | 2800 | | 00 | 2800 | 0 | | 3459.2 | 6259.20 |
| Central | 1014.72 | 221.23 | 0 | 1235.95 | 573 | 560.36 | 0 | 2369.31 |
| Sub Total | 7679.72 | 775.03 | 0 | 8454.75 | 573.0 | 1548.32 | 3483.05 | 14059.12 |

Source: Installed capacity (in MW) of power utilities in the States/UTS regions including allocated shares in joint & central sector utilities as on 31.12.2013, http://www.indiaenergyportal.org/energy_stats.php

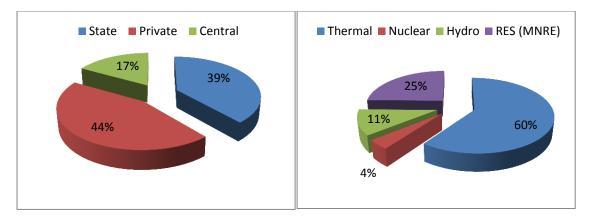


Figure 9-5: Power Generation Scenario in Rajasthan by Owner and Type of Generation

On-going Projects of RRVUNL

New on-going projects under the generation segment to cater to growing demand are listed below in Table 9-24.

Table 9-24: Recently Completed and On-going generation projects in Rajasthan

| S no | Name of Unit | Capacity | Commissioning schedule |
|-------|---|------------------|------------------------|
| 1 | Kalisindh TPS Unit 1 | 600MW | Sept 2013 Completed |
| 2 | Chhabra TPS Phase 2 (Unit3) | 250MW | Sept 2013 Completed |
| Total | , , , | 850MW | |
| 1 | Kalisindh TPS Unit 2 | 600MW | March 2014 |
| 2 | Chhabra TPS Phase 2 (Unit4) | 250MW | March 2014 |
| 3 | RamgarhExtn. Project stage III STG | 50MW | Feb 2014 |
| 4 | Ramgarh gas thermal power project stage IV GT | 110MW | Oct 2014 |
| 5 | Ramgarh gas thermal power project stage IV STG | 50 MW | March 2015 |
| 6 | Coal Based Suratgarh Supercritical TPS unit 7 and 8 (Stage V) | 2X660=1320M W | Sept, Dec. 2016 |
| 7 | Coal Based Chhabra Supercritical TPS unit 5 and 6 (Stage II) | 2X660=1320M W | Sept, Dec. 2016 |
| Total | | 3700MW | |

Source:http://www.rvunl.com/

New Power projects to be commissioned in XII plan (2012-2017)

As a part of the XII five year plan, the generation capacity at the following power plants will be enhanced to meet future demands.

Table 9-25: New Power Projects proposed in XII Five Year Plan

| Super Critical Projects – Coal Based Power Plant | | | | | |
|--|--------------|--|--|--|--|
| Suratgarh TPS unit 9,10 (Supercritical) | 2X660=1320MW | | | | |
| Kalisindh TPS unit 3,4 (Supercritical) | 2X660=1320MW | | | | |
| Banswara TPS unit 1,2 (Supercritical) | 2X660=1320MW | | | | |
| Gas based Projects | | | | | |
| Kota Gas Power Project | 3x110=330MW | | | | |
| Chhabra Gas Power Project | 3x110=330MW | | | | |
| Dholpur Gas Power station (Stage II) | 3x110=330MW | | | | |
| Total | 4950MW | | | | |

Source:http://www.rvunl.com/

As per RVPNL, the main emphasis of RVPN will be on construction of the Evacuation System of Generating Projects, which is likely to be added during 12th Five Year Plan. The work on evacuation system for Chhabra Super Critical TPS (Unit 5 &6), Kalisindh TPS (Unit1&2), Suratgarh Super Critical TPS (Unit7&8), Kawai Super Critical TPS and Ramgarh GTPS is under progress. The work for New Solar and Wind Power projects will also start soon. Commissioning of these works will be matching with the commissioning of Generating Projects.

The evacuation schemes of other generation projects envisaged in 12th Plan shall also be identified and approved on finalization of commissioning dates by RVUN.

Besides above, the construction of 220kV & 132kV Sub-Stations and its associated lines and augmentation of capacity of existing GSS on the basis of load growth and requirement of Discoms shall also be carried out during 12th Plan. RVPNL have adopted new technology i.e. use of EHV cables, Construction of GIS/ Hybrid GSS and Automation/ SCADA system in construction of Grid Sub-Stations in 11th Plan, which will continue in 12th Plan. In 12th Plan, installation of capacitor banks, expansion in IT activities, renovation and maintenance of existing Grid Sub-Stations will also be carried out by replacing obsolete apparatus.

Renewable energy

Rajasthan Renewable Energy Corporation Limited (RRECL) was formed by merging erstwhile Rajasthan Energy Development Agency (REDA) and the Rajasthan State Power Corporation Ltd (RSPCL) in August 2002. RRECL has a vision "To lay the foundation for generation of clean electrical power in Rajasthan" and a mission "To emerge as a leading and sustainable company committed to promotion and generation of electricity through Renewable Sources of Energy, in Rajasthan".

Snapshot of renewable energy projects installed in the state of Rajasthan is shown below:

Table 9-26: List of renewable energy projects in Rajasthan

| Renewable energy projects | Capacity in MW |
|---------------------------|----------------|
| Wind Power Projects | 2072 |
| Biomass Power Projects | 91 |
| Solar Power projects | 198 |

Source: http://en.wikipedia.org/wiki/Wind_power_in_India

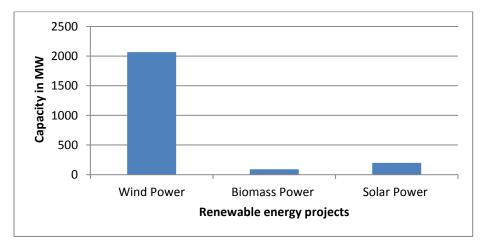


Figure 9-6: Details of renewable energy projects

Source: http://en.wikipedia.org/wiki/Wind_power_in_India

In particular, the state of Rajasthan has come out with Rajasthan Solar Policy 2011. The policy aims at developing Rajasthan as a global hub for solar power of 10,000-12,000 MW capacity in next 10-12 years to meet the energy requirements of Rajasthan and India. To achieve grid parity in next 7-8 years, the state will encourage the solar power developers to establish manufacturing plant of their technology in Rajasthan. Four solar parks are proposed in the state of Rajasthan, one in Jodhpur spread over 10,000 hectares is being developed first in phases. Parks in other three places at Jaisalmer, Bikaner and Barmer districts are being planned to make Rajasthan a solar power hub.

Further at the national level, India is fast becoming one of the world's most attractive markets for renewable energy investments. Various policy measures such as Jawaharlal Nehru National Solar Mission (JNNSM) feed-in-tariff, Accelerated Depreciation (AD), Generation Based Incentives (GBI), Renewable Purchase Obligations (RPO) and Renewable Energy Certificates (REC's) have fostered rapid growth of renewable energy deployment in the country.

Total Electricity Consumption in Rajasthan

The per-capita consumption of electricity in Rajasthan is 927 kWh (kilowatt hour) as per the latest survey (2011–12). Latest available data till 2011–12 shows that India's per capita electricity consumption was 883.6 kWh per capita¹⁰. Per-capita consumption of electricity shows growth above 9 per cent in 2010–11 and 2011–12.

International comparisons show that India's per capita electricity consumption is lower than its peers (**Table 9-27**). One may interpret from this that Rajasthan's consumption is slightly higher than the national average which is below the less developed and BRIC countries.

Table 9-27: International Comparison on Electric Power Consumption

| Indicators | India | Rajasthan | USA | UK | Brazil | Russia | Mexico | China |
|-------------------------------|-------|-----------|-------|------|--------|--------|--------|-------|
| Electric Power Consumption | 883.6 | 927.4 | 13246 | 5516 | 2438 | 6486 | 2092 | 3298 |
| (kWh per capita) | | | | | | | | |

Source: World Bank report, 2011-2012

Non-Conventional, Renewable Energy Sources

Solar:

Rajasthan is uniquely placed to tap solar energy and is comparable to highest solar radiation in the world (Deserts of California, Nevada, Colorado and Arizona). The State is endowed with 300-330 clear sunny days and average daily solar incidence of 5-7 kWh/m².

With a strong solar resource potential, the State has stimulated interest among several developers to commit a pipeline of generation projects. Rajasthan has highest allocation of projects (both Solar Photovoltaic - PV and Concentrated Solar Power - CSP) under Phase I of National Solar Mission.

Installed Capacity - 200MW

Solar Potential in Rajasthan - 10000 to 12000MW

Wind:

Rajasthan is emerging as an important destination for new wind farms; it is currently amongst the top three states in terms of installed capacity. There has been encouraging growth in development of wind power projects in the State in the recent past, primarily due to prevailing incentives and benefits offered in the afore-mentioned policies.

Installed Capacity - 2072MW

Wind Potential in Rajasthan - 5400MW

Biomass:

The biomass power business focuses primarily on the development and operation of multi-fuel biomass-based power plants that generate electricity from agro-residues and waste from agriculture crops, forestry and related industries, such as rice, mustard and soya bean husks, straw, cotton and maize stalks, coconut and ground nut shells, wood chips, poultry litter, and bagasse.

Installed Capacity - 106MW

9.5.3 Power Supply Scenario in JPM IA Region

As shown in Figure 9-14, three power lines of different voltages run through, to, or near the JPMIA. These include a 220kV line that runs several km northeast of the selected site and a 132kV line that runs roughly parallel to the north of NH-65 (approx 1-1.5km away). This 132kV line crosses the NH-65 to the North West of the JPM IA site and across the Luni River. A lower voltage Transmission line of 33kV also serves the area and has a sub-station in the vicinity of Rohat village.

There are proposals for a series of sub-stations for the 33kV lines in proximity to the proposed JPM IA. Nearest 33kV GSS are proposed at Dhabar, Beethoo and Sonailakha in Pali District and Khara Bera Purohitan in Jodhpur District. However, these are specifically proposed to

serve the power demands in the rural areas. Further, RVVNL aims to reduce the T&D losses by segregating the Urban/ Industrial feeders from the rural feeders.

In view of these RVVNL objectives and proposals, it would not be wrong to say that Transmission of power from the Generation sources to JPM IA should be the prime concern for Development of JPM IA. To address this issue where Power Transmission is to be provided to the JPM IA Greenfield Township, an assessment of the Power requirement at JPM IA is essential and shall be deduced from the supply demand scenario in the existing Power infrastructure of the region.

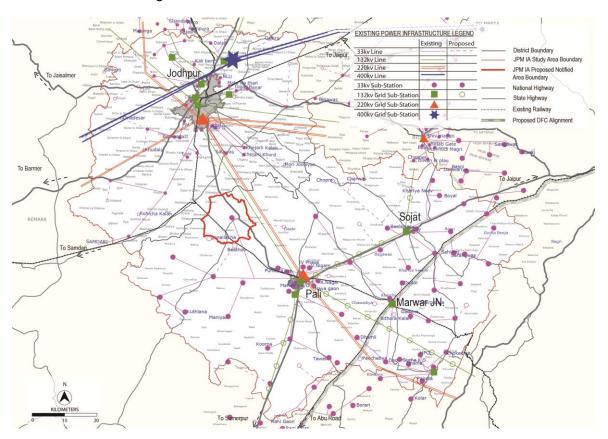


Figure 9-7: Utilities infrastructure of the region with location of Notified Area circled

Source: Adapted from 'Power Map of Jodhpur &Pali District', DISCOM, Jodhpur VidutVitran Nigam Limited, 2012

a. Jodhpur District Scenario

The main sources of supply of power to Jodhpur are Kota Atomic Power Station, Bhakra Beas Project, Rana Pratap Sagar and Jawahar Sagar Dams. Jodhpur is connected by 132 kV lines with Bhilwara and Pali. 220 kV lines connect it with Bhilwara and 220 kV Kota-Beawar line is extended up to Jodhpur district. Till March 2012, electrification of the district has been done to all 706 villages in the district have been electrified. All the four towns of the district have been electrified.

Presently there are one 440 kV GSS, eight GSS of 220 KV, twenty three 132 KV GSS and there are two hundred and eighteen 33/11 kV sub stations. The details of arrangement of transmission of power as on 31.3.2012 are presented in Table 9-28:

Table 9-28: Existing Power Supply Infrastructure in Jodhpur District

| Type of GSS | No. of GSS | Aggregate Capacity MVA |
|-------------|------------|------------------------|
| 400 kV GSS | 1 | 630 |
| 220 kV GSS | 8 | 1924.5 |
| 132 kV GSS | 23 | 1240 |
| 33 kV GSS | 218 | 867 |

Source: DIC Industrial Potential Survey 2012-2013 and Jodhpur DISCOM

Details about location, capacity of sub stations, etc have been provided in Table 9-30

b. Pali District Scenario

The district does not have any power generating station. It gets power from Bhilwara, Bilara and Beawar, through 220kV and 132 KV transmission lines. There are two 220 KV GSS, 10GSS of 132 KV and 150 33 KV GSS in the district. By 31st March, 2011 the entire 940 village in the district had been electrified.

Table 9-29: Existing Power Supply Infrastructure in Pali District

| Type of GSS | No. of GSS | Aggregate Capacity MVA |
|-------------|------------|------------------------|
| 400 kV GSS | NIL | NIL |
| 220 kV GSS | 2 | 285 |
| 132 kV GSS | 10 | 340.5 |
| 33 kV GSS | 150 | 564.51 |

Source: DIC Industrial Potential Survey 2012-2013 and Jodhpur DISCOM-Pali Circle

Table 9-30: List if GSS in Jodhpur and Pali Districts and installed capacity of Voltage Transmission

| S.NO. | NAME OF DISTRICT | NAME OF THE GSS | VOLTAGE RATIO(KV) | CAPACITY (MVA) | NO OF TRANSFOR MERS | AGG. CAPACITY (MVA) | | |
|-------|---------------------|-----------------|----------------------|-------------------|---------------------------|---------------------------|--|--|
| | 400 KV GSS | | | | | | | |
| 1 | JODHPUR | MANDORE | 400/220/33 | 315 | 2 | 630 | | |
| | | | 220/132 | 100 | 1 | 100 | | |
| | | | | | 3 | 730 | | |
| | | | 220 KV GSS | | | | | |
| 1 | JODHPUR | BHOPALGARH | 220/132 | 100 | 1 | 100 | | |
| 2 | | | 220/132 | 50 | 1 | 50 | | |
| | | | 132/33 | 25 | 1 | 25 | | |
| | | | 132/33 | 12.5 | 1 | 12.5 | | |
| 3 | JODHPUR | BILARA | 220/132 | 100 | 2 | 200 | | |
| | | | 132/33 | 25 | 2 | 50 | | |
| 4 | JODHPUR | JODHPUR | 220/132 | 100 | 3 | 300 | | |
| | | | 132/33 | 25 | 2 | 50 | | |
| | | | 132/11 | 20 | 2 | 40 | | |
| 5 | JODHPUR | PHALODI | 220/132 | 100 | 2 | 200 | | |
| | | _ | 132/33 | 25 | 3 | 75 | | |
| 6 | JODHPUR | TINWARI | 220/132 | 160 | 1 | 160 | | |

| S.NO. | NAME OF DISTRICT | NAME OF THE GSS | VOLTAGE RATIO(KV) | CAPACITY (MVA) | NO OF TRANSFOR MERS | AGG. CAPACITY (MVA) |
|-------|---------------------|---------------------|----------------------|-------------------|---------------------------|---------------------------|
| 7 | | | 220/132 | 100 | 2 | 200 |
| | | | 132/33 | 25 | 3 | 75 |
| | | | 132/11 | 6 | 2 | 12 |
| 8 | JODHPUR | DECHU | 220/132 | 100 | 1 | 100 |
| 9 | JODHPUR | BORANADA | 220/132 | 100 | 1 | 100 |
| | | | 132/33 | 50 | 1 | 50 |
| | | | 132/33 | 25 | 1 | 25 |
| 8 | PALI | BALI | 220/132 | 100 | 2 | 200 |
| | | | 132/33 | 12.5 | 2 | 25 |
| 9 | PALI | PALI | 220/132 | 100 | 2 | 200 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| | | | | | 39 | 2262 |
| | • | | 132 KV GSS | • | | |
| 1 | JODHPUR | BALESAR | 132/33 | 25 | 1 | 25 |
| 2 | JODHPUR | BANAR | 132/33 | 50 | 1 | 50 |
| | | | 132/33 | 25 | 1 | 25 |
| 3 | JODHPUR | BAORI | 132/33 | 25 | 3 | 75 |
| | | | 132./33 | 12.5 | 1 | 12.5 |
| | | | 132/11 | 12.5 | 1 | 12.5 |
| 4 | JODHPUR | BHOPALGARH | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 20 | 1 | 20 |
| | | | 132/11 | 12.5 | 1 | 12.5 |
| 5 | JODHPUR | BORUNDA | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| | | | 132/11 | 12.5 | 1 | 12.5 |
| 6 | JODHPUR | CHAMU | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| 7 | JODHPUR | CHOPASANI | 132/33 | 50 | 1 | 50 |
| | | | | 25 | 1 | 25 |
| 8 | JODHPUR | DECHU | 132/33 | 25 | 2 | 50 |
| 9 | JODHPUR | JODHPUR NPH | 132/33 | 25 | 4 | 100 |
| | | | 132/11 | 20 | 1 | 20 |
| | | | 132/11 | 12.5 | 1 | 12.5 |
| 10 | JODHPUR | SURPURA/MANDOR E | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| 11 | JODHPUR | MATHANIA | 132/33 | 25 | 2 | 50 |
| 12 | JODHPUR | OSIAN | 132/33 | 50 | 1 | 50 |
| | | | 132/33 | 25 | 1 | 25 |
| 13 | JODHPUR | P.S. 8 | 132/33 | 12.5 | 1 | 12.5 |
| 14 | JODHPUR | P.S.(V) | 132/33 | 25 | 2 | 50 |
| | | • • | 132/33 | 12.5 | 1 | 12.5 |
| 15 | JODHPUR | PIPAR CITY | 132/33 | 25 | 1 | 25 |
| 16 | JODHPUR | SOYLA | 132/33 | 25 | 2 | 50 |
| 17 | JODHPUR | SURSAGAR | 132/33 | 25 | 2 | 50 |
| 18 | JODHPUR | LOHAWAT | 132/33 | 25 | 2 | 50 |
| 19 | JODHPUR | AAU | 132/33 | 25 | 2 | 50 |
| 20 | JODHPUR | MATORA | 132/33 | 50 | 1 | 50 |
| | | | | 25 | 1 | 25 |
| 21 | JODHPUR | KALAU | 132/33 | 25 | 2 | 50 |

| S.NO. | NAME OF DISTRICT | NAME OF THE GSS | VOLTAGE RATIO(KV) | CAPACITY (MVA) | NO OF TRANSFOR MERS | AGG. CAPACITY (MVA) |
|-------|---------------------|-----------------|----------------------|-------------------|---------------------------|---------------------------|
| 22 | JODHPUR | SANWREEJ | 132/33 | 25 | 1 | 25 |
| | JODHPUR | BAP | 132/33 | 25 | 1 | 25 |
| 23 | PALI | FALNA | 132/33 | 12.5 | 1 | 12.5 |
| | | | 132/33/11 | 12.5 | 1 | 12.5 |
| 24 | PALI | JAITARAN | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| 25 | PALI | JOJAWAR | 132/33 | 25 | 1 | 25 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| 26 | PALI | KHARCHI | 132/33 | 12.5 | 2 | 25 |
| 27 | PALI | PALI | 132/66/33 | 9 | 1 | 9 |
| | | | 132/33 | 25 | 2 | 50 |
| | | | 132/11 | 10 | 1 | 10 |
| | | | 132/11 | 6 | 1 | 6 |
| 28 | PALI | PIPALIYA KALAN | 132/33 | 12.5 | 1 | 12.5 |
| 29 | PALI | RANI | 132/33 | 20 | 1 | 20 |
| | | | 132/33 | 12.5 | 1 | 12.5 |
| 30 | PALI | SOJAT CITY | 132/33 | 12.5 | 2 | 25 |
| | | | 132/11 | 8 | 1 | 8 |
| 31 | PALI | SUMERPUR | 132/33 | 25 | 1 | 25 |
| | | | | 12.5 | 1 | 12.5 |
| 32 | PALI | TAGORE NAGAR | 132/33 | 25 | 1 | 25 |
| | | | | | 73 | 1580.5 |

9.5.4 Power Demand Assessment

The additional demand in JPM region is evident due to the proposed development of JPMIA. In order to better estimate the quantum of Power utilities, transmission and distribution networks from the source and within IA, Power demand has been estimated up to the horizon year 2042. Further, the Development phasing strategy guides the overall process of demand estimation as it relies heavily on forecasts indicating the land use distribution, industrial output figures and population projections for each phase.

The estimation of infrastructure needs in a Greenfield Township is often challenging to achieve the highest standard of accuracy as large scale developments are intricately dynamic in nature. In the view of the high degree of uncertainty with regard to the type, profile and phasing of target manufacturing industries in the JPMIA; the load estimation can only be an approximation at this stage. The targets may need to be aligned with the phasing and government policies in the future as well as the scale and actual industrial requirements during the development phases. Broadly, the power load has been categorized into three different heads anticipating the power demands as per the designed land uses and projected population at JPM IA:

Industrial Loads: Heavy, Medium, Light and Small scale industries;

- Social Infrastructure loads: Residential, institutional and commercial including hotels;
- Mixed loads: Utility centers', substations, street lighting; transport, etc.

9.5.5 Industrial Load

The methodology to forecast industrial load is based on econometric projections which uses economic indicators to identify the infrastructure requirements. Herein, the industrial output figures of each target industry type have been used to derive the power requirement to produce that Output value. Each phase having a set of industries, based on the detailed Quantitative analysis covered under the Market Analysis, Gap assessment study for JPMIA, is estimated to achieve certain manufacturing output. This provides a basis for estimation of power consumption in the industrial areas. These details are provided below:

Table 9-31: Power Demand for Industrial Load for each Development Phase

| | 20 |)22 | 20 | 32 | 2042 | | |
|---|----------------------|-------------------------|----------------------|-------------------------|----------------------|-------------------------|--|
| Target Industrial types | Industrial Output | Power Demand (MW) | Industrial Output | Power Demand (MW) | Industrial Output | Power Demand (MW) | |
| Agro Food | 2618 | 1646.2 | 13962 | 8779.4 | 56138 | 35300 | |
| Textile and Apparel(Generalized) | 1496 | 1692.1 | 6521 | 7375.8 | 19804 | 22400 | |
| Building Material | 2117 | 3531.0 | 11310 | 18864.5 | 45565 | 76000 | |
| Handicraft | 653 | 107.4 | 3552 | 584.2 | 14593 | 2400 | |
| Motor Vehicle & Auto Components | 1630 | 939.4 | 9278 | 5347.3 | 39907 | 23000 | |
| Computer, Electronic and Optical Products | 1978 | 574.7 | 11682 | 3394.3 | 51969 | 15100 | |
| Solar Energy and Equipment Related | 1059 | 1422.4 | 6768 | 9090.2 | 32164 | 43200 | |
| Machinery & Equipment | 2148 | 1657.8 | 13926 | 10747.7 | 66859 | 51600 | |
| Total Output | 13699 | | 76999 | | 326999 | | |
| Total Power Demand / Year | | 11571.0 | | 64183.4 | | 269000 | |
| Total Power Demand / Day | | 31.70 | | 175.84 | | 736.99 | |

Note: Shanghai Standards have been adopted to calculate industry wise Industrial Power Demand

9.5.6 Social Infrastructure Load

Social infrastructure of the non-Industrial land uses have different characteristics as compared to industrial uses and need electrical power to majorly fulfill energy requirements for lighting, heating/ cooling and operating light appliances. Social Infrastructure Load therefore consists of mainly Residential and Commercial loads, the latter also include the Public and semipublic utilities.

a. Residential Load

This has been calculated using projected JPM IA population and per household consumption based on the UDPFI standards which recommend average energy consumption per house hold as 2kW. However, it is understood that the residential areas within the new city would also have power connections ranging from 1kW to 5kW, as is evident from pattern of power consumption in existing Indian cities.

Considering house hold size of 4.5, total number of households for the projected population of 3.92lac comes out to be approximately 87111. The electricity consumption would be approximately 174 MW for the horizon year 2042. High Transmission and Distribution losses are major constraints towards Demand side Management especially in Rajasthan where T&D losses are as high as 35% which is even above the National average of 24%. Global best practices indicate that T&D losses can be restricted between 5 to 10%. Considering T&D losses at 10%, the overall Power Demand for Residential sectors is arrived at around 192MW per day. Phase I and Phase II power demands to meet residential load are estimated to be about 46 and 105 MW respectively.

Table 9-32: Forecast for Residential Component of Social Infrastructure Power Load

| Description | Unit | 2014 | 2022 | 2032 | 2042 | | |
|---|---|------|-------|-------|-------|--|--|
| Total Population residing in IA | thousand | 16 | 95 | 214 | 392 | | |
| Total Number of Households | 4.5 per HH | 3556 | 21111 | 47556 | 87111 | | |
| Residential Power Load @ average of 2 | Residential Power Load @ average of 2kW per household, UDPFI Guidelines | | | | | | |
| Power Demand | 7 | 42 | 95 | 174 | | | |
| T&D losses in India | MW @24% | 1.7 | 10.1 | 22.8 | 41.8 | | |
| T&D losses in India | MW @35% | 2.5 | 14.8 | 33.3 | 61.0 | | |
| T&D losses as per Global best practices | MW @5-10% | 0.7 | 4.2 | 9.5 | 17.4 | | |
| Residential Load with 10% T&D | 8 | 46 | 105 | 192 | | | |

b. Commercial Load

This subhead includes the power requirement of other facilities of the JPM IA which includes Commercial and Public semi- public land uses. Towards this forecast, the relation between built up area and power load per built up area is applied.

Table 9-33: Forecast for Residential Component of Social Infrastructure Power Load

| Description | Unit | 2022 | 2032 | 2042 | TOTAL |
|---------------------------------|-------|------|------|------|-------|
| Area of Commercial Land Use | Sq.km | 0.62 | 1.23 | 0.65 | 2.5 |
| Area of Public Semi Public Land | Sq.km | 0.16 | 0.72 | 0.27 | 1.15 |

| Description | Unit | 2022 | 2032 | 2042 | TOTAL |
|---|-----------|-------|-------|-------|-------|
| Use | | | | | |
| Total | Sq.km | 0.78 | 1.95 | 0.92 | 3.65 |
| Total Load @30 W/ Sq.ft/ month | MW/ day | 19.3 | 44.7 | 21.8 | 85.8 |
| T&D losses as per Global best practices | MW @5-10% | 1.93 | 4.47 | 2.18 | 8.58 |
| Commercial Load with 10% T&D Losses | | 21.23 | 49.17 | 23.98 | 94.38 |

Note: Max FAR for Commercial areas is proposed to be 2.5 and that for Public Semi Public is 1.5. Source: Guidelines to Design Electrical Network, NPCL

9.5.7 Mixed Load

Mixed Load which includes the power infrastructure required for Utility centres, substations, street lighting; transport, etc. is estimated considering it to be 20 percent of the Social Infrastructure Load.

The detailed assessments of Power Demand as stated above can be summarized in Table 9-34:

Table 9-34: Phase wise Power Demand Estimation for JPM IA

| S.No. | Power Load Type | Po | wer Demand (N | IW) |
|-------|--|------|---------------|------|
| S.NO. | Power Load Type | 2022 | 2032 | 2042 |
| | Industrial Load | 32 | 176 | 737 |
| Α | Diversity Factor of 0.5 | 16 | 88 | 368 |
| | Power Demand for Industries | 16 | 88 | 368 |
| | a. Residential Load | 42 | 95 | 174 |
| | Diversity Factor of 0.8 | 34 | 76 | 139 |
| В | b. Commercial Load | 19 | 64 | 86 |
| | Diversity Factor of 0.8 | 15 | 51 | 69 |
| | Power Demand for Social Infrastructure | 49 | 127 | 208 |
| С | Mixed Load @ 20% of B | 10 | 25 | 42 |
| 1a | Total A+B+C | 75 | 240 | 618 |
| 1b | TOTAL POWER LOAD for JPM IA | 82 | 265 | 679 |
| וט | withDistribution Losses @ 10% | 02 | 203 | 079 |
| 2a | Power Load in MVA with Power Factor of 0.9 | 91 | 294 | 755 |

Source: Consultant Forecasts

Note: The total demand which includes industrial load, social infrastructure load and mixed load encompassing industrial and non-industrial demands is arrived at about 670 MW. Based on this consumption pattern, 70 % of the total demand would be needed for the industrial load, 23% for social infrastructure load and remaining 7% for mixed load.

Significant reductions in energy use needs to be targeted through designing each facility according to GREEN Building guidelines which have also been adopted as sustainability principles for the Concept Master Planning of JPM IA. Also a major portion of the non-industrial demand shall be aimed to be met by non-conventional sources like wind, solar etc.

Higher level of efficiencies and integration of diverse sources including the renewables shall be achieved by the development of the system along with a SMART Grid.

9.5.8 Utility planning for Power Infrastructure

From the data gathered during site visit, it is inferred that there is currently no supply/demand gap for power in the existing Jodhpur-Pali area. However, with the proposed industrial area and other infrastructural developments associated with EBP's will demand about 750 MVA, supply/demand scenario needs focus and suitable solutions have to be proposed to meet the identified power demand.

The power transmission and distribution network in the industrial area of the DMIC should be designed with modular and flexible approach not only to cater to the estimated load of 670 MW, but also to absorb the wide variations in load value. Considering the peak load and the future or sudden requirement of power, a demand of 750MVA is considered as pragmatic and hence recommended. Ideally, this demand necessitates one400kV main receivingGSS with two transformers of 315 MVA each and one of 150 MVA. Thus the transformation capacity at 400kV GSS to subtransmission level will be 780 MVA. However, power demand is projected for a thirty year Development period and is incremental over three 10 year term phase wise development of JPM IA. It is also disadvantageous going with 400 kV GSS as nearest 400 kV GSS is at Surpura (Jodhpur District) located at about 70 km distance from the proposed JPM IA site. Installing 400 kV GSS station in the first phase would incur costs which is not justified by the Phase I and Phase II power demands.

It is proposed to implement development of power infrastructure for JPM IA in three stages wherein the Phase wise Power demand can be better addressed by adding/ upgrading voltage transmission capacity in the 220 kV or 132 kV GSS. The bulk power transmission voltage level within the JPM IA will be 33kV and the subtransmission voltage will be 11KV. The lower voltage levels will reduce transmission and distribution losses and equipment costs. The strategy is outlined in following sub sections.

Phase- I and II

Power demand in the initial stage of development will of the order of 74 MW amounting to about 91MVA. To service this demand rounded to 100 MVA, a new state of the art 220/132/33kV GSS (Air insulated or Gas insulated to be decided as appropriate) is proposed at Rohat in the first stage. It is proposed to utilise the 220 kV GSS at Kankani (already proposed by RVPNL) via a double circuit 220 kV HT line from Kankani to JPMIA site. New transmission towers for the HT Line from Kankani to Rohat along NH-65 will be based on narrow base multi- circuit design to optimize Right of Way (ROW). Initial transmission capacity of the new substation shall be

100 MVA with a provision to expand upto350 to 400MVA through additional transformers. The details are summarized as below:

- 1. Transformer 1: 220/132 kV, 50 MVA capacity
- 2. Transformer 2: 220/33 kV, 50 MVA capacity

The outgoing primary distribution lines will be of 132 kV and 33 kV from various busbars at the 220 kV GSS near Rohat. 132 kV busbar would provide 132 kV feeders to meet Industrial and Mixed Loads where individual Substations would be able to step down the high voltage power for industrial requirements. While 33 kV busbars shall provide 33 kV feeders to residential sectors at the 33 kV Sub stations planned as per the residential sectors.

This is done as industrial and residential demands have different characteristics. Industrial demand is based on high density Loads due to high resistance motors while residential demand is based on service reliability at end consumers. Secondary Distribution Network will consist of 11 kV transmission lines generating out from 33/11 kV sub stations. Finally Pole- mounted Distribution transformers having 11/.4 kV sub-transformation capacities would provide power at 440 V, three phase supply to residential consumers. There can be a similar secondary network for Industrial areas as well as alternate arrangement within the premises of large industrial units having their own substations to sub transform voltage from 33 kV to 440V. The distribution network of 33 kV and 11 kV transmission lines is proposed to be laid underground, while the 132 kV lines shall be kept as overhead cables with minimum ROW along the arterial roads.

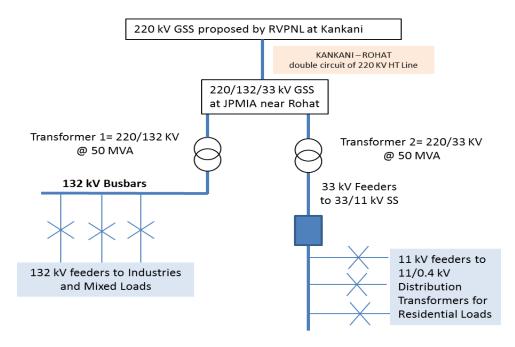


Figure 9-8: Proposed Single line diagram for Power distribution in Phase I

Note: Additional Transformers would be required for Phase II requirements.

Power demand in the second stage of development will increase to 265 MW approximated to 294 MVA. To service this cumulative Phase I and Phase II demand of about 300 MVA, augmentation of Power Transmission at the same 220 kV GSS is proposed.

Figure 9-8 shows the single line concept for Power distribution in Phase I and Phase II.

Phase III

Power demand in the third stage of development will increase to 667 MW approximated to 755 MVA. Considering the overall power demand until 2042, the 220 kV GSS will become overloaded and additional 220/132/33 kV GSS is proposed. Additional demand would be around 465 MW. The capacity design of additional transformers to subtransmission level in Phase III will be around 500 MVA taking into account the peak load and the future or sudden requirement of power. To service this increased demand of 500 MVA, the two GSS would equally have power sub transformation capacity of 400 MVA each.

The Power supply Infrastructure and Electricity Distribution Network is shown in Annexure-VII.

9.5.9 Power sources

a. Conventional Power

Recent investigations show that in the Jaisalmer and Barmer area high quality natural gas is available. Detailed investigation is recommended to explore possibilities of using this resource for power generation. One of the options could be to set up a dedicated combined cycle captive power plant (with a capacity of at least 200MW) for the DMIC industrial area and use the SPV to evacuate the power generated. However it is needed to detail out the requirements in terms of water, land etc for determining viability. Other option is to get guaranteed share of atleast 5% (amounts to 450MVA) from proposed new power plants to be commissioned during XII year (2012-2017) plan. However, the timing of the new projects should match the plans for the industrial area.

b. Renewable energy sources

The state of Rajasthan has huge potential to harness solar and wind energy. With special emphasis on the solar technology, the Rajasthan state government has come out with a Solar Policy 2011. The policy aims at developing Rajasthan as a global hub for solar power of 10,000-12,000 MW capacity over the next 10-12 years to meet energy requirements of Rajasthan and India. Four solar parks are proposed in the state of Rajasthan. One of the parks

proposed in Jodhpur district is spread across 10,000 hectares and is being developed in phases. Other districts identified as potential solar hubs are Jaisalmer, Bikaner and Barmer. It seems logical to use the renewable energy (Solar energy) resource to cater to at least 75% of the DMIC Industrial area power demand. This target is viable given the state's potential for renewable energy and short gestation period. Exploring this option to meet the industrial power demand can be one of the later early bird projects.

Apart from this, the JPM IA site located in the Pali District just adjacent to the Jodhpur- Pali district border, has huge potential to generate localized Solar parks within the JPM IA. In this regard, two concepts are proposed which can be further studied for techno economic feasibility and viability.

- Rooftop Solar Panels, especially on industrial sectors.
- Solar farm over the Radia Nadi.

Potential for Solar Power generation from the rooftops of industrial areas within JPM IA is as below:

| Industrial Land use | Ground Coverage | Roof area under Solar Panels | Area (sq.km) | Area (m2) | State Solar Radiance (kWh/m2/day) | MWh |
|------------------------|--------------------|------------------------------------|-----------------|--------------|--------------------------------------|------|
| 20.1 | 50% | 10% | 1.005 | 1005000 | 5 | 5025 |

c. Energy minimization

Development and investment in conventional and renewable power is wasted unless efforts are also made to minimise the use of energy. The concept of green building shall be encouraged and implemented through the Sustainable Development guidelines (will be formulated with Development Plan for JPM IA). This will focus on Demand Side Management by increasing the efficiency of the resource use (Energy, water and materials) while reducing buildings impacts on human health and the environment. Measures to reduce energy will include high targets for solar water heating, solar lighting and natural ventilation.

d. Smart Grid

Smart Grid is a new age concept for the efficient use of transmission and distribution networks. In order to be applicable for the DMIC industrial area, the solutions should be modular in nature and highly reliable. The key differentiator in smart grid will be advanced information based technology (ICT network) to increase the network efficiency, reliability and flexibility. The application of smart grid philosophy and technologies would be important to assist with the

integration of various power generation systems and management of demand side. Implementation of smart grid technology can be one of the early bird projects.

Summary

Rajasthan's current power supply and demand situation is nearly balanced. However, the pace of generating capacity should match the pace of development to sustain the forecast growth. Based on our review, we believe that the power requirements of the DMIC industrial area can be met with a range of options.

Fossil fuels in India are limited, with coal deposits forecast to last only for next four decades and oil and gas reserves are similarly limited. Today, the renewable energy industry has reached maturity and commercial viability. Although solar power is not yet fully competitive with conventional power, the cost of conventional energy is increasing and the gap is likely to close sooner. Further, renewable energy technologies offer possibility of distributed generation at or near the point of use, which will reduce peaking loads and save on the cost of upgrading and maintenance of transmission and distribution networks.

Our recommended option would be to maximise the use of renewables given the thrust on solar energy from the state government. The DMIC industrial area power demand can be met with a combination of conventional and renewable energy mix, with the latter meeting at least 75% of the demand. We also recommend the constitution of an SPV for transmission and distribution of power as it offers flexibility in wheeling the power from other sources at competitive price. Smart Grid technology once implemented will enable optimal network utilization and enhance operational efficiency of transmission and distribution networks and reduce AT&C losses.

9.6 Gas grid

The provision of energy in the form of gas is one of the prerequisites of the Industry. It is proposed to have a LPG/CNG network throughout the JPM IA primarily for use by the industrial units and also the residential population. We are proposing to tap the GAIL network in the vicinity of the JPMIA with the required infrastructure as per the IS standards and applicable safety norms

9.6.1 Components of the Gas Network

- Tapping Infrastructure for GAIL pipeline
- Network including Pumps, booster stations, meter and residential delivery systems

Fire Safety system

9.7 Solid Waste Management

9.7.14R's

One of the principles of Sustainability of the JPM IA is the management of the wastes in the Township. The JPM IA will encourage the four principles (4R) reduce, reuse, recycle and recover, which helps to make city clean and more live-able.



Figure 9-9:4R principle and its process ladder

- REDUCE the amount of waste generated; by eliminating waste at source through better planning and design.
- REUSE something again that you would normally throw away. Increase creativity on site –
 Reuse materials waste whenever possible; this is both cost-effective and reduces waste to
 landfill.
- RECYCLE the waste through a mechanical process to change its form. This is only
 recommended when reducing and reusing are not possible. Ensure a good separation of
 waste into "one-material fractions" that can be more easily recycled
- RECOVER is to convert waste into resources (such as electricity, heat, compost and fuel)
 through thermal and biological means. Resource Recovery occurs after reduce, reuse and
 recycle have been attempted.

The solid waste management for the proposed JPM IA will primarily revolve around the quantity and quality of solid wastes. The quantity will decide the magnitudes of the problems of storage, transportation and disposal operations which have to be undertaken for disposal or any such other purposes whereas the quality will hint at the precautions to be carried out in any such operations. The Solid waste that will be generated in JPM IA can be broadly divided into seven major categories as per source of generation viz. Residential / Domestic Waste, Commercial Waste, Institutional waste, Industrial Waste, Construction and Demolition waste, Hazardous and Sewage Waste.

9.7.2 Domestic Solid waste

As per JNURM Soild waste management toolkit the average waste produced by per capita is as shown in the below table:

Table 9-35: Average per capita waste generation

| Population range (in Million) | Averagepercapita value (kg/capita/day) |
|-------------------------------|--|
| < 0.1 | 0.21 |
| 0.1 - 0.5 | 0.21 |
| 0.5 - 2.0 | 0.25 |
| 1.0 - 2.0 | 0.27 |
| 2.0 - 5.0 | 0.35 |
| > 5.0 | 0.50* |

As per the population forecast JPM region will have total population of 0.39 million in 2042 as shown in the following table:

Table 9-36: JPM IA population forecast

| Description | Unit | 2012 | 2022 | 2032 | 2042 |
|--|----------|------|------|------|------|
| Local Population | | | | | |
| Pre-existing and Natural Growth | thousand | 16 | 20 | 26 | 32 |
| Local Workers within IA | thousand | 0 | 49 | 122 | 233 |
| Dependents of Local Workers | thousand | 0 | 26 | 66 | 127 |
| #Total Population residing in IA | thousand | 16 | 95 | 214 | 392 |
| #Total Population residing in IA (rounded) | thousand | - | 90 | 210 | 390 |

Total population is less than 1 million and as per JnNURM toolkit the waste generation for less then Million population is 0.21kg per capita per day. As per JnNURM, the total waste generation in JPM IA would be as follows:

Table 9-37: Total waste generation in JPM region

| Year JPM IA Population Kg Waste/capita/day | Waste Generation (in Kg) |
|--|--------------------------|
|--|--------------------------|

| Year | JPM IA Population | Kg Waste/capita/day | Waste Generation (in Kg) |
|------|-------------------|---------------------|--------------------------|
| 2012 | 16000 | 0.21 | 3360 |
| 2022 | 90000 | 0.21 | 18900 |
| 2032 | 210000 | 0.21 | 44100 |
| 2042 | 390000 | 0.21 | 81900 |

MSW characteristics depend on the type of activity from which it is produced; such as households, commercial shops, hotels & restaurants, markets and mass storage units, institutions and offices etc. Waste composition basically indicates the physical characteristics and chemical characteristics of waste. Typical physical and chemical characterization waste for Indian Cities has been found as follows:

Table 9-38: Physical characterization of waste for various sizes of Indian cities

| Physical Population Range in Millions | | | | | |
|---------------------------------------|------------|------------|------------|------------|--------|
| Characterstics | 0.1 to 0.5 | 0.5 to 1.0 | 1.0 to 2.0 | 2.0 to 5.0 | >5.0 |
| Paper | 2.91% | 2.95% | 4.71% | 3.18% | 6.43% |
| Rubber leather and Synthetics | 0.78% | 0.73% | 0.71% | 0.48% | 0.28% |
| Glass | 0.56% | 0.35% | 0.46% | 0.48% | 0.94% |
| Metals | 0.33% | 0.32% | 0.49% | 0.59% | 0.8% |
| Total Compostable matter | 44.57% | 40.04% | 38.95% | 56.67% | 30.84% |
| Inert | 43.59% | 48.38% | 44.73% | 49.07% | 53.9% |

9.7.3 Industrial Solid waste

Assessment of industrial solid waste greatly varies depending on the nature of the industry, their location and mode of disposal of waste. Further, for arriving at an appropriate solution for better management of industrial solid waste, assessment of nature of waste generated is also essential. In line with our sustainability principles the proposed industry mix has been arrived at on the basis of market analysis and a key to attaining our sustainability goals is the R&D in the platform industries. It is envisaged that research will be undertaken for management of industrial waste in a set of process which will utilize the waste produced in a particular industry to produce useful products.

A two-tier approach should be thought of for waste management, e.g., (a) prevention & (b) control of environmental pollution. Prevention aims at minimization of industrial wastes at source, while the latter stresses on treatment and disposal of wastes.

9.7.4 Sustainability

The key to sustainability is solid waste management is the 4Rs and an integrated approach which integrates the different steps of the overall process and develops seamless interfaces between the steps.

Integrated Solid Waste Management takes an overall approach to creating sustainable systems that are economically affordable, socially acceptable and environmentally effective. An integrated solid waste management system involves the use of a range of different treatment methods, and key to the functioning of such a system is the collection and sorting of the waste. It is important to note that no one single treatment method can manage all the waste materials in an environmentally effective way. Effective management schemes therefore need to operate in ways which best meet current and future social, economic, and environmental conditions of the Industrial Area.

The JPM IA Master plan will provide a mechanism and targets for delivery of zero/minimum waste, including waste-water treatment where the treated effluent from the sewage treatment plants will be supplied for industrial use and other non-domestic use.

Solid Waste Management will be one of the most essential services for maintaining the quality of life and for ensuring better standards of health and sanitation in the proposed JPM IA. To achieve maximizing efficiency and effectiveness of this service, it is essential to provide radical solutions to this problem through a methodological approach for 'Solid Waste Management' (SWM) and devise cost effective system which may ensure adequate level of SWM services in the proposed industrial township, through collection, transportation, treatment and disposal of waste in an environmentally acceptable manner, following the Supreme Court Committee's recommendations as well as Municipal Solid Waste (Management & Handling) Rules 2000.

9.7.5 Components of the Solid Waste Management System.

Neighbourhood collection system

This includes the door to door collection system in the form of Garbage bins, curb side collection system and neighborhood level collection center

Transportation System

This includes the transportation by Garbage Compactor Trucks at City level smaller vehicles at neighborhood level. This shall also include the handling equipment at the disposal sites.

Compost Plant

Phase wise compost plants are proposed in all the three phases which shall deal with the compostable wastes from the Residential areas. The plants shall have the segregation, recycling and composting units. The details shall be part of the development plan

Waste recovery Plant

The treatment of industrial waste shall generally be dealt with the by the individual industrial unit for medium and large scale industries. For the small industrial units a facility on the same lines as a Common Facility Center shall be provided. This unit shall essentially be a Waste recovery unit which shall include the recycling and processing units. Possibility of a Cogeneration plant is also being explored in Phase III of the development of the JPM IA.

Landfill site

A suitable landfill site is proposed at the city level for the waste which is neither compostable nor recyclable and with minimal economic value. The land fill shall be located with detailed site analysis with respect to land use, topography, water bodies etc. Proper landfill management practices shall be included which includes the prevention of leachate, generation of methane, and ultimate use of the exhausted landfill site as parks etc.

9.8 ICT and Smart City System

The development of a world class industrial township hinges on the provision of world class infrastructure. One of the most important components being the provision of Communication and Internet infrastructure, JPM IA has been proposed to be a SMART city with the hallmarks of integration of all city services, infrastructures using ICT technologies. Smart cities are defined by their innovation and their ability to solve problems and use of ICTs to improve this capacity and JPM IA is planned to be one.

9.8.1 Components of the ICT and Smart City system

- Fixed Line Telephone system including the exchanges
- Mobile Telephone system including servers and cell phone towers
- Optical fiber cable network
- Wide Area Networks
- Local Area Networks
- Cable Television and FM network
- Security system Network including cameras etc

Chapter10

Development Promotion and Control Regulations

Contents

| 10.1 | Introdu | uction | 2 |
|-------|----------|---|-------|
| 10.2 | The Tit | le and Extent | 2 |
| 10.3 | Definit | ions | 2 |
| 10.4 | Establi | shment of use zones and use premises | 3 |
| 10.5 | Design | ated Use Zones | 3 |
| 10.6 | Locatio | on and boundaries of Proposed Land Use Zones | 4 |
| 10.7 | Locatio | on and Boundaries of Use Premises | 4 |
| 10.8 | Sub Di | vision of Use Zones In Use Premises | 4 |
| 10.9 | Permis | sion of Use Premises In Use Zone | 4 |
| 10.10 | Perr | nitted and Permissible Use Premises In Various Use Zones | 6 |
| 10.1 | 10.1 | (A) Permitted Use Premises in Residential Use Zones | 6 |
| 10.1 | 10.2 | (B)Permissible Use Premises in Residential Use Zones | 14 |
| 10.1 | 10.3 | Permissible and non-permissible uses in Mixed Use | 19 |
| 10.1 | LO.4 | (A) Permitted Use Premises in Commercial Use Zone | 22 |
| 10.1 | 10.5 | (B) Permissible Use Premises in Commercial Use Zone | 31 |
| 10.1 | 10.6 | (A)Permitted Use Premises in Industrial Use Zone | 34 |
| 10.1 | 10.7 | (A) Permitted Use Premises in Public and Semi Public Use Zone | 41 |
| 10.1 | 8.01 | (A) Permitted Use Premises in Recreational Use Zone –Park, Open Space, Play Ground | ıd 54 |
| 10.1 | 10.9 | (B)PermittedUsePremisesinRecreationalUseZone – Ecological Park | 58 |
| 10.1 | 10.10 | Permitted Use Premises in Transportation | 60 |
| 10.1 | 10.11 | Permitted Use Premises in Green Buffer (G-1) | 62 |
| 10.1 | 10.12 | Permitted Use Premises in Green Buffer (G-2) | 63 |
| 10.1 | 10.13 | Permitted Use Premises In Peripheral Control Belt | 65 |
| 10.1 | LO.14 | The Permission of Use premises in following use zone shall be governed by the speci | fic |
| fun | rtion of | the use zone: | 68 |

10.1 Introduction

The objective of the Development Promotion and Control Regulations is to promote and regulate development controls for building(s) within use premises in accordance with the development policies and land use proposals contained in the Master Plan for Jodhpur-Pali-Marwar Industrial Area-2042 (JPMIA-2042). These regulations will be effective throughout the Master Plan area of JPMIA-2042.

The Development Promotion and Control Regulation are being envisaged to regulate the development of building proposals in the Master Plan area of JPMIA-2042. The regulations will act as mechanism to grant permissions for creation of infrastructure facilities for the city as also to implement the broad Land use plan policies of the Master Plan of JPMIA-2042. These regulations will act as promotional as well as control the development to achieve the planned growth.

It is a systematic Development Promotion Control Regulation to ascertain the use activity at two levels. Approval of Land use shall be granted by competent authority as per provisions of these regulations.

- i. Conversion of use zones in to use premises (layout)
- ii. Permission of use activities on use premises. The Development Promotion and Control Regulations differentiate between the use zones and use premises.

10.2 The Title and Extent

These may be called the Development Promotion and Control Regulations Jodhpur-Pali-Marwar Industrial Area-2042.

It covers the entire Jodhpur-Pali-Marwar Industrial Area defined as Jodhpur-Pali-Marwar Industrial Area notified under sub-section (1) of section (3) of Rajasthan Urban Improvement Act 1959 (Rajasthan Act No. 35 of 1959)

10.3 Definitions

In this code unless the context otherwise requires:

'Land Use Plan' means the Master Plan for JPMIA-2042 indicating use zones.

- 'Local area plans' means the plan of a sub zone to be prepared and approved by the concerned local body.
- 'Layout plan' means a plan indicating configuration and size of all use premises. Each
 use zone may have one or more than one layout plan depending upon the extensiveness
 of the area under the specific use zones and vice versa.
- 'Permitted use premises' means allowed use premises, without any condition.
- 'Permissible use premises' means allowed use premises, with certain condition by the competent authority.
- 'Mixed land use' means provision of both residential and non-residential activity in an area.
- Words and expressions used in these regulations but not defined shall have the same meanings as assigned to them under the Act/Rules/bye laws framed there under and also under Master Plan of JPMIA-2042

10.4 Establishment of use zones and use premises

- Master Plan area of JPMIA-2042 is divided into broad land use zones as mentioned in clause 10.5.
- Each land use zone category which shall be further sub-divided into required number of use premises with or without conditions in layout plans.
- The natural drainage of the area shall not be disturbed
- Rainwater harvesting shall from an integral part of the storm water drainage plan, at the time of sanction of any layout plan.

10.5 Designated Use Zones

The notified area of JPMIA is divided into following use zones:

- Residential
- Mixed Use
- Commercial

- Industrial
- Public/Semi-Public
- Transportation
- Public Utilities
- Recreational
- Green Buffer
- Peripheral Control Belt

10.6 Location and boundaries of Proposed Land Use Zones

Any one of the proposed land use zones may be located at one or more than one places as shown in the Land Use Plan (Annexure IV).

The boundaries of various pockets of different land use zones are defined in land use plan by features like roads, etc.

10.7 Location and Boundaries of Use Premises

The location and boundaries of each use premises shall conform to as specified in the layout plan with reference to important benchmark like road or other physical features.

Any change in the location, boundaries and predominant use of use premises due to any reason and duly approved shall be incorporated in layout plan.

10.8 Sub Division of Use Zones In Use Premises

The objective of this development code is to guide the preparation of layout plans for various land use zones and service plans corresponding to these layout plans for provision of physical infrastructure like water supply, sewerage, drainage etc. shall conform to the prescribed norms.

10.9 Permission of Use Premises In Use Zone

May be as part of approval of layout plan or as a case of special permission by the competent authority.

Note:

- The layout plan already approved by the Authority or any other local authority concerned in accordance with the law shall be deemed to be approved under these Development Promotion and Control Regulations.
- An area in respect of which there is no approved layout plan shall be governed by the provisions of the Master Plan.
- The permission under these regulations shall be granted for the land use only, the building permission shall have to be obtained by the plot owner/developer etc. as per provisions and building parameters applicable.
- The competent authority shall formulate detailed rules, procedures parameters, charges payable etc. for granting permission under these regulations.
- In case of doubt, the permissibility of use premises shall be decided by the competent authority.
- The bye laws/orders/circulars/notifications will prevail over the development control and promotion regulations of JPMIA-2042.
- Permissibility of use premises not mentioned in the development control and promotion regulations of JPMIA-2042shall be decided by the competent authority. Such permission shall not be construed as a general permission for similar matters and decision shall be taken depending on the merits of each case.

10.10 Permitted and Permissible Use Premises In Various Use Zones

10.10.1 (A) Permitted Use Premises in Residential Use Zones

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-------------------------------------|--|----------------------------------|--|--|
| 1 | Auditorium | 0.15 (for a sitting capacity upto 500 seats) | 30 mt. and above | A premises having an enclosed space to seat audience and stage for various performances like Concerts, Play, Recitals, Functions etc. | Auditorium Watch & Ward Residence (upto 30 sq.m) |
| 2 | A. Banks B. ATMS | A. 0.075 B. As per requirement | A.18mt & above B. 12 mt & above | A premise for office to perform banking function and operations | Bank, Watch, & Ward Residence (upto 30 sq.m), Commercial, Office, and Canteen |
| 3 | Boarding and Lodging house | 0.05 | 18 mt. & above | "Boarding house" is a premises in which rooms are let out on a long term basis as compared to hotels; 'lodging house' is a premises used for lodging of less than 50 persons | Boarding house and lodging house watch and ward residence (upto 30 sq.m) personnel service shops of Barber, Launderer, Soft drink & Snack stall (upto 15 sq.m) |
| 4 | Bus Stop | 2.5 mtr. X 5 mtr. | 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. |
| 5 | Community Centre/ Hall/Baratghar | 0.2 | 24mt.& above | A premise having an enclosed space for various social and cultural activities of a residential area. | Community hall, Watch and ward residence (upto 30 sq.m), Soft drink and Snack stall. |
| 6 | Convenience | 0.10 | 18 mt.& above | A group of shops not exceeding | Retail, Repair and |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|----------------------------------|-------------------------------|-----------------------------------|--|--|
| | Shopping Centre | | | 50 in number in residential area serving a population of 5000 persons. | Personnel service shop, Restaurant, clinic. |
| 7 | Cycle rickshaw /cycle-cart stand | 1.5 mt. x 1.5 mt per unit | As per parking zone of the scheme | | |
| 8 | Dharamsala | 0.1 | 18 mt & above | A premises providing temporary accommodation for short duration on no-profit basis. | Dharamshala, Personnel service shop of barber &Launderer, Soft drink & Snack bar, Dining Hall (upto 15 sq.m.). |
| 9 | Exhibition and ArtGallery | 0.1 | 18mt.&above | A premises with facilities for exhibition and displayof paintings, Sculptures, Murals, Ceramics, handicrafts or products of a specific | Library, watch and ward residence (upto 30 sq.m),Canteen, Exhibition and Art Gallery, Auditorium. |
| 10 | Township/ Mini township schemes | 1.0 | 18 mt.& above | Plotted development/ Group Housing/ Flats with Institutional/ Recreational/ Office/ Tourism/ Commercial use as per norms | |
| 11 | Group Housing | 0.50 | 18 mt.& above | A premises comprising of residential flats with basic amenities like Parking, Park, Convenience shops, Public utility etc | Residential flat, Retail shop of confectionery, Grocery & General merchandise, Books & Stationary, Chemist, Barber, Laundry, Tailor, Vegetable shop (on Ground floor with an area upto 20 sq.m. each). Crèche and day care centre, on ground floor with an area upto50 sq.m. |
| 12 | Guest House | 0.05 | 18 mt.& above | A guest house is housing for short duration | Guesthouse, watch and ward residence(upto30sq.m.),person |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|---------------------------------|-----------------------|---|---|
| | | | | | nel service shops ofBarber, Launderer, Soft-drink&Snacks stall (upto15sq.m.). |
| 13 | Gymnasium | 0.05 | 18 m t& above | | |
| 14 | Health Centre | 0.20 | 18 mt & above | A premise having facilities for treatment of indoor and outdoor patients. The health centre may be managed by a public o ra charitable institution on non-commercial basis. | Health Centre, watch and ward residence (upto30sq.m), Chemist shop (upto15 sq.m each) |
| 15 | Hostel | 0.05 | 18 mt& above | Premises in which rooms attached to 'institutions' or otherwise are let out on a long term basis | Hostel, watch and ward residence (upto30sq.m), Personnel service shops of Barber, Launderer, Soft drink & Snack stall (upto15sq.m). |
| 16 | I.T unit in residential plot | 0.02&more | 12mt.& above | A premise in which I.T unit is being run. | I.T unit office, watch and ward. |
| 17 | A. Integrated residential school with hostel facility | As per norms of education dept. | A. 18mt. & above | A premise having educational and playing facilities for students' up to xii standard. It shall have | Residential flat(for maintenance staff), Institutionalhosted,Retailshops of15sq.m.each(Confectionery, |
| | B. Integrated residential grated school without hostel facility | | B. 18mt. & above | boarding facilities for students and may have residences for faculty members. | Grocery& General merchandise, Books& Stationery, Chemist, Barber, Launderer, |
| | C. School for Handicapped children | | C.18mt. & above | | Vegetable),Canteen, Bank extension counter, Auditorium, Indoor games hall, Swimming pool, Playground, Post office counter facility. |
| 18 | Library | 0.05 | 18mt.& above | A premise having a large | Library, watch & ward |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-------------------------------|---------------------------------|-----------------------|--|---|
| | | | | collection of books forreading and reference for general public or specific class | Residence(upto30sq.m.), Canteen, etc. |
| 19 | Local shopping centre | 0.40 | 18 mt.& above | A group of shops not exceeding 75 numbers in residential area serving a population of 15,000persons. | Retail, Repair and Personnel service shop, Informal sector unit, Commercial office, Cottage and Service industry, Clinical Laboratory, Clinic & Polyclinic, Restaurant, Soft drink & Snack stall, Post office and Bank extension counter, Nursing home and Guest house. |
| 20 | Nursery & kindergarten school | As per norms of education dept. | 18 mt.& above | A premise with facilities for training and playing for children preparatory to the school. | Nursery and kindergarten school watch& ward residence (upto30 sq.m). |
| 21 | Nursing Home | 0.20 | 18 mt.&above | A premise having medical facilities for indoor and outdoor patients having up to 30 beds. It shall be managed by a doctor or a group of doctors on commercial basis. | Nursing home, watch & ward Residence (upto 30sq.m. each), Chemist shop (up to15 sq.m. each). |
| 22 | Old Age Home | 0.1 | 18 mt.&above | A premise with residential and related facilities for old age persons. | Old age home, Residence/flat for Caretaker and watch & ward. Personnel service shop, Dispensary, Club, Community hall. |
| 23 | Park | | | A premise used for recreational leisure activities. It may have on it related landscaping, Parking Facilities, Public toilet, Fencing | Park, Soft drink & Snack stall (on the park with &above 1.0 hectare area). |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-------------------------------|------------------------------------|-----------------------|---|---|
| | | | | etc. it will include synonyms like Lawn, Open space, Green, etc. | |
| 24 | Plant Nursery | 0.05 | 12 mt.& above | It is a premise with facilities for rearing and sale of young plants. | Nursery, watch & ward Residence (upto 30 sq.m.).All structures shall be temporary in nature. |
| 25 | Plotted Housing | As per scheme | | Premises for one or more than one dwelling unit and may have on it one main building block and one accessory block for garage/garages and servant quarters. | Residence mixed use activity as per the recommendation in the section on mixed land use. |
| 26 | Police Post | 0.025 | 12 mt.& above | A premise having facilities for a local police post of a temporary nature or on smaller scale as compared to a police station. | Police post, Essential staff housing. |
| 27 | Primary School | As per norms of education dept. | 18 mt.& above | A premise having educational and playing facilities for students up to v standard. | Primary school, Watch & ward residence (up to 30sq.m.), Books and Stationery shop (up to 15 sq.m.), Soft drink & Snack stall. |
| 28 | Offices | 0.05 | 18 mt.&above | | Parking norms applicable as per byelaws |
| 29 | Public utilities and building | As per concerned Dept. norms | | (i) Overhead tank- A premises having an overhead tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank-Premises having an underground tank for storage and supply of water to | Public utility premises- Overhead tank, Underground tank, Oxidation pond, Septic tank, Sewerage pumping station, Public toilet urinal, Electric substation, Solid waste collection centre, Dhobi ghat. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-----------------------|-------------------------------|-----------------------|--|--------------|
| | | | | its neighbouring areas. It may or may not include a pump house. (iii) Oxidation pond- A premises having a tank used for the oxidation process for sewage and other waste. (iv) Septic tank-A premises having an underground tank for collection of sewage and its consequent disposal. (v) Sewage pumping station-A premises with a pumping station used for pumping sewage on to a higher gradient. (vi) Public toilet and urinal- A premises having latrine and urinals for use of public. It may or may not include drinking water facility. (vii) Electric sub -station - A premises having electrical installation and transformer for distribution of power. (viii) Solid waste collection centre-A premises used for collection of garbage for it's onwards transportation to sanitary landfill/disposal. | |
| 30 | Recreational Clubs | 0.10 | 18 mt.& above | A premise having facilities for recreational activities including indoor games | |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|---------------------------------|-----------------------|---|--|
| 31 | Religious Premises | 0.05 | 18 mt.& above | A premise dedicated to accommodations and service of god or other objects of religious nature. It may have different nomenclature in different religions like temple (all faiths), Mosque, Church, Gurudwara, Ashram. | (i) Temple, (ii) Mosque, (iii) Church, (iv)Gurudwara, (v) Synagogue, (vi) Ashram, (vii) Bathing tank, (viii)Dargah and (ix) Charitable dispensary and Library. All religious buildings permitted with permission from Collector. |
| 32 | Research and Development Centre | 0.1 | 18 mt.& above | A premise providing facilities for research and development for any specific field. | Research & Development centre, Watch & ward residence (upto30 sq.m.), Residential accommodation (for maintenance staff) Hostel, Canteen, Bank extension counter, Library, Post office extension facility. |
| 33 | Residence cum work plot (Shop cum Residence) | As per scheme | 12 mt.& above | A premises providing residential accommodation for one family (one household) and its work space restricted to ground floor. | Residence, ground floor area may be used as work-space for Retail shop, Household industry and Personnel service shop. |
| 34 | Residential Flat | 0.10 | 12 mt.& above | A residential accommodation for one family (one house hold) which may occur as a part of group housing or independently. | Residence, Professional activity |
| 35 | Secondary School | As per norms of education dept. | 18 mt.&above | A premise having educational and playing facilities or students | Secondary, Senior secondary and Integrated |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|-------------------------------|-----------------------------------|--|--|
| | | | | up to x standard. It shall include middle schools which are upto viii standard for the purpose of this code. | school, Watch & ward Residence (upto 30 sq.m.), Books & Stationery and Chemist shop (upto 15 sq.m.), Soft drink & Snack stall, Canteen, Bank extension counter, Auditorium, Indoor games hall, Swimming pool, Post Office counter Facility. |
| 36 | Senior Secondary School | As pernorms of educationdept. | 24 mt.&above | A premise having educational and playing facilities for students up to xii standard. | Secondary, Senior secondary and Integrated school, Watch & ward residence (upto 30 sq.m.),Books & Stationery and Chemist shop (up to 15 sq.m.), Soft drink & Snack stall, Canteen, Bank extension counter, Auditorium, Indoor games hall, Swimming pool, Post office counter facility. |
| 37 | Social Welfare centre without Auditorium | 0.10 | 18 mt.& above | A premise with facilities for welfare and promotion of community development. | Social welfare centre, Watch & ward residence (upto 30 sq.m.), Canteen, Exhibition -cum -sale counter. |
| 38 | Taxi and Auto Stand | 2 mt x 2 mt | As per parking zone of the scheme | | |
| 39 | Technical Training | As per norms of the | 18 mt.& above | A premise with facilities for | Technical training centre, |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--------------------------|-------------------------------|-----------------------|--|---|
| | Centre | Technical Education dept. | | training in discipline of technical nature. It includes technical school and industrial training institute, etc. | Residential flat (for maintenance staff), Books, Stationery shop, Chemist shop (upto 15 sq.m. each), Canteen, Bank extension counter, Auditorium, Post office counter facility. |
| 40 | Water Pumping Station | As per PHED Norms | | In Facility Area | |
| 41 | Weekly Market | 0.10 | 18 mt.& above | An area used once in a week by a group of informal establishments in the form of a market. These markets shift from one area to another on different days of the week. | Weekly market, Informal sector trade, Soft drink & Snack stall (all structures will be either temporary or mobile, only for one day in a week). |
| 42 | Yoga Centre | 0.05 | 18 mt.& above | A premises having facilities for self-attainment, achieving higher quality of mind and body, Spiritual and religious discourse etc. | Spiritual and Religious |
| | | | | | |

10.10.2 (B)Permissible Use Premises in Residential Use Zones

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-----------------------------------|--|--------------------------------------|--|--|
| 1 | Bakeries and Confectionaries | 0.003 | 18 mt.& above | | |
| 2 | Burial Grounds/ Cremation site | The site for Burial groun shall be identified at suc not in proximities to resid | h locations which are | It is a premise with facilities for burying/cremation of dead bodies. | Burial ground, Cremation ground, Cemetery and electric crematorium, burial ground, Cremation ground, Cemetery and electric crematorium, Retail shops of wood, Flowers and related materials, Watch & ward Residence (up to 30 sq.m.) |
| 3 | Bus Depot without workshop | As per the requirement of RSRTC | 24 mt.& above | A premises used by a public transport agency or any other such agency for parking maintenance and repair of buses. This may or may not include a workshop. | Bus depot, Workshop, Watch & ward residence (up to 30 sq.m.), Soft drink & Snack stall, Administrative office. |
| 4 | Children Traffic Park | 1.0 | 18 mt.& above | A premise in the form of park with facilities for Introducing and educating children about traffic and signalling. | Children traffic park, Watch & ward residence (upto 30 sq.m.), Soft drink & Snack stall, Museum, Auditorium. |
| 5 | A. Cinema Hall B. Multiplex | A. 0.15 B. 0.20 | A. 30 mt.& above B. 30 mt.& above | A premise with facilities for projection of movies and stills with a covered space to seat audience. | Cinema/Multi-plex, Watch & ward residence (upto 30 sq.m.), Administrative office, Soft drink & Snack stall, Museum, Auditorium. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|--|-----------------------|---|--|
| 6 | Clinical laboratory | 0.01 | 18 mt.& above | A premise with facilities for carrying out various tests for confirmation of symptoms of a disease. | Clinical laboratory, Soft drink & Snack stall. |
| 7 | Household Industry | 0.003 | 12 mt.& above | | As per RPCB |
| 8 | Motor vehicle repairing work shop, garages | 0.05 | 18 mt.& above | In convenient shopping centre. | |
| 9 | Multipurpose shop | 0.006 | 12 mt.& above | In convenient shopping centre. | |
| 10 | Municipal state and central govt. office | As per requirement of the concerned deptt. | 18 mt.& above | A premises used for the office of the central/state government. | Central government office, Local government office & Public undertaking office- Central government, State government, Local government & Public undertaking office. Watch & ward residence (up to 30 sq.m.), Retail shop, chemist, Books and Stationery, Consumer store (up to 20 sq.m. each on ground floor), Canteen, Bank extension counter, Post office extension counter. |
| 11 | Museum | 0.1 | 24 mt.& above | A premise with facilities for storage and exhibition of objects illustrating antiques, Natural History, Art, etc. | Museum, Exhibition centre and Art gallery, Auditorium and Open air theatre, Museum, Exhibition centre and Art gallery, Auditorium and open air theatre, Watch & ward residence (up to 30 sq.m.), Canteen. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|-------------------------------|-----------------------------------|---|---|
| 12 | Music Dance and Drama Training Centre | 0.10 | 18 mt.& above | A premises having facilities for imparting training and coaching for Music, Dances and Dramatics. | Museum, Exhibition centre and Art gallery, Auditorium and Open air theatre- museum, Exhibition centre and Art gallery, Auditorium and Open air theatre, Watch & ward Residence (up to 30 sq.m.), Canteen. |
| 13 | Open air theatre | 0.2 | 24 mt.& above | A premises having facilities for audience seating and a stage for performance and is open to sky. | Open air theatre, Watch & ward residence (up to 30 sq.m.), Canteen. |
| 14 | A. Orphanage without school B. Orphanage with school | A. 0.05 B. 0.1 | A. 12 mt.& above B. 18 mt.& above | A premise with facilities for boarding of children who are bereaved of parents. It may or may not have educational facilities. | Boarding house, school, watch and ward (up to 30sq.m.) |
| 15 | Petrol and diesel Pump without service station | As per norms of M.O.S.T. | 24 mt.& above | A premise for sale of petroleum products to consumers. | Petrol pump, Soft drink & Snack Stall, Automobile repair shop. |
| 16 | Printing Press | 0.02 | 18 mt.& above | A premise with facility of machinery for printing & publishing Books, etc. | Hall for providing press. Watch & ward, Toilet etc. |
| 17 | Restaurants | 0.05 | 18 mt.& above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 18 | Socio-cultural institute | 0.1 | 18 mt.& above | A premises with facilities for activities of socio-cultural nature run by a public, Voluntary or individual on primary non-commercial | Social and Cultural institute, Watch & ward residence (upto 30 sq.m.), Soft drink & Stall, |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|-----------------------|-------------------------------|-----------------------|-------------|---|
| | | | | basis. | Restaurant, Bank extension counter facility, Canteen, Auditorium, Library, Music, Drama training centre, Museum, Exhibition centre and Art gallery. |
| 19 | Transit visitors camp | 0.10 | 18 mt.& above | | |

10.10.3 Permissible and non-permissible uses in Mixed Use

- i. Manufacturing industries will not be allowed in High Density Mixed Use.
- ii. Any trade or activity involving any kind of obnoxious, hazardous, inflammable, non-compatible and polluting substance or processes shall not be permitted.
- iii. Commercial activity in the form of retail shop as per (ii)shall be permitted in plots abutting notified mixed use zone. Retail shops shall be permitted on plots abutting streets notified for mixed land use only on the ground floor as per the applicable building bylaws.
- iv. The following activities shall not be allowed under mixed use such as:
- v. Retail shop of building materials, timber, timber products(excluding furniture), firewood, coal, any fire hazardous and other bulky material, marble, iron, astral (grave, cement and sand)
- vi. Following items or activities may be allowed on ground floor only, in residential premises as listed below.
 - a) Vegetables/ fruits/ flowers.
 - b) Bakery items/confectionary items.
 - c) Kirana / General store / Departmental store.
 - d) Dairy product
 - e) Stationary / books/gifts/ book binding.
 - f) Photo state/Fax / STD/PCO.
 - g) Cybercafé/Phone calls booth.
 - h) LPG Booking office/show room without LPG cylinders.
 - i) Atta Chakki.
 - j) Barber shop / Hair dressing saloon/Beauty Parlour.
 - k) Laundry / Dry cleaning / Ironing.
 - I) Sweet shop/ Tea stall without sitting arrangement.
 - m) Chemist shop / Clinic / Dispensary / Pathology lab.
 - n) Optical shop.
 - o) Tailoring shop
 - p) Electrical /Electronic repair shop
 - q) Photo studio

- r) Hosiery/Readymade garments /Cloth shop.
- s) ATM.
- t) Cycle repair shop.

(vii) On Residential plots abutting minimum 18mt. ROW, following activities shall also be permitted.

- a) Pre-primary School (including nursery / Montessori crèche).
- b) Nursing Home.
- c) Clinic, dispensary, pathology lab and diagnostic centre.
- d) Guest house (including lodging house) irrespective of number of rooms
- e) Bank
- f) Fitness centre (including gymnasium, yoga / meditation centre).
- g) Coaching centres/tuition centre other than those imparting structured courses leading directly to the award of a degree or diploma or conducting classes such as a regular school.

Note:

- A. The above mentioned activities shall also be subject to any other specific terms and conditions as may be prescribed in the relevant acts / rules applicable to them.
- B. Pre-primary school and fitness centre shall be restricted only to the ground floor up to the permissible ground coverage.
- C. It shall be the responsibility of the plot owner to make arrangement for parking as per the bye laws so that the parking does not encroach/ spill over on public land.
- D. No encroachment shall be permitted on street or public land.
- E. Development control norms as per building bye laws applicable for the particular residential use will continue to be applicable even if the plot or dwelling unit is put to mixed use.
- F. If the notified street is a master plan road, and if a service road is available or provided for by local bodies, then the mixed use premises should be approached from such service road and not directly from the main carriageway.
- G. If any commercial activity is proposed on plotted development, front setback should not have boundary wall so that it can be used for additional parking.

- H. Common parking areas would be ear-marked on notified mixed use streets taking it to an account that the additional load on traffic and parking consequent's upon notification of the street under mixed use policy.
- I. Where there is only one dwelling unit in a residential plot there can be only one type on mixed use (i.e. retail shop or professional activity or one of the other activities listed in (v)
- J. Where there are more than one dwelling unit in a residential plot, each of the dwelling units will be permitted to have only one type of mixed use activity i.e. (either retail shop or professional activity or any one of the other activity as listed in (v)
- K. In group housing only professional activity and small shops as listed in (v) shall be permissible. Retail shops specifically provided in the layout plan of group housing would be permissible.
- L. In the case of mixed use, within the plot, the building regulations may specify and to that extent the above shall be created as modified.

10.10.4 (A) Permitted Use Premises in Commercial Use Zone

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|-------------------------------------|--|-------------------------------------|---|--|
| 1 | Auditoriums | 0.2 | 30 mt. and above | A premises having an enclosed space to seat audience and stage for various performances like Concerts, Play, Recitals, Functions etc. | Museum, Exhibition centre, and Art gallery, Auditorium and Open air theatre, Watch & Ward Residence (upto 30 sq.m), Canteen |
| 2 | Auto/Thela/ Cycle rickshaw stand | 2mt.X 1.5mt per auto 2mt.X2 mt. per thela&2mt.X1.5mt per rickshaw | 12 mt.& above | A premise providing space for parking of Auto/Rickshaw with or without parking fee. | |
| 3 | Bakeries & confectionaries | 0.003 | 18 mt.& above | Premises having an eclectic own/ Bhatti for making bakery items &their marketing. | |
| 4 | A. Banks B. ATMS | A. 0.075 B. As per requirement | A. 18mt & above B. 12 mt & above | A premise used for office to perform banking function and operation. | Bank watch & ward residence (upto 30 sqm.) Commercial office and Canteen. |
| 5 | Community hall/Baratghar | 0.2 | 24mt.& above | A premise having an enclosed space for various social and cultural activities of a residential area. | Community hall, Watch and ward residence (upto 30 sq.m), Soft drink and Snack stall. |
| 6 | Boarding house & lodging house | 0.05 | 18mt.& above | "Boarding house" is a premises in which rooms are let out on a long term basis as compared to hotels; 'lodging house' is a premises used for lodging of less than 50 persons | Boarding house and lodging house watch and ward residence (upto 30 sq.m) personnel service shops of Barber, Launderer, Soft drink & Snack stall (upto 15 sq.m) |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|--|---|--------------------------------|--|--|
| 7 | Bus Terminal | 1.0 | 30mt.& above | A premises used by public transport agency to park the buses for short duration to serve the population. It may include the related facilities for passengers | Bus Terminal. Soft drink & Snacks stalls, Administrative office, Other Offices |
| 8 | A. Cinema B. Multiplex | A. 0.15 B. 0.20 | A. 30mt.& above B. 30mt.&above | A premise with facilities for projection of movies and stills with a covered space to seat audience | Cinema/ Multi-plex, watch & ward residence(up to 30sq.m). Administrative office ,soft drink & snack stall, Museum ,Auditorium |
| 9 | College(s): A. Technical College B. Medical College C. Other College | As pe AICTE norms As per norms of Medical Council of India As per UGC norms | 30mt.&above | A premise having educational and playing facilities for students of under-graduate and post-graduate courses under a university. It includes all professional disciplines. | College, Residential flat (for maintenance staff),institutionalhosted,Retailshopsof15s q.m each(Confectionary, grocery & General Merchandise, Books & Stationery, Chemist, Barber, Launderer, Vegetable),canteen, bank extension counter, Auditorium, Indoor games hall, Swimming pool, Play ground, Post office counter facility. |
| 10 | Commercial office | 0.05 | 18mt. & above | A premises used for offices of profit making organisation | Commercial office, retail &personnel Service shop, Post office |
| 11 | Gas booking office | 3mt. X 3 mt. | 18 mt.& above | A shop/office for booking of Gas cylinder without any storage | |
| 12 | Go downs& ware housing (Non- Inflammable | 0.05 | 18 mt.& above | A premise for whole sale trade is a premise from where goods and commodities are sold and delivered to retailers. Such premises include storage and go down and loading and unloading facilities | down &Storage, commercial office(Restrictedto25 % of the total floor area) |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|------------------------------------|--|-----------------------|---|---|
| 13 | Govt./ Institutional Office | 0.1 | 18 mt.& above | A premises used for the office of union /StateGovernment | Central government, State government, localgovernment& Public undertaking office. Watch & ward residence (upto 30 Sq. m),retail shop, Chemist, Bookstand &Stationery, Consumer store(upto20 sq.m each on ground floor),canteen, bank Extension Counter, Post office Extension |
| 14 | Group Housing/ Residential Plot | 0.5for Group Housing& As per scheme for residential plot | 18mt. & above | A premises comprising of residential flats with basic amenities like parking, park, convenience shops, Public-Utility, etc. | Group housing-Residential flat, retail shop of Confectionery, grocery &general Merchandise, Books &Stationary, Chemist, barber, laundry, tailor, Vegetable shop (on ground floor with an areaupto20sq.meach). Crèche and daycare centre, on ground floor with an area up to 50sq.m. |
| 15 | Guest House | 0.05 | 18mt. & above | A guest house is housing for short duration | Guest house watch and ward residence (upto30 sq.m.), personnel service shops of Barber, Launderer, Soft-drink & Snack stalls (upto15sq.m.). |
| 16 | Health Centre | 0.20 | 18mt. & above | | Health Centre, watch and ward residence(upto30sq.m), Chemist shop (upto15 sq.m each) |
| 17 | Hotels | 0.15 | 18mt. & above | 15 persons or more on payment | Hotel, Retail &Personnel service shops &Commercialofficerestrictedto5%ofthetotal floor area, Restaurant |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|-------------------------------|------------------------------|-----------------------------------|---|--|
| 18 | Library | 0.075 | 18 mt.& above | A premise having a large collection of book for reading and reference for general public or specific class. | Library, watch & ward residence(upto30sq.meach), Canteen, Exhibition and art gallery, Auditorium |
| 19 | Medical Clinic | 0.02 | 18 mt.& above | A premise with facilities for treatment of outdoor patients by a doctor. In case, of a polyclinic, it shall be managed by group of Doctors. | Clinic |
| 20 | Motor driving training centre | 0.1 | 18 mt.& above | A premise having facilities for training of driving automobiles | Motor Driving Training Centre, Watch &ward residence(upto30sq.m), Soft drink & Snacks stall |
| 21 | Night Shelter | 0.05 | 18 mt.& above | A premises providing night accommodation to individuals without any charges or with token charges it may be run by local government or voluntary agencies | Night Shelter |
| 22 | Nursing Home | 0.1 | 18 mt.& above | A premise having facilities for indoor and outdoor patients | Nursing Home, watch & ward residence(upto30sq.m), Chemist shop(up to 15sq.meach) |
| 24 | Park/ Open Space | | | | Park, soft drink& snacks stall (on the park with & above 1.0 hectare area). |
| 25 | Parking Site(s) | As per scheme | As per parking zone of the scheme | A premises used for parking of vehicles. The public parking lots may be run on commercial or non-commercial basis | Parking |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|--|---|-----------------------|--|--|
| 26 | A. Petrol pumpwith service station B. Petrol pump without service station | A. 36mtrX 36 mt. B. 20mt.X 20mtr MOST Norms | 24mt. &above | | Petrol pump, Soft Drink & Snack Stall, Auto-mobile repair shop |
| 27 | Police station | As per requirement | 18 mt.& above | A premise having facilities for the offices of local police station. | Police station, Essential staff housing |
| 28 | Police Post | 0.025 | 12mt. & above | A premise having facilities for a local police post of a temporary nature or on smaller scale as compared to a police station. | Police post, Essential staff housing. |
| 29 | Post-office | 0.02 | 12mt. & above | A premise with facilities for postal communication for use by the public | Post-office, watch & ward residence (upto30sq.m),Canteen |
| 30 | Railway freight go- down | As per norms of the dept. | 18mt. & above | A premise for storage of goods transported bythe railways | |
| 31 | Technical Training Institute | 0.1Or as per norms of the dept. | 18mt. & above | nature. It Includes technical school and industrial training | Technical training centre, residential flat (for maintenance staff),Books & stationary shop, Chemist shop (Up to 15 sq. m each), Canteen, Bank Extension counter, Auditorium, Post Office counter facility |
| 32 | Research and Development Centre | 0.1 | 18mt. & above | research and development for | Research & Development centre, Watch & ward residence (upto30 sq.m.), Residential accommodation (for maintenance staff) Hostel, Canteen, Bank extension counter, Library, Post office extension facility. |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|---|------------------------------|-----------------------|---|--|
| 33 | Restaurants | 0.05 | 18mt. & above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 34 | Retail Shops | 3mtrX3mtr | 12mt. & above | | Retail shop, Repair shop, Personnel service shop. |
| 35 | Road/rail/air/ Transport booking office | 30sq. mt.per counter | 18 mt.& above | A premise for ticket booking facilities for Road/rail/air/ transportation | Booking office |
| 36 | Service Centre & Service Industry | 0.05 | 18mt. & above | | Retail, Repair & personnel service shop, Cottage industry, commercial office. |
| 37 | Financial Institution | 0.10 | 18 mt.& above | stock trading andfinancial | Stock Trading, Foreign exchange &Trashingactivities banking facilities, brokers offices etc. |
| 38 | Telephone Exchange | As per requirement | | A premise having facilities for central operation of telephone system for a designated area | Telephone Exchange, Watch &ward residence(upto30 sq.m),Canteen |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|----------------------------------|------------------------------|-----------------------|---------------------|--|
| 39 | Ware housing& Covered storage | 0.05 | 18 mt.& above | | Whole-sale s h o p , go-down, storage, commercial office (Restricted to 25% of the total floor area). |
| 40 | Weekly market | 0.1 | 18 mt.& above | a group of informal | Weekly Market, Informal sector trade, Soft Drink &Snack Stall (all structures will be either temporary or mobile , only for one day in a week) |

| S.No. | Activity | Minimum Area | Minimum Road | Definitions | Use Premises |
|-------|------------------------|--------------|---------------|--|---|
| | | Required (Ha | Width | | |
| 41 | Wholesale Trade | 0.15 | 18 mt.& above | A premise for Whole Sale Trade is a premise from where goods and commodities are delivered to traders. Such premises include storage and go-down and loading and unloading facilities. | Whole sale shop, go-down& storage, commercial office (Restricted to 25% of the total floor area). Notes:- (i) Park, Parking, Public Conveniences, Public utility are permitted in all premises wherever needed. (ii) In case of clubbing of premises, uses of all the premises clubbed are allowed (iii) In case of doubt, the permissibility of use premises/use activity shall be decided by the competent authority. (iv) A structure which can be shifted from one place to another or removed as per case maybe shall be considered as temporary structure |
| 42 | Work place/ Offices | 0.10 | 18 mt.& above | A premises used for offices of profit making organisation | Commercial offices, retail & Personnel serviceshop, Restaurant, Bank, Post & Telegraph |
| 43 | Banquet Hall | 0.08 | 24mt.& above | A premises used for serving food items on commercial basis may or may not include cooking facilities. It may have covered or open or both for sitting arrangement. | |

| S.No. | Activity | Minimum Area Required (Ha | Minimum Road Width | Definitions | Use Premises |
|-------|-------------------------------|------------------------------|-----------------------|---|--------------|
| 44 | Public utilities and building | As per concerned Dept. norms | | (i) Overhead tank- A premises having an overhead tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank-A premises having an underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Oxidation pond- A premises having a tank used for the oxidation process for sewage and other waste. (iv) Septic tank- A premises having an underground tank for collection of sewage and its consequent disposal. (v) Sewage pumping station-A premises with a pumping station used for pumping sewage on to a higher gradient. (vi) Public toilet and urinal- A premises having latrine and urinals for use of public. It may or may not include drinking water facility. (vii) Electric sub -station - A premises having electrical installation and transformer for distribution of power. (viii) Solid waste collection centre-A premises used for collection of | |
| | | | | garbage for it's onwards | |

10.10.5 (B) Permissible Use Premises in Commercial Use Zone

| S.No. | Activity | Minimum Area Required(Ha) | Minimum RoadWidth | Definitions | Use Premises |
|-------|-----------------------------------|------------------------------|----------------------|---|---|
| 1 | Bus Terminal | 1.0 | 30mt.& above | A premises used by public transport agency to park the buses for short duration to serve the population. It may include the related facilities for passengers | Bus Terminal, Soft drink & Snacks stalls, Administrative office, Other Offices. |
| 2 | Children Traffic Park | 1.0 | 18 mt.& above | A premise in the form of park with facilities for Introducing and educating children about traffic and signalling. | Children traffic park, Watch & ward residence (upto 30 sq.m.), Soft drink & Snack stall, Museum, Auditorium. |
| 3 | Coal/Wood/ TimberYard | 0.1 | 18mt.& above | | Trading &facilities for storage of Coal/ Wood/ Timber watch & ward Flat upto 30sq.m. |
| 4 | Coal storage/ chilling plant | 0.1 | 30mt.& above | A premises where perishable commodities are stored in covered space using mechanical and electrical devices to maintain the required temperature, etc. | Cold storage, watch & ward residence(upto30sq. m.), Caretaker office. |
| 5 | Community hall | 0.25 | 24 mt.& above | A premise having an enclosed space for various social &cultural activities of a residential area. | Community hall, watch & ward residence (upto30sq. m.) soft drink & snack stall. |
| 6 | Cultural Information Centre | 0.10 | 18 mt.& above | Premises with facilities for cultural and information services for an institution, state and country. | Cultural and information centre, Watch & Ward Residence (up to30 sq.m.) Hostel, Canteen, Bank extension counter facility. Auditorium (upto500 visiting capacity) Library, Exhibition and Art Gallery. |

| S.No. | Activity | Minimum Area | Minimum | Definitions | Use Premises |
|-------|---|----------------------------------|------------------|--|--|
| | | Required(Ha) | RoadWidth | | |
| 7 | Exhibition Centre and Art Gallery | 1.0 | 24 mt.& above | A premises with facilities for exhibition and displayof paintings, Sculpture, Murals, ceramics, Handicrafts or products of a specific class. | Exhibition centre and Art Gallery, Watch & Ward Residence (upto30sq. m.) Canteen |
| 8 | Gas Installation & gasworks | 0.1 | 18mt.& above | Premises with facilities of storage for Gas cylinder and Gas welding work. | |
| 9 | Hospitals | 0.1 | 24 mt.& above | Premises providing medical facilities of general or specialized nature for treatment of outdoor and indoor patients. | Hospitals, Residential flat (employees and service personal) Institutional hostel, Medical college, Retail shop (confectionary, Grocery & General merchandise, Books and stationary, Barber, Launderer, vegetables). |
| 10 | Hotel Transit visitors houses | 0.075 | 18 mt.& above | Premises in which rooms attached to Institutions or otherwise are let out on a long term basis. | Hotel, Commercial office , Retail & Personal service shop , Restricted 5% of the total floor area, Restaurant. |
| 11 | Junk Yard | 0.05 | 18 mt.& above | A premise for covered and semi- covered or open storage including sale & purchase of waste goods, Commodities and Materials. | Junk Yard, Watch & Ward residence , Sales office |
| 12 | Motor garage and workshop | 0.05 | 18 mt.& above | Premises for servicing and repair of automobiles. | Workshop, Watch & Ward residence (up to 30 sq. m.) soft drink &snack stalls Administrative office. |
| 13 | Non-obnoxious light industries | As per norms of industries dept. | 18 mt.& above | | |
| 14 | Open air theatre | 0.25 | 18 mt.& above | A premises having facilities for audience seating and a stage for performance and is open to sky. | Open air theatre, Watch & Ward residence (upto 30 sq. m.) |

| S.No. | Activity | Minimum Area Required(Ha) | Minimum RoadWidth | Definitions | Use Premises |
|-------|---|------------------------------|----------------------|--|---|
| 15 | Plant nursery | 0.05 or as per requirement | 18 mt.& above | It is a premise with facilities for rearing and sale of young plants. | Nursery, Watch & Ward residence (up to 30sq.m.)s |
| 16 | Religious Building | 0.05 | 18mt.&above | accommodations and service of god or other objects of religious nature. It may have different nomenclature in different religions | (i) Temple, (ii) Mosque, (iii) Church, (iv)Gurudwara, (v) Synagogue, (vi) Ashram, (vii) Bathing tank, (viii) Dargah and (ix) Charitable dispensary and Library. All religious buildings permitted with permission from Collector. |
| 17 | Vocational training institute | 0.1 | 24mt.& above | Premises with training facilities for short – term courses for discipline, preparatory to employment in certain profession and trade. It includes training cum work centre. | Vocational training institute, Watch & Ward Residence (up to 30 sq.m.) Hostel, Books & stationary shop (up to 15 sq. m.) Canteen, Library. |
| 18 | Voluntary health service | 0.05 | 18mt.& above | Premises having medical facilities for treatment of outdoor patients and other like blood bank, etc. by voluntary institutions. This service may also take the form of temporary camp with charitable motive. | Voluntary health service, Watch & Ward residence (up to 30 sq.m.) Administrative office, Dispensary, Canteen. |
| 19 | Ware Housing /storage of perishable goods | 0.15 | 24mt.& above | A premise for storage go-down and ware housing means premises for exclusive use of storage of goods and commodities in a manner as per the requirements of respective commodities. The premises includes the related loading and unloading facilities for the purpose of goods and commodities by road transport or rail transport as the case may be; | Storage, go-down& ware housing, Watch & ward Residence (up to 30 sq.m.), Wholesale outlet, |

10.10.6 (A)Permitted Use Premises in Industrial Use Zone

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises | | | | |
|-------|--|---|-----------------------|--|---|--|--|--|--|
| | (Manufacturing, service, and light industry, extensive and heavy industry, special industrial areas and warehousing) In industrial use zone the buildings and premises shall normally be used for identified and associated permitted and permissible use/activities, on an application. | | | | | | | | |
| 1 | Auditorium | 0.15 (for a sitting capacity up to 500 seats) | 30 mt. and above | A premises having an enclosed space to seat audience and stage for various performances like Concerts, Play, Recitals, Functions etc. | Auditorium Watch & Ward Residence (upto 30 sq.m) | | | | |
| 2 | Boarding and Lodging house | 0.05 | 18 mt.& above | "Boarding house" is a premises in which rooms are let out on a long term basis as compared to hotels; 'lodging house' is a premises used for lodging of less than 50 persons | Boarding house and lodging house watch and ward residence (upto 30 sq.m) personnel service shops of Barber, Launderer, Soft drink & Snack stall (upto 15 sq.m) | | | | |
| 3 | Bus depot & Work shop | 0.15 Or as per requirement of RSRTC | 24 m & above | A premises used by a public transport agency or any other such agency for parking maintenance and repair of buses this may or may not include a workshop. | Bus depot, Workshop, watch & ward residence (up tp 30 sq. mt.), Soft drink &Snack stalls, and Administrative office. | | | | |
| 4 | Bus terminal | 1.0Or as per requirement of RSRTC | 30mt.& above | A premises used by public transport agency to park the buses for short duration to serve the population. It may include the related facilities for passengers | Bus Terminal. Soft drink & Snacks stalls, Administrative office, Other Offices | | | | |
| 5 | Bus Stops | 2.5 mtr. X 5 mtr. | On 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. | | | | |
| 6 | Coal storage/ | 0.1 | 30mt.& | A premises where perishable | Cold-storage, Watch & Ward Residence | | | | |

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises | |
|-------|------------------------------------|--|-----------------------|--|---|--|
| | Ice factory | | above | commodities are stored in covered space using mechanical and electrical devices to maintain the required temperature, etc. | (upto30sq. m.), Caretaker office. | |
| 7 | Dispensary | 0.05 Or as per norms of Medical Dept. | 18mt& above | A premise having facilities for medical advice and provision of medicines managed by public or charitable institutions. | Dispensary, Soft drinks & snacks stall | |
| 8 | Gas go-downs | As per petroleum norms | 24 m & above | A premise where cylinders of cooking gas or other gas are stored. | Gas go-downs, watch & ward residence (up to 30 sq. mt.), Caretaker office. | |
| 9 | Guest House | 0.05 | 18mt.&above | A guest house is housing for short duration | Guesthouse, watch and ward residence (upto30 sq.m.) personnel service shops of Barber, Launderer, Soft-drink & Snack stall (upto15sq.m.). | |
| 10 | Loading unloading spaces | As per requirement | 18 mt.& above | | | |
| 11 | Park | 0.1 | 12mt& above | A premise used for recreational leisure activities. It may have on it related landscaping, parking facilities, public toilet, fencing etc. It will include synonyms like Lawn, Open space, Green, etc. | Park, Soft drink & snacks stall (on park with & above 1.0 ha.) | |
| 12 | Parking | As per requirement | 18m & above | A premises used for parking of vehicles. The public parking lots may be run on commercial or noncommercial basis. | Parking | |
| 13 | A. Petrol pumpwith service station | A. 36mtrX 36 mt. | 24 mt.& above | A premise for sale of petroleum products to consumers. It may include | Petrol pump, Soft Drink & Snack Stall,Auto- mobilerepair shop | |

| ity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------------|---|--|--|---|
| hout service | B. 20mt.X 20mtr | | servicing of automobiles | |
| cutilities | As per concerned Dept. norms | | (i) Overhead tank- A premises having an over-head tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank-A premises having an underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Oxidation pond- A premises having a tank used for the oxidation process for sewage and other waste. (iv) Septic tank- A premises having an underground tank for collection of sewage and its consequent disposal. (v) Sewage pumping station-A premises with a pumping station used for pumping sewage on to a higher gradient. (vi) Public toilet and urinal- A premises having latrine and urinals for use of public. It | Public utility premises-Overhead tank, Underground tank, Oxidation pond, Septic tank, Sewerage pumping station, Public toilet urinal, Electric substation, Solid waste collection centre, Dhobi ghat. |
| | etrol pump thout service ation c utilities puilding | Required (Ha) etrol pump thout service ation C utilities building Required (Ha) B. 20mt.X 20mtr MOST Norms As per concerned | Required (Ha) Width etrol pump thout service ation C utilities As per concerned Required (Ha) Width Width Final Pump Company Compa | Required (Ha) B. 20mt.X 20mtr MOST Norms cutilities building As per concerned Dept. norms Cutilities building Dept. norms Cutilities building Concerned Dept. norms Cutilities building an over-head tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Oxidation pond- A premises having a tank used for the oxidation process for sewage and other waste. (iv) Septic tank- A premises having an underground tank for collection of sewage and its consequent disposal. (v) Sewage pumping station- A premises with a pumping station used for pumping sewage on to a higher gradient. (vi) Public toilet and urinal- A premises having latrine and |

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|--|-------------------------------|-----------------------|---|--|
| | | | | drinking water facility. (vii) Electric sub -station - A premises having electrical installation and transformer for distribution of power. (viii) Solid waste collection centre-A premises used for collection of garbage for it's onwards transportation to sanitary landfill/disposal. | |
| 15 | Restaurants | 0.05 | 18 mt.& above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 16 | Storage and depot of non-perishable and non- inflammable commodities and incidental use | 0.1 | 18 m & above | A premise for storage, Godown and ware housing means premises for exclusive use of storage of goods and commodities in a manner as per the requirements of respective commodities. The premises include the related loading and unloading facilities for the purpose of carriage of the goods and commodities by road transport or rail transport as the case may be. | Storage, go-down & Warehousing, watch & ward residence (up to 30 sq.mt.), whole sale outlet, Administrative & Sales office |
| 17 | Ware housing | 0.1 | 30 m & above | Storage in building structures including cold storages | |

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---|---|---------------------------------|---|---|
| 18 | Wholesale business establishment | 0.02 | 18 mt.& above | A premise for whole - sale trade is a premise from where goods and commodities are sold and delivered to retailers. Such premises include storage and go-down and loading and unloading facilities. | |
| 19 | Auto/Thela/ Cycle Rickshaw stand | 2mt.X 1.5mt per auto 2mt.X2 mt per thela&2mt.X1.5mt per rickshaw | 12mt.& above | A premise providing space for parking of Auto/Rickshaw with or without parking fee. | |
| 20 | A. Banks B. ATMS | A. 0.075 B. As per requirement | A.18 mt& above B. 12 mt & above | A premise for office to perform banking function and operations | Bank, Watch, & Ward Residence (upto 30 sq.m), Commercial, Office, and Canteen |
| 21 | Flatted group industry | 0.1 | 18 mt.& above | A premise having a group of small industrial units having upto50 workers with non-hazardous performance. These units may even be located in multi-storeyed building. | |
| 22 | Govt./semi Govt, private business establishment | 0.1 | 18 mt.& above | | |
| 23 | Industry specific type | As per dept. Of industry norms | 18mt.& above | A premises for an industrial unit within a group of such units for manufacturing of specific products like electronic goods, etc. | |

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---------------------------------------|-------------------------------|-----------------------|---|---|
| 24 | Junk Yard | 0.05 | 18mt.& above | A premises for covered and semi- covered or open storage including sale & purchase of waste goods, Commodities and Materials. | Junk Yard, Watch & Ward residence , Sales office |
| 25 | Medical centres | 0.02 | 18 m & above | Including first aid centres. | |
| 26 | Motor garage and workshop | 0.05 | 18mt.& above | Premises for servicing and repair of automobiles. | Workshop, Watch & Ward residence (up to 30 sq. m.) soft drink & snack stalls Administrative office. |
| 27 | Railwayfreight go- down | As per norms of the dept. | 18mt.& above | A premise for storage of goods transported by the railways | |
| 28 | Religious Premises | 0.05 | 18mt.&above | A premise dedicated to accommodations and service of god or other objects of religious nature. It may have different nomenclature in different religions like temple (all faiths), Mosque, Church, Gurudwara, Ashram. | (i) Temple, (ii) Mosque, (iii) Church, (iv)Gurudwara, (v) Synagogue, (vi) Ashram, (vii) Bathing tank, (viii) Dargah and (ix) Charitable dispensary and Library. All religious buildings permitted with permission from Collector. |
| 29 | Research and Development Centre | 0.1 | 18mt.& above | A premise providing facilities for research and development for any specific field. | Research & Development centre, Watch & ward Residence (upto30 sq.m.), Residential accommodation (for maintenance staff) Hostel, Canteen, Bank extension counter, Library, Post office extension facility. |
| 30 | Services stations | 0.1 | 18mt.& above | Premises essentially having repair shops for Automobiles, Electrical appliances, Building material, etc. to provide essential services to neighbouring residential areas. | |

| S.no. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|-------------------------------|---|-----------------------|---|---|
| 31 | Fire Post | 0.6 Ha (with essential residential accommodation) | 24m & above | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | |
| 32 | Fire Station | 1.0 with Residential accommodation | 30 m & above | Premises with facilities for fire fighting for a catchment area assigned to it. It may include residence of essential staff | Fire station, residential flat (for maintenance staff), hostel (for employees), and service workshop |
| 33 | Disaster management centre | 1.0 along with suitable open area; 2 Ha if soft parking, temporary shelter, parade ground etc. included | 24m & above | Area including building and open space parking etc for community use during Disasters | Disaster management training centre, open ground for practice and relief camps Communication centre, Hostels, Staff residence, fire station. Watch and ward residence (up to30 sq.mt.) etc |
| 34 | Vocational training institute | 0.1 | 18 m & above | Premises with training facilities for short - term courses for discipline, preparatory to the employment in certain profession and trade. It includes training-cum-work centre. | |

^{*} Other institutional areas as permitted in State Policy would also be permissible

10.10.7 (A) Permitted Use Premises in Public and Semi Public Use Zone

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|---|----------------------------------|---|---|
| 1 | A. Recreational club B. Community Recreational club | A. 0.05 B. 0.20 | 18 m & above | A premise used for gathering of group of persons for social and recreational purposes with all facilities. | Recreational club, watch & ward residence (up to 30 sq.mt.), Residential flat (for maintenance staff), Swimming pool, Indoor and Outdoor games facilities |
| 2 | Adult education centre | 0.02 | 18m & above | A premise having the facilities of formal education and training to adult with flexible timings. | Flexible use gives to a Primer school, Community Centre or on such community buildings. |
| 3 | Anganwari | 0.025 | 12 m & above | Anganwari as a space provision of residential housing / neighbourhood level is a centre for provide service for children of six years age, pregnant woman, Feeding mother etc. under the integrated child development scheme (ICDS) | Kitchen, toilet, hall |
| 4 | Auditorium | 0.15 (for a sitting capacity up to 500 seats) | 30 mt. and above | A premises having an enclosed space to seat audience and stage for various performances like Concerts, Play, Recitals, Functions etc. | Auditorium Watch & Ward Residence (upto 30 sq.m) |
| 5 | A. Banks B. ATMS | A. 0.075 B. As per requirement | A.18 mt & above B. 12 mt & above | A premise for office to perform banking function and operations | Bank, Watch, & Ward Residence (upto 30 sq.m), Commercial, Office, and Canteen |
| 6 | Banquet hall | 0.08 | 24mt & above | A premises to hold small public gathering Community functions, Marriage etc. | |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|---|-----------------------|--|--|
| 7 | Civil defence home ground | 1.0 | 30 mt & above | A premise having facilities for office and other facilities or civilian organization for internal defence. | Civil defence and Home Guard, Residential flat (for maintenance staff), Hostel, Play ground |
| 8 | Clinic | 0.075 | 18 mt & above | A premise having facilities for treatment of outdoor by a doctor. In case of a polyclinic, it shall be managed by a group of doctors. | Clinic |
| 9 | Clinical Laboratory | 0.025 | 18mt & above | A premise with facilities for carrying out various tests for confirmation of symptoms of a disease. | Clinical Laboratory, Soft drinks & Snacks stall. |
| 10 | College(s): A. Technical College B. Medical College C. Other College | A. As per AICTE Norms B. As per norms of Medical Council of India C. As per UGC norms | 30mt.& above | A premise having educational and playing facilities for students 'of undergraduate and post-graduate courses under a university. It includes all professional disciplines. | College, Residential flat (for maintenance staff),institutionalhosted,Ret ailshopsof15sq.m each(Confectionary, grocery & General Merchandise, Books & Stationery, Chemist, Barber, Launderer, Vegetable),canteen, bank extension counter, Auditorium, Indoor games hall, Swimming pool, Play ground, Post office counter facility. |
| 11 | Commercial & Secretarial Training centre | 0.05 | 18 mt & above | A premises having training facilities for Stenography, Correspondence, Record keeping etc. | Commercial & Secretarial Training centre, Watch & ward residence (up to 30 sq.mt.), Canteen |
| 12 | Conference hall / centre | 0.2 | 24 mt & above | A premises having all facilities for a conference meeting, symposium, etc., where a number of different countries may also be participating. | Conference hall / centre, Watch & ward residence (up to 30 sq.mt.), Residential accommodation (for maintenance staff), |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---------------------------------|--|-----------------------|---|--|
| | | | | | Restaurant, bank, Post & telegraph office, library, exhibition centre. |
| 13 | Convention centre | | | A premises having all facilities for International / National conference, Meetings , Symposium etc. | Convention centre, Watch & ward residence (up to 30 sq.mt.), Residential accommodation (for maintenance staff), Restaurant, bank, Post & telegraph office, library, exhibition centre, golf course. |
| 14 | Crèche and day care centre | 0.025 | 12mt & above | A premise having nursery facilities of infants during day time. The centre may be managed by an individual or an institution on commercial or non commercial basis. | Crèche and day care centre Watch & ward Residence (up to 30sq.m.) |
| 15 | Burial Grounds/ Cremation site | The site for Burial grounds/ Cremation site shall be identified at such locations which are not in proximities to residential areas. | | It is a premise with facilities for burying/cremation of dead bodies. | Burial ground, Cremation ground, Cemetery and electric crematorium, burial ground, Cremation ground, Cemetery and electric crematorium, Retail shops of wood, Flowers and related materials, Watch & ward Residence (up to 30 sq.m.) |
| 16 | Cultural and Information centre | 0.2 | 18 mt & above | A premises with facilities for cultural and information services for an institution, State and Country. | Cultural and Information centre watch & ward residence (up to 30sq.m.), Hostel, Canteen, Bank extension counter facility, Auditorium (up to 500 seating capacity) library, Exhibition and Art |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|---|-----------------------|---|--|
| | | | | | gallery |
| 17 | Dharamshala | 0.1 | 18 mt.& above | A premises providing temporary accommodation for short duration on no-profit basis. | Dharamshala, Personnel service shop of barber &Launderer, Soft drink & Snack bar, Dining Hall (up to 15 sq.m.). |
| 18 | Disaster management centre | 1.0 along with suitable open area; 2 Ha if soft parking, temporary shelter, parade ground etc. included | 24mt.& above | Area including building and open space parking etc for community use during Disasters | Disaster management centre |
| 19 | Dispensary | 0.05 Or as per norms of Medical Dept. | 18mt.& above | A premise having facilities for medical advice and provision of medicines managed by public or charitable institutions. | Dispensary, Soft drinks & snacks stall |
| 20 | Dhobighat, machine laundry public utility premises | Sites which have appropriate arrangement for water and drainage facilities and it shall be ensured that the water bodies are not polluted as a result of such activities. | | A premises use for cleaning and drawing of cloths and liner and PU. | Overhead, Underground tank for Oxidation pond, Septic tank, Sewerage, Pumping station, Public toilet and Urinal, Electric substation, Machine laundry. |
| 21 | Exhibition and ArtGallery | 0.1 | 18mt.&above | A premises with facilities for exhibition and display of paintings, Sculptures, Murals, Ceramics, handicrafts or products of a specific | Library, watch and ward residence (up to 30 sq.m), Canteen, Exhibition and Art Gallery, Auditorium. |
| 22 | Fire Post | 0.6 Ha (with essential residential accommodation) | 24 mt & above | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | Fire Post |
| 23 | Fire station | 1 Ha with Residential accommodation | 30 mt & above | A premise with facilities for fire fighting for a catchment area assigned to it. It may include residence of essential staff | Fire station, residential flat (for maintenance staff), hostel (for employees), and service |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|-------------------------------|-----------------------|---|--|
| | | | | | workshop |
| 24 | Forensic science laboratory | 0.05 | 12 mt & above | Premises containing facilities for application of medical knowledge to legal problems. | Forensic science laboratory |
| 25 | General and head post office with administrative office with. without delivery office | 0.25 | 18 mt & above | A premises with facilities for postal and telecommunication to and from a no. of post offices attached to it. | Head post office, General post office, watch & ward residence (up to 30 sq.m.), Canteen. |
| 26 | Guest House | 0.05 | 18mt.&above | A guest house is housing for short duration | Guesthouse, watch and ward residence (upto30 sq.m.) personnel service shops of Barber, Launderer, Soft-drink & Snack stall (upto15sq.m.). |
| 27 | Health Centre | 0.20 | 18mt&above | A premise having facilities for treatment of indoor and outdoor patients. The health centre may be managed by a public or a charitable institution on non-commercial basis. | Health Centre, watch and ward residence(up to 30sq.m), Chemist shop (upto15 sq.m each) |
| 28 | Hospitals | 0.1 | 24 mt.& above | Premises providing medical facilities of general or specialized nature for treatment of outdoor and indoor patients. | Hospitals, Residential flat (employees and service personal) Institutional hostel, Medical college, Retail shop (confectionary, Grocery & General merchandise, Books and stationary, Barber, Launderer, vegetables). |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|---------------------------------|-----------------------|--|---|
| 29 | Hotel management institute | 0.1 Or as per norms | 30mt & above | Premises with training facilities for hotel management discipline it shall be ran by public / private body. It includes training come work centre. | Hotel management institute watch & ward Residence (up to 30 sq.m.) Book and Stationary and Chemist shop(up to 20 sq.m. each) canteen, bank extension counter, Auditorium, Post office, and counter facility. |
| 30 | Indoor games stadium | 0.25 | 24mt & above | A premise for indoor stadium with play area and spectator seating including related facilities for players. | Stadium, Local Government office (maintenance), Watch & ward residence (up to 30sq.m.), Residential Flat (for maintenance staff) Retail shop, Restaurant. |
| 31 | A. Integrated residential school with hostel facility B. Integrated residential school without hostel facility | As per norms of Education Dept. | 18 mt & above | A premise having educational and playing facilities for student's up to XII standard. It shall have boarding facilities for students and may have residence for faculty members. | School and College Residential flat (for maintenance staff), Institutional hosted, Retail shops of 15 sq. m. each (Confectionery, Grocery, General merchandise, Books & Stationary, Chemist, barber, Launderer, Vegetable), Canteen, Bank extension counter, Auditorium, Indoor games hall, Swimming pool, Play Ground, Post Office counter facility. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--------------------------------------|-------------------------------|-----------------------|--|---|
| 32 | Library | 0.05 | 18mt.&nabove | A premise having a large collection of books for reading and reference for general public or specific class | Library, watch & ward residence(upto30sq.m.), Canteen, etc. |
| 33 | Motor driving training centre | 0.1 | 18mt. &above | A premise having facilities for training of driving automobiles | Motor Driving Training Centre, Watch &ward residence(upto30sq.m), Soft drink & Snack stall |
| 34 | Motor garage and workshop | 0.05 | 18 mt.& above | Premises for servicing and repair of automobiles. | Workshop, Watch & Ward residence (up to 30 sq. m.) soft drink & snack stalls Administrative office. |
| 35 | Community Centre/ Hall/Baratghar | 0.2 | 24mt.&above | A premise having an enclosed space for various social and cultural activities of a residential area. | Community hall, Watch and ward residence (upto 30 sq.m), Soft drink and Snack stall. |
| 36 | Museum | 0.2 | 24mt & above | A premises with facilities for storage and exhibition of object illustrating antiques, Natural history, art, etc. | Museum, Exhibition centre and Art gallery, Auditorium and Open Air theatre, watch & ward residence (up to 30sq.m.) , Canteen |
| 37 | Music, Dance & Drama training centre | 0.1 | 18 mt & above | A premises having facility for importing training and coaching music dance & dramatics. | Music, Dance & Drama training centre Watch & ward residence (up to 30sq.m.), Canteen & Auditorium |
| 38 | Night Shelter | 0.05 | 18mt & above | A premises providing night accommodation to individuals without any charges or with token charges it may be run by localgovernment or voluntary agencies | Night Shelter |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|-------------------------------|-----------------------------------|--|--|
| 39 | Nursing home / Maternity home / Poly -clinic | 0.10 | 18 mt & above | Premises having facilities for indoor and outdoor patients having up to 30 beds. It shall be managed by a doctor or a group of doctors. | Health centre, Nursing home, watch & ward residence (up to 30 sq.m. each), Chemist shop (up to 15 sq.m. each). |
| 40 | Observatory & Weather office | 0.1 | 18 mt & above | Is a premise with facilities for research and development of data relating to weather and forecasting thereof. | Observatory & Weather office, Watch & ward residence (up to 30sq.m.) |
| 41 | Old age home / care centre for physically / mentally / challenged/ working woman / men Hostel | 0.1 | 18mt & above | Premises having the facilities caring and training boarding and loading of the elderly physically / Mentally / challenged / Working Woman / Men. | Care home with residence facility, Residence for management or maintenance staff, Primary school, Recreational, Library, Health, gym, Canteen Dining facility. |
| 42 | Open air theatre | 0.2 | 24mt.& above | A premises having facilities for audience seating and a stage for performance and is open to sky. | Open air theatre, Watch & ward residence (up to 30 sq.m.), Canteen. |
| 43 | A. Orphanage without school B. Orphanage with school | A. 0.05 B. 0.1 | A. 12 mt.& above B. 18 mt.& above | A premise with facilities for boarding of children who are bereaved of parents. It may or may not have educational facilities. | Boarding house, school, watch and ward (up to 30 sq.m.) |
| 44 | Outdoor games stadium | 2.00 | 30mt & above | Premises for outdoor games with pavilion building and stadium structure to seat spectators including related facilities for players. | Stadium, Local Government office (maintenance), Watch & ward residence (up to 30sq.m.), Residential Flat (for maintenance staff) Retail shop, Restaurant. |
| 45 | Planetarium | 0.20 | 18 mt & above | Premises with necessary facilities and equipment for studying and Country. | Planetariums watch & ward residence (up to30sq.m.) , and Canteen |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--------------------------|-----------------------------------|-----------------------|--|--|
| 46 | Play Ground | As per requirement | 12mt & above | A premises used for outdoor games. It may have on it landscaping, Parking facilities, Public toilet, etc. | Play Ground |
| 47 | Police Post | 0.025 | 12 mt.& above | A premise having facilities for a local police post of a temporary nature or on smaller scale as compared to a police station. | Police post, Essential staff housing. |
| 48 | Police station | As per requirement | 18 mt& above | A premise having facilities for the offices of local police station. | Police station, Essential staff housing |
| 49 | Post office | 0.02 | 12mt& above | A premise with facilities for Postal and telecommunication for use by the public | Post office, Post & Telegraph office, Watch & Ward residence (up to 30 sq.m.), Canteen |
| 50 | Public utility buildings | As per concerned department norms | 12 mt& above | (i) Overhead tank- A premises having an over head tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank-A premises having an underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Oxidation pond- A premises having a tank used for the oxidation process for sewage and other waste. (iv) Septic tank- A premises having an underground tank for collection of sewage and its consequent disposal. (v) Sewage pumping station-A premises with a pumping station used for pumping sewage on to a higher gradient. | Public utility premises- Overhead tank, Underground tank, Oxidation pond, Septic tank, Sewerage pumping station, Public toilet urinal, Electric substation, Solid waste collection centre, Dhobi ghat. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---------------------------------|-------------------------------|-----------------------|--|---|
| | | | | (vi) Public toilet and urinal- A premises having latrine and urinals for use of public. It may or may not include drinking water facility. (vii) Electric sub -station - A premises having electrical installation and transformer for distribution of power. (viii) Solid waste collection centre-A premises used for collection of garbage for its onwards transportation to sanitary landfill/disposal. | |
| 51 | Radio and Television station | 0.20 | 24mt.& above | A premise with facilities for recording, broadcast and transmission of news and other programs through the respective medium. It may include some hostel accommodation for guest artists, transmission facilities like towers. | Radio and Television station, watch & ward residence (up to 30sq. mtr), Hostel, Canteen, Library |
| 52 | Religious Premises | 0.05 | 18mt.&above | A premise dedicated to accommodations and service of god or other objects of religious nature. It may have different nomenclature in different religions like temple (all faiths), Mosque, Church, Gurudwara, Ashram. | (i) Temple, (ii) Mosque, (iii) Church, (iv)Gurudwara, (v) Synagogue, (vi) Ashram, (vii) Bathing tank, (viii) Dargah and (ix) Charitable dispensary and Library. All religious buildings permitted with permission from Collector. |
| 53 | Research and Development Centre | 0.1 | 18 mt.& above | A premise providing facilities for research and development for any specific field. | Research & Development centre, Watch & ward residence (upto30 sq.m.), Residential accommodation (for maintenance staff) Hostel, Canteen, Bank extension counter, Library, Post office extension |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|--|-----------------------|---|---|
| | | | | | facility. |
| 54 | Residential flat and residential plot - group housing (for staff and employees of public & semi-public entity) | As a part of the campus in public / semi – public use. | 24 mt & above | Residential accommodation for one family (one household) which may occur as a part of group housing or independently. (For the use of staff &employees of the Public & Semi - Public entity). | |
| 55 | Restaurants | 0.05 | 18 mt.& above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 56 | Retail and repair shop (convenient shopping) | 3 mt. X 3mt per unit | 12mt & above | A premises equivalent of a retail shop, repair of household goods, Personal service shop electronic gadgets, Automobiles, Cycles, etc. | |
| 57 | Road / Rail / Air ticket Booking& reservation office. | 30sq. m per counter | 18 mt & above | A premise used for the offices of a road transport agency. | |
| 58 | Satellite and telecommunication centre | 0.20 | 18 mt & above | It is a premise with facilities for research and development of satellite and telecommunication technology. | Satellite and telecommunication centre and Observatory & weather office, residential flat (for maintenance staff.), Canteen, Research Laboratory. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|--|---------------------------------|-----------------------|---|---|
| 59 | Schools 1. Nursery 2. Primary 3. Secondary 4. Senior Secondary | As per norms Of education dept. | 18 mt & above | A premises having nursery facilities for infants during day time. The centre may be managed by an individual or an institution on commercial or non-commercial basis. A premises having educational and playing facilities for students up to V standard. A premises having educational and playing facilities for students up to VIII standard. A premises having educational and playing facilities for student's up to XII standard | School and Residential flat (for maintenance staff), Institutional hosted, Retail shops of 15 sq. m. each (Confectionery, Grocery, General merchandise, Books & Stationary, Chemist, barber, Launderer, Vegetable), Canteen, Bank extension counter, Auditorium, Indoor games hall, Swimming pool, Play Ground, Post Office counter facility. |
| 60 | Social and Cultural institute | 0.1 | 18 mt & above | A premise with facilities for activities of socio -cultural nature run by a public, Voluntary or individual on primary non - commercial basis. | Social and Cultural institute watch & ward Residence (up to 30sq.m.) Soft drink & Stall, Restaurant, , Bank extension counter facility, Canteen, Auditorium, Library, Music, drama training centre, Museum, Exhibition and Art gallery. |
| 61 | Social welfare centre | 0.1 | 18mt & above | A premise with training facilities for hotel management discipline it shall be ran by public / private body. It includes training come work centre. | Social welfare centre Watch & ward residence (up to 30sq.m.), Canteen, Exhibition – cum – sale counter |
| 62 | Swimming pool | 0.15 | 18 mt & above | A premise with related facilities for swimming and spectators seating which shall vary with size, standard and purpose. | Swimming pool, Watch & ward and maintenance staff residence, Restaurant. |

| S. No. | Activity | Minimum Area Required (Ha) | Minimum Road Width | Definitions | Use Premises |
|--------|---|-------------------------------|-----------------------|---|---|
| 63 | Telephone Exchange | | quirement | A premise having facilities for central operation of telephone system for a designed area | Telephone Exchange, Watch & ward residence (up to 30 sq.m.), Canteen. |
| 64 | Traffic and Police control room | As per re | quirement | A premises of temporary structure having facilities for the managing of traffic and low and order related issues. | Temporary traffic and Police control room |
| 65 | Transmission tower / wireless station | As per requirement | | Is a premises used for installation of a tower for communication purpose. | Transmission tower / wireless station, Watch & ward residence (up to 30 sq.m.), |
| 66 | Veterinary hospital for pet animals & birds | As per requirement | 30 mt & above | A premises providing treatment for indoor and outdoor sick animals. | |
| 67 | Veterinary Institute | as per norms | 24 mt & above | A premise having educational and playing facilities for students of under graduate & post graduate courses along with research facilities under a university. | |
| 68 | Voluntaryhealth service | 0.05 | 18mt.& above | Premises having medical facilities for treatment of outdoor patients and other like blood bank, etc. by voluntary institutions. This service may also take the form of temporary camp with charitable motive. | Voluntary health service, Watch & Ward residence (up to 30 sq.m.) Administrative office, Dispensary, Canteen. |
| 69 | Yoga Centre | 0.05 | 18mt.&above | A premises having facilities for self- attainment, achieving higher quality of mind and body, Spiritual and religious discourse etc. | Yoga centre, Meditation, Spiritual and Religious discourse centre-Yoga centre, Meditation, Spiritual and Religious discourse centre, Watch & ward residence (upto 30 sq.m.), Hostel, Soft drink & stall. |
| 70 | Reformatory | 0.05 | 18mt.&above | A premise with facilities for behavioural reforms | Reformatory |

10.10.8 (A) Permitted Use Premises in Recreational Use Zone -Park, Open Space, Play Ground

| S.no. | Activity | Minimum Area Required (ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---------------------------------------|-------------------------------|-----------------------|--|---|
| 1 | Bus Stops | 2.5 mtr. X 5 mtr. | On 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. |
| 2 | Children Traffic Park | 1.0 | 18 mt.& above | A premise in the form of park with facilities for Introducing and educating children about traffic and signalling. | Children traffic park, Watch & ward residence (upto 30 sq.m.), Soft drink & Snack stall, Museum, Auditorium. |
| 3 | Park/ Open Space | As per requirement | | A premise used for recreational leisure activities. It may have on it related Landscaping, Parking facilities, public toilet, Fencing, etc. It will include synonyms like lawn, open space, green, etc | Park, Soft Drink & Snack Stall (on the park with & above 1.0 hectare area). |
| 4 | Dairy booth | As per requirement | | Premises with basic facility for the supply of daily groceries to the local population. | |
| 5 | Fire Post | As per requirement | | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | Fire Post |
| 6 | First Aid centres for Players & staff | 0.01 | 12 mt& above | A premise having facility for treatment of players. The health centre may be managed by a public or a charitable institute on non-commercial basis. | |
| 7 | Library | 0.05 | 18mt.&above | A premise having a large collection of books for reading and reference for general public | Library, watch & ward residence (upto30sq.m.), Canteen, etc. |
| 8 | Open air theatre | 0.3 | 30 m & above | A premises having facilities for audience seating and a stage for performance and is open to sky. | |

| S.no. | Activity | Minimum Area Required (ha) | Minimum Road Width | Definitions | Use Premises |
|-------|--------------------------|-------------------------------|-----------------------|--|--------------|
| 9 | Orchard/Vegetable Garden | as per re | equirement | It is a premise with thick growth of fruit trees. It may also include garden with fruit trees. | |
| 10 | Police post | 0.05 | 12 mt & above | Premises facilities for a local police post of a temporary or permanent nature or on smaller scale as compared to a police station. | |
| 11 | Picnic huts | as per requirement | 12 mt & above | Premises for short duration stay for recreational or leisure purpose of a family, located within a tourist and/or recreational centre. | |
| 12 | Plant nursery | as per requirement | 12 mt & above | It is a premise with facilities for rearing and sale of young plants. | |
| 13 | Play ground | as per r | equirement | Premises used for outdoor games. It may have on it:- Landscaping, Parking facilities, Public toilet, etc. | |

| S.no. | Activity | Minimum Area Required (ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---|-----------------------------------|-----------------------|---|--|
| 14 | Public utilities | As per concerned department norms | 12mt & above | i) Overhead tank- a premises having an overhead tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Underground tank-A premise having an underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Septic tank - A premise having an underground tank for collection of sewage and its consequent disposal (iv) Sewage pumping station-A premise with a pumping station used for pumping sewage on to a higher gradient. (v) Public toilet and urinal-A premise having latrine and urinals for use of public. It may or may not include drinking water facility. (vi) Electric sub-station -A premises having electrical installation and transformer for distribution of power. (vii) Solid waste collection centre- A premises used for collection of garbage for its onwards transportation to sanitary landfill | Public utility premises- Overhead tank, Underground tank, Oxidation pond, Septic tank, Sewerage pumping station, Public toilet urinal, Electric substation, Solid waste collection centre, Dhobi ghat. |
| 15 | A. Recreational club B. Community Recreational club | A. 0.05 B. 0.20 | 18 mt & above | A premise used for gathering of group of persons for social and recreational purposes with all facilities. | Recreational club, watch & ward residence (up to 30 sq.mt.), Residential flat (for maintenance staff), Swimming pool, Indoor and |
| | | | | | Outdoor games facilities |

| S.no. | Activity | Minimum Area Required (ha) | Minimum Road Width | Definitions | Use Premises |
|-------|--|-------------------------------|-----------------------|---|--------------|
| 16 | Restaurant / cafeteria | 0.05 | 18mt.& above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 17 | Special recreation and Special educational areas | 0.4 | 30 mt & above | A premise with facility for special recreation and Special education. | |
| 18 | Specialised parks/ Maidan for Multiuse | as per requirement | 30 mt & above | A premises with a park or ground for a designated use like public meeting grounds, fun park, wonder land etc. | |
| 19 | Sports training centre | 2.0 | 30 mt & above | A premise with facilities for welfare and promotion of community development. | |
| 20 | Stadium (Indoor) | As per norms of sports deptt. | 30 mt & above | A indoor premises with facilities for welfare and promotion of community development | |
| 21 | Stadium (Outdoor) | As per norms of sports deptt. | 30 mt & above | A premise with facilities for welfare and promotion of community development. | |
| 22 | Swimming pool | 0.15 | 18 mt & above | A premise with related facilities for swimming and spectators seating which shall vary with size, standard and purpose. | |
| 23 | Trade fair ground | 10 .0 | 30 mt & above | City level Exhibition ground | |

10.10.9 (B)PermittedUsePremisesinRecreationalUseZone – Ecological Park

| S.no. | Activity | Minimum Area Required (ha) | Road Width | Definitions | Use Premises |
|-------|-----------------------------|-------------------------------|---------------|---|--|
| 1 | Bus Stops | 2.5 mtr. X 5 mtr. | 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. |
| 2 | Park/ Open Space | As per requirement | | A premise used for recreational leisure activities. It may have on it related Landscaping, Parking facilities, publictoilet, Fencing, etc. It will include synonyms like lawn, open space, green, etc | Park, soft drink & snack stall (on the park with & above 1.0 hectare area). |
| 3 | Forest | as per requirement | 12mt & above | It is a thick natural flora. It shall include city forest which may have part natural flora and part man made flora. | |
| 4 | Fire post | As per requirement | | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | Fire Post |
| 5 | Library | 0.05 | 18mt.& above | A premise having a large collection of books for reading and reference for general public | Library, watch & ward residence (upto30sq.m.), Canteen, etc. |
| 6 | Open air theatre | 0.3 | 30 mt & above | A premises having facilities for audience seating and a stage for performance and is open to sky. | |
| 7 | Orchard/Vegetable Garden | As per rec | uirement | It is a premise with thick growth of fruit trees. It may also include garden with fruit trees. | |
| 8 | Police post | 0.05 | 12 mt & above | Premises facilities for a local police post of a temporary or permanent nature or on smaller scale as compared to a police station. | |
| 9 | Picnic huts | as per requirement | 12 mt & above | Premises for short duration stay for recreational or leisure purpose of a family, | |

| S.no. | Activity | Minimum Area Required (ha) | Road Width | Definitions | Use Premises |
|-------|------------------------|-------------------------------|---------------|---|--------------|
| | | | | located within a tourist and/or recreational centre. | |
| 10 | Plant nursery | as per requirement | 12 mt & above | It is a premise with facilities for rearing and sale of young plants. | |
| 11 | Restaurant / cafeteria | 0.05 | 18mt.& above | A premises used for serving food items on commercial basis including cooking facilities. It may have covered or open or both for sitting arrangement. | Restaurants |
| 12 | Trade fair ground | 10 .0 | 30 mt & above | City level Exhibition ground | |
| 13 | Zoological garden | 10 | 30mt & above | A premise in the form of a garden or park or aquarium with a collection of animals, species and birds for exhibition and study. | |

10.10.10 Permitted Use Premises in Transportation

| S. no. | Activities |
|--------|---|
| 1 | Bus bays |
| 2 | Auto stand |
| 3 | Bus Shelters |
| 4 | information Kiosk |
| 5 | MRT stations |
| 6 | MRT Yards |
| 7 | Parking Areas |
| 8 | Multi-level car parking |
| 9 | Fuel/Filling stations |
| 10 | Service stations |
| 11 | Transport office |
| 12 | Workshops and garages |
| 13 | Automobiles spares and services |
| 14 | Go -downs |
| 15 | Loading and unloading platforms (with or without cold storage facility) |
| 16 | Weigh bridges |
| 17 | Bus terminals |
| 18 | BRT Corridors |
| 19 | Road transport uses |
| 20 | Ware houses |
| 21 | Integrated Freight Complexes MMLH |
| 22 | storage depots |
| 23 | Truck Terminals |
| 24 | Railway station |
| 25 | Rail Circulation |
| 26 | Yards |

| S. no. | Activities |
|--------|--|
| 27 | Depots |
| 28 | Special warehousing |
| 29 | Cargo terminals |
| 30 | Road Circulation |
| 31 | All ancillary (Complimentary) use for above categories |

10.10.11 Permitted Use Premises in Green Buffer (G-1)

| S.No. | Activity | Minimum Area Required(Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---|------------------------------|-----------------------|--|--|
| 1 | Bus Stops | 2.5 mtr. X 5 mtr. | 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. |
| 2 | Orchard/Vegetable Garden | As per require | ement | It is a premise with thick growth of fruit trees. It may also include garden with fruit trees. | |
| 3 | Police post | 0.05 | 12 mt & above | Premises facilities for a local police post of a temporary or permanent nature or on smaller scale as compared to a police station. | |
| 4 | Transmission tower/ Wireless Station | As per req | uirement | Is a premises used for installation of a tower or a wireless station for communication purpose. | Transmission tower / wireless station |
| 5 | Fire post | As per requirement | 30 mt & above | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | |
| 6 | Plant nursery | as per requirement | 12 mt & above | It is a premise with facilities for rearing and sale of young plants. | Plant nursery |
| 7 | Dairy booth | As per req | uirement | Premises with basic facility for the supply of daily groceries to the local population. | |

10.10.12 Permitted Use Premises in Green Buffer (G-2)

| S.no. | Activity | Minimum Area Required(Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|-------------------------------------|---------------------------------|-----------------------|--|--|
| 1 | Bus Stops | 2.5 mtr. X 5 mtr. | 18 mt.& above | Road side shade for passenger awaiting city buses | Bus stop for every 500 to 750 mt. interval 30 to 40 mt. away from road crossing. |
| 2 | Dairy booth | As per re | quirement | Premises with basic facility for the supply of daily groceries to the local population. | |
| 3 | Fire post | As per requirement | 30 mt & above | A premise with lesser degree of facilities or fire fighting. The post may be attached to specific premises with fire prone activities. | |
| 4 | Petrol pump without service station | 20mt.X 20mtr & MOST Norms | 24 mt.& above | A premise for sale of petroleum products to consumers. | Petrol pump without service station |
| 5 | Police post | 0.05 | 12 mt & above | Premises facilities for a local police post of a temporary or permanent nature or on smaller scale as compared to a police station. | |
| 6 | Picnic huts | as per requirement | 12 mt & above | Premises for short duration stay for recreational or leisure purpose of a family, located within a tourist and/or recreational centre. | |
| 7 | Plant nursery | as per requirement | 12 mt & above | It is a premise with facilities for rearing and sale of young plants. | Plant nursery |

| S.no. | Activity | Minimum Area | Minimum Road | Definitions | Use Premises |
|-------|------------------|---|---------------|--|---|
| | | Required(Ha) | Width | | |
| 8 | Public utilities | As per concerned department norms (except public parks, play grounds) | 12 mt & above | i) Overhead tank- a premises having an overhead tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (ii) Under- ground tank-A premise having an underground tank for storage and supply of water to its neighbouring areas. It may or may not include a pump house. (iii) Septic tank - A premise having an underground tank for collection of sewage and its consequent disposal (iv) Sewage pumping station-A premise with a pumping station used for pumping sewage on to a higher gradient. (v) Public toilet and urinal-A premise having latrine and urinals for use of public. It may or may not include drinking water facility. (vi) Electric sub-station -A premises having electrical installation and transformer for distribution of power. (vii) Solid waste collection centre- A premises used for collection of garbage for its onwards transportation to sanitary landfill | Public utility premises- Overhead tank, Underground tank, Oxidation pond, Septic tank, Sewerage pumping station, Public toilet urinal, Electric substation, Solid waste collection centre |

10.10.13 Permitted Use Premises In Peripheral Control Belt

| S.No. | Activity | Minimum Area Required(Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---------------------------------|-------------------------------------|-----------------------|---|---|
| 1 | Art and craft training centre | 1.0 | 18 mt & above | | |
| 2 | Bus depot & Work shop | 0.15 Or as per requirement of RSRTC | 24 mt & above | A premises used by a public transport agency or any other such agency for parking maintenance and repair of buses this may or may not include a workshop. | Bus depot, Workshop, watch & ward residence (up tp 30 sq. mt.), Soft drink & Snack stalls, and Administrative office. |
| 3 | Cattle market | 4.0 | 18 mt & above | | |
| 5 | Cold storage/ chilling plant | | | A premise where perishable commodities are stored in covered space using mechanical and electrical devices to maintain the required temperature, etc. | Cold storage, Watch & Ward Residence (upto30sq. m.), Caretaker office. |
| 6 | Dairy farm/plant | 1.0 | 18 mt & above | It is a premise with facilities for rearing and processing of dairy products. It may have temporary structures for sheds of animals and birds. | Dairy farm, Watch & ward residence (upto30sq.m.). |
| 7 | Drive-in-Cinema | | | A cinema with facilities for projection of movies and stills for car audience including an auditorium for other audience. | Drive-in-cinema, Watch & ward residence (up to 30 sq.m.), Administrative office, Restaurant, Soft-drink & Snacks stall. |
| 8 | Extractive Industry | | | An industrial premises used for carrying on industrial production or manufacturing and extractive and mining industry is a premises for carrying out quarrying and crushing of stone, lime and brick kiln and extraction of sub-soil material, etc. | Extractive and Mining industry. |

| S.No. | Activity | Minimum Area Required(Ha) | Minimum Road Width | Definitions | Use Premises |
|-------|---|-------------------------------------|-----------------------|---|--|
| 9 | Flying club | 1.0 | 18mt. & above | A premises used for training and fun rides on gliders and other small aircrafts. It may include other activities like recreational club and indoor games. | Flying club, Watch & ward residence (up to30sq.m.), Residential flat (for maintenance staff), Swimming pool and Indoor and Outdoor games facilities. |
| 10 | Jail | | | A premise having facilities for detention, confinement and reform of criminals under the law. | Jail |
| 11 | Junk Yard | 0.05 | 18 mt.& above | A premise for covered, semi covered or open storage including sale and purchase of waste goods, commodities and materials. | Junk yard, Watch & ward residence salesoffice. |
| 12 | Motel | 0.4 | | A premise Designed and Operated especially to cater to the Boarding, Lodging, Rest and Recreation and Related activities of travellers by road. | Motel |
| 13 | National Cadet Corps, Scouts & guide training centre | 0.5 | 18mt. & above | | |
| 14 | Naturopathy hospital/yogacentre | 1.0 | 18mt. & above | | |
| 15 | A. Petrol pumpwith service stationB. Petrol pump without service station | A. 36mtrX 36 mt. B. 20mt.X 20mtr | 24 mt.& above | A premise for sale of petroleum products to consumers. It may include servicing of automobiles | Petrol pump, Soft Drink & Snack Stall, Auto-mobilerepair shop |
| 16 | Piggery | | | A premise with facilities or rearing and processing of piggery products. It may have temporary structure for sheds of pigs. | Piggeries, shed, watch& ward residence (upto30sq.m.) All structures shall be temporary in nature. |
| 17 | Police station | As per requirement | 18 mt.& above | A premise having facilities for the offices of local police station. | Police station, Essential staff housing |

| S.No. | Activity | Minimum Area Required(Ha) | Minimum Road Width | Definitions | Use Premises | | |
|-------|---|--|-----------------------|---|--|--|--|
| 18 | Poultryfarm | 1.0 | 18 mt.& above | It is a premise with facilities for rearing birds and production of eggs. It may have temporary structure for sheds to birds. | Poultry farm, watch and ward residence (upto30 sq.m) all structures shall be temporary in nature. | | |
| 19 | Research and Development Centre | 0.1 | 18 mt.& above | A premise providing facilities for research and development for any specific field. | Research & Development centre, Watch & ward Residence (upto30 sq.m.), Residential accommodation (for maintenance staff) Hostel, | | |
| 20 | Resorts | 1.0 | 18 mt.& above | | | | |
| 21 | SportsCity | 50 | 18 mt.& above | | | | |
| 22 | Storage/Perishable/Inflamm able goods | 1.0 | 18 mt.& above | | | | |
| 23 | Veterinary Hospital | 0.20 | 18 mt.& above | A premises providing treatment for indoor and outdoor sick animals. | Veterinary hospital, Residential flat (for employees and service personnel), Institutional hostel, Veterinary college, Retail shop | | |
| 24 | | The site for Burial grounds/ Cremation site shall be identified at such locations which are not in proximities to residential areas. | | It is a premise with facilities for burying/cremation of dead bodies. | Burial ground, Cremation ground, Cemetery and electric crematorium, burial ground, Cremation ground, Cemetery and electric crematorium, | | |
| 25 | In addition to 1-24 above, agriculture, agriculture service centre, highway facility centre, agro based industries, horticulture, social forestry, sanitary landfill site/compost processing plant, farm house outside abadi areas, water park, amusement park, wireless station/weather station, telephone and electric transmission lines and poles, power substation/water, brick kilns, stone crusher, weighbridge, water and sewage treatment plant, overhead water tank, gas pipelines and sect ionised valve for gas pipeline, gas go-downs, playgrounds, development and extension of existing abadi areas, other public utilities/ facilities may be permitted on approval of competent authority. | | | | | | |

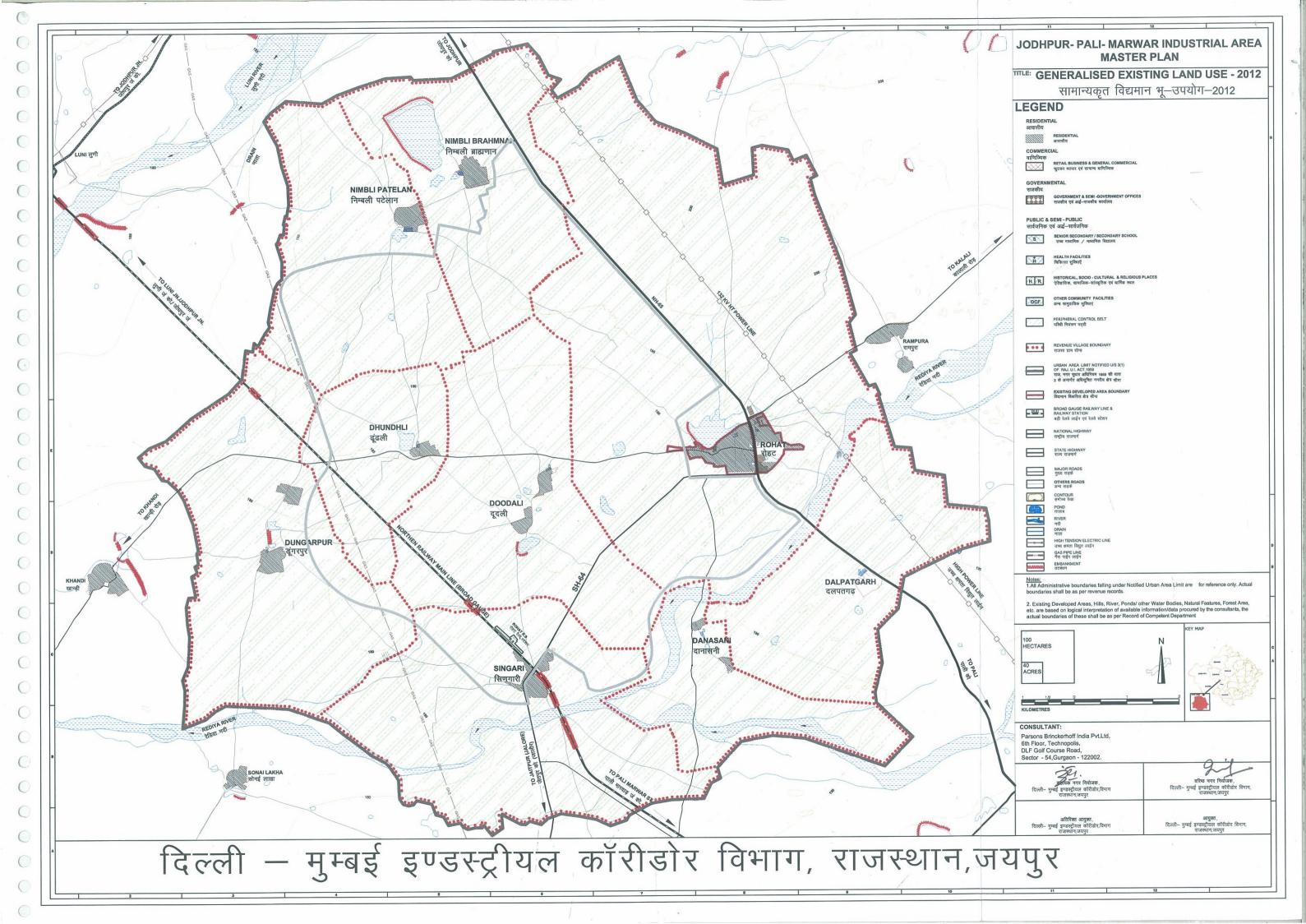
10.10.14 The Permission of Use premises in following use zone shall be governed by the specific function of the use zone:

Rail Terminal, Rail Circulation, BusTerminal & Depot, Road Circulation, Multi Modal Transit Station (MMTS), Multi Modal Logistics Hub (MMLH), Water Supply System, Drainage, Sewerage, Electricity, Solid Waste, Drain, Government Reserved Area, Cremation and Burial Ground, Religious, Water Body

NOTE: In case of any doubt, the permissibility of use premises shall be decided by the competent authority

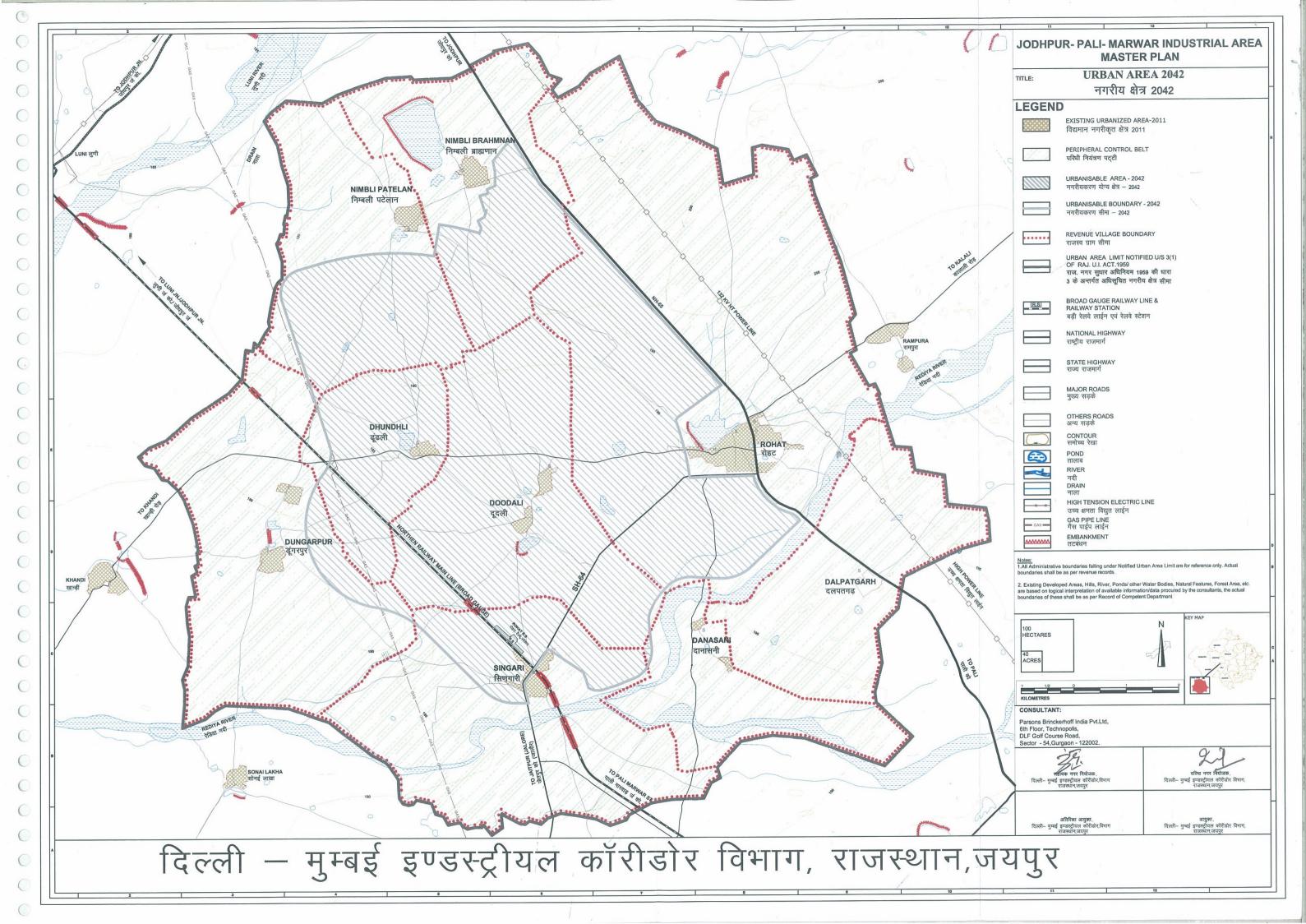
Annexure I

Generalised Existing Land Use - 2012



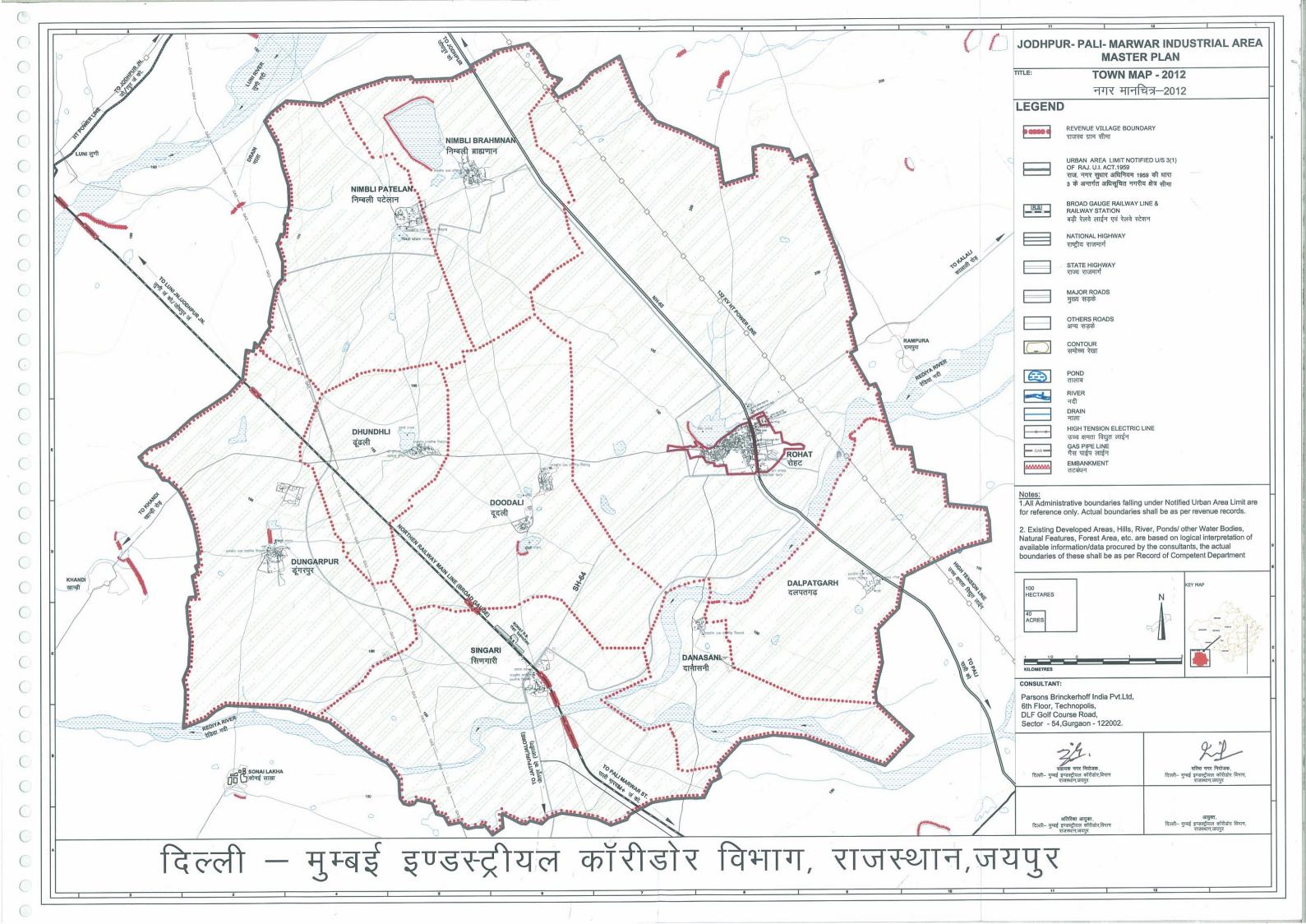
Annexure II

Urban Area -2042



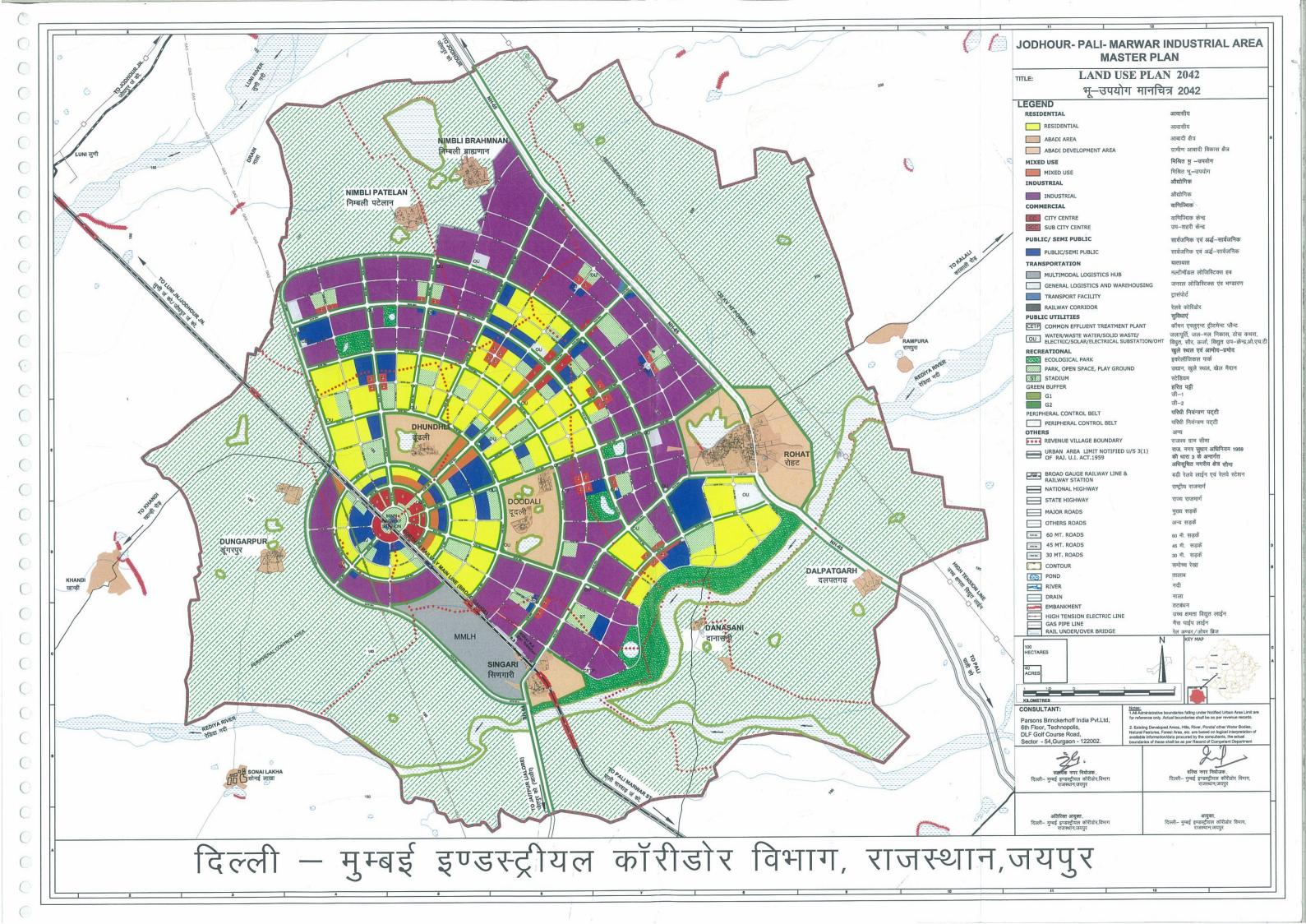
Annexure III

Town Map -2012



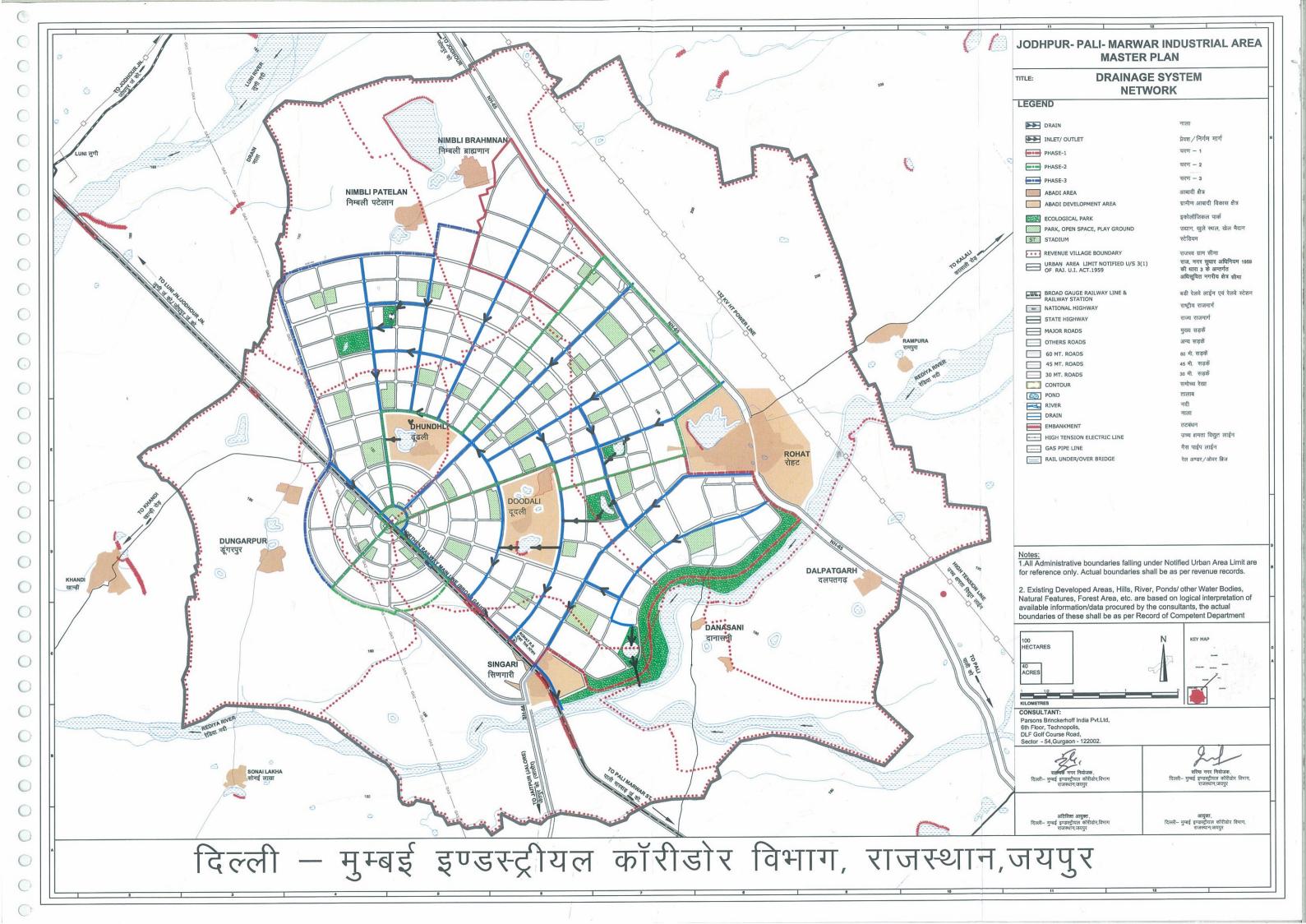
Annexure IV

Proposed Land Use Plan-2042



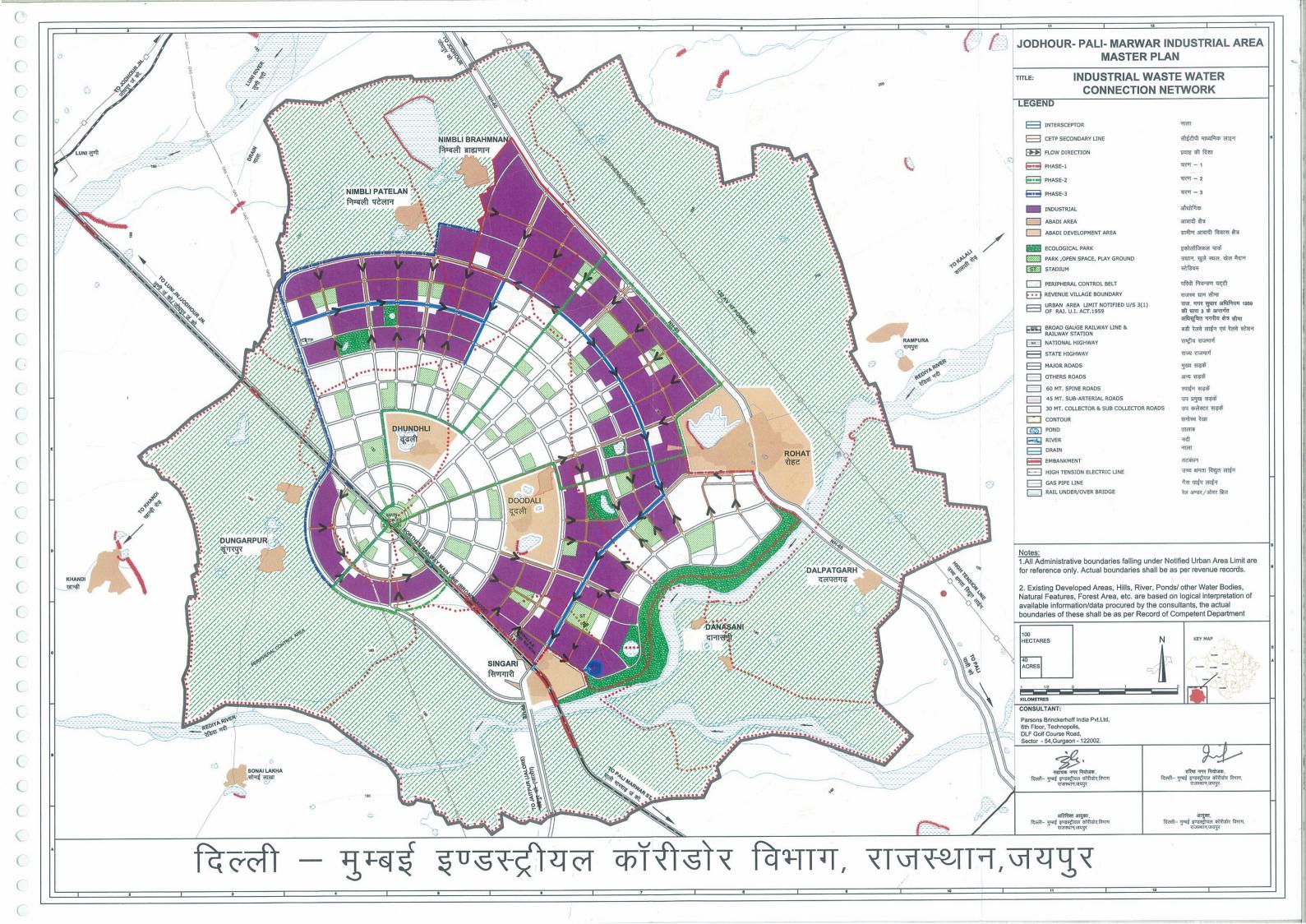
Annexure V

Drainage System Network



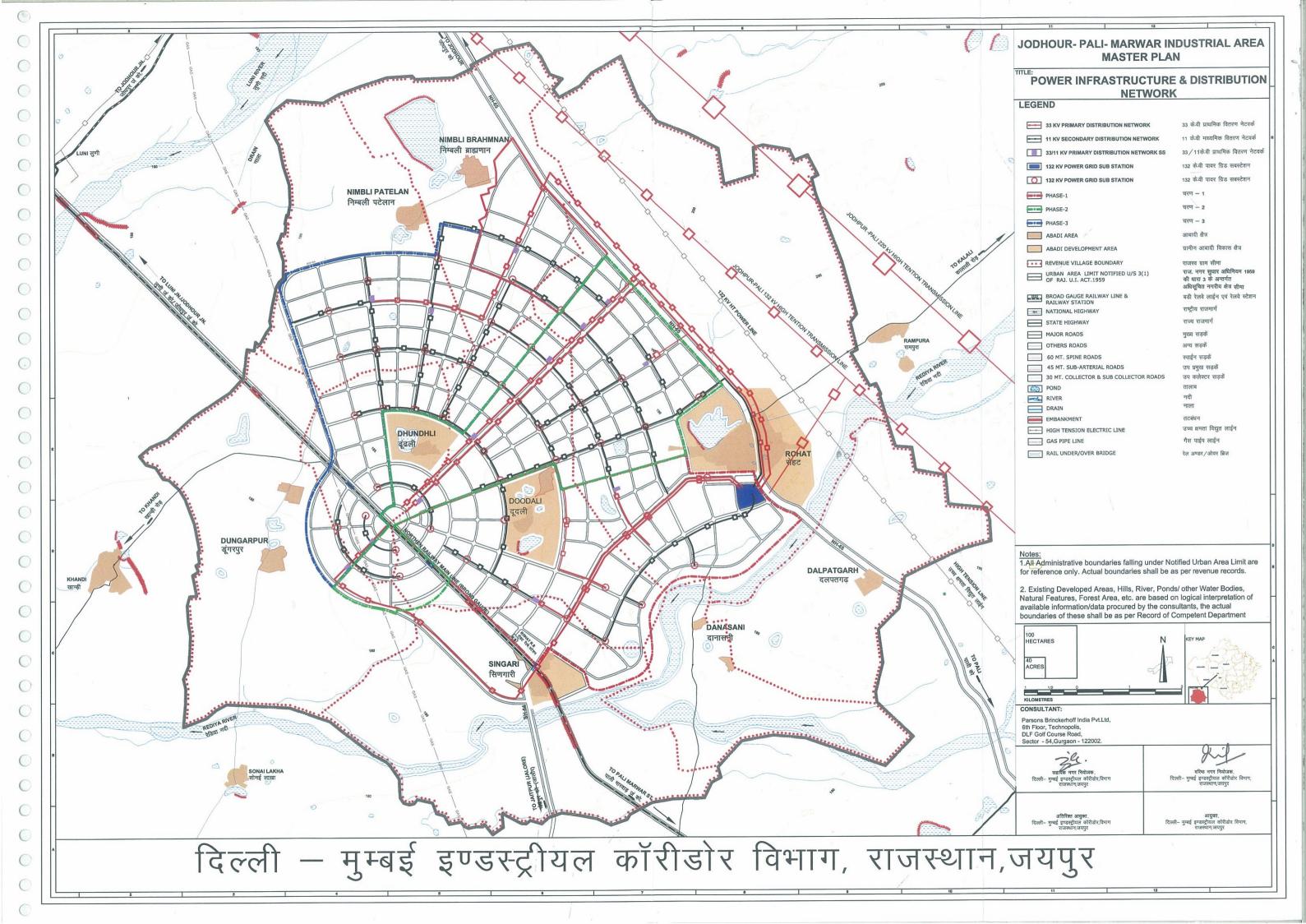
Annexure VI

Industrial Waste Water Connection System



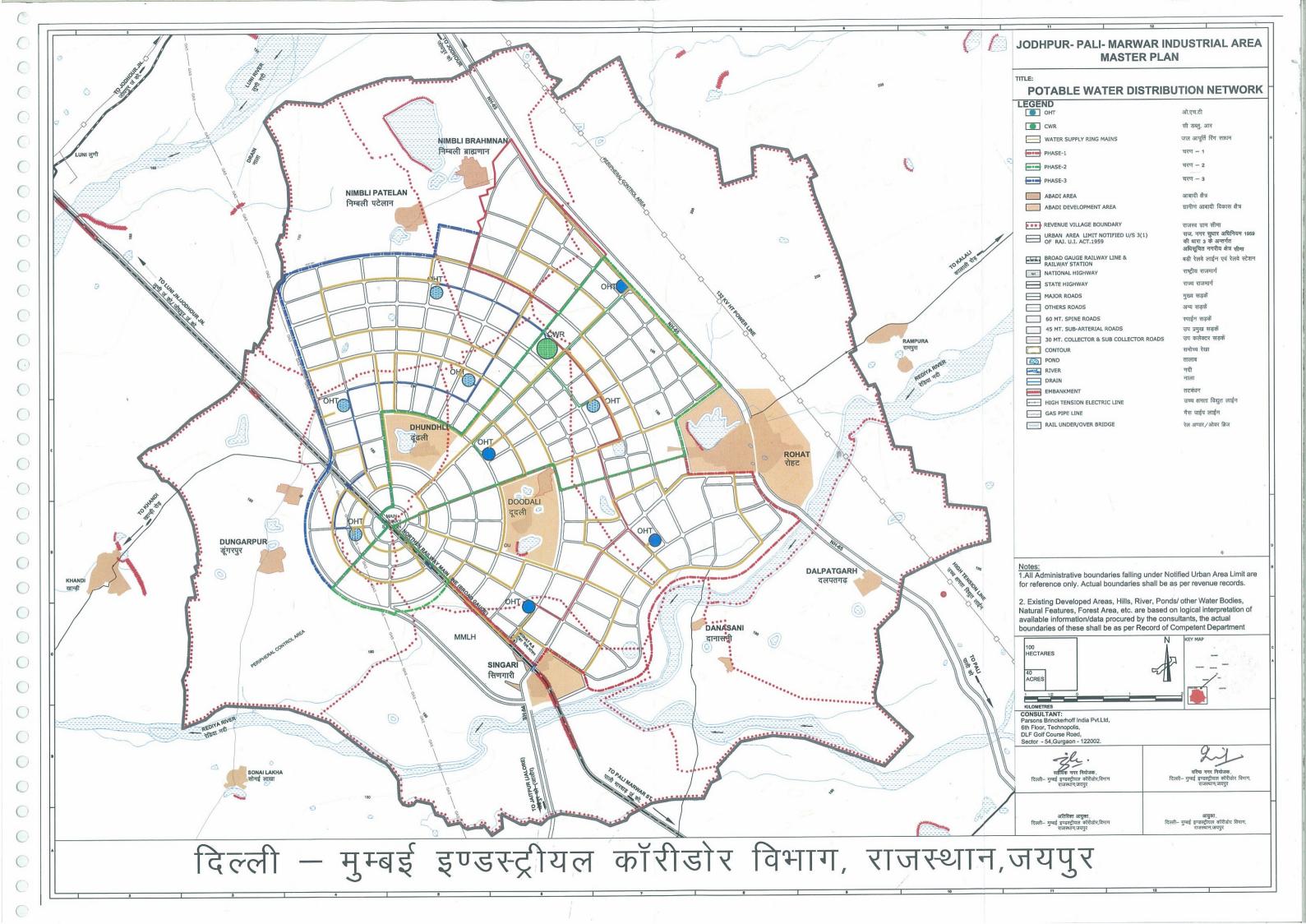
Annexure VII

Power Distribution System



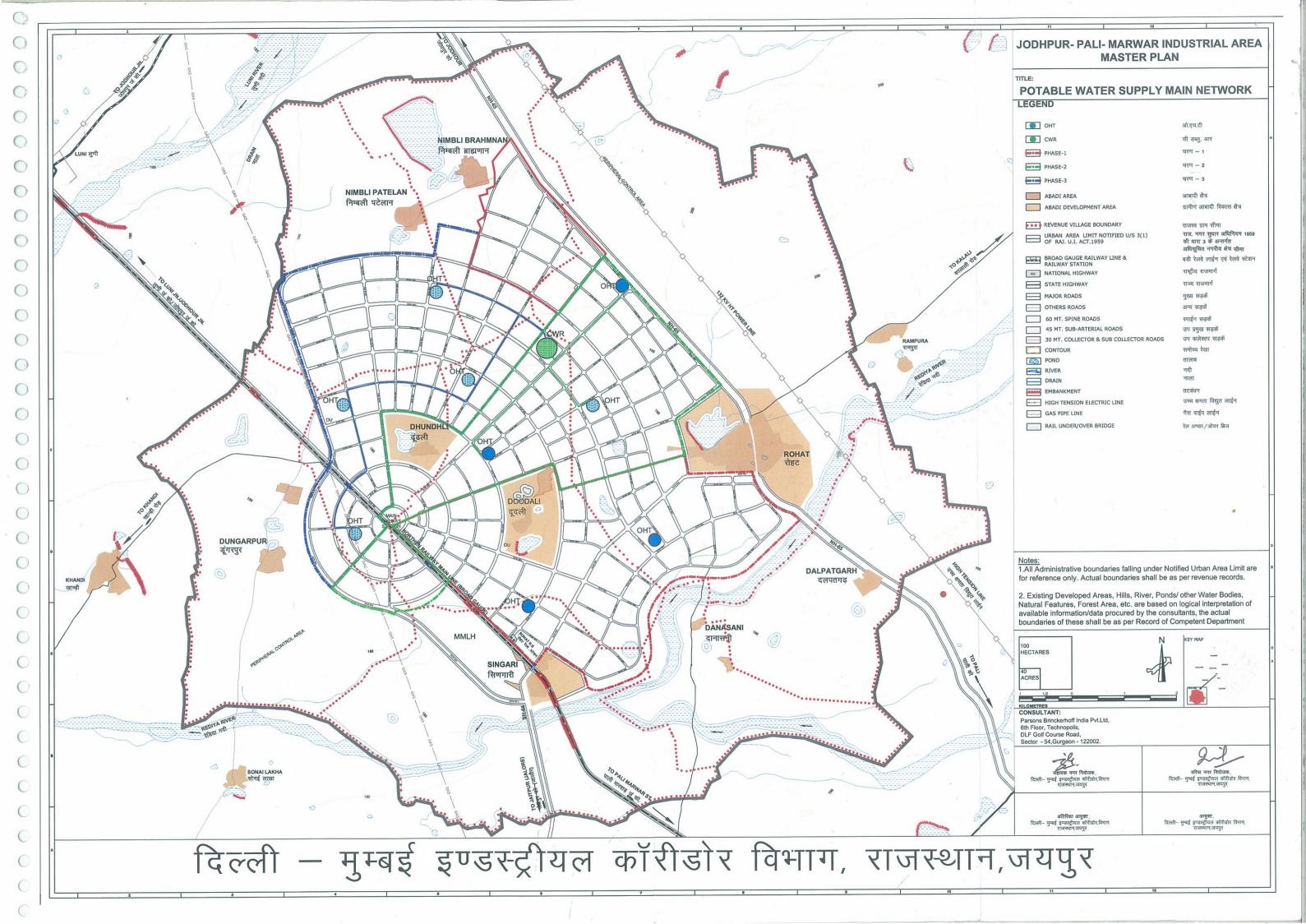
Annexure VIII

Potable Water Distribution Network



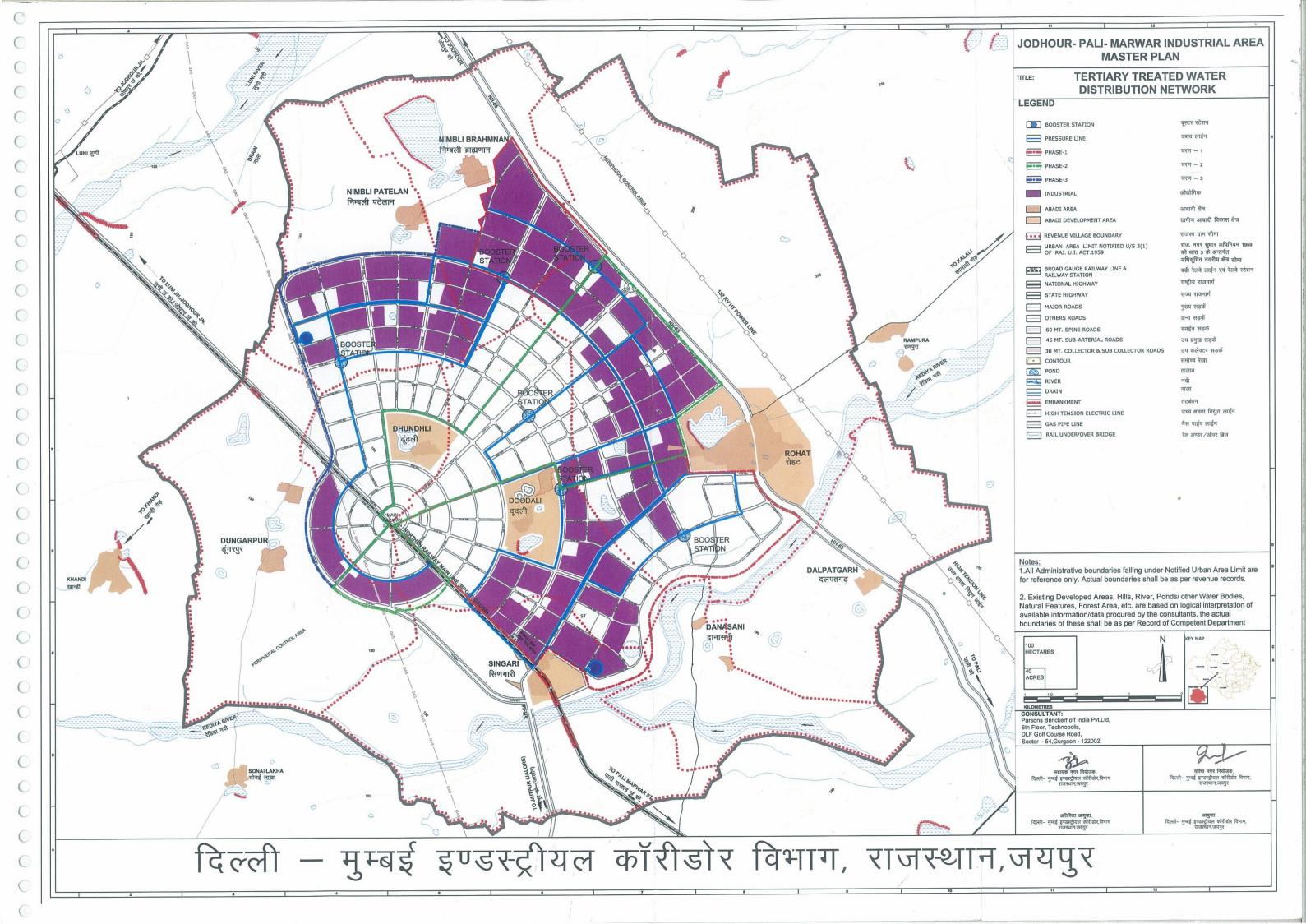
Annexure IX

Potable Water Supply Main Network



Annexure X

Tertiary Treated Water Distribution Network



Annexure XI

Notification issued under Section 3(1) of UI Act, 1959

Annexure XI: Notification issued under Section 3(1) of UI Act, 1959

राजस्थान सरकार नगरीय विकास विभाग

क्रमांक : प.18(33)नविवि / जेपीएमआईसी / 2014

जयपुर, दिनांक :

अधिसूचना

30 JUL 2019

राजस्थान नगर सुधार अधिनियम 1959 (राजस्थान अधिनियम संख्या 35 सन 1959) की धारा 3 उपधारा (1) अन्तर्गत प्रदत्त शक्तियों का प्रयोग करते हुए राज्य सरकार एतदृद्वारा विरष्ठ नगर नियोजक, दिल्ली—मुम्बई इण्डस्ट्रीयल कॉरीडोर विभाग, राजस्थान, जयपुर को जोधपुर—पाली मारवाड़ औद्योगिक क्षेत्र (तहसील रोहट, जिला पाली) के नगरीय क्षेत्र, जिसमें निम्नलिखित राजस्व ग्राम सम्मलित किये गये है, का सिविक सर्वेक्षण करने एवं क्षितिज वर्ष 2042 के लिए मास्टर प्लान बनाने हेतु नियुक्त करती है :--

| क्र० सं० | ग्राम का नाम | तहसील | जिला |
|----------|--------------------------------------|-------|------|
| 1. | डूंगरपुर (Dungarpur) | रोहट | पाली |
| 2. | सिणगारी (Singari) | रोहट | पाली |
| 3. | ढूंढली (Dhundhli) | रोहट | पाली |
| 4. | दूदली (Doodali) | रोहट | पाली |
| 5. | निम्बली पटेलान (Nimbli Patelan) | रोहट | पाली |
| 6. | निम्बली ब्राह्मणान (Nimbli Brahmnan) | रोहट: | पाली |
| 7. | दानासनी (Danasani) | रोहट | पाली |
| 8. | रोहट (Rohat) | रोहट | पली |
| 9. | दलपतगढ़ (Dalpatgarh) | रोहट | पाली |

राज्यपाल की आज्ञा से,

न्द्र-(सी.एस.मूथा) संयुक्त शासन सचिव (प्रथम)

प्रतिलिपि निम्नलिखित को सूचनार्थ एवं आवश्यक कार्यवाही हेतु प्रेषित है :--

- 1. अधीक्षक, राज्य केन्द्रीय मुद्रणालय, जयपुर को मय सी.डी. भेजकर लेख है कि इस अधिसूचना को राजपत्र के असाधारण अंक में प्रकाशित कर एक प्रति इस कार्यालय को भिजवान का श्रम करें।
- 2. अतिरिक्त मुख्य सचिव, दिल्ली-मुम्बई इण्डस्ट्रीयल कॉरीन्डोर विभाग, राजस्थान, जयपुर।

ृ. मुख्य नगर नियोजक, राजस्थान, जयपुर।

4. प्रमुख शासन सचिव, राजस्व विभाग, राजस्थान, जयपुर।

5. वरिष्ठ नगर नियोजक, दिल्ली-मुम्बई इण्डस्ट्रीयल कॉरीडोर विभाग, राजस्थान, जयपुर।

6. जिला कलेक्टर, पाली।

7 रक्षित पत्रावली।

(प्रदाप कपूर) वरिष्ठ नगर नियोजक

Annexure XII(A)

Notification issued under Section 5(1) of UI Act, 1959

Annexure -XII (A) Notification issued under Section 5(1) of UI Act, 1959

राजस्थान सरकार नगरीय विकास विभाग

क्रमांक प. 18(33)नविवि / जेपीएमआईसी / 2014

जयपूर, दिनांक :-

2 9 MAR 2011

अधीक्षक, राजकीय केन्द्रीय मुद्रणालय, जयपुर।

> विषय:— जोधपुर—पाली—मारवाड़ औद्योगिक क्षेत्र (तहसील रोहट, जिला पाली) के नगरीय क्षेत्र के मास्टर प्लान, 2042 प्रारूप का राजस्थान नगर सुधार अधिनियम, 1959 की धारा 5(1) अन्तर्गत प्रकाशित किये जाने बाबत।

3/3

महोदय,

उपरोक्त विषयान्तर्गत लेख है कि जोधपुर-पाली-मारवाड़ औद्योगिक क्षेत्र (तहसील रोहट, जिला पाली) के नगरीय क्षेत्र के मास्टर प्लान, 2042 प्रारूप का राजस्थान नगर सुधार अधिनियम, 1959 की धारा 5(1) अन्तर्गत दिनांक 06.04.2016 को प्रकाशित किया जा रहा है। इस हेतु जारी की जाने वाली अधिसूचना मय सी.डी. संलग्न कर प्रेषित की जा रही है। कृपया अधिसूचना का प्रकाशन राजस्थान राजपत्र के असाधारण अंक दिनांक 06.04.2016 में प्रकाशित करवाये जाने का का श्रम करें।

संलग्न :- उपरोक्तानुसार।

भवदीय,

(राजेन्द्र सिंह शेखावत) संयुक्त शासन सचिव-प्रथम

Par Alla.

प्रतिलिपि ⊱

अतिरिक्त आयुक्त, डीएमआईसी को उनके पत्र क्रमांक एफ.7(1)(ix)/डी.एम. आई.सी./जेपीएमआईए/एमपी/2016/2336 दिनांक 22.03.2016 के क्रम में

सूचनार्थ। (3 यो) अन् जापप्र

वरिष्ठ नगर नियोजक

Annexure XII(B)

Notification issued under Section 5(1) of UI Act, 1959

Annexure -XII (B) Notification issued under Section 5(1) of UI Act, 1959

राजस्थान सरकार नगरीय विकास विभाग

क्रमांक प. 18(33)नविवि / जेपीएमआईसी / 2014

जयपुर, दिनांक <u>4 MAY</u>

अधीक्षक, राजकीय केन्द्रीय मुद्रणालय, जयपुर।

विषय :- जोधपुर-पाली-मारवाड़ औद्योगिक क्षेत्र (तहसील रोइट, जिला पाली) के नगरीय क्षेत्र के मास्टर प्लान, 2042 प्रारूप का राजस्थान नगर सुधार अधिनियम, 1959 की धारा 5(1) अन्तर्गत प्रकाशित किये जाने बाबत।

महोदय,

उपरोक्त विषयान्तर्गत लेख है कि जोधपुर-पाली-मारवाड़ औद्योगिक क्षेत्र (तहसील रोहट, जिला पाली) के नगरीय क्षेत्र के मास्टर प्लान, 2042 प्रारूप का राजस्थान नगर सुधार अधिनियम, 1959 की धारा 5(1) अन्तर्गत दिनांक 06.04.2016 से 05.05.2016 (30 दिवस) तक आपित्त/सुझाव आमंत्रित किये जाने हेतु प्रकाशित किया गया था। उक्त आपित्त/सुझाव की निरन्तरता रखे जाने हेतु दिनांक 06.05.2016 से 20.05.2016 (15 दिवस) तक के लिए संशोधित नोटिस प्रकाशित किया जा रहा है। इस हेतु जारी की जाने वाली संशोधित नोटिस मय सी.डी. संलग्न कर प्रेषित की जा रही है।

कृपया संशोधित नोटिस का प्रकाशन राजस्थान राजपत्र के असाधारण अंक दिनांक 06.05.2016 में प्रकाशित करवाये जाने का का श्रम करें।

संलग्न :- उपरोक्तानुसार।

भवदीय,

राजेन्द्र सिंह शेखावत) संयुक्त शासन सचिव-प्रथम

प्रतिलिपि :- विश्व नगर नियोजक, डीएमआईसी को उनके पत्र क्रमांक एफ.7(1)(ix)/डी. एम.आई.सी. /जेपीएमआईए / एमपी / 2016 / 204 दिनांक 03.05.2016 के क्रम में सूचनार्थ।

वरिष्ठ नगर नियोजक

Ply Herom

Annexure XIII

Notification issued under Section 7 of UI Act, 1959

Annexure XIII: Notification issued under Section 7 of UI Act, 1959

राजस्थान सरकार नगरीय विकास विभाग

क्रमांकः प.18(33)नविवि / जेपीएमआईसी / 2014 जयपुर, दिनांक **2 NOV 2016**

ं राजस्थान नगर सुधार अधिनियम, 1959 के अधीन बनाये गये राजस्थान नगर सुधार (सामान्य) नियम, 1962 के नियम 4 के साथ पिठत उक्त अधिनियम की धारा 7 के अनुसरण के तहत यह नोटिस दिया जाता है कि राज्य सरकार ने इस विभाग की अधिसूचना दिनांक 30.07.2015 के द्वारा यथा "जोधपुर-पाली-सारवाड़ औद्योगिक क्षेत्र" के लिए तैयार किये गये मास्टर प्लान-2042 का अनुमोदन कर दिया है।

उक्त मास्टर प्लान, 2042 की प्रति का अवलोकन दिल्ली-मुम्बई इण्डस्ट्रीयल. कॉरिडोर विभाग, राजस्थान, उद्योग भवन, जयपुर के कार्यालय में किसी भी कार्य दिवस में कार्यालय समय में किया जा सकता है।

संयुक्त शासन सचिव-द्वितीय

प्रतिलिपि निम्न को सूर्यनार्थ सर्व आवश्यक कार्यवाही हेतु प्रेषित है :-

- ी. अधीक्षक, केन्द्रीय मुद्रणालय, जयपुर को मय सी.डी. भेजकर लेख है कि अधिसूचना का प्रकाशन राजपत्र के असाधारण अंक में करवाकर एक प्रति इस विभाग को भिजवाने का श्रम करें।
 - 2. विशिष्ठ सहायक, प्रभारी मंत्री, दिल्ली-मुम्बई इण्डस्ट्रीयल कॉरिडोर विभाग, राजस्थान,
 - 3. अतिरिक्त मुख्य सिचव, दिल्ली-मुम्बई इण्डस्ट्रीयल कॉरिडोर विभाग, राजस्थान,जयपुर।
 - 4. प्रमुख शासन सचिव, राजस्व विभाग, राजस्थान, जयपूर।
 - 5. अतिरिक्तं आयुक्त, दिल्ली-मुम्बई इण्डस्ट्रीयल कॉरिडोर विभाग, राजस्थान, जयपुर।
 - 6. जिला कलक्टर, पाली / जोधपुर!
 - 7. उप खण्ड अधिकारी, रोहट जिला पाली।
 - 8. सरपंच, ग्राम पंचायत रोहट / खांडी / सिणगारी / चोटिला जिला पाली।
 - 9. रक्षित पत्रावली।